

Human Builder



Preface

Using this Guide

Where to Find More Information

Conventions

What's New?

Getting Started

Standard Manikin Creation

Creating a Forearm/Hand Model

Changing Manikin Display Attributes

User Tasks

Using Forward Kinematics

Assigning Descriptions (Memos)

Using the Copy/Paste Function

Using the Inverse Kinematics Modes

Applying Standard Poses

Making the Manikin Stand

Positioning the Manikin with the Compass

Using the Posture Editor

Using the Reset, Mirror Copy, and Swap Functions

Global Posture Reset

Global Posture Swap

Local Posture Reset

Local Posture Mirror Copy

Local Posture Swap

Vision Posture Reset

Accessing the Graphical Properties of Segments

Changing the Color of a Segment

Changing the Properties of Ellipses

Changing the Properties of Segments

Changing the Transparency of the Surfaces

Accessing the Graphical Properties Toolbar

Whole Manikin Graphical Properties

Accessing Other Vision Options

Using Posture Undo/Redo

Retrieving Center of Gravity Coordinates

Redefining the Manikin Referential

Using Global Collision Detection

Using the Place Mode

Manikin Save/Update/Reload Enhancements

Using the Vision Function

Type Field

Field of View Tab

Distance Tab

Window Display Tab

Interactive Positioning with the Reach Mode

Redefining the Offset for Inverse Kinematics

Attaching an Object to a Manikin Segment

Using Manikin Constraint Commands

Contact Constraints

Coincidence Constraints

Fix On Constraints

Fix Constraints

Inverse Kinematics Behaviors

Using the Reach Envelope

Using Manikin Simulation Commands

Using the Shuttle Command

Using the Simulation Command

Using the Compile Simulation Command

Using the Generate Video Command

Using the Replay Command

Using the Track Command

 The Recorder Toolbar

 The Player Toolbar

 The Track Dialog Box

Using the Play Simulation Command

Using the Clash Command

Manikin Catalog Management

Manikin Workspace Analysis

 Distance and Band Analysis

 Arc Through 3 Points Analysis

 Measure Between Analysis

How to Do a Safe Save in ENOVIA LCA from CATIA V5

Workbench Description

Human Builder Menu Bar

Manikin Tools Toolbar

Manikin Posture Toolbar

Manikin Workbench Access Toolbar

Manikin Simulation Toolbar

Manikin Constraints Toolbar

Manikin Workspace Analysis Toolbar

Glossary

Index

Preface

Human Builder is based on a best-in-class human modeling system which, for many years, has permitted detailed investigation into human-centered design issues in the context of a workplace before it physically exists. Human Builder provides very accurate simulation of humans and their interactions with products to ensure they will operate naturally in a workplace tailored to their tasks. The Human Builder product specifically focuses on creating and manipulating digital humans for "first level" human-product interaction analysis.

Human Builder consists of a number of advanced tools for creating, manipulating and analyzing how manikins (based on the 5th, 50th and 95th percentile value) can interact with a product. The manikins can then be used to assess the suitability of a product for form, fit and function. The manikins can be intuitively created and manipulated in conjunction with the digital mockup to check features such as reach and vision. A simple-to-use interface ensures that first-level human factors studies can be undertaken by non-human factors specialists.

Tools contained within the Human Builder product include manikin generation, gender specification, percentile specification, direct kinematics and inverse kinematics manipulation techniques, animation generation, monocular, binocular and ambinocular vision simulation, as well as vision output cones.

[Using this Guide](#)
[Where to Find More Information](#)
[Conventions](#)

Using this Guide

This book describes how to use the Human Builder product. Before you read it, you should be familiar with basic concepts such as document windows, standard tool bars, and view tool bars.

If you are new user, start with the tutorial in the Getting Started section.

The [User Tasks](#) section of the book provides procedures for using the features of the Human Builder product.

A [Workbench Description](#) section describes each functional icon or command in the workbenches.

The [Glossary](#) provides definitions of terms specific to Human Builder and related products.

Where to Find More Information

After reading Human Builder, we recommend that you also read:

- *Human Posture Analysis*
- *Human Measurements Editor*
- *Human Activity Analysis*
- *Conventions*

Conventions

Certain conventions are used in CATIA, ENOVIA & DELMIA documentation to help you recognize and understand important concepts and specifications.

Graphic Conventions

The three categories of graphic conventions used are as follows:

- [Graphic conventions structuring the tasks](#)
- [Graphic conventions indicating the configuration required](#)
- [Graphic conventions used in the table of contents](#)

Graphic Conventions Structuring the Tasks

Graphic conventions structuring the tasks are denoted as follows:

This icon...

Identifies...



estimated time to accomplish a task



a target of a task



the prerequisites



the start of the scenario



a tip



a warning



information



basic concepts



methodology



reference information



information regarding settings, customization, etc.



the end of a task






functionalities that are new or enhanced with this Release.



allows you to switch back the full-window viewing mode.














Graphic Conventions Indicating the Configuration Required

Graphic conventions indicating the configuration required are denoted as follows:

This icon...	Indicates functions that are...
	specific to the P1 configuration
	specific to the P2 configuration
	specific to the P3 configuration

Graphic Conventions Used in the Table of Contents

Graphic conventions used in the table of contents are denoted as follows:

This icon...	Gives access to...
	Site Map
	Split View mode
	What's New?
	Overview
	Getting Started
	Basic Tasks
	User Tasks or the Advanced Tasks
	Workbench Description
	Customizing
	Reference
	Methodology
	Glossary
	Index

Text Conventions

The following text conventions are used:

- ◆ The titles of CATIA, ENOVIA and DELMIA documents *appear in this manner* throughout the text.
- ◆ **File** -> **New** identifies the commands to be used.
- ◆ Enhancements are identified by a blue-colored background on the text.

How to Use the Mouse

The use of the mouse differs according to the type of action you need to perform.

Use this mouse button... Whenever you read...



- Select (menus, commands, geometry in graphics area, ...)
- Click (icons, dialog box buttons, tabs, selection of a location in the document window, ...)
- Double-click
- Shift-click
- Ctrl-click
- Check (check boxes)
- Drag
- Drag and drop (icons onto objects, objects onto objects)



- Drag
- Move



- Right-click (to select contextual menu)

What's New?

New Functionalities

Manipulating the manikin with a 3D mouse in inverse kinematics (IK) mode

The 3D mouse, a tool in addition to the regular mouse and keyboard, makes positioning the manikin easier.

Enhanced Functionalities

Catalog management

Additional data types can now be saved within catalogs and there is greater flexibility in the use of catalogs. The icons for catalog management in the Tools have changed.

Removed Functionalities

The Load Library and Save in Library commands are removed. All existing libraries must be converted to catalogs.

Getting Started

This tutorial provides an overview of Human Builder functionality. It provides a step-by-step scenario showing you how to use key functions. The tasks described in this section are:

Standard Manikin Creation
Creating a Forearm/Hand Model
Changing Manikin Display Attributes

Standard Manikin Creation



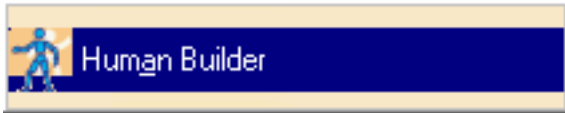
This task describes how to create a standard manikin. Once created, the manikin will appear in the specification tree right under the chosen father product. The manikin will then be a component of the chosen product.



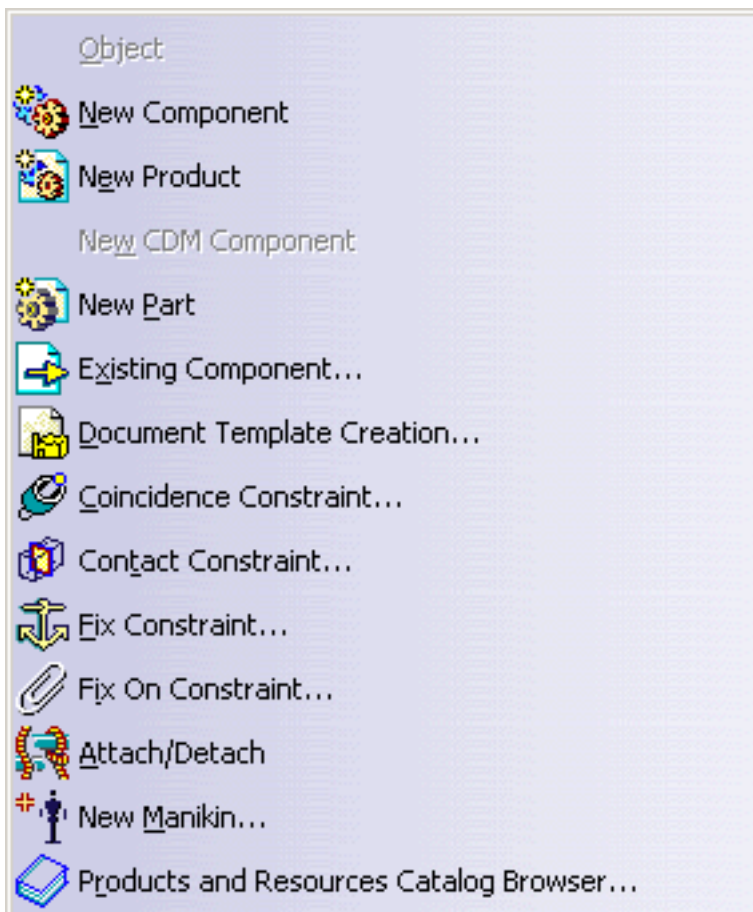
1. Go to the **Start** menu (see below).



2. From the **Start** menu, select **Ergonomics Design & Analysis > Human Builder**.



3. From the **Insert** menu, select **New Manikin**.

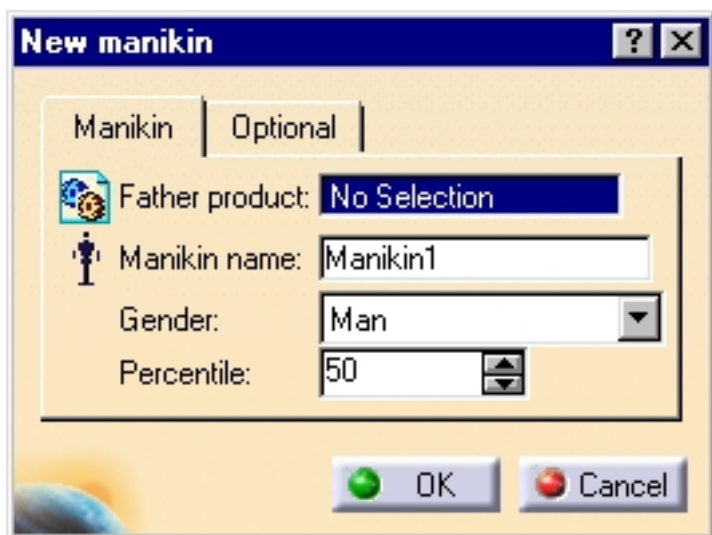


OR

Select the **Manikin Creation** button  in the Manikin Tools toolbar.

4. The New manikin dialog box appears with two tabs: **Manikin** and **Optional**.

Manikin tab



Father product: Since manikins are created inside CATProduct documents, you must select the Father product by clicking the desired document in the specification tree. The Father document's name will automatically be placed in the read-only field.



The Father product is the product that the manikin will be attached to in the specification tree. It can be the root product or any other product under the root.



Please note that the Father product cannot be another manikin.

Manikin name: In this field, you can enter a name for the manikin i.e., Driver, Passenger, Machine X Operator, etc. This name is typically used to identify the manikin within the document. Several manikins may have the same name.

Please note that if you leave this field blank, the default name will be *Manikin1 (2, 3, etc.)*, and the manikin will be saved under *Manikin1.CATProduct*.



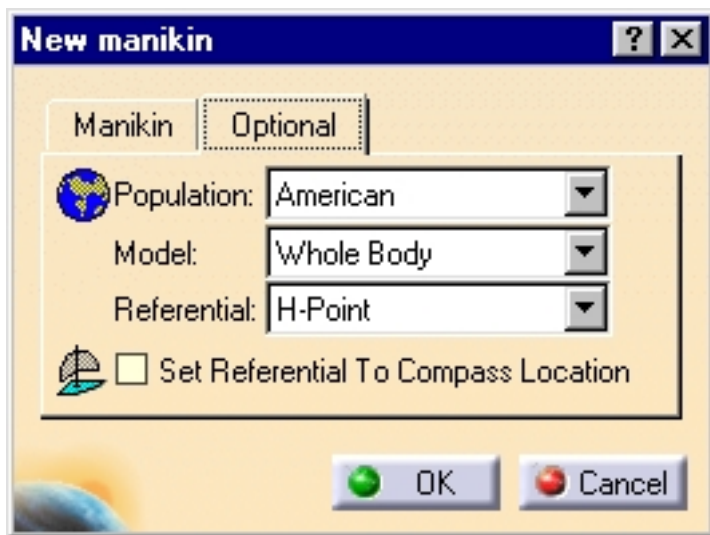
Gender: In this field, you must choose whether the manikin will be a man or a woman.

Percentile: You can choose the percentile (between 0.01 and 99.9) that the new manikin will be built from.



The percentile is applied to the stature (height) as well as the weight of the new manikin. It indicates the group the manikin will belong to within the ordered statistical population. In other words, the stature and the weight of the new manikin will both be set at the chosen percentile. All other anthropometric variables will be estimated by the system based on the default anthropometric database.

Optional tab




Population: In this field, select the nationality of the manikin from the default set of populations: American, Canadian, French, Japanese, or Korean.

Model: In this field, choose the model-type desired: whole body, right forearm, or left forearm.

Referential: In this field, choose the initial referential point of the new manikin. The choices are: Eye point, H-Point (default), Left foot, Right foot, Lowest foot, and Crotch. For more information, see the [Referential example](#) below.

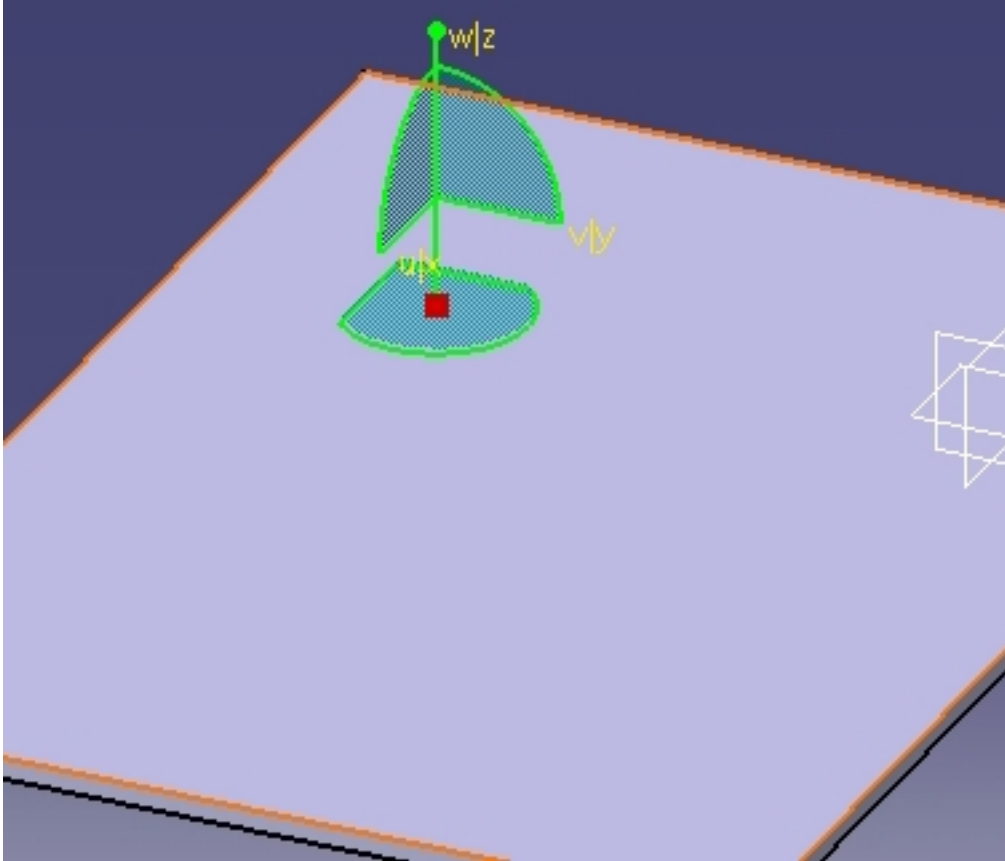
Set Referential to Compass Location: If this parameter is activated, you will be able to assign the initial position of the manikin with the compass, i.e., a plant floor. If the parameter is not activated, the manikin will be displayed at its default position (world origin). For more information, see the [Referential example](#) below.


5. Select the **OK** button. The new manikin will appear.

It may be necessary to click on the **Fit All In**  icon to make the whole manikin fit the viewpoint.

Referential example

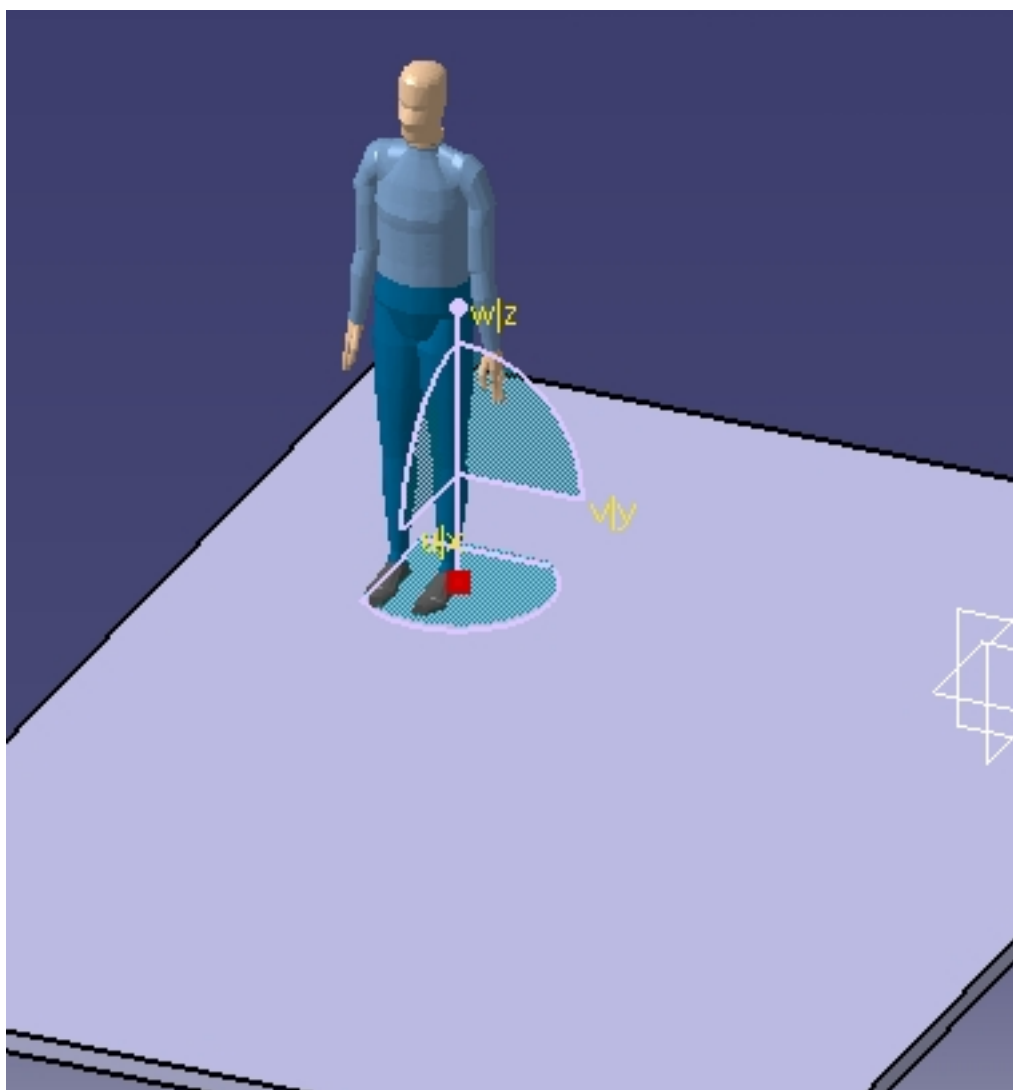
1. In the samples directory, open the file **Floor.CATProduct**. Snap the compass to the desired location on the floor.



2. Select the **Create a Manikin** icon.  Select the Father product in the Manikin tab as described [above](#). In the Optional tab, set the left foot as the referential and activate **Set Referential to Compass Location** as shown below. Click OK.



The manikin is created with its referential (left foot) set to the compass location.





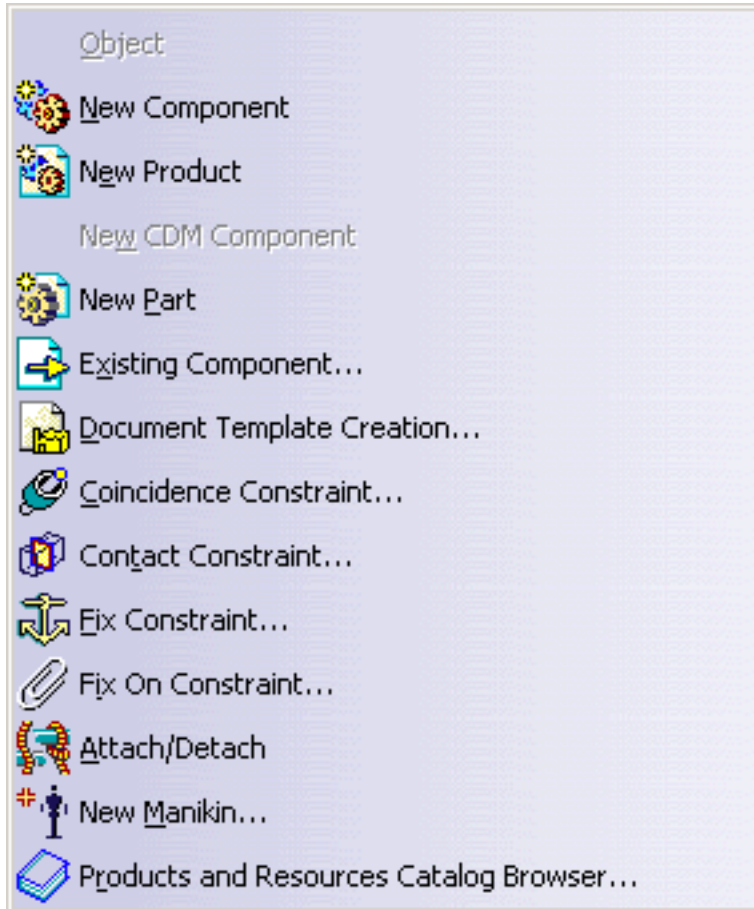
Creating a Forearm/Hand Model



This task describes how to create a forearm model with fully-articulated hand.



1. From the **Insert** menu, select **New Manikin**.



OR

Select the **Manikin Creation** button  in the Manikin Tools toolbar.

2. The New manikin dialog box appears.



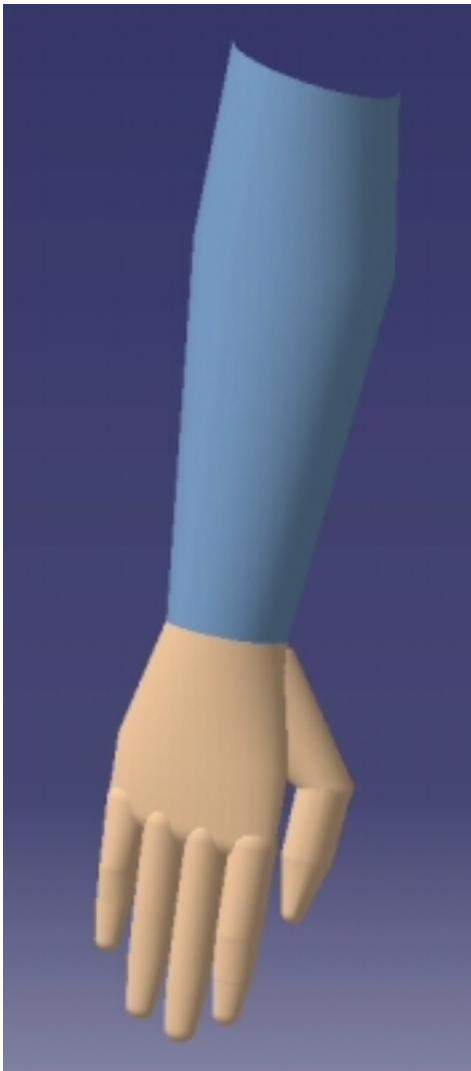
3. Select the **Father product** and the **Manikin name**. Accept the defaults in the Gender, Population, and Percentile fields.

For **Model**: Select Right Forearm or Left Forearm.




Select the OK button.





The selected forearm/hand model appears.

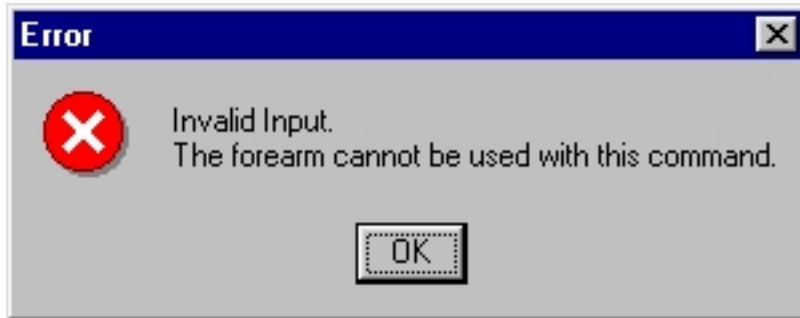


Once the forearm/hand model is created, position it with the compass in the same manner that you [position a manikin](#). It is also possible to:

- use the [Posture Editor](#) on the forearm
- use the **Forward Kinematics** command  on the hand, fingers, and thumb
- paste local postures from a library



Some functions may not be used with the forearm/hand model. These are: the **Vision** function , the **Inverse Kinematics** functions , the **Reach Mode** , the **Constraint** function  and all commands in the Human Activities workbench.




Changing Manikin Display Attributes



This task describes how to set and edit manikin display attributes.



In the toolbar, select the **Display Attributes** icon  and in the 3D view or the specification tree, select a manikin. The Display Attributes dialog box appears displaying the following choices:

Rendering

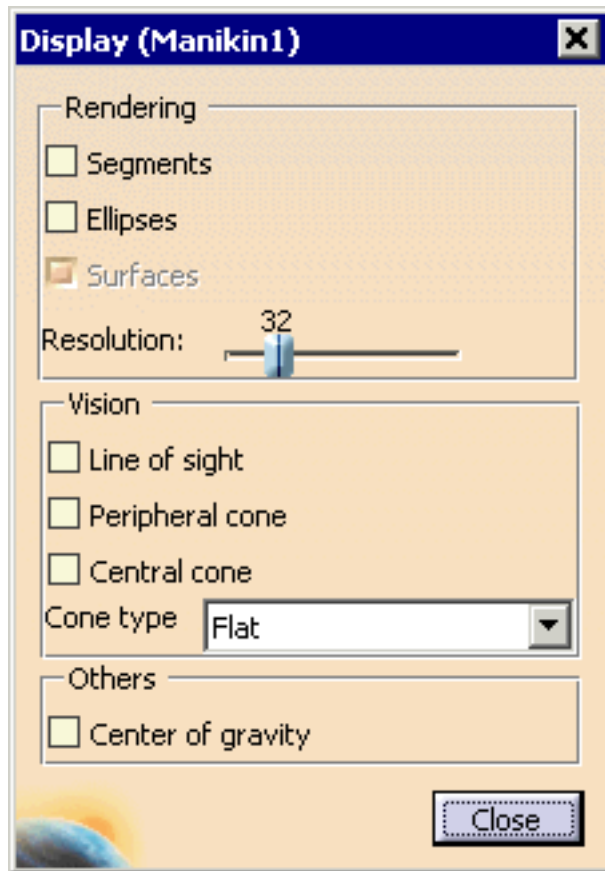
- Segments
- Ellipses
- Surfaces
- Resolution

Vision

- Line of sight
- Peripheral cone
- Central cone
- Cone type

Others

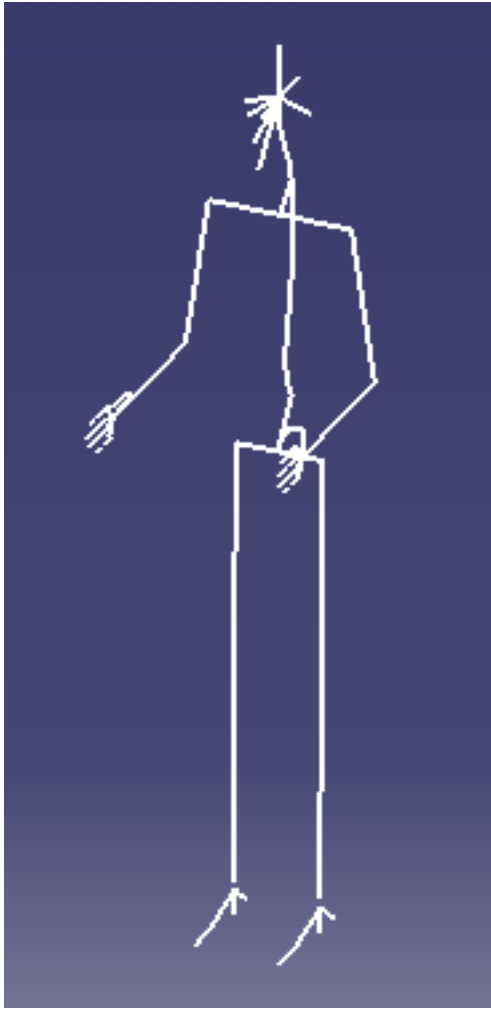
- Center of gravity



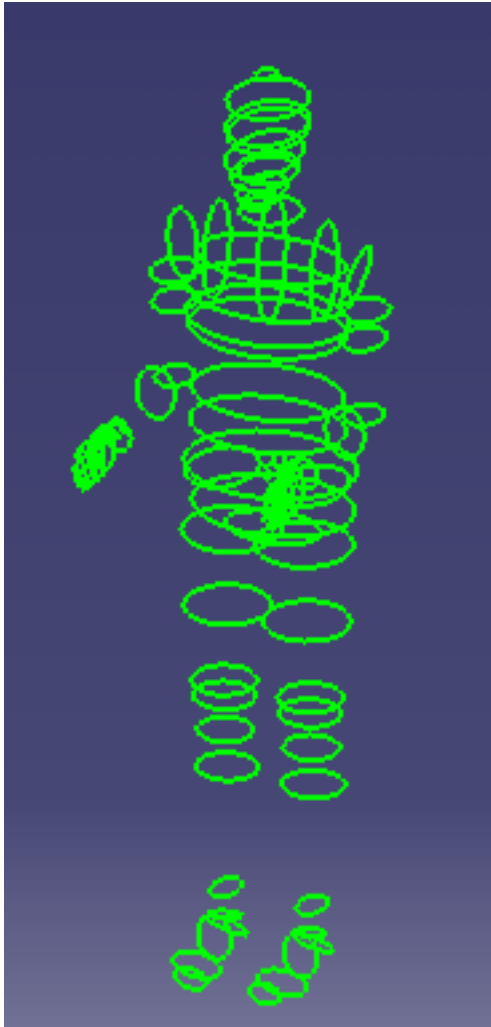
- To change the manikin display, select the appropriate toggle button.
- Various display types can be selected at the same time.

Rendering

Segments



Ellipses



Surfaces



Resolution

Resolution represents the number of points taken on each ellipse to draw the surfaces at manikin creation. The default value of this parameter is 32 but it can vary from 4 to 128.

Low resolution:




High resolution:

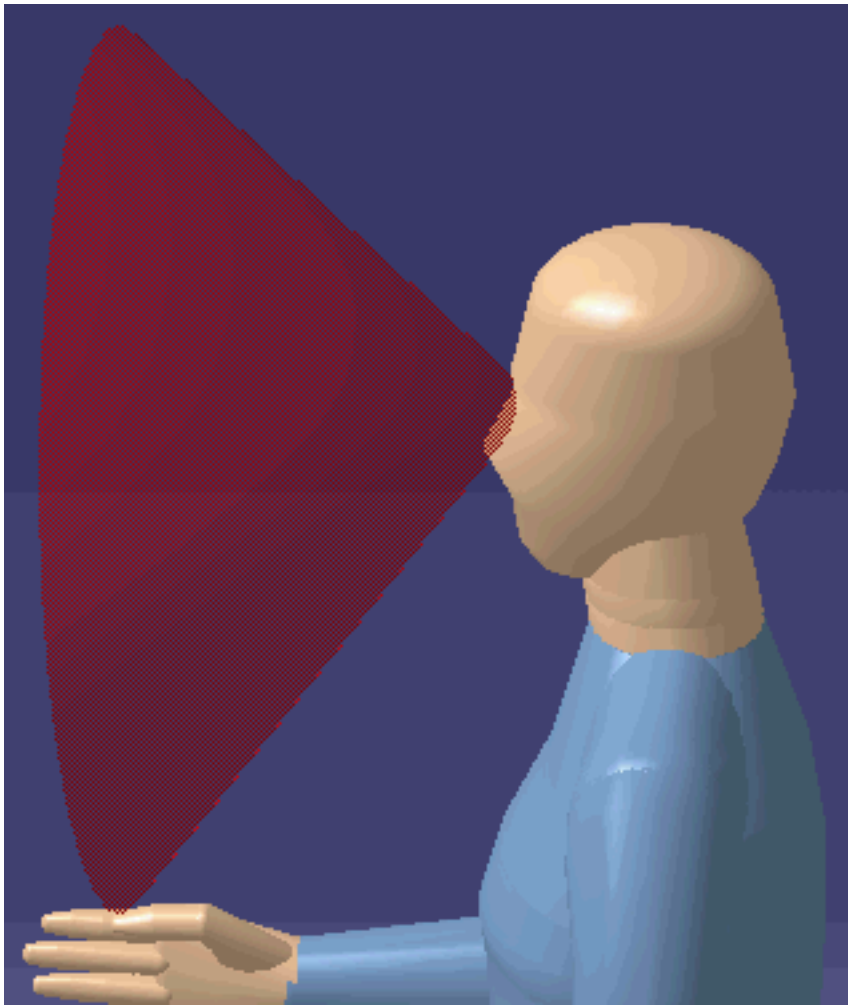


Vision

Line of sight

The line of sight is designed to facilitate the manipulation of the manikin's vision. The blue line can be selected as any other segment of the manikin. For instance, it can be manipulated with the **Forward Kinematics**  command.

Peripheral cone

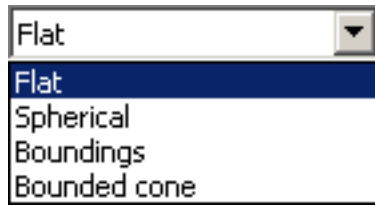


Central cone



Cone type

In the drop-down menu, the default type is Flat. Choose from:



Others

Center of gravity

The center of gravity **cannot** be manipulated. However, the center of gravity's position automatically updates when any segment is manipulated.



User Tasks

These are the tasks that a user performs using Human Builder:

- Using Forward Kinematics
- Assigning Descriptions (Memos)
- Using the Copy/Paste Function
- Using the Inverse Kinematics Modes
- Applying Standard Poses
- Making the Manikin Stand
- Positioning the Manikin with the Compass
- Using the Posture Editor
- Using the Reset, Mirror Copy, and Swap Functions
- Accessing the Graphical Properties of Segments
- Accessing Other Vision Options
- Using Posture Undo/Redo
- Retrieving Center of Gravity Coordinates
- Redefining the Manikin Referential
- Using Global Collision Detection
- Using the Place Mode
- Manikin Save/Update/Reload Enhancements
- Using the Vision Function
- Interactive Positioning with the Reach Mode
- Redefining the Offset for Inverse Kinematics
- Attaching an Object to a Manikin Segment
- Using Manikin Constraint Commands
- Inverse Kinematics Behaviors
- Using the Reach Envelope
- Using Manikin Simulation Commands
- Manikin Catalog Management
- Manikin Workspace Analysis

How to Do a Safe Save in ENOVIA LCA from CATIA V5

Using Forward Kinematics



This task describes how to control the manikin's movements using forward kinematics with the available manipulators as well as the [Undo/Redo command](#).



1. In the toolbar, select the **Forward Kinematics** icon .



Note that this icon **must** be unselected by clicking on it again in order to access another function.

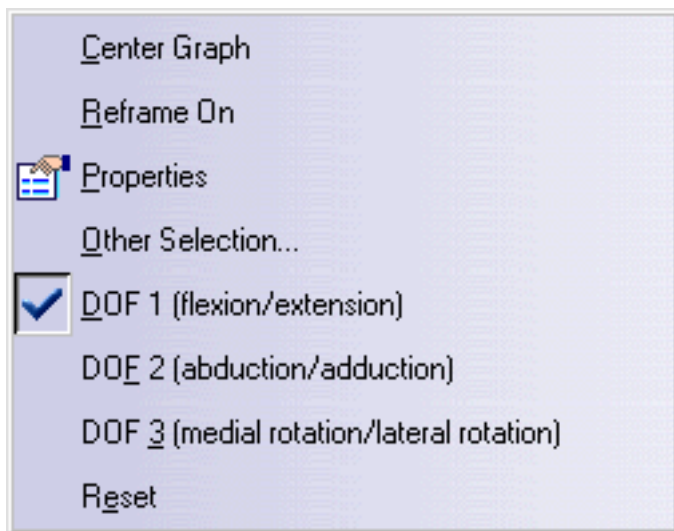
2. Select the manikin's part that you wish to move by clicking it with the left mouse button. Two arrows appear: one indicates the direction of the motion and the other indicates the rotation axis for the active degree of freedom.



- 3.** With the left mouse button, drag the selected segment so that the mouse cursor follows the arrow. The chosen segment will move.

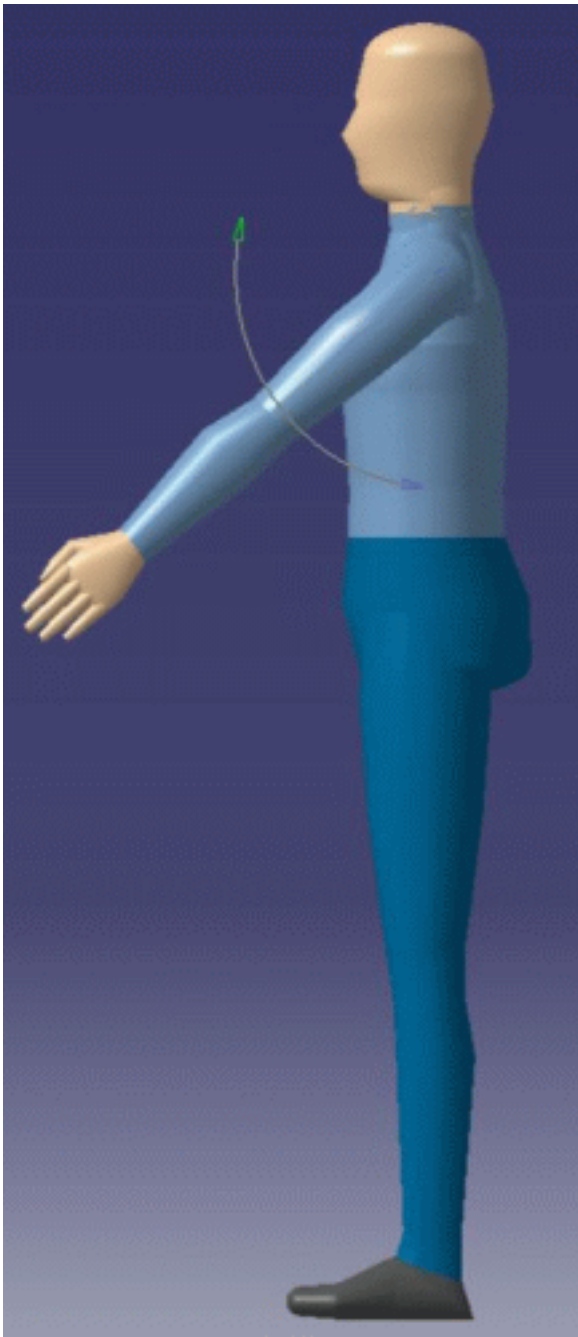
By default, the movement exerted will be done according to DOF1 (Degree of Freedom 1), which is either flexion or extension depending on the direction of rotation.

4. If you wish to change the active degree of freedom, click the right mouse button in order to activate the contextual menu. Choose, the desired DOF.

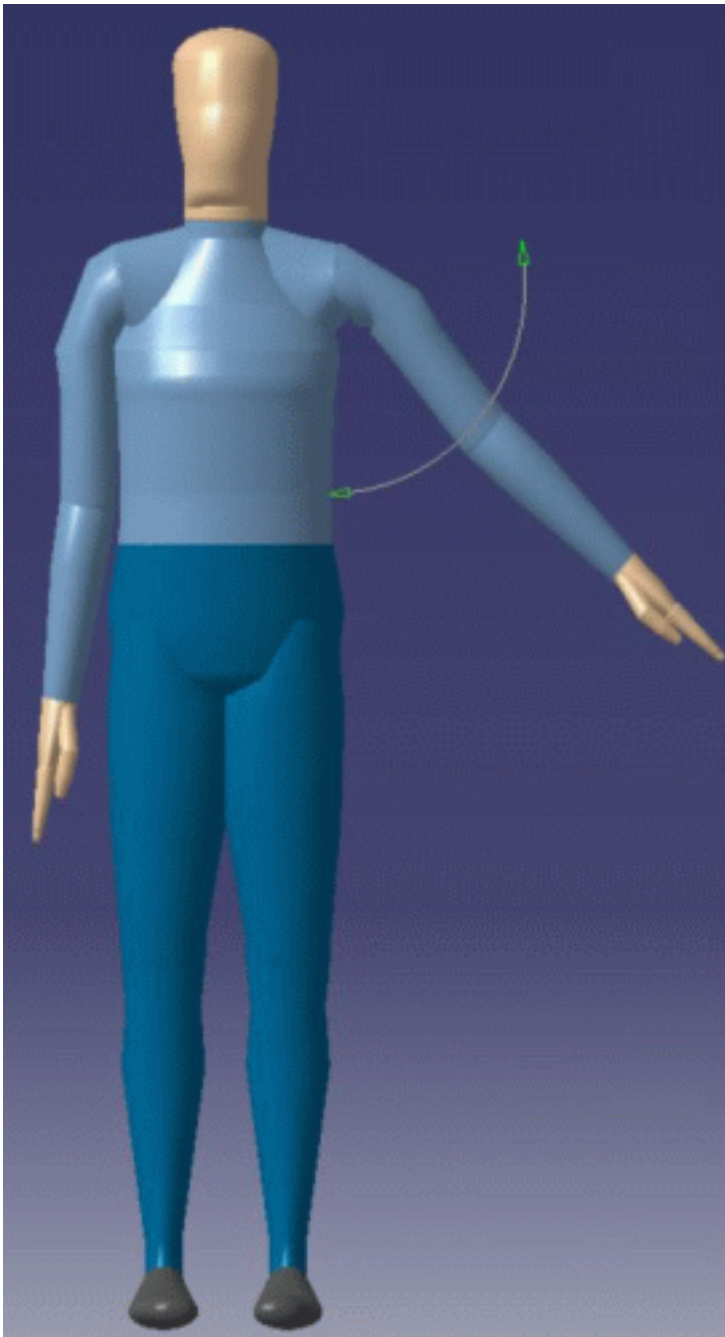


It is often easier to move a segment when the direction of the viewpoint is parallel to the rotation axis.

As in the image below, the best viewpoint to move the flexion/extension DOF is from a side view.



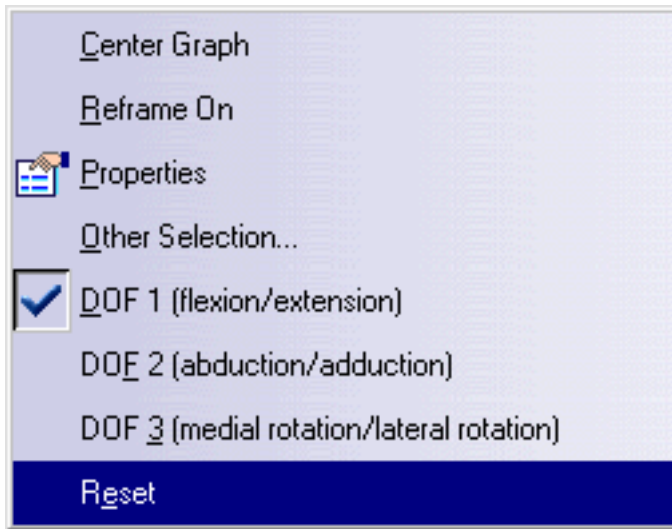
As in the image below, the best viewpoint to move the adduction/abduction DOF is from a front view.



The Quick View toolbar can be very helpful when using the forward kinematics command; manikins can be seen from many viewpoints.

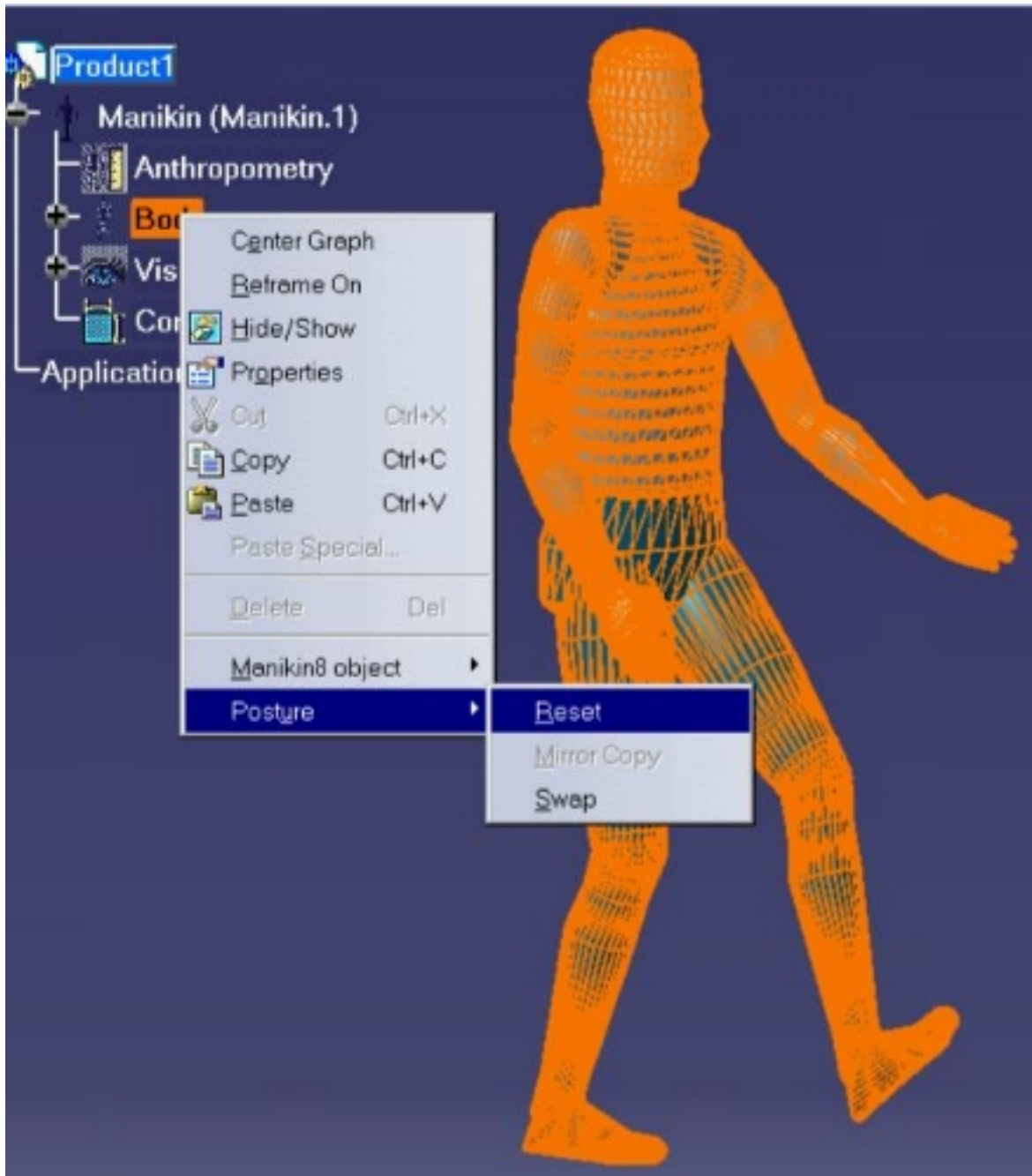


5. To reset the selected segment, click the right mouse button to activate the contextual menu. Then, choose Reset.

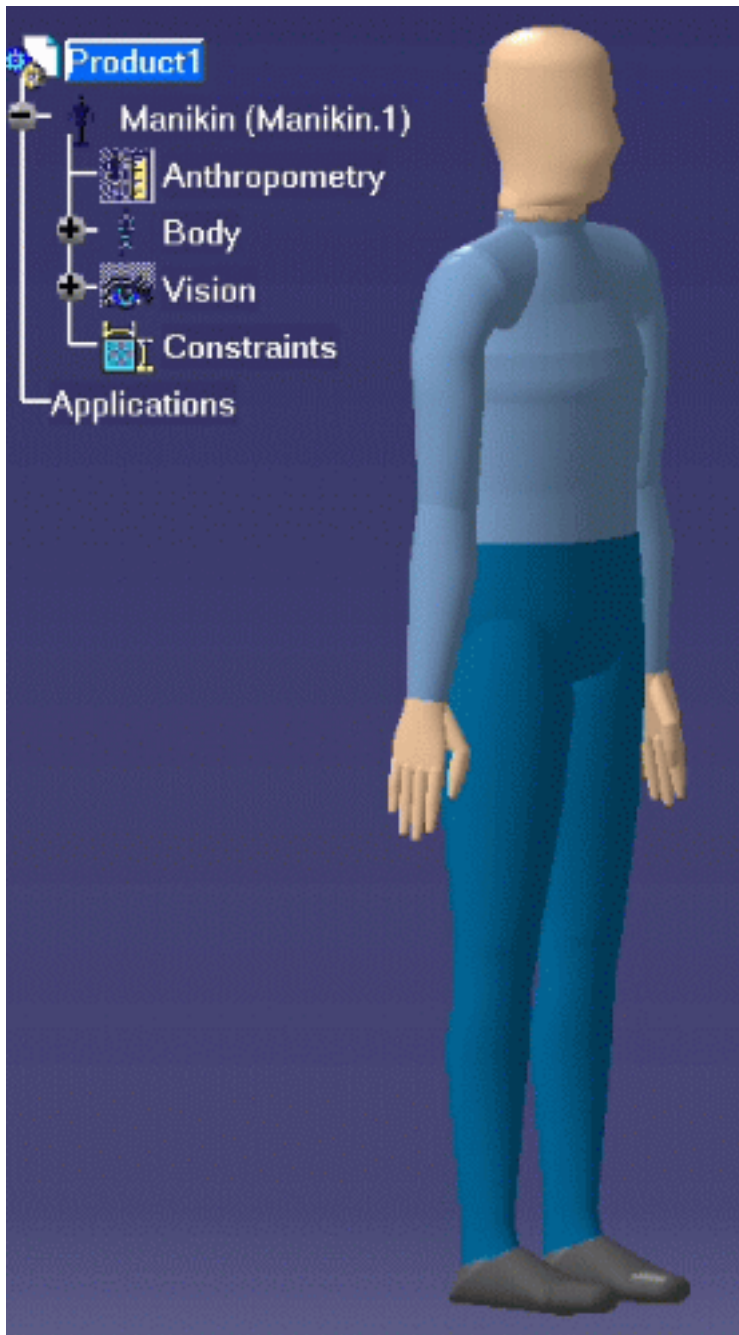


To reset the whole posture, select the Body node in the specification tree.


With a right mouse click, activate the contextual menu on that same segment and choose Reset.




The manikin will take the default (standing) posture.



Using Undo/Redo

The **Undo** command reverses (cancels) the last segment manipulation. Click the **Undo** icon  in the main menu toolbar to execute the **Undo** command.

An **Undo** operation can also be undone. For example, you can restore the last posture applied to a segment with successive calls to the **Undo**  command.

The images below illustrate the undo operation on a posture applied using the forward kinematics command.

Initial posture



Forward kinematics applied





First Undo applied



Second Undo applied



The **Redo** command repeats the last cancelled action. Click the **Redo** icon  in the main menu toolbar to execute the **Redo** command.

A **Redo** operation can also be undone. For example, you can restore the last posture applied to a segment with successive calls to the **Undo**  command.

Position after Undo applied



Position after first Redo applied



Position after second Redo applied



Assigning Descriptions (Memos)



This task describes how to create a memo that will be assigned to the manikin.



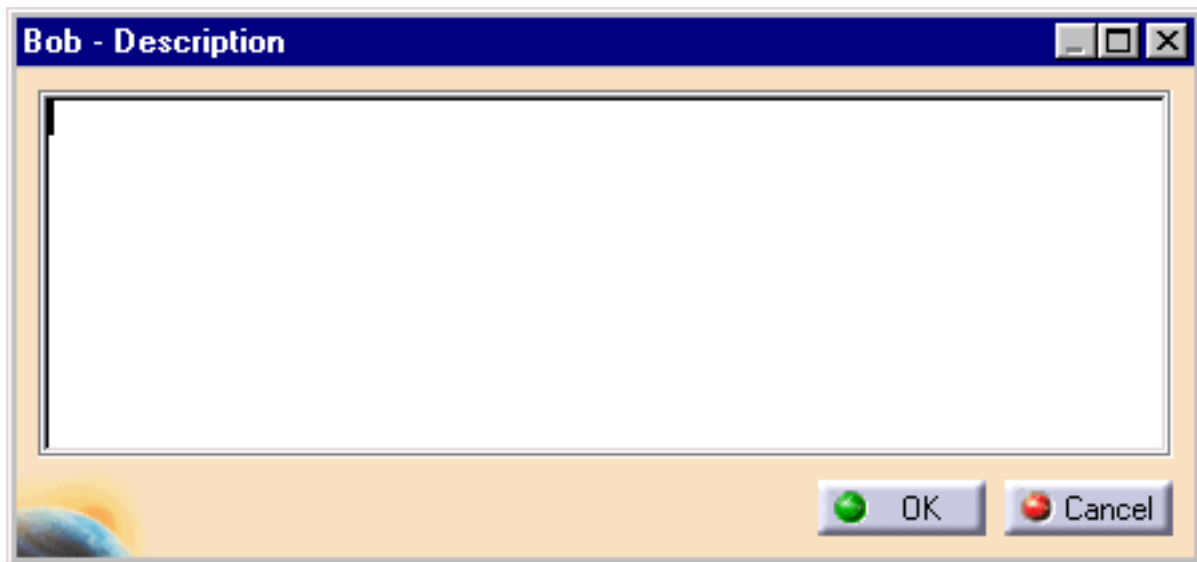
The Human Measurements Editor enables you to add descriptions of the manikin's anthropometry or of an anthropometric variable. This is a convenient way for you to keep a history on the variables and to determine where, when, and why they have been modified.



1. In the toolbar, select the **Memo** icon. 

2. Select the manikin you want to assign a description to. The description window will appear. Write the description in the window and click **OK**. To retrieve the note, click the **Memo** button again.

If the description window remains displayed, select a different manikin. The contents of the window will be updated to display the description (if any) assigned to that manikin.



3. Descriptions can also be created for the vision, the anthropometry, or the posture of the manikin using the **Memo** command. Select the appropriate node in the specification tree (Manikin, Anthropometry, Vision, or Body) and the corresponding description will appear in the text field.



Using the Copy/Paste Function



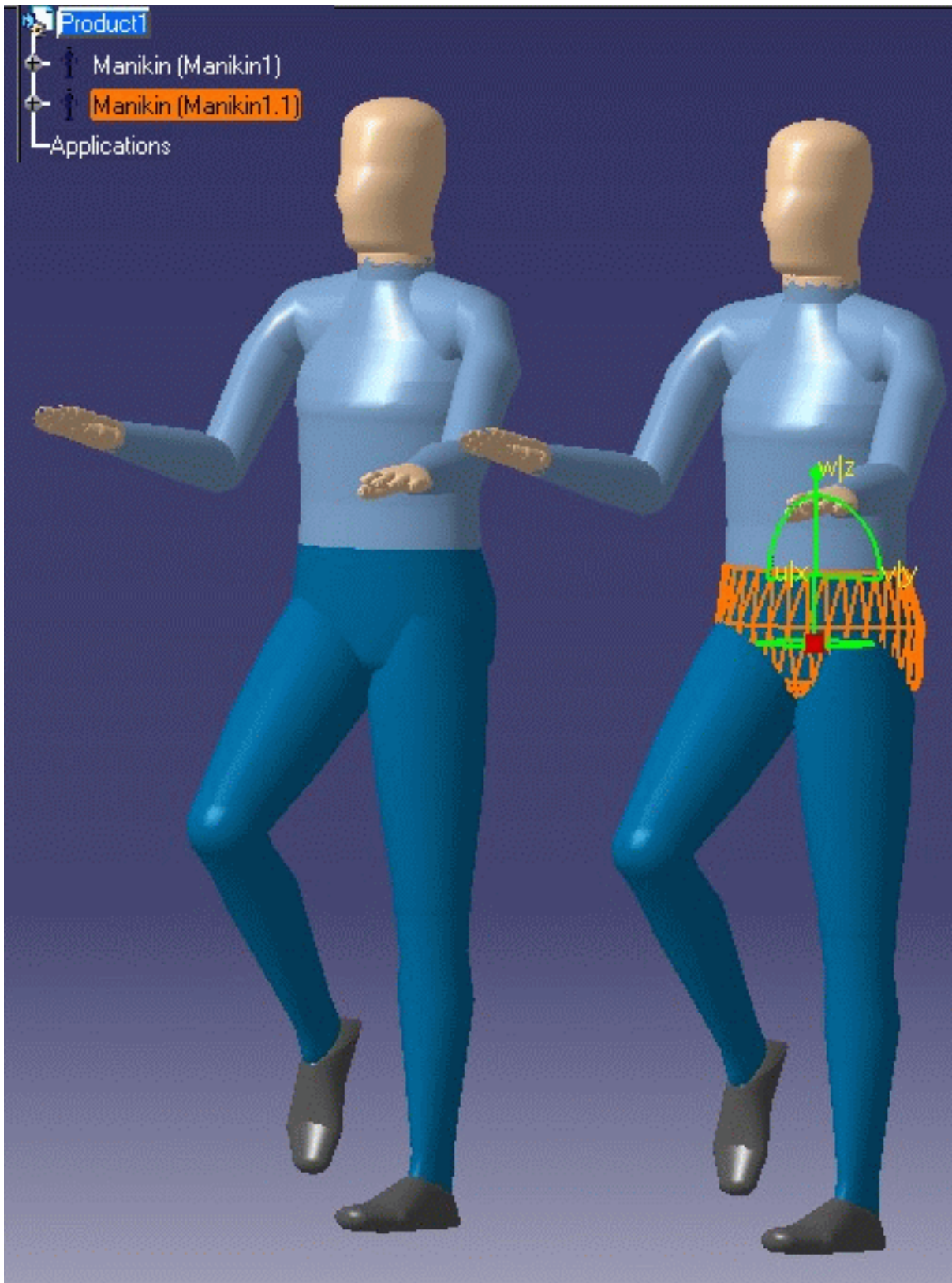
This task describes the **Copy/Paste** function used with manikin parts.



In the specification tree, select a manikin. Click the right mouse button to activate the contextual menu. Select **Copy**.

Select a product or another manikin. From the contextual menu, select **Paste**.

The parameters of the first manikin are copied onto the second manikin, or a new manikin is created and placed under the selected product, as shown in the image below.



Using the Inverse Kinematics Modes



This task describes how to move the manikin's segments using the inverse kinematic commands in the Manikin Posture toolbar:



Inverse Kinematics (IK) Worker Frame Mode



Inverse Kinematics (IK) Segment Frame Mode

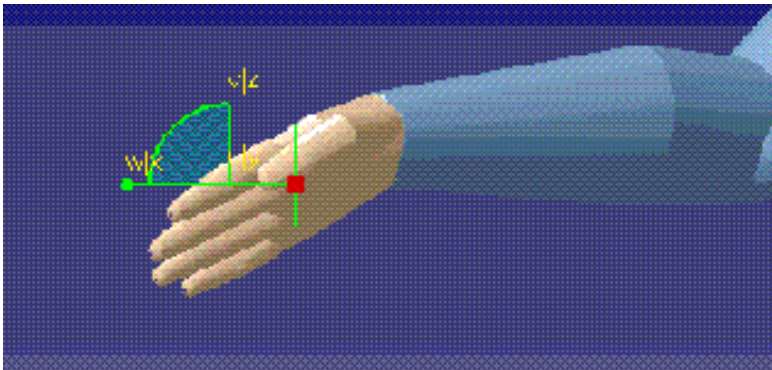


This task also describes how to [use a 3D mouse](#) to manipulate manikins while in IK mode. The 3D mouse does not replace the regular mouse and keyboard but is used as an additional tool. For more information on how to use a 3D mouse with V5 products, please see "Moving Objects Using the 3D Mouse" in the *Infrastructure User Guide*.



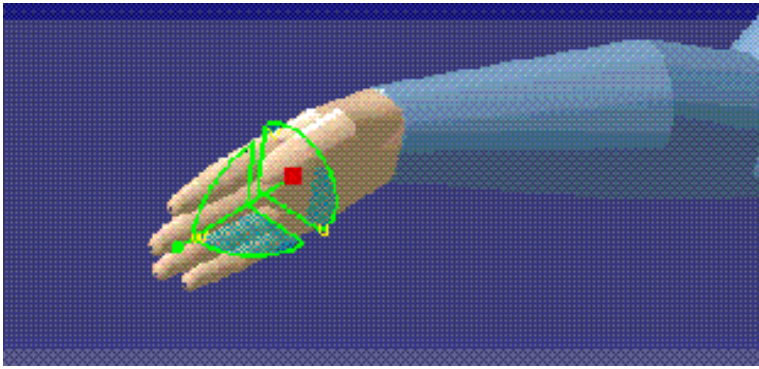
IK Worker Frame mode

This mode behaves in the same manner except the compass is oriented in the worker (global) frame.



IK Segment Frame mode

In this mode, any segment selection made in the 3D environment will automatically snap the compass to the associated segment IK control point. The compass is oriented in the segment frame.



IK Worker Frame mode

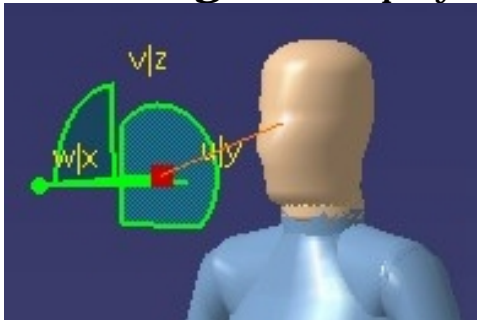
1. Click on the **IK Worker Frame Mode** icon.



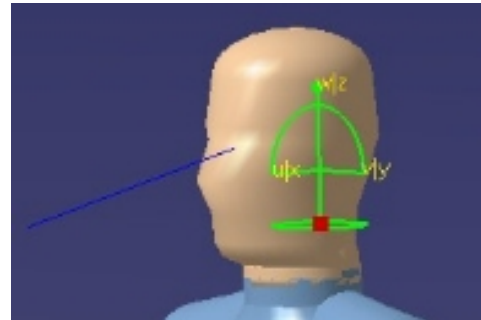
2. Click on a manikin segment. The compass will snap to the selected segment's control point.

These seven control points are:

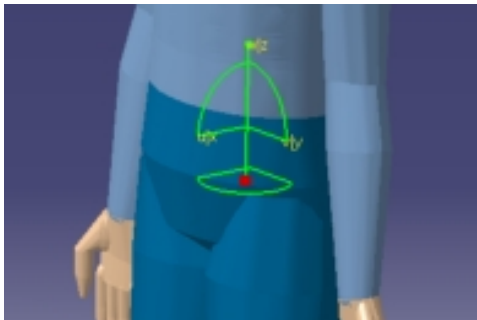
Line of Sight (if displayed)

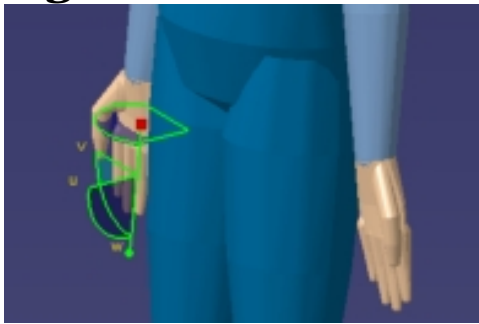
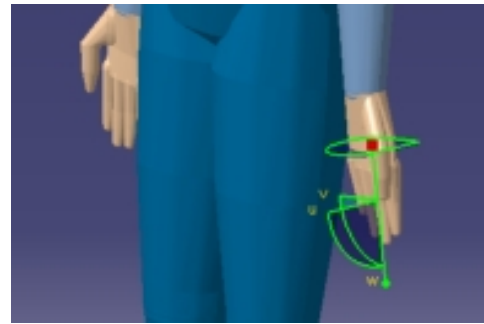
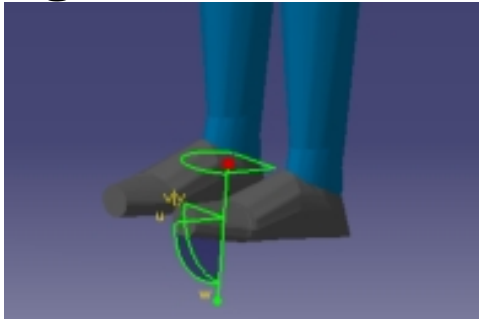
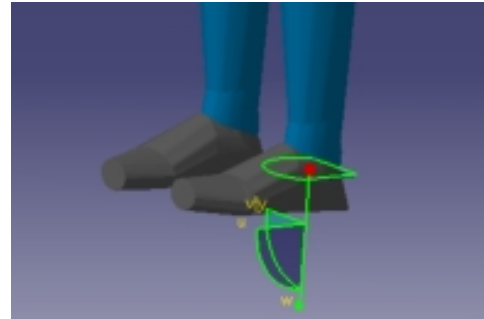


Neck



Pelvis (root)

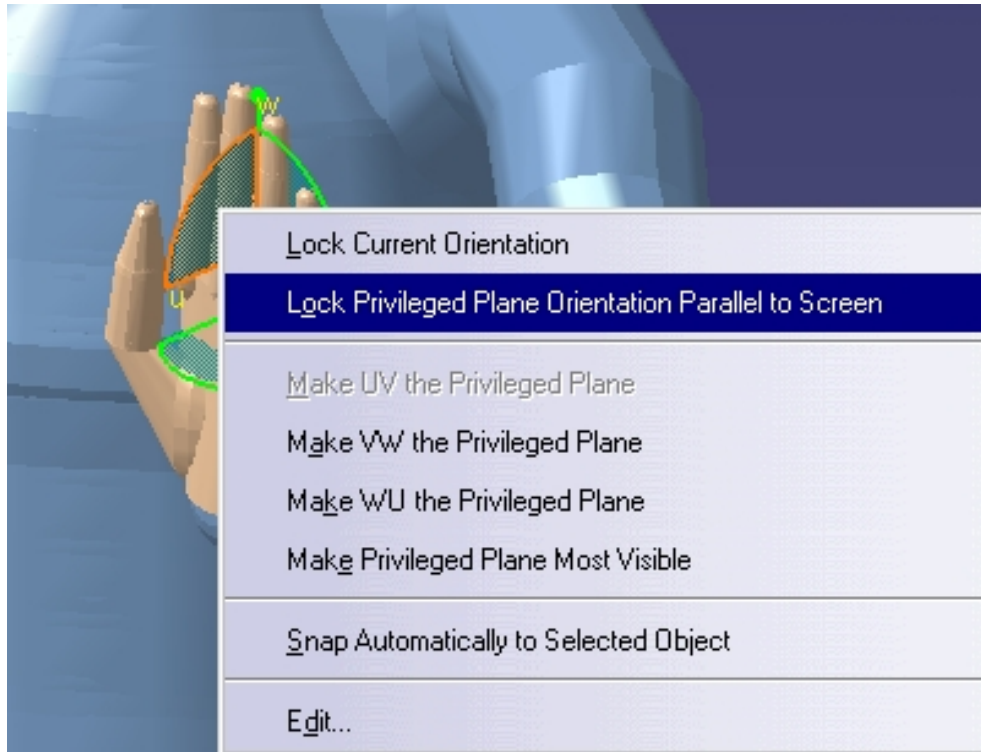


Right Hand**Left Hand****Right Foot****Left Foot**

3. On the compass, select the axis corresponding to the direction of the desired movement and start dragging. The controlled point will follow the compass movements.



- The compass can be locked to stay in the plane you are working on. Use the compass contextual menu (click the compass with the right mouse button) and select **Lock Privileged Plane Orientation Parallel to Screen**.

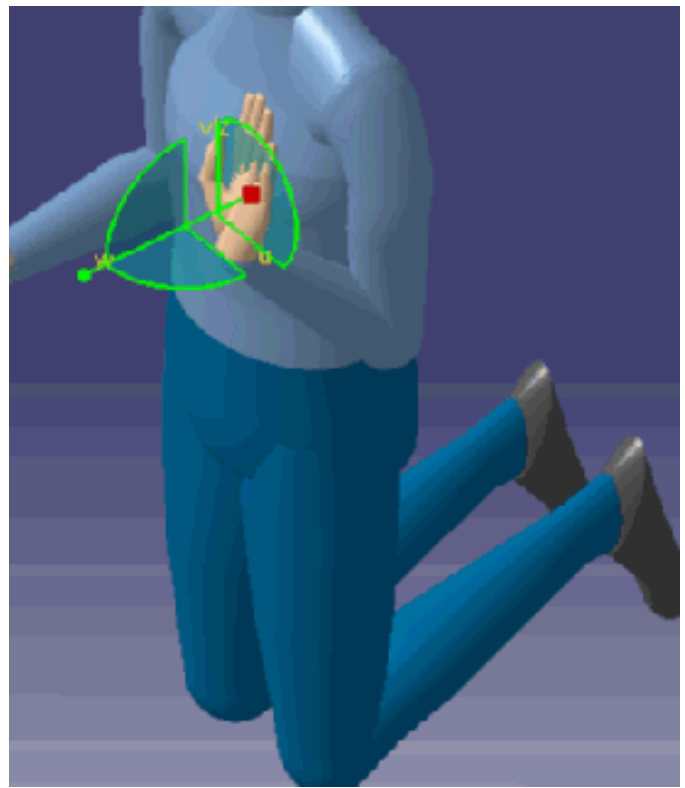


IK Segment Frame mode

This command orients the compass in the segment frame. Compare how the compass orientation differs from that in the **IK Worker Frame Mode**, for example:

IK Segment Frame mode

IK Worker Frame mode



5. When finished, drag the compass back to the empty space or select **View->Reset Compass** from the main menu.

Using the 3D mouse for IK mode

The 3D mouse, supported by V5, is a new method for moving the manikin in IK mode.

IK Worker Frame mode

The manikin coordinate system is used as the reference when using the 3D mouse to manipulate the compass in this mode. The spatial representation appears as if the user is standing behind the manikin, placing his hand on the top of the manikin's hand, foot, etc. When you push the 3D mouse button forward, the selected segment (foot, hand, head, etc.) will move forward. Moving the mouse upward produces an elevation, etc.

All rotations are blocked in IK Worker Frame mode.

IK Segment Frame mode

In this mode, the 3D mouse is used to produce rotations of any segment. The spatial representation appears as if the user is standing behind the manikin, placing his hand in the same orientation as the manikin's hand, foot, head, etc.




Applying Standard Poses



This task describes how to easily apply standard poses to a manikin without using the compass.



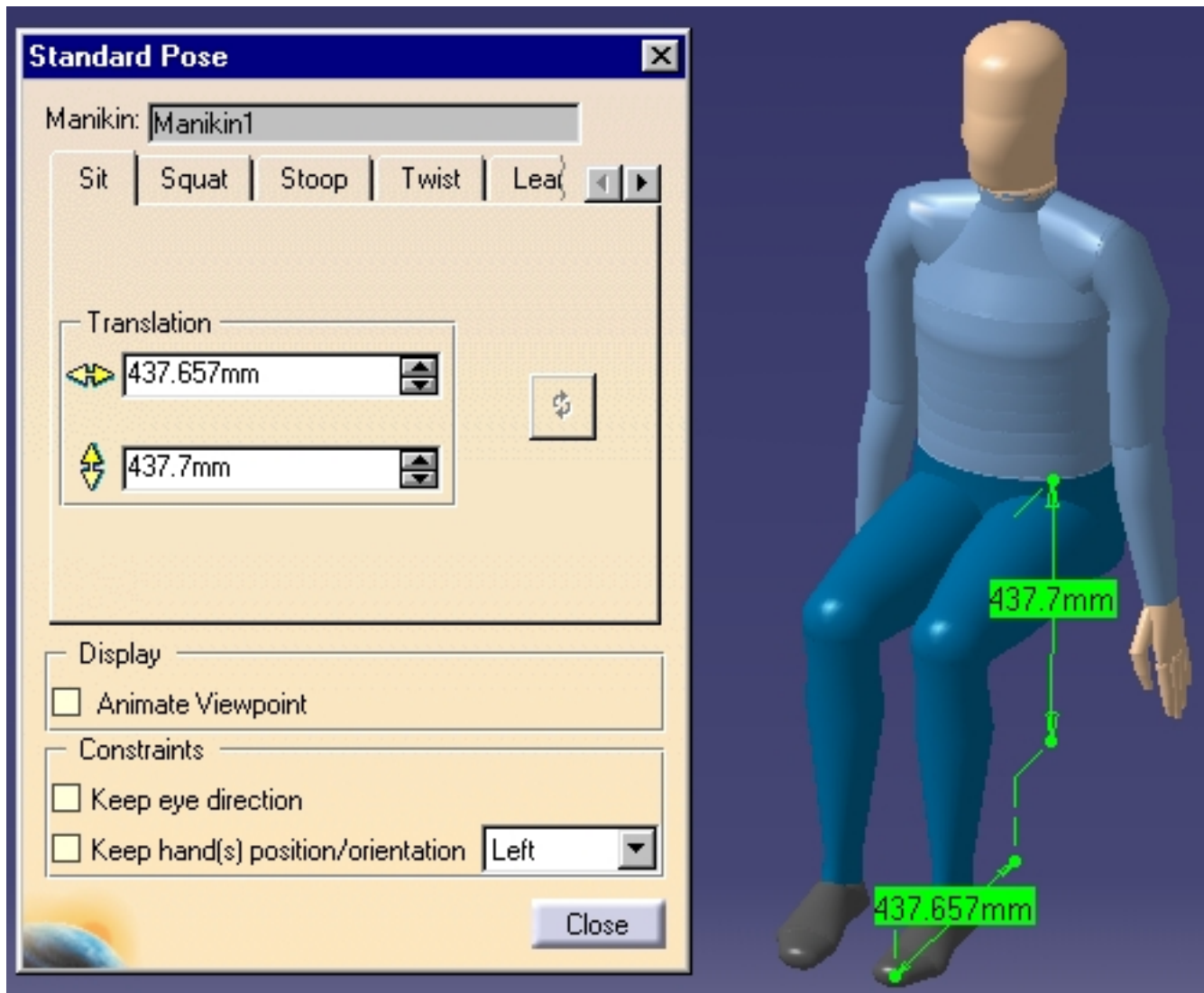
This feature is particularly intended for positioning the spine as a whole in order to apply squatting, stooping, twisting, leaning, and adjusted elbow postures.


- Use the **Restore Posture** button  in each tab of the Standard Pose dialog box to return the manikin to the posture it had before entering the tab.
- Edit manikin posture by typing in the desired value or by using the spinner arrows. Press the Enter key. In both cases, the posture is updated automatically. You can also change the step value of the spinners by right-clicking the spinner arrows; the contextual menu appears as follows:

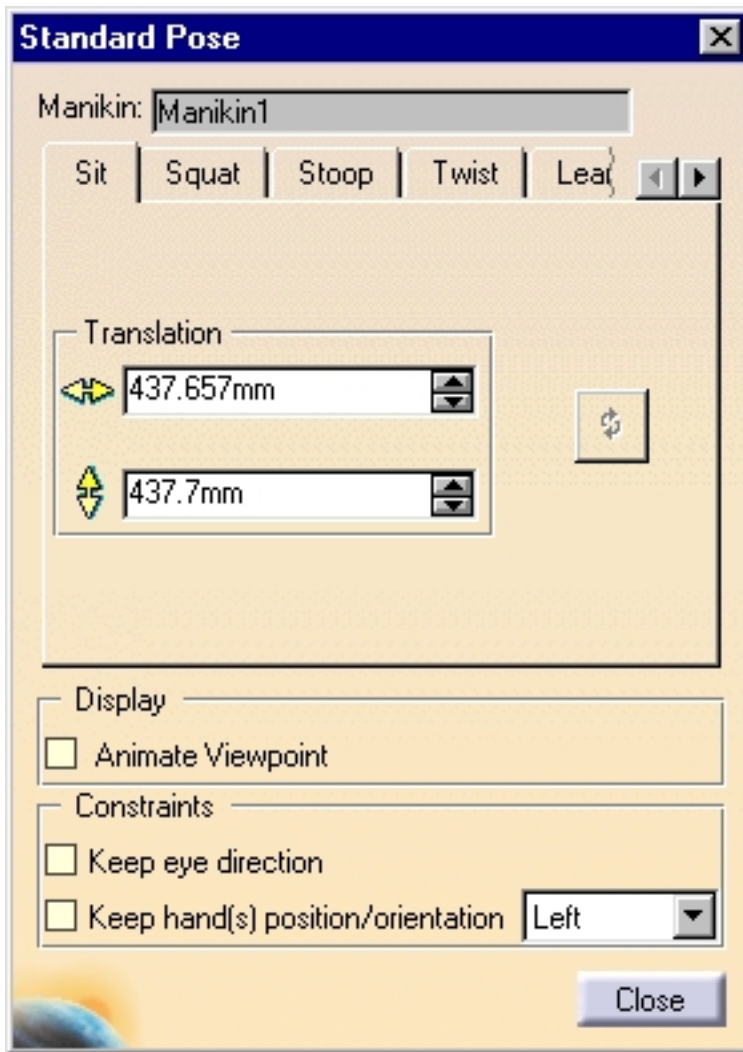


- Use the Constraints check boxes to "freeze" the positions of the hands and the direction of vision while the rest of the manikin is moving. This option cannot be used in the Hand Grasp and the Adjust Elbow tabs.

- The Display function contains the Animate Viewpoint option. This option zooms on the manikin and changes the viewpoint in order to provide the best possible view of the working posture.



Select the **Standard Pose** icon  and then select the manikin in the scene or from the specification tree. The Standard Pose dialog box appears.

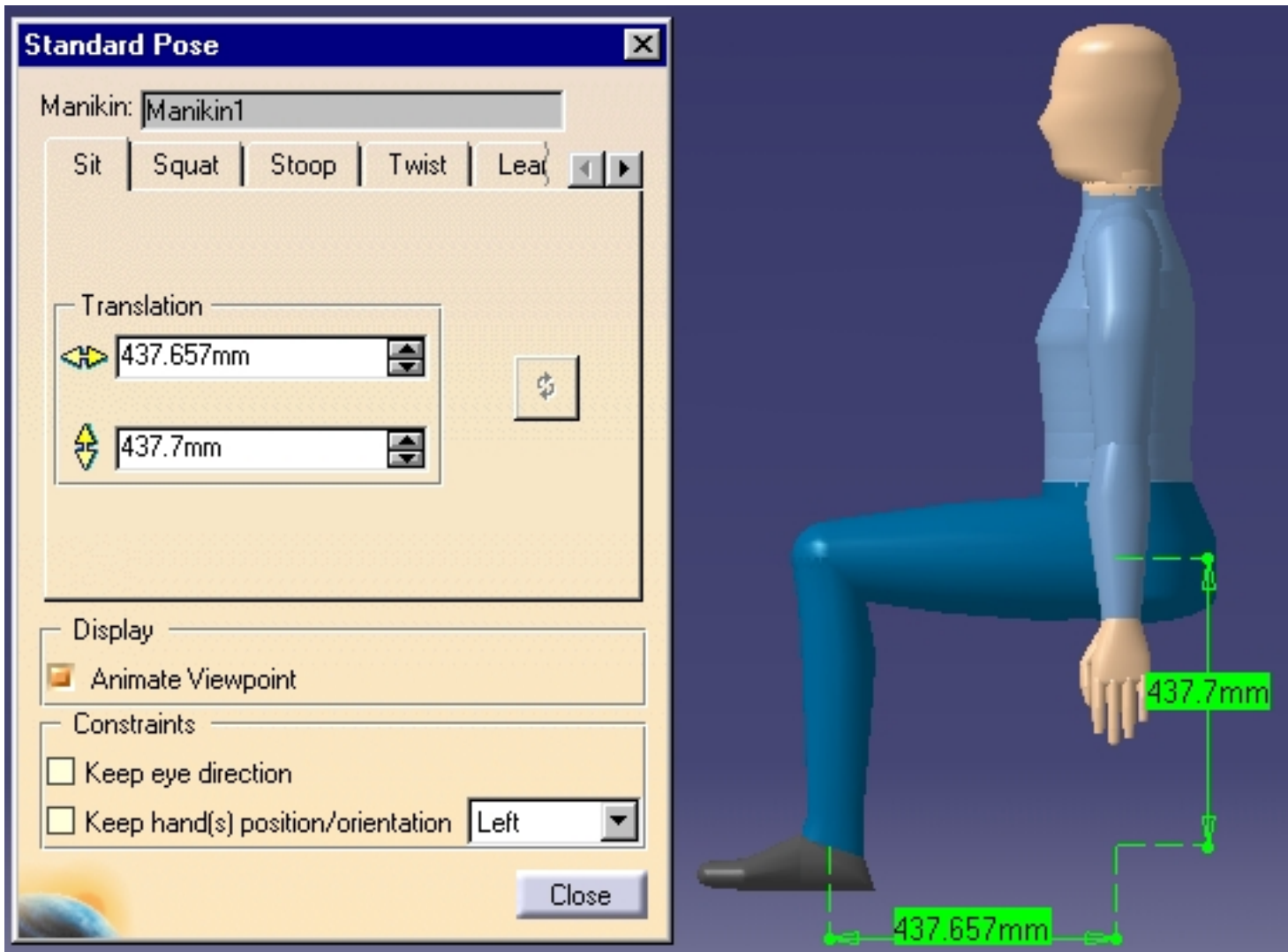


The standard poses are:

- Sit
- Squat
- Stoop
- Twist
- Lean
- HandGrasp
- Adjust Elbow

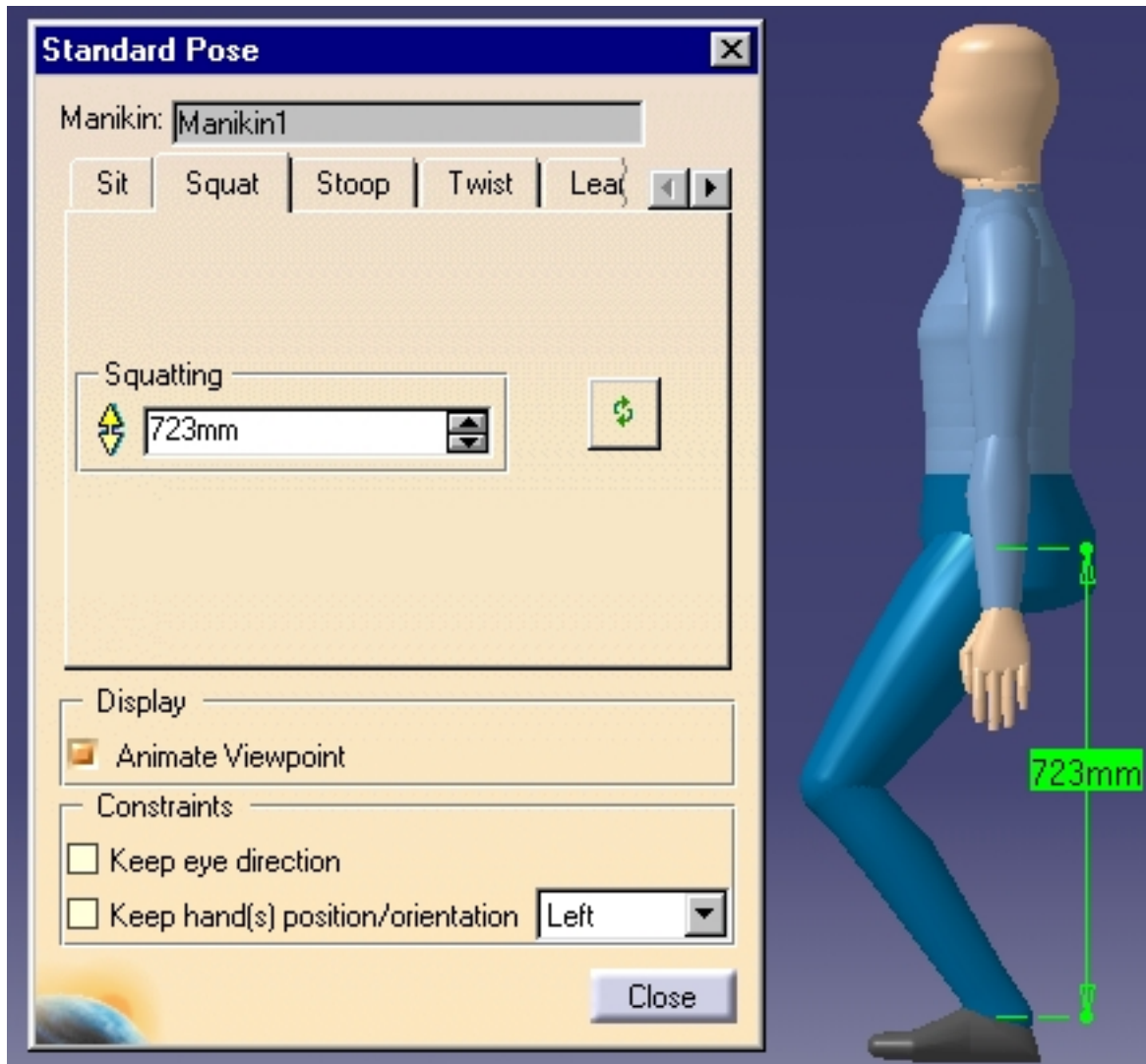
Sit

This tab includes two editors to quickly set the height and depth of the sitting posture.



Squat

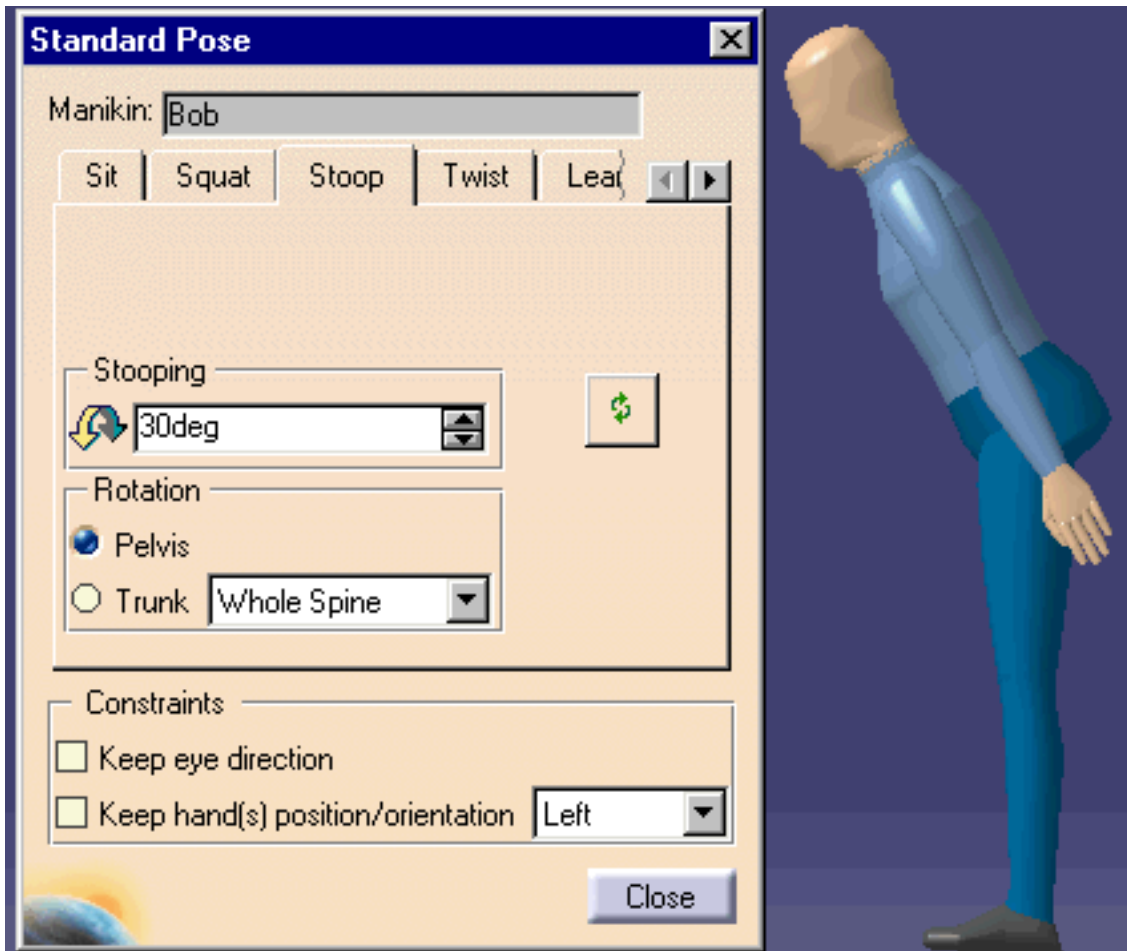
This tab includes an editor to quickly set the height of the squatting posture.



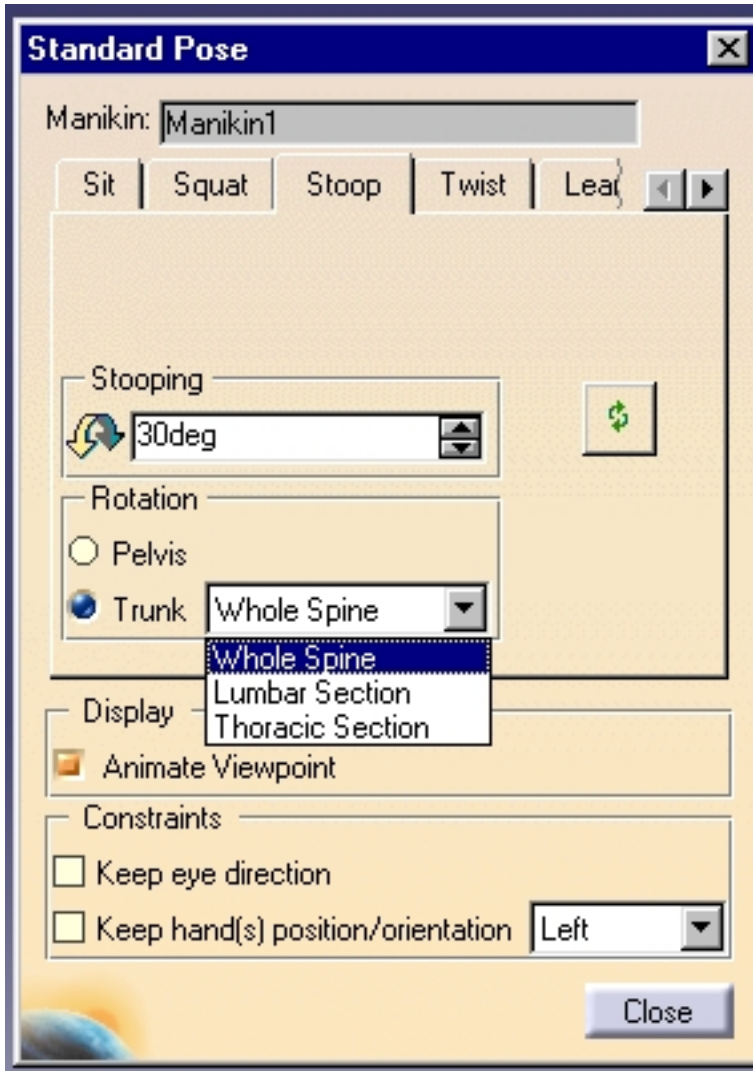
Stoop

This tab includes an editor, a pelvis option, and a trunk option.

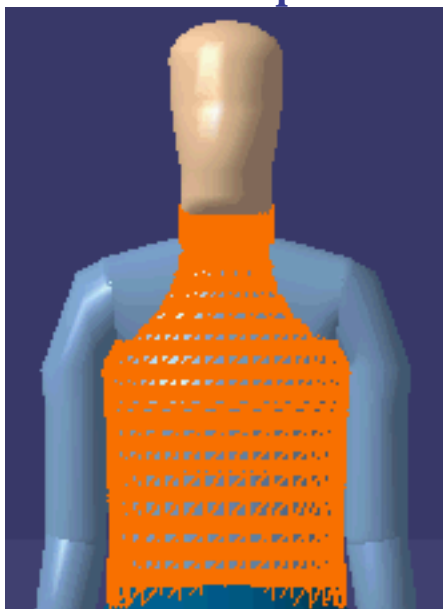
Pelvis: The manikin's trunk can be bent with pelvic rotation; the pelvis will rotate around the hips. Both pelvis and trunk rotation can be performed independently of each other but cannot be used together.



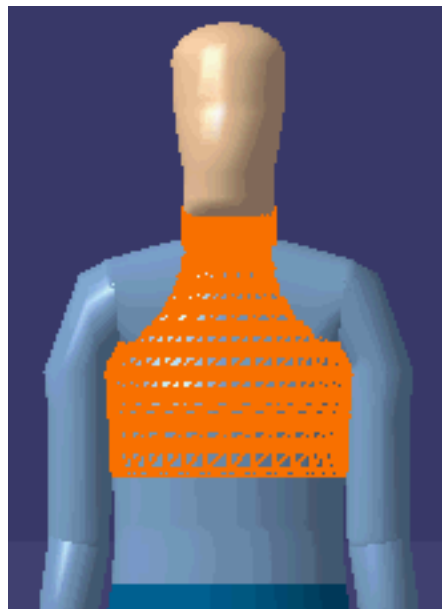
Trunk: The manikin's spine can be manipulated as a whole or as sections. You can choose which section of the spine (whole spine, lumbar section, or thoracic section) to flex/extend (sagittal plane) in forward kinematics (DOF 1).



Whole Spine



Thoracic Section

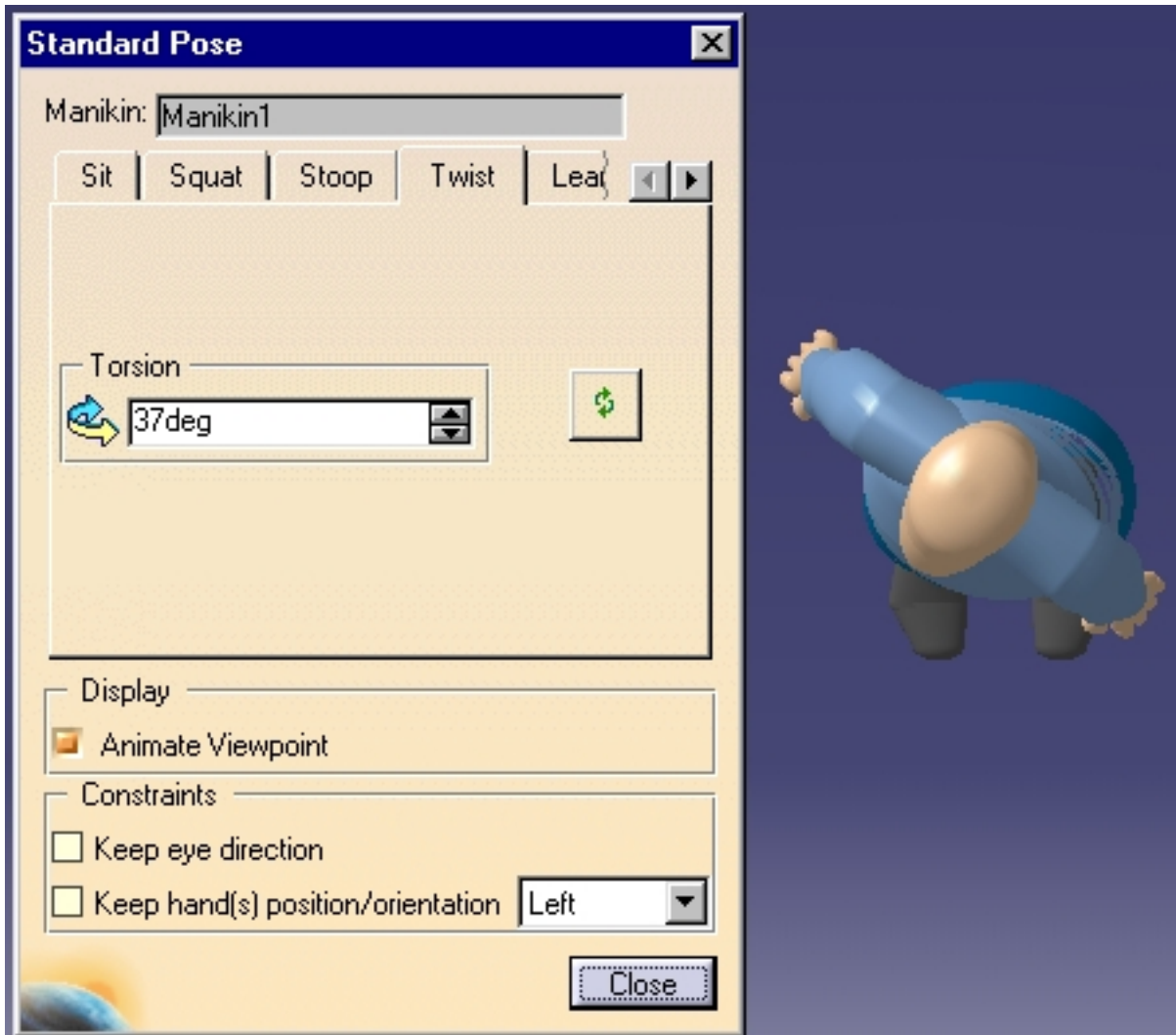


Lumbar Section



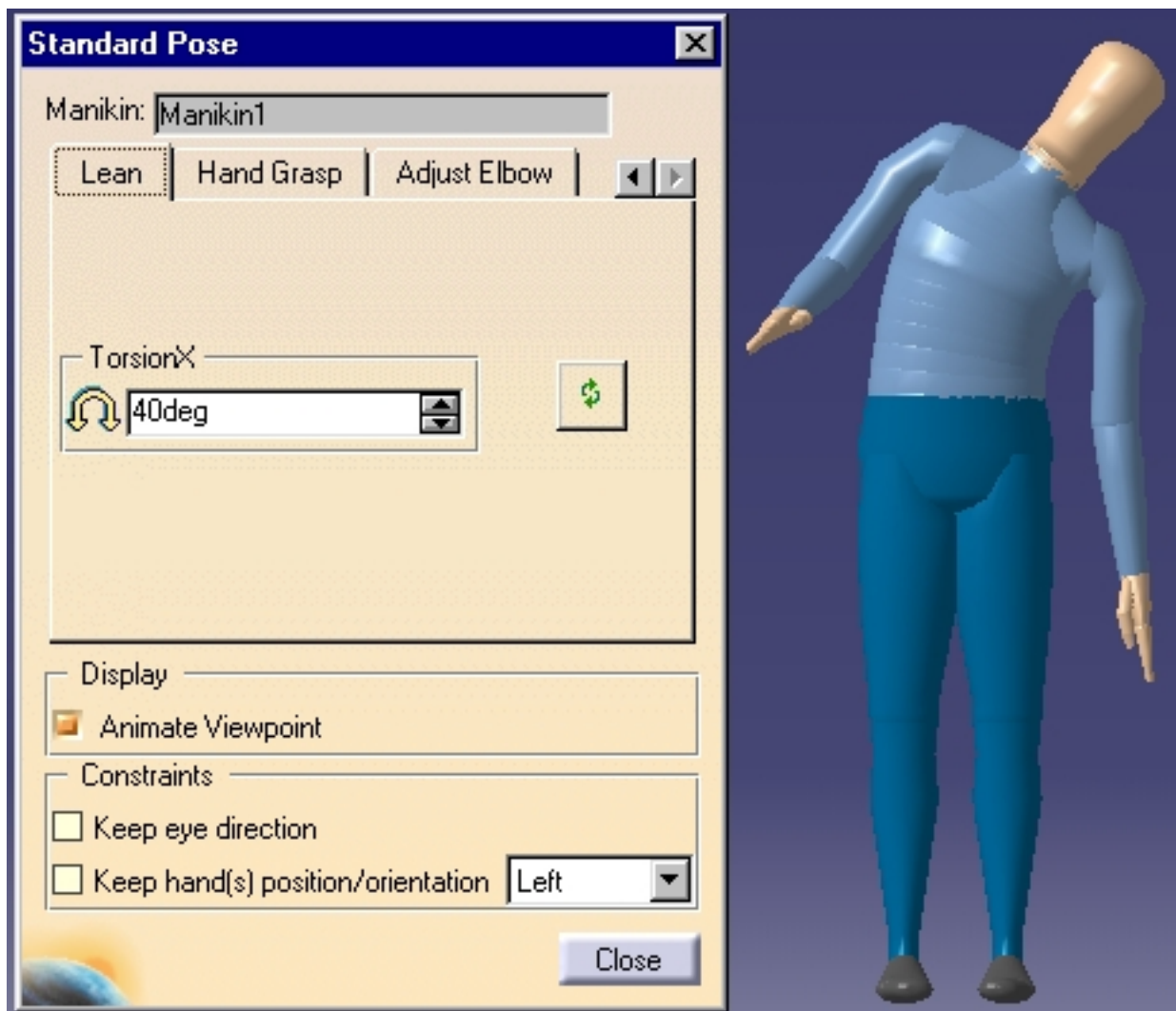
Twist

This tab includes an editor to quickly move the whole spine in forward kinematics (DOF 3, i.e., left/right rotation).



Lean

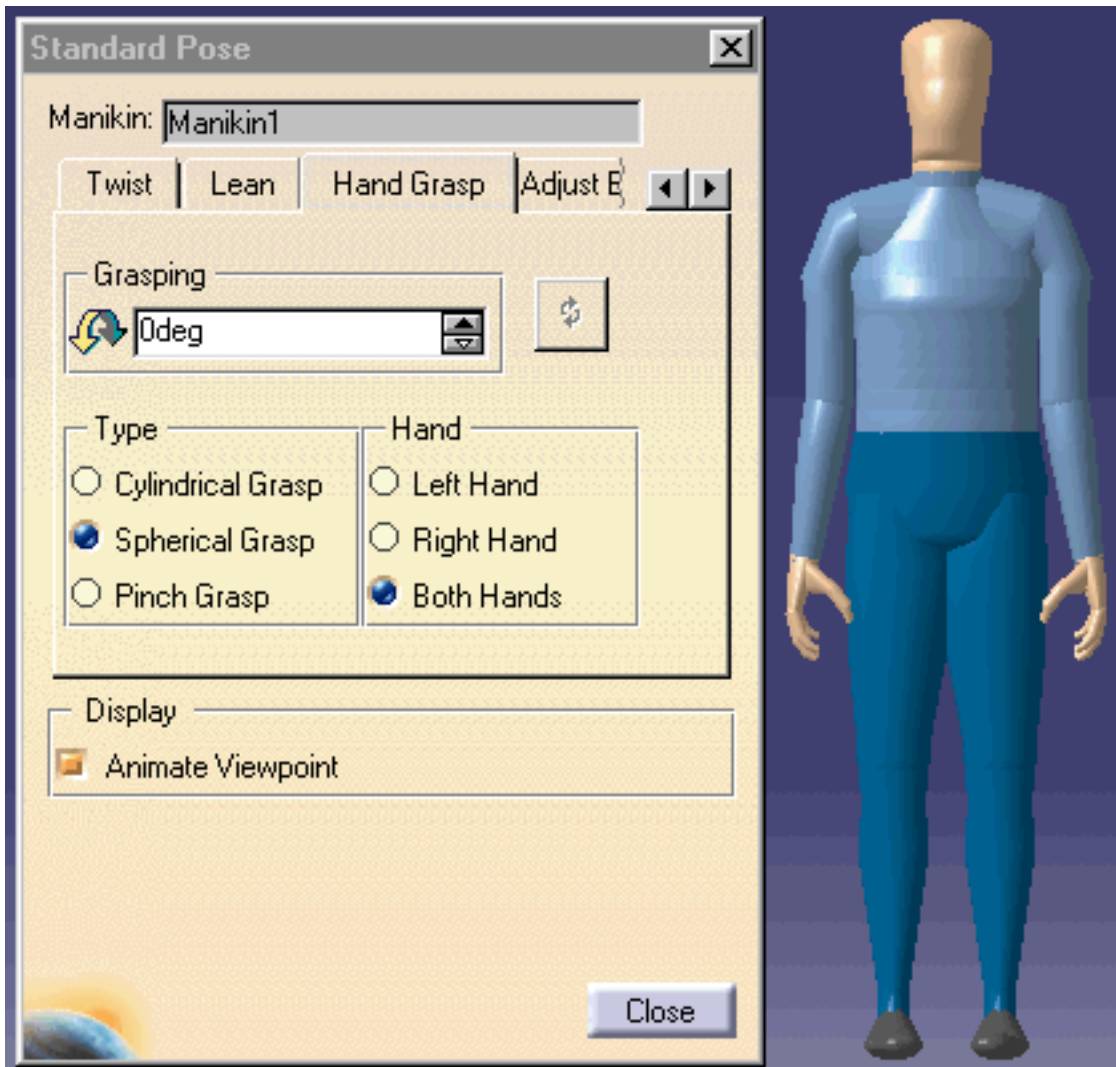
This tab includes an editor to quickly flex the whole spine laterally in forward kinematics (DOF 2, i.e., lateral flexion).



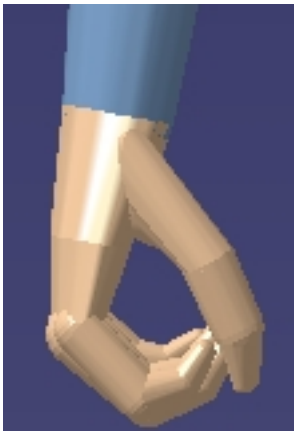
Hand Grasp

Three types of hand grasps are included in this option: **cylindrical grasp**, **spherical grasp**, and **pinch grasp**. The grasps can be done with the left or right hands independently, or with both hands together. Use the editor to loosen or tighten the grasp.

- This option can be used with the forearm model.
- Constraints are not available in this tab.

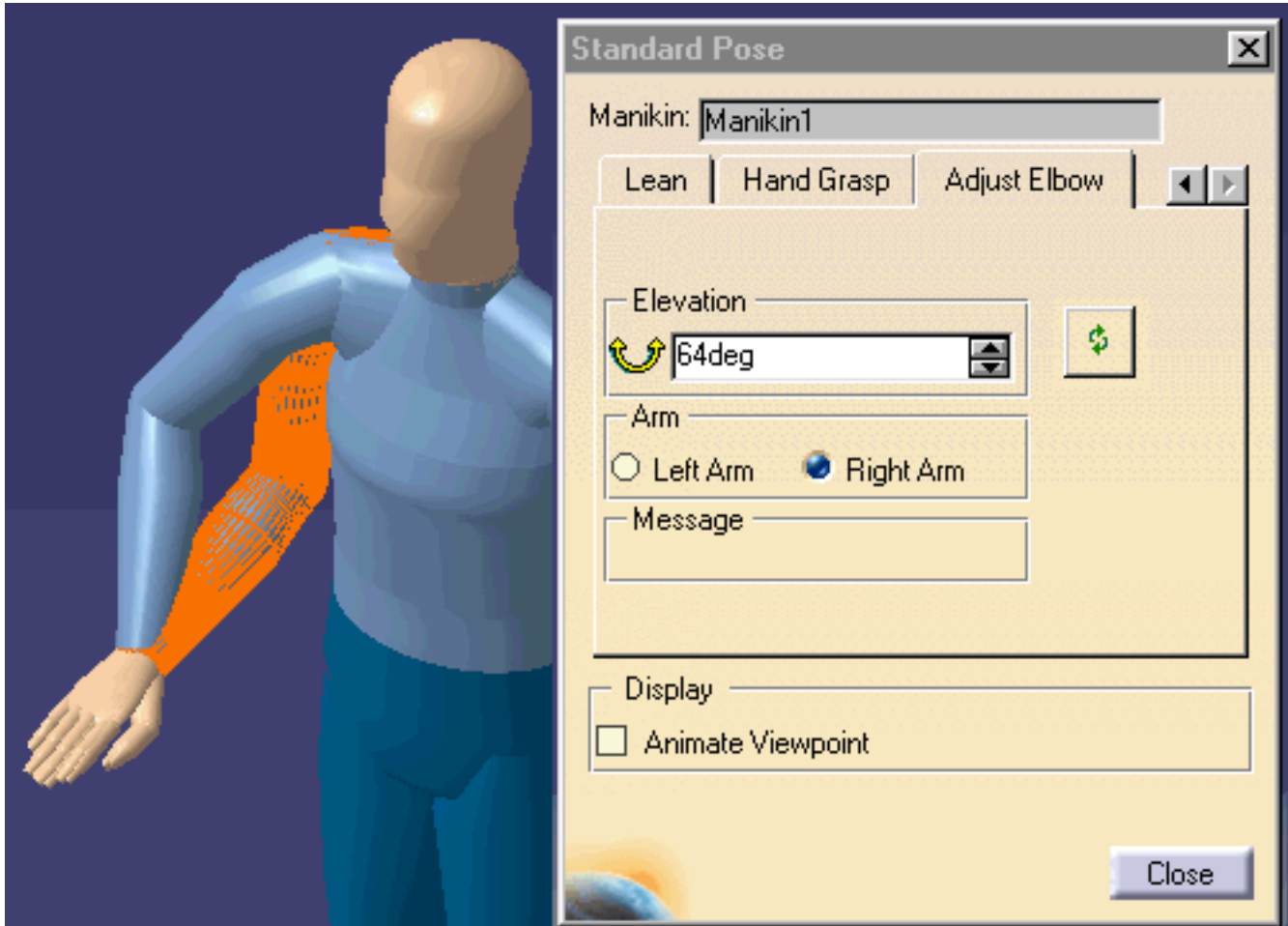


Cylindrical Grasp Spherical Grasp Pinch Grasp



Adjust Elbow

This tab includes an editor to quickly adjust the elevation, up or down, of the right or left elbow. This is used to adjust the elbow while keeping the selected hand and shoulder at a fixed position.



Making the Manikin Stand

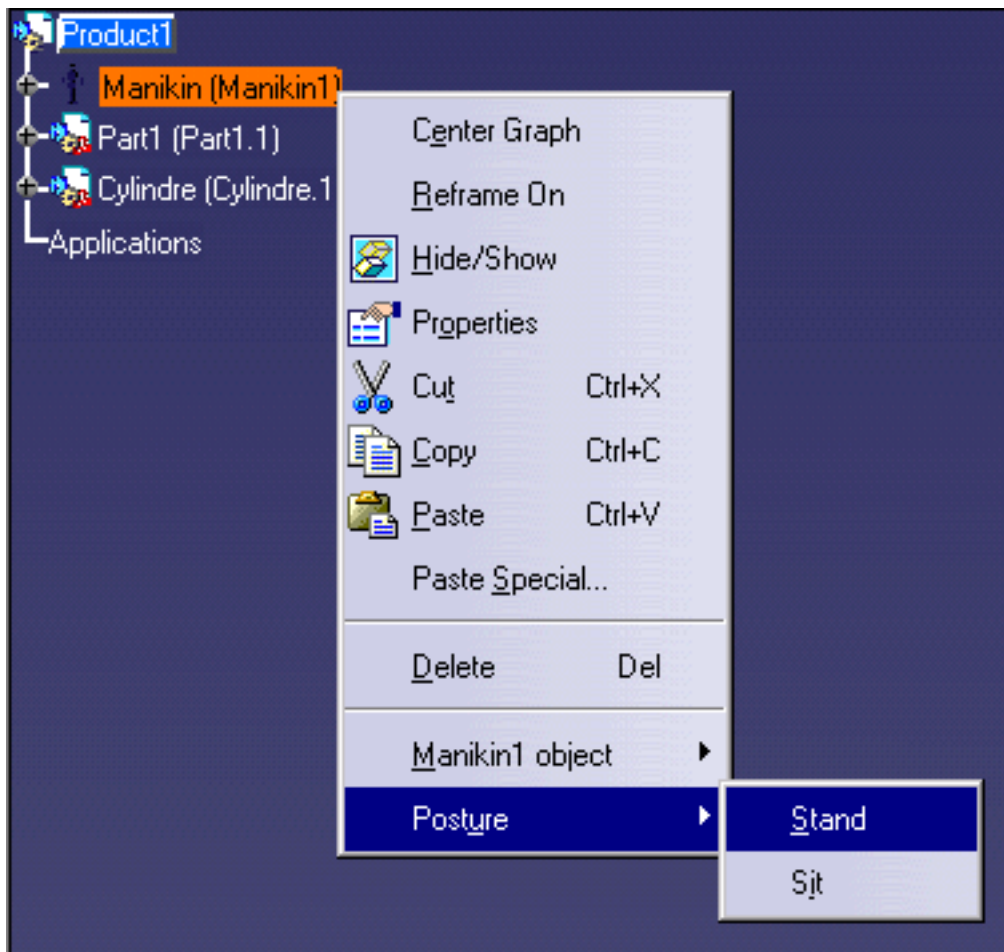


This task describes how to make the entire manikin stand and how to reset the manikin's orientation in space.



Stand

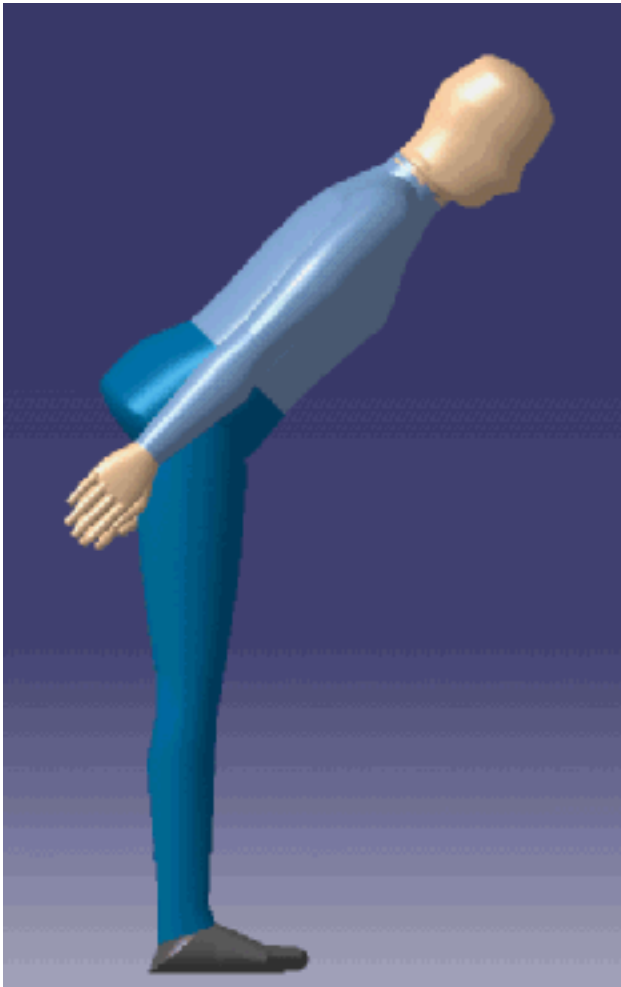
Select the **Manikin** node in the specification tree, right-click the mouse to activate the contextual menu, and choose **Posture->Stand..**



This function causes the manikin to replace itself to a standing position in accordance with its current referential.

For example, if the right foot is the manikin referential origin, applying the standing posture will leave the feet at the same position.

Before

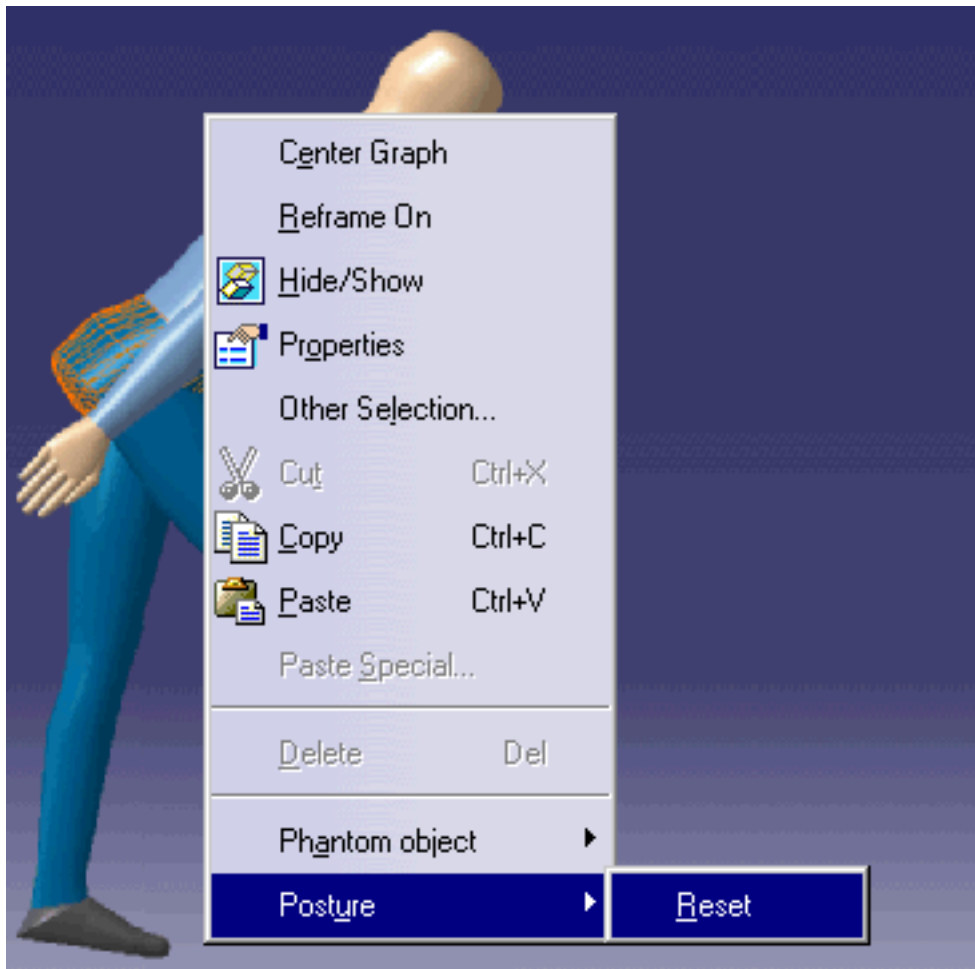


After



Pelvis reset

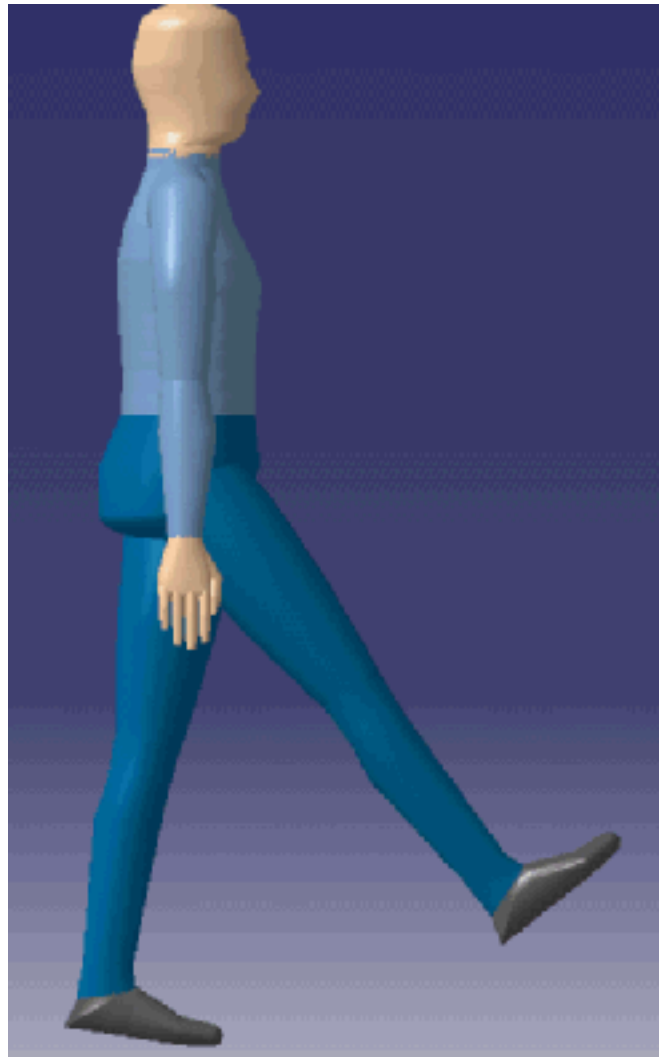
To reset the manikin's orientation only, select the pelvis (phantom) segment on the manikin's 3D representation (see images below). Right-click the mouse to activate the contextual menu and choose **Posture->Reset**.



The function will only reset the orientation while keeping the legs in their current position. This functionality is very similar to the reset action of the [Stoop tab](#) (**Standard Pose** command).

Before

After



Positioning the Manikin with the Compass



This task describes how to move the manikin around the scene.



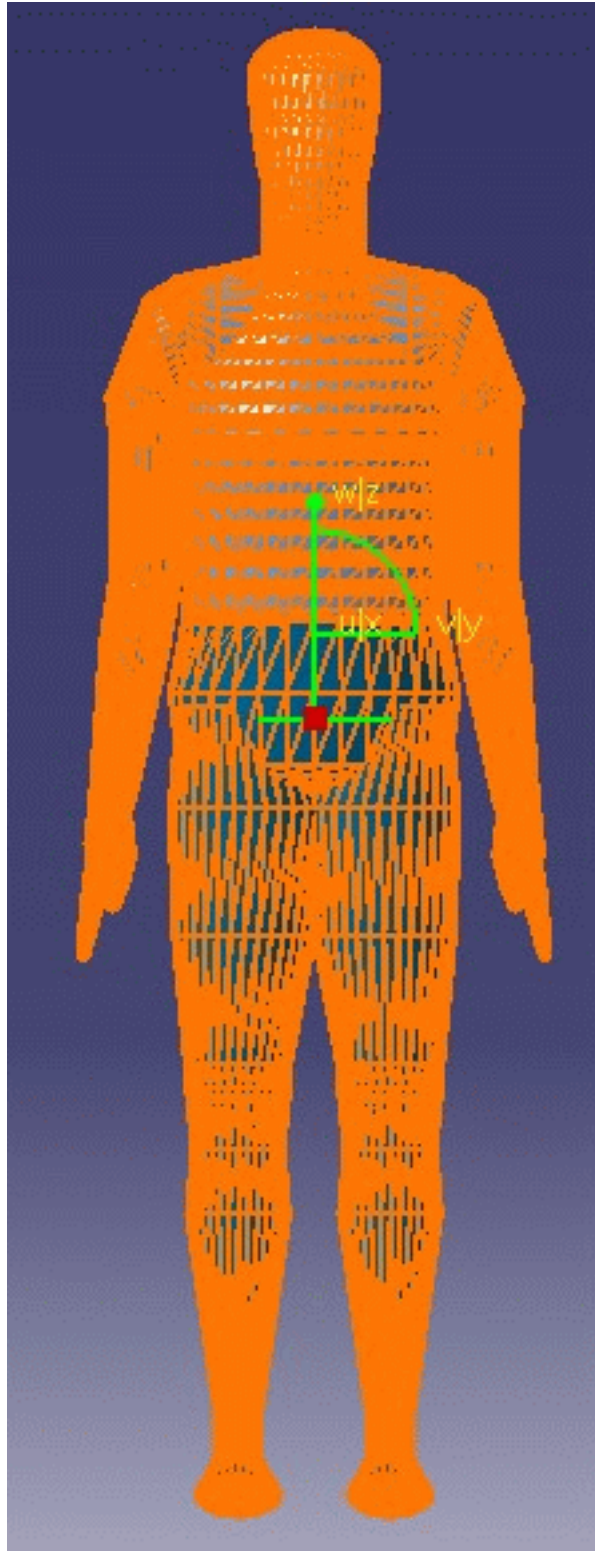
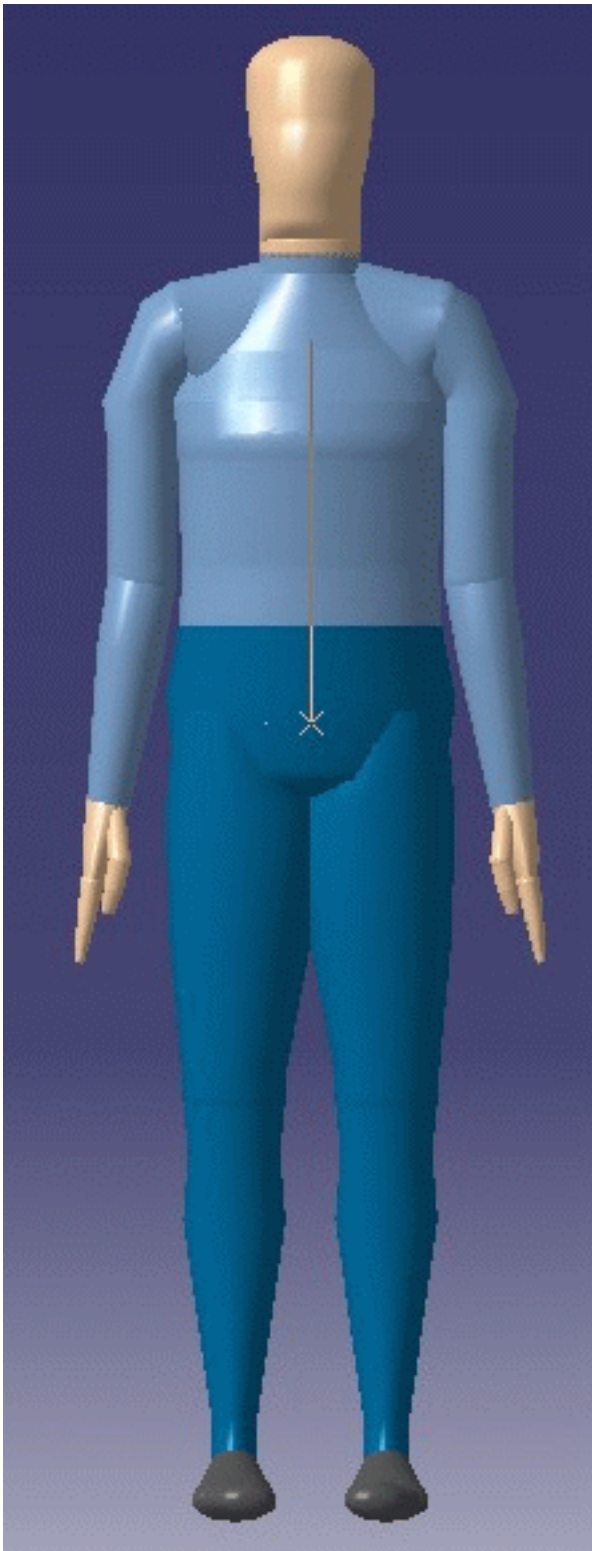
1. In the specification tree, activate the manikin's father product by double-clicking on it.

2. Select the compass and drag in on the manikin you wish to move.

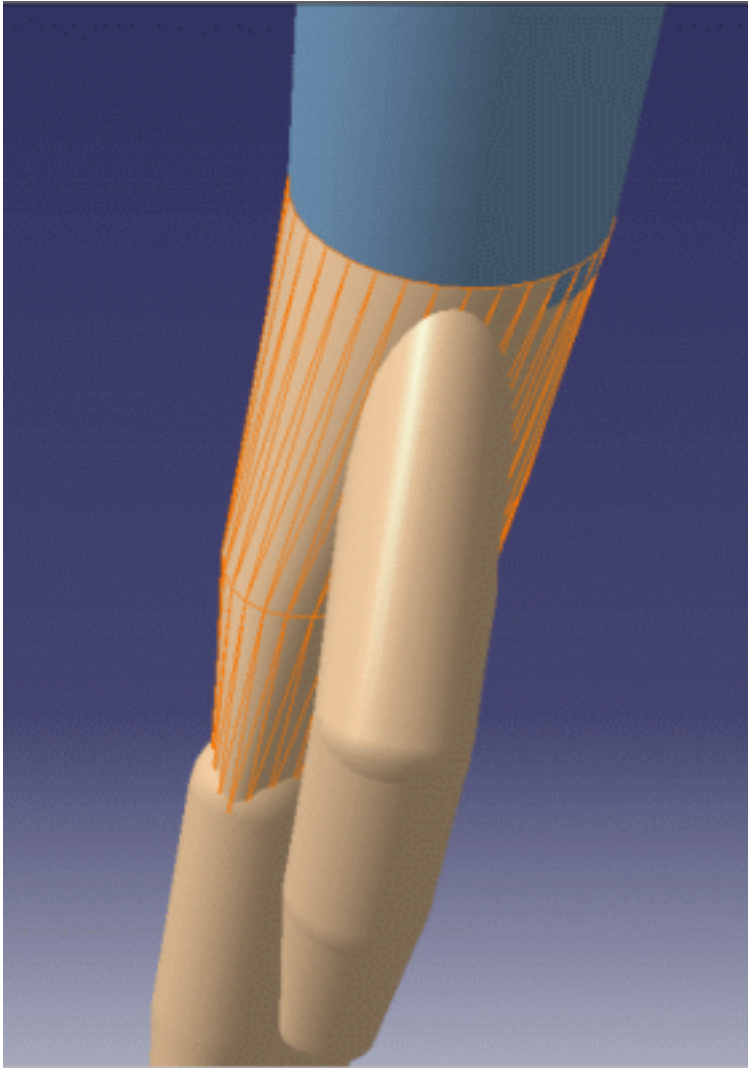


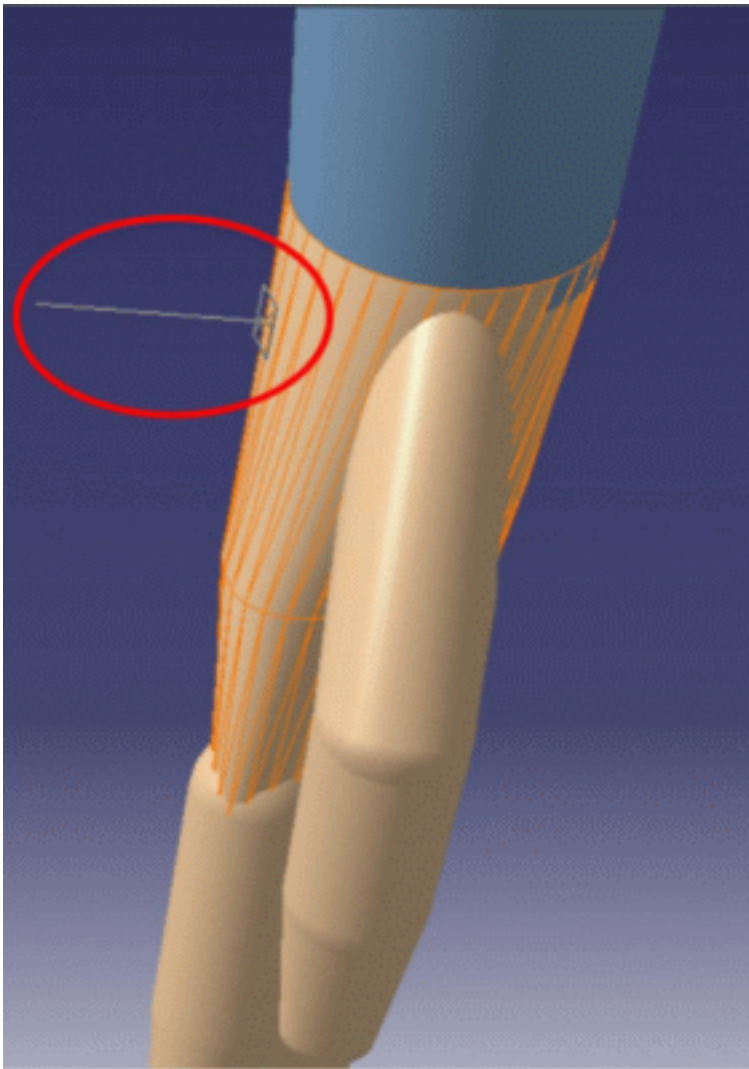
Note that the snap is successful only if the compass turns **green**.

3. Select a plane on the compass and drag it or rotate it. The whole manikin will follow the move.



4. It is also possible to snap the compass on manikin surfaces. First, select the segment on which you want to snap the compass. Then grab the compass and place it on the segment highlighted; the compass will snap to the segment's surfaces (see images below).





Using the Posture Editor



This task describes the functions of the Posture Editor and how to use them to move manikin segments.

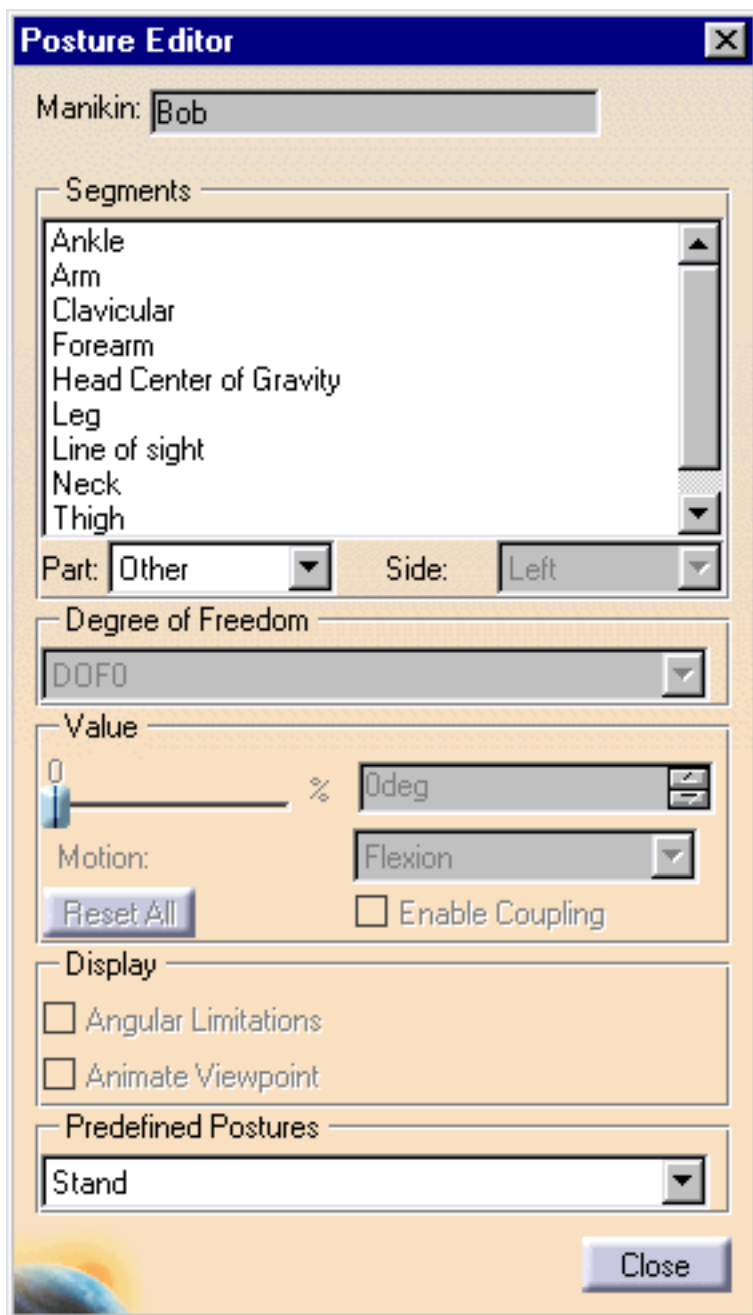


The Posture Editor is a tool used to move manikin segments in forward kinematics. The segments or degrees of freedom (DOF) are moved one step at a time. This tool allows you to give a precise value to each degree of freedom of every joint.

The manikin's structure consists of 68 articulated joints with 6 coupled joints (range of motion can depend on the position of a neighbor joint).



Select the **Posture Editor** icon.  The Posture Editor dialog box is displayed on the screen when the manikin is selected.

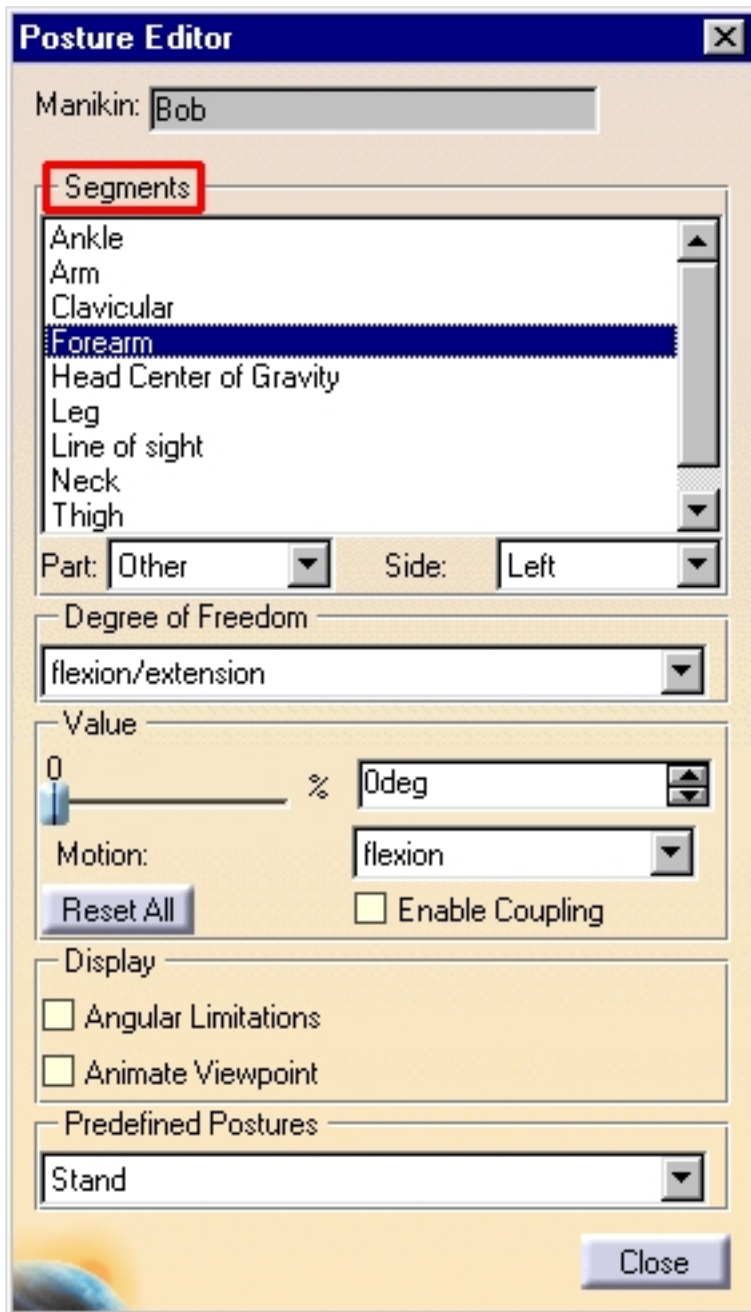


The Posture Editor dialog box is divided into five sections:

The Degrees of Freedom can be modified either through the Value section or through their graphical representations.

Segments

Displayed below the manikin name is a list of human body segments corresponding to the selection made in the Part menu. Click on the name of the segment in the list to select it.



Part:

The Part options menu allows you to choose the category of body segments to edit on the manikin. The three categories listed are:

1. **Hand:**
Edit the segments of the hand including the center of prehension.
2. **Spine:**
Edit the segments making up the spinal column of the manikin.
3. **Other:**
Edit all articulated segments excluding hand and spine segments. Other is the default option when the dialog box opens.



Side:

When you edit certain segments such as the arm, you can choose which side you want to work with: Left or Right.

Left is the default option when the dialog box opens.

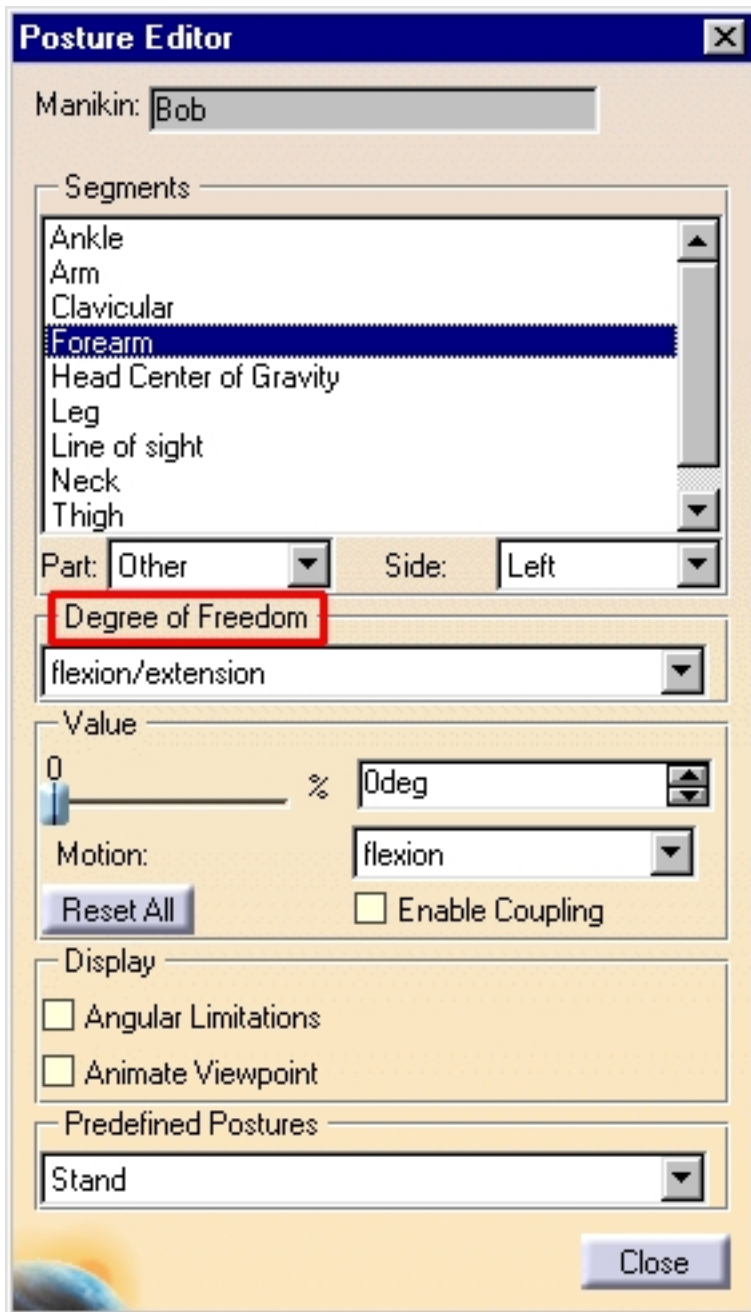


Degree of Freedom

From the Degree of Freedom list, you can choose from three types of DOFs:

- flexion/extension
- abduction/adduction
- medial rotation/lateral rotation

The default when the dialog box opens is flexion/extension.

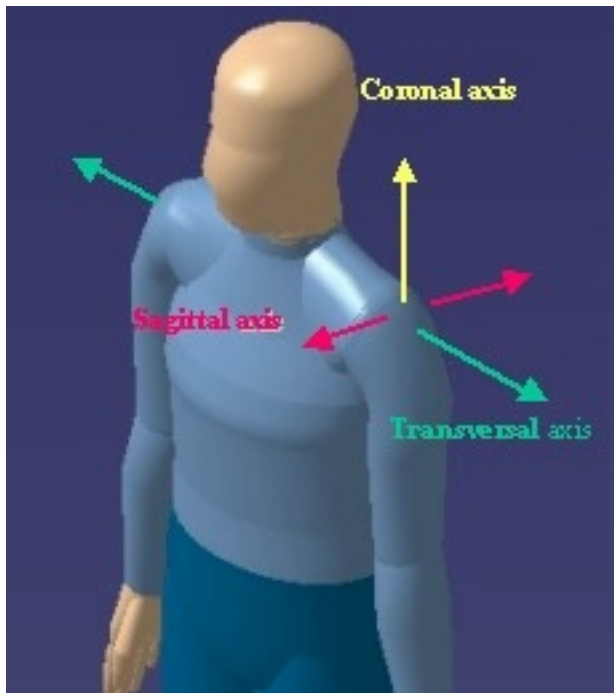


 A segment can have up to three DOFs. Examples of possible segment DOFs are:

- The forearm has two DOFs:
 - flexion/extension
 - pronation/supination
- The arm has three DOFs
 - flexion/extension
 - abduction/adduction
 - medial rotation/lateral rotation

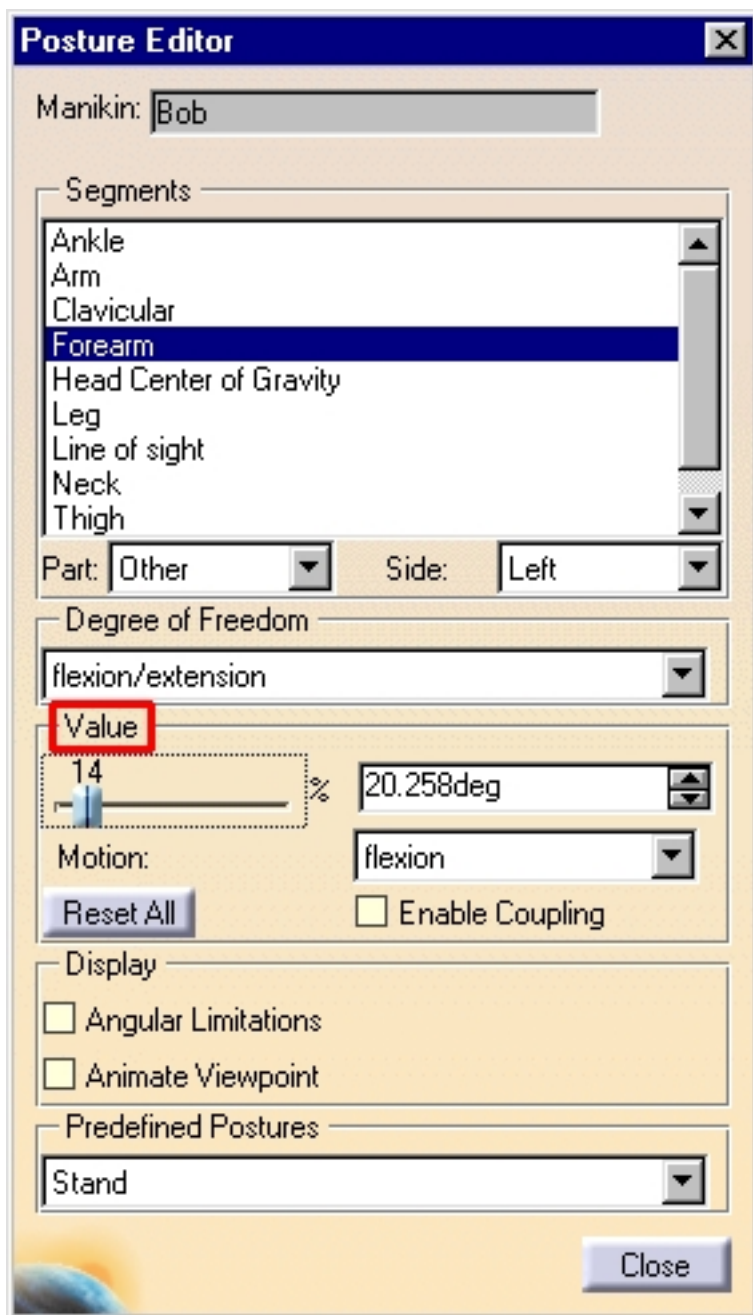
Each of the DOF types, flexion/extension, abduction/adduction, and medial rotation/lateral rotation, also have specific movement types. These are:

DOF	Movement Type	Axis
flexion extension	dorsiflexion hyperextension	transversal
abduction adduction	eversion, ulnar deviation, elevation inversion, radial deviation, depression	sagittal
medial rotation lateral rotation	supination pronation	coronal



Value

Use the Value functionality to assign a precise posture to a segment. The value of the DOF is presented in angle and in percentage of the total range of motion (%).

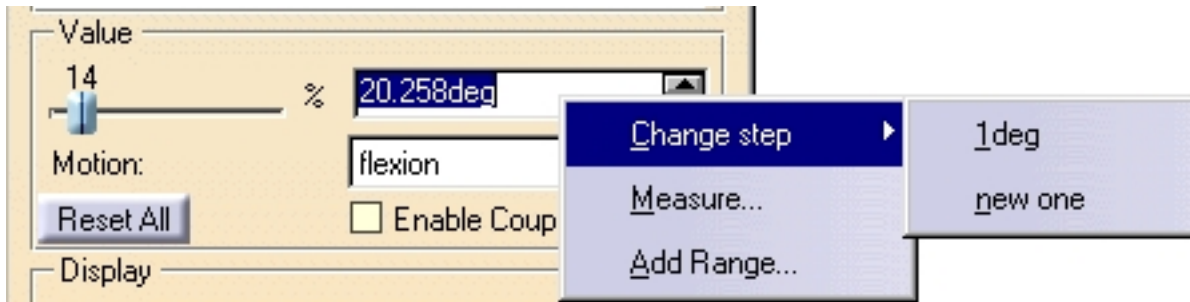


Value percentage slider

The percentage (%) slider corresponds to the value in percentage of the total range of motion for the selected DOF. This value can be edited directly by sliding the cursor with the left mouse button.

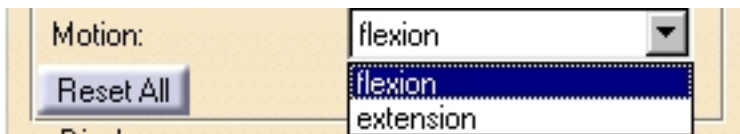
Value spinner

This field allows you to enter a specific value in degrees using the keyboard. You can increment or decrement to segment rotation one unit at a time using the small arrows at the right end of this field. You can also change the step by using the spinner's contextual menu.



Motion

The motion field corresponds to the direction of movement, 0 degrees being the neutral point.



Coupling:

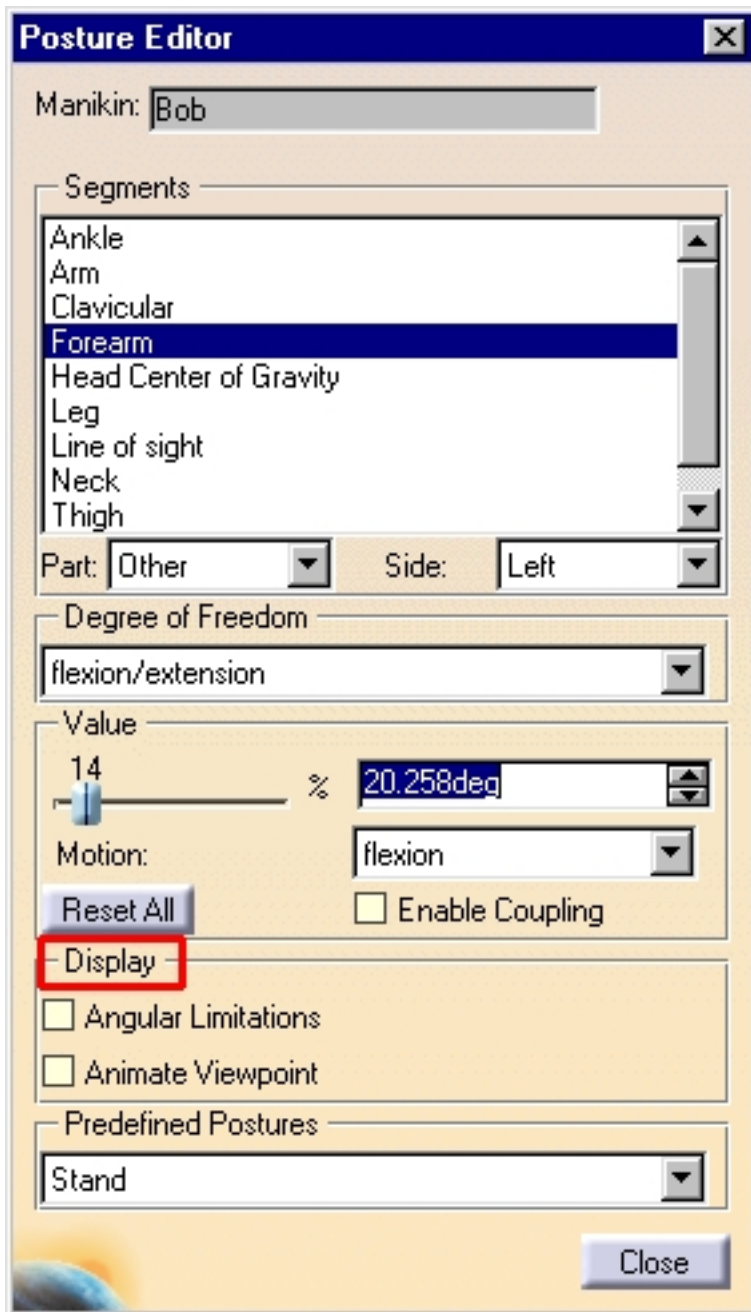
The range of motion (flexibility, functional limitation) for six pairs of segments on the manikin can be coupled, i.e., conditional to the position of another joint. These segments are: the claviculars, the arms, the forearms, the thighs, the legs, and the ankles.

Coupling modifies the range of motion of these segments only. It has no effect on any relationship that may exist between other body segments.

By default, coupling is inactive.

Display

The Display function has two options: Angular Limitations and Animate Viewpoint.

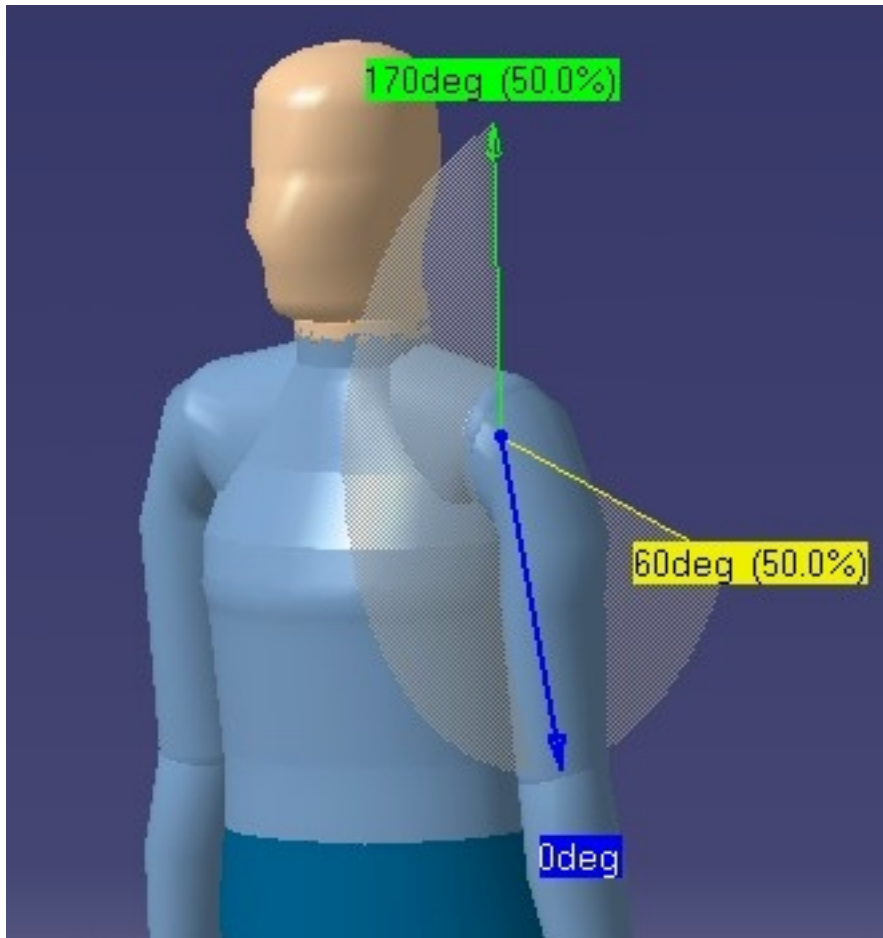


Angular Limitations (chart)

This check button displays or hides the graphical representation of the angular limitations for each degree of freedom.

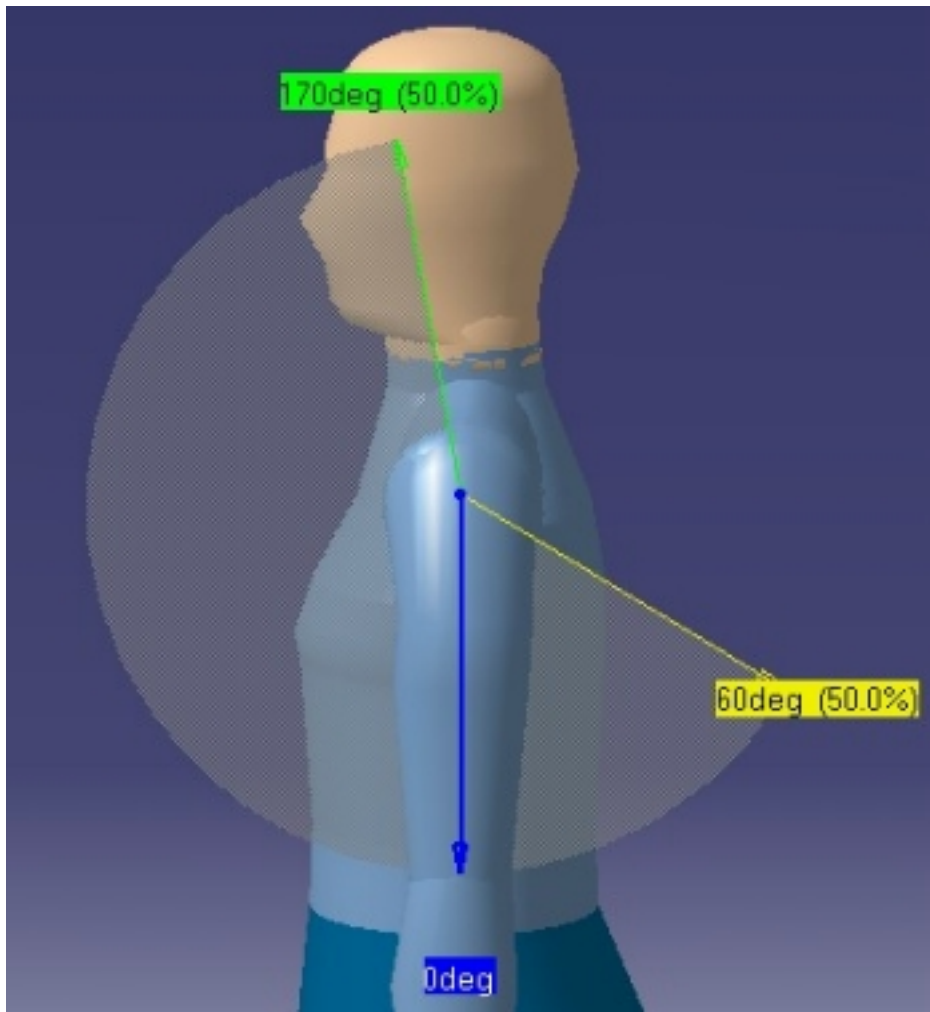
Two arrows limit this range of motion, which is set by default at the 50th percentile of the population.

- The green arrow shows the upper limit
- The yellow arrow shows the lower limit
- The blue arrow represents the segment's current position



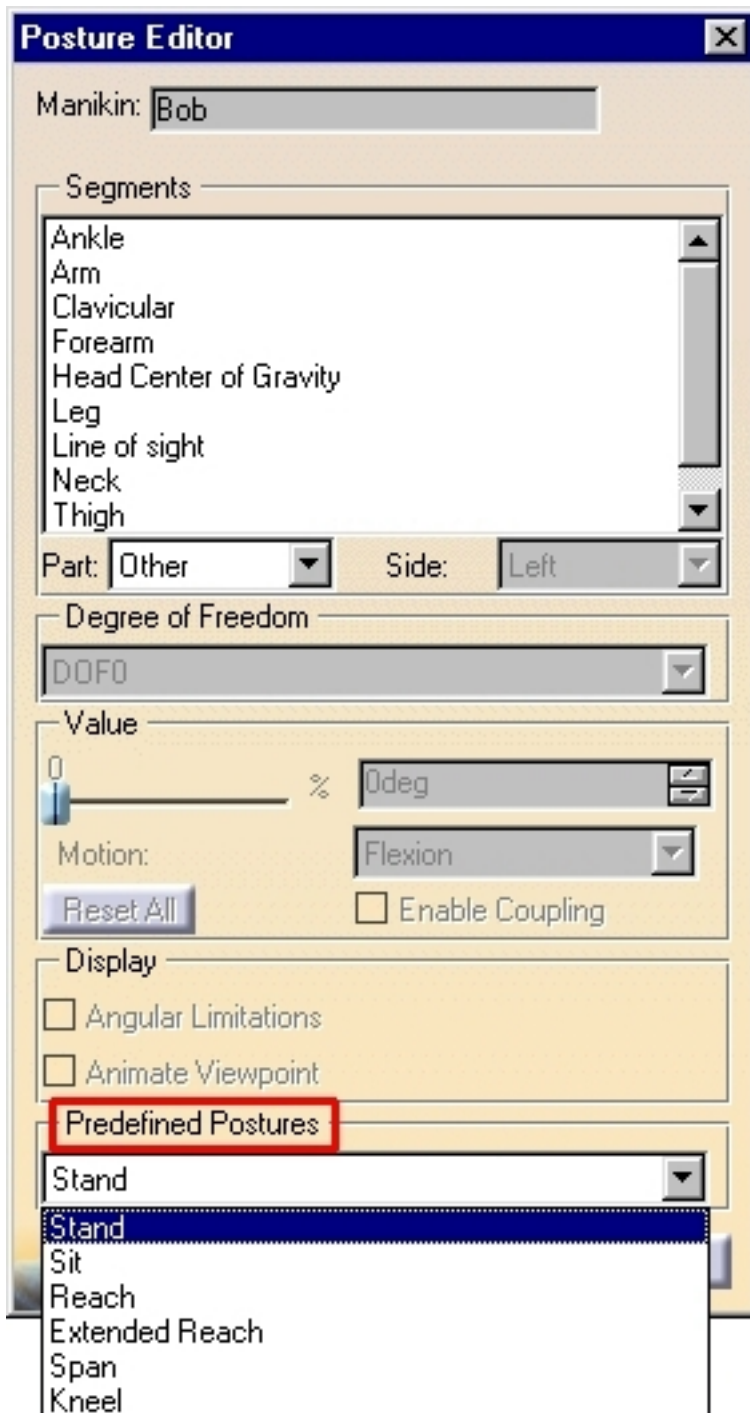
Animate Viewpoint

This option zooms on the selected segment and changes the viewpoint in order to provide the best possible view for that degree of freedom. This improves the range of motion chart display and as well as the capability to better manipulate the blue arrow.



Predefined Postures

Use the Predefined Postures functionality to assign a predefined posture to the worker. From the Predefined Postures list, choose from the six available postures.



Use the Predefined Postures functionality to assign a predefined posture to the manikin. From the Predefined Postures list, choose from the six available postures.

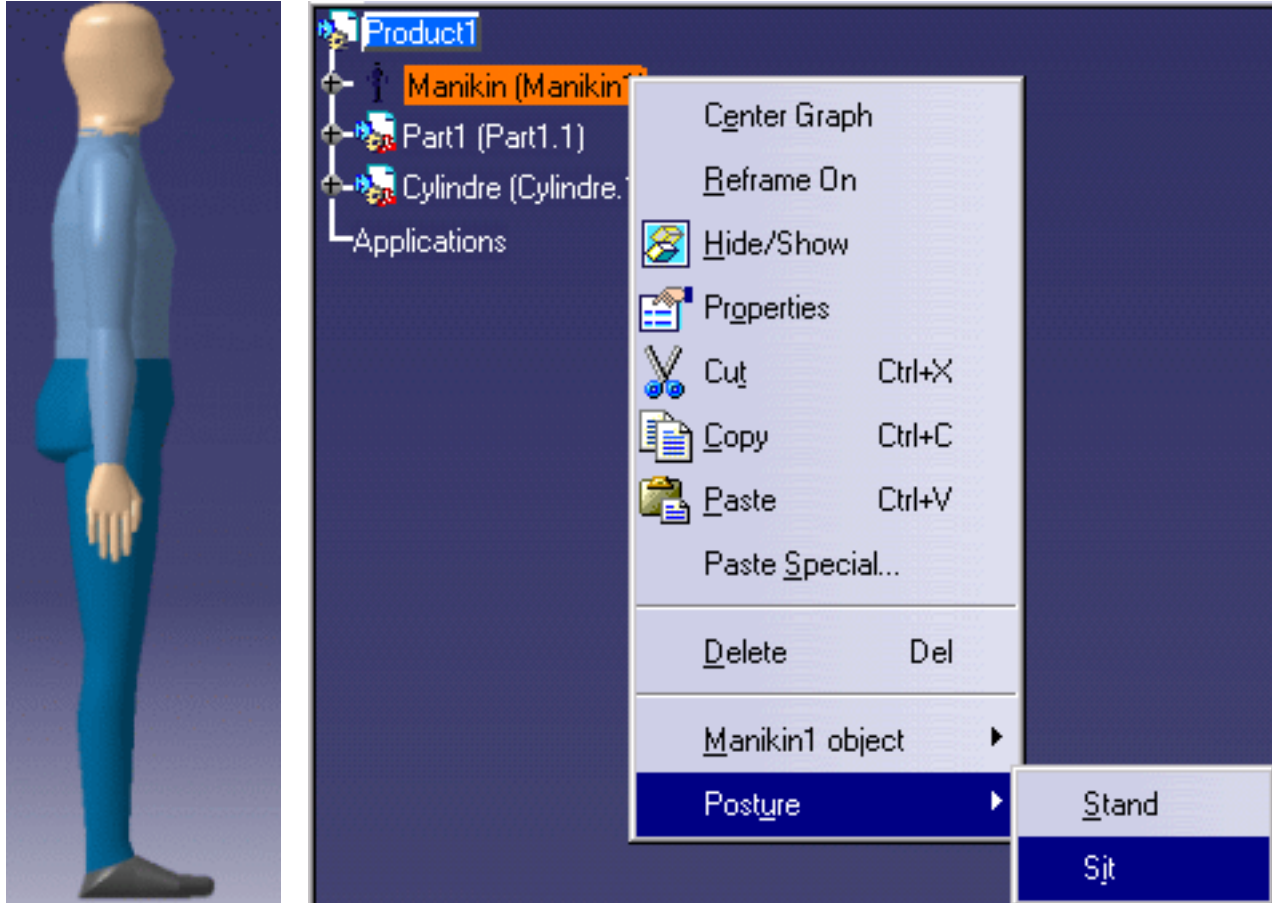
Stand

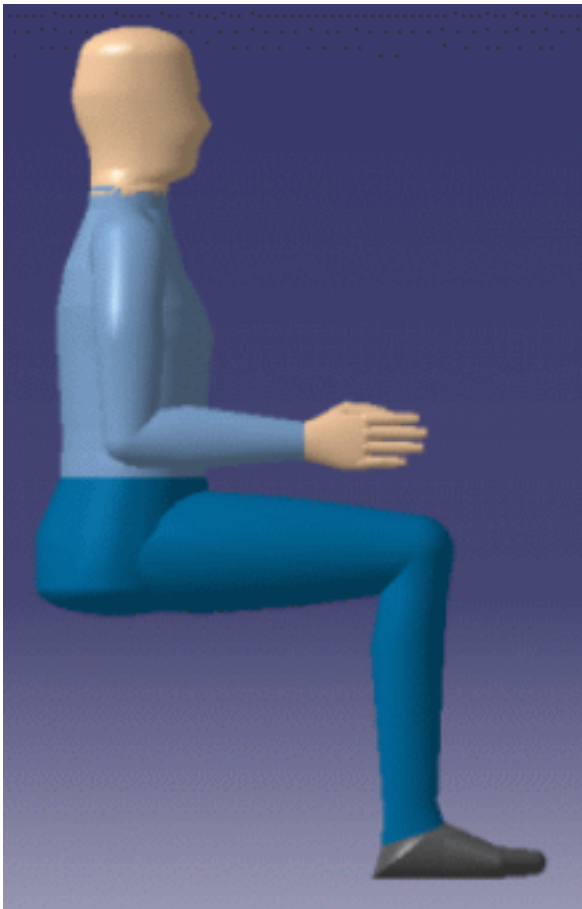


Sit

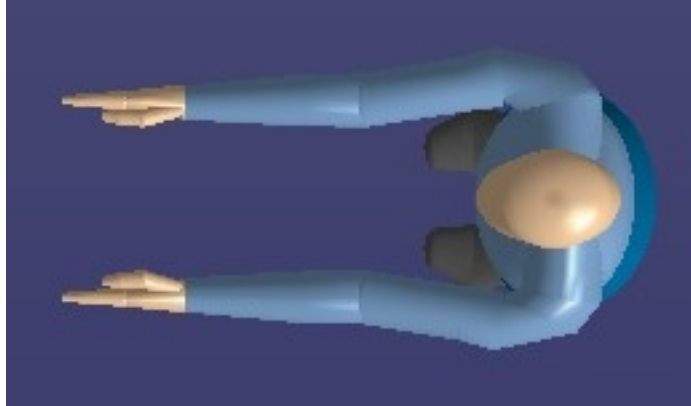


You can also select the manikin node in the specification tree. Right-click the mouse to activate the contextual menu and choose **Posture** > **Sit**.





Reach



Span



Kneel





Using the Reset, Mirror Copy, and Swap Functions



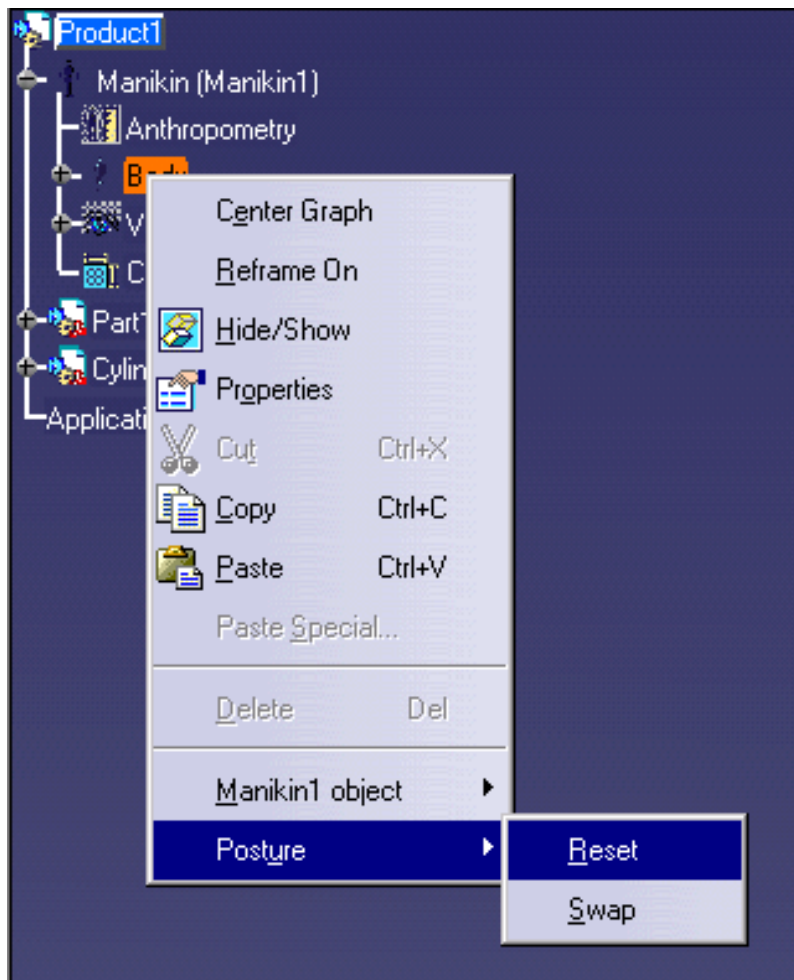
These tasks describe posture functionality:

- Global Posture Reset
- Global Posture Swap
- Local Posture Reset
- Local Posture Mirror Copy
- Local Posture Swap
- Vision Posture Reset

Global Posture Reset



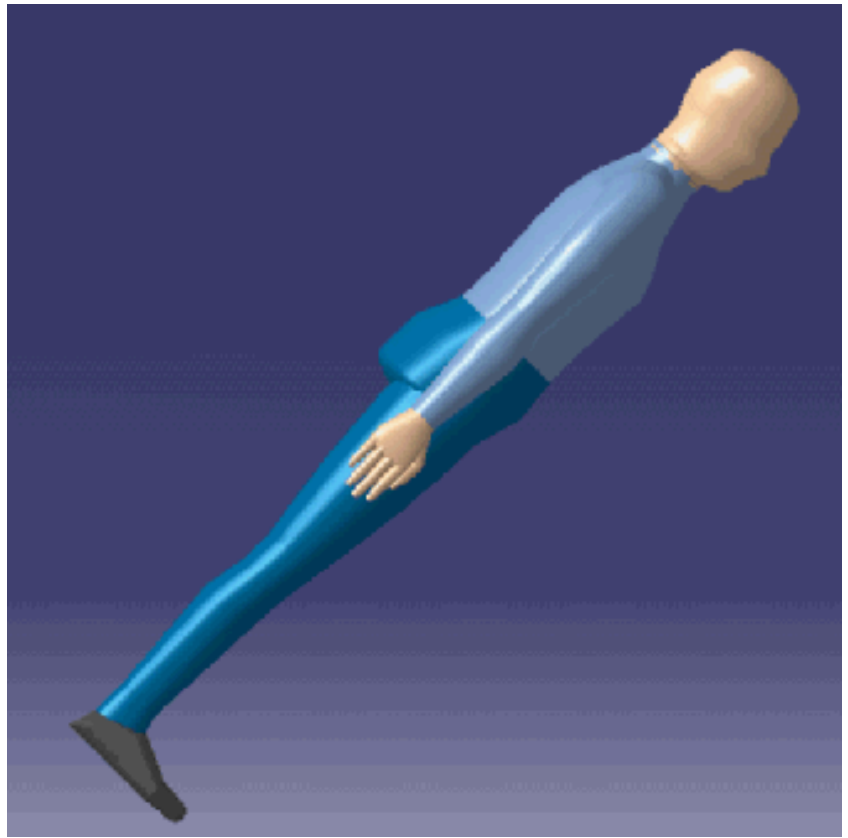
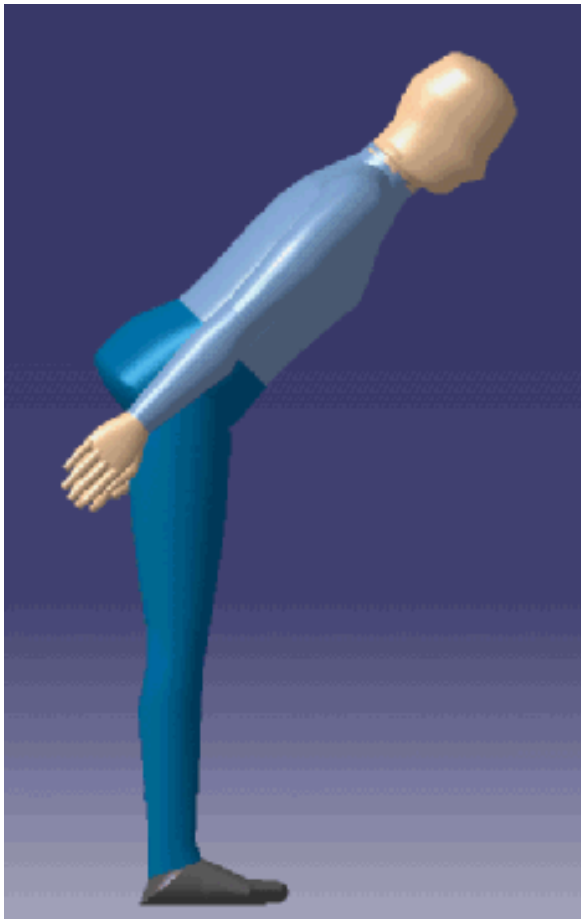
To reset the entire posture, select the Body node in the specification tree. Right-click the mouse to activate the contextual menu and choose **Posture > Reset**.



This function allows the body of the manikin (each body joint except the lines sight) to go back to its default state. This does not mean that the body will replace itself in a standing position. When doing a reset, the manikin's orientation will not change.

Before posture reset

After posture reset



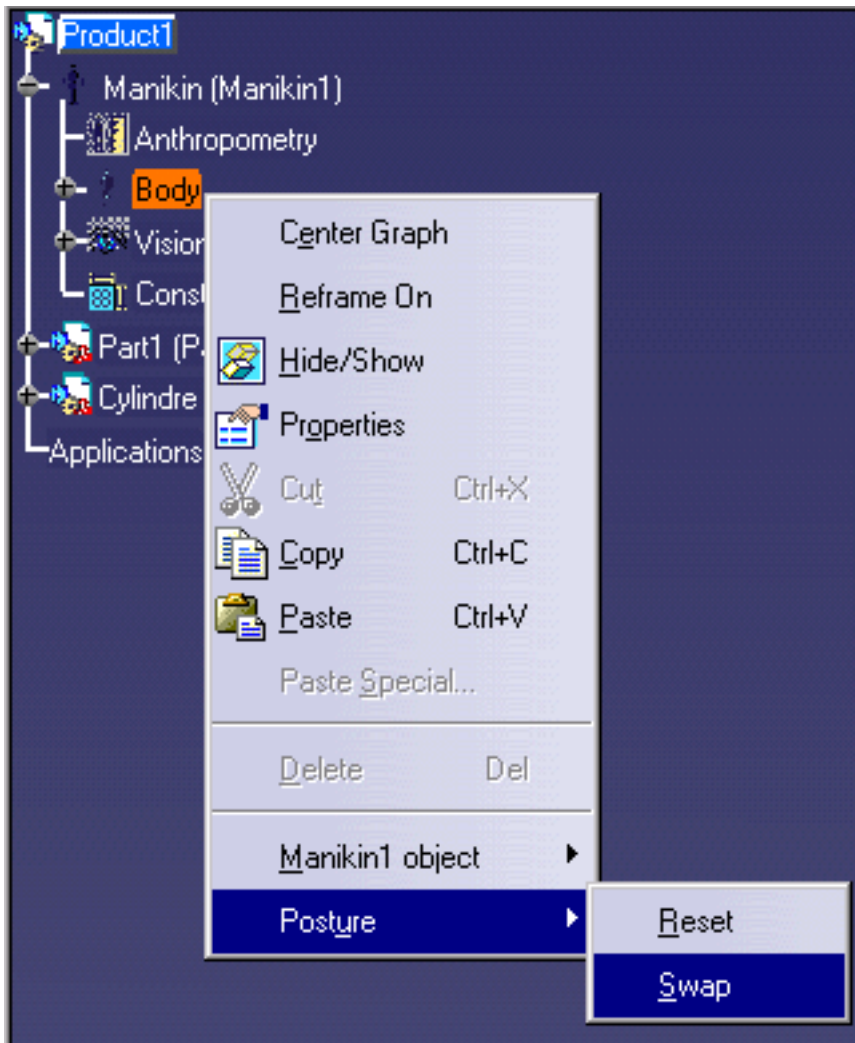
For information on how to reset the orientation of the manikin, please refer to [Making the Manikin Stand](#).



Global Posture Swap



To swap the entire posture, select the Body node in the specification tree. Right-click the mouse to activate the contextual menu and choose **Posture -> Swap**.



The software swaps the posture by copying the posture of individual segments to the opposite side and vice versa. For instance, if the manikin is crossing its left leg before the swap, it will be crossing its right knee after the swap.

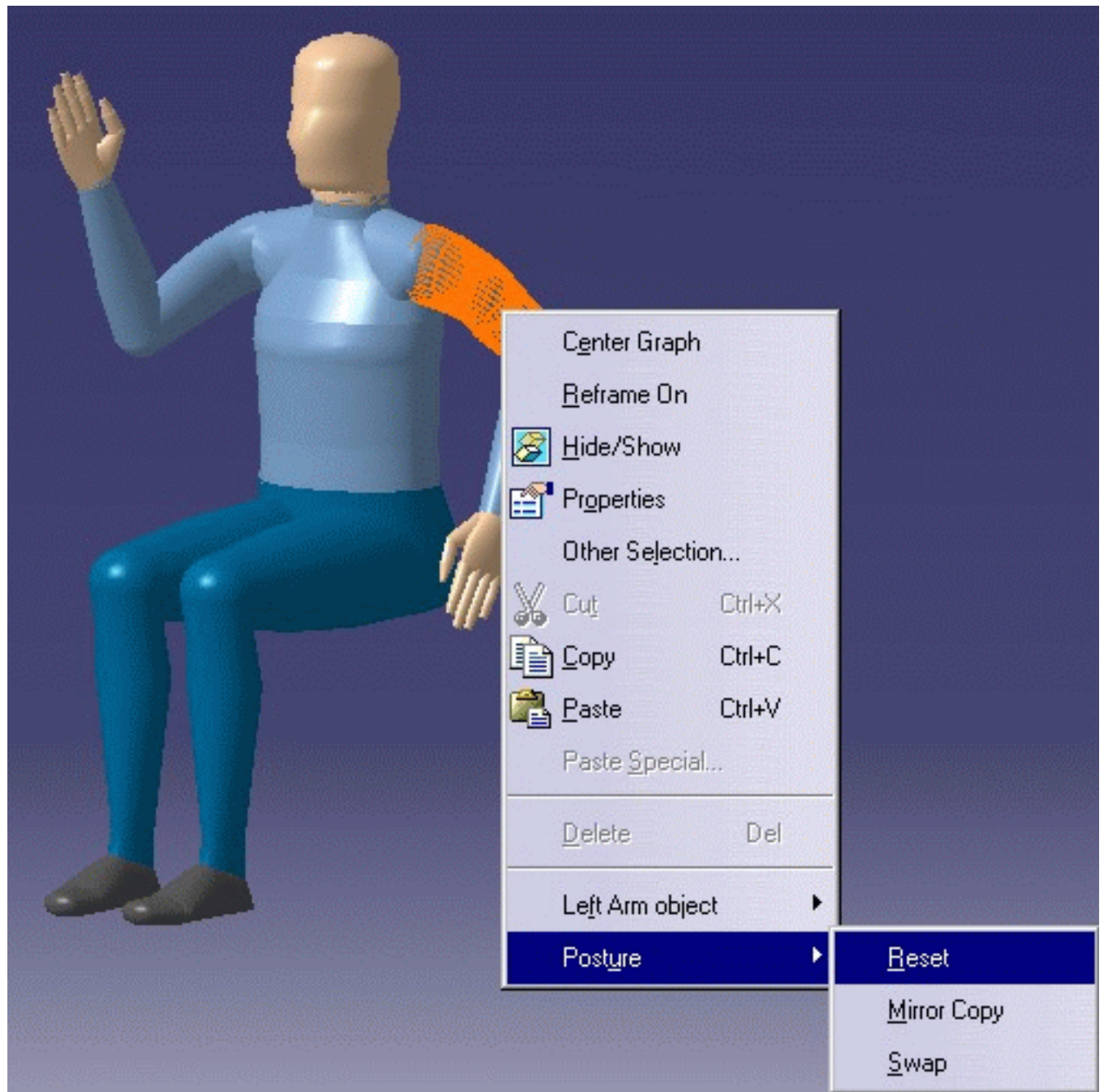


Local Posture Reset



It is also possible to reset the posture of an individual segment. Select the segment to reset, activate the contextual menu with the right mouse button, and choose **Posture->Reset**.

Only the posture of the selected segment or segments will be reset.



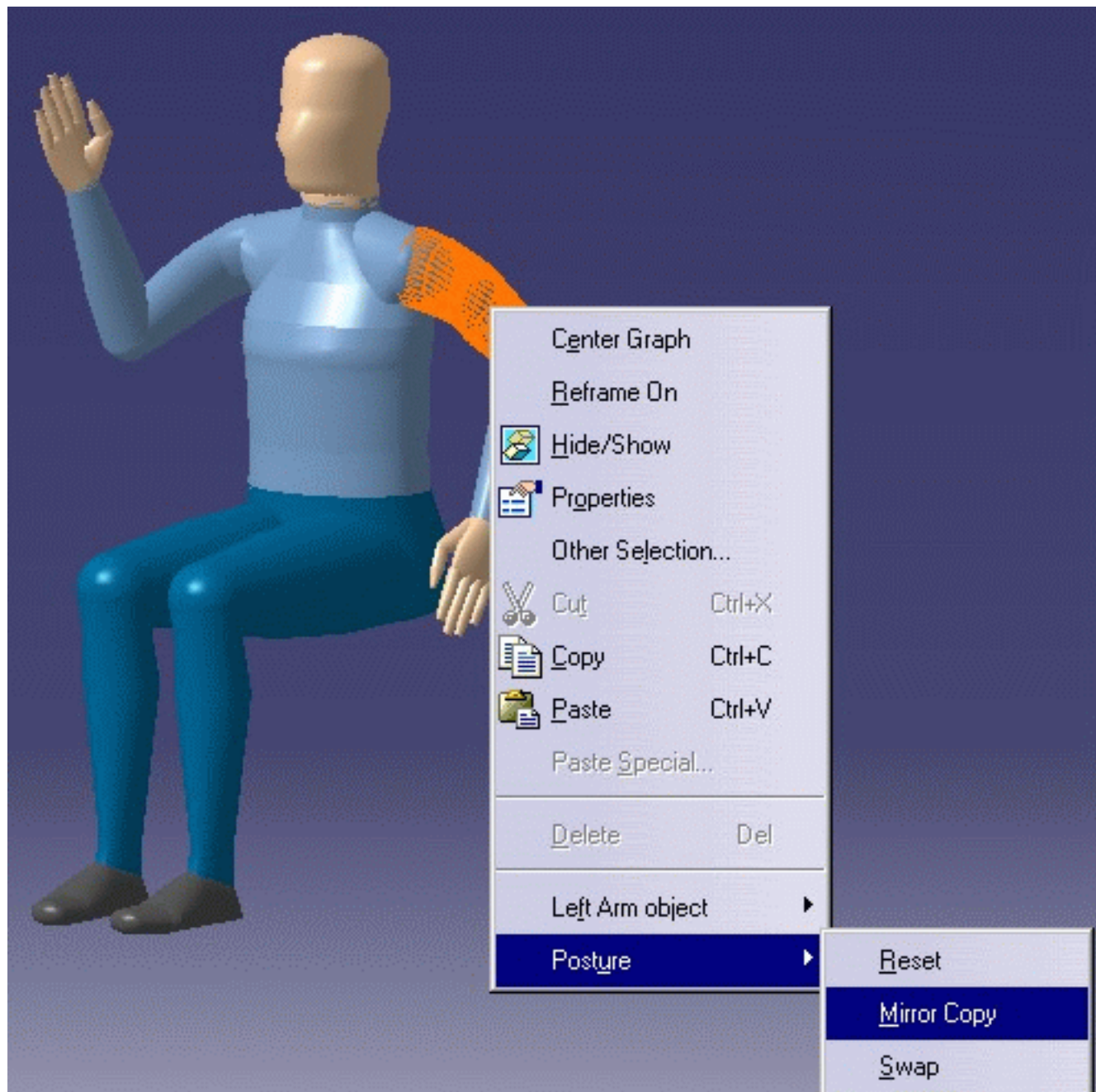


Local Posture Mirror Copy



To apply the mirror copy functionality to a limited set of segments, click on the desired segments to select them, then right click the mouse to activate the contextual menu. Choose **Posture->Mirror Copy**.

The mirror copy functionality copies the selected posture onto the equivalent segment on the opposite side of the manikin. For instance, it copies the posture from the left arm to the right arm. This helps in creating symmetrical postures.





Please note that the mirror copy functionality can only be applied to segments that have an equivalent segment on the other side of the manikin. Therefore, no mirror copy is possible on the neck segment since there is no right or left neck.

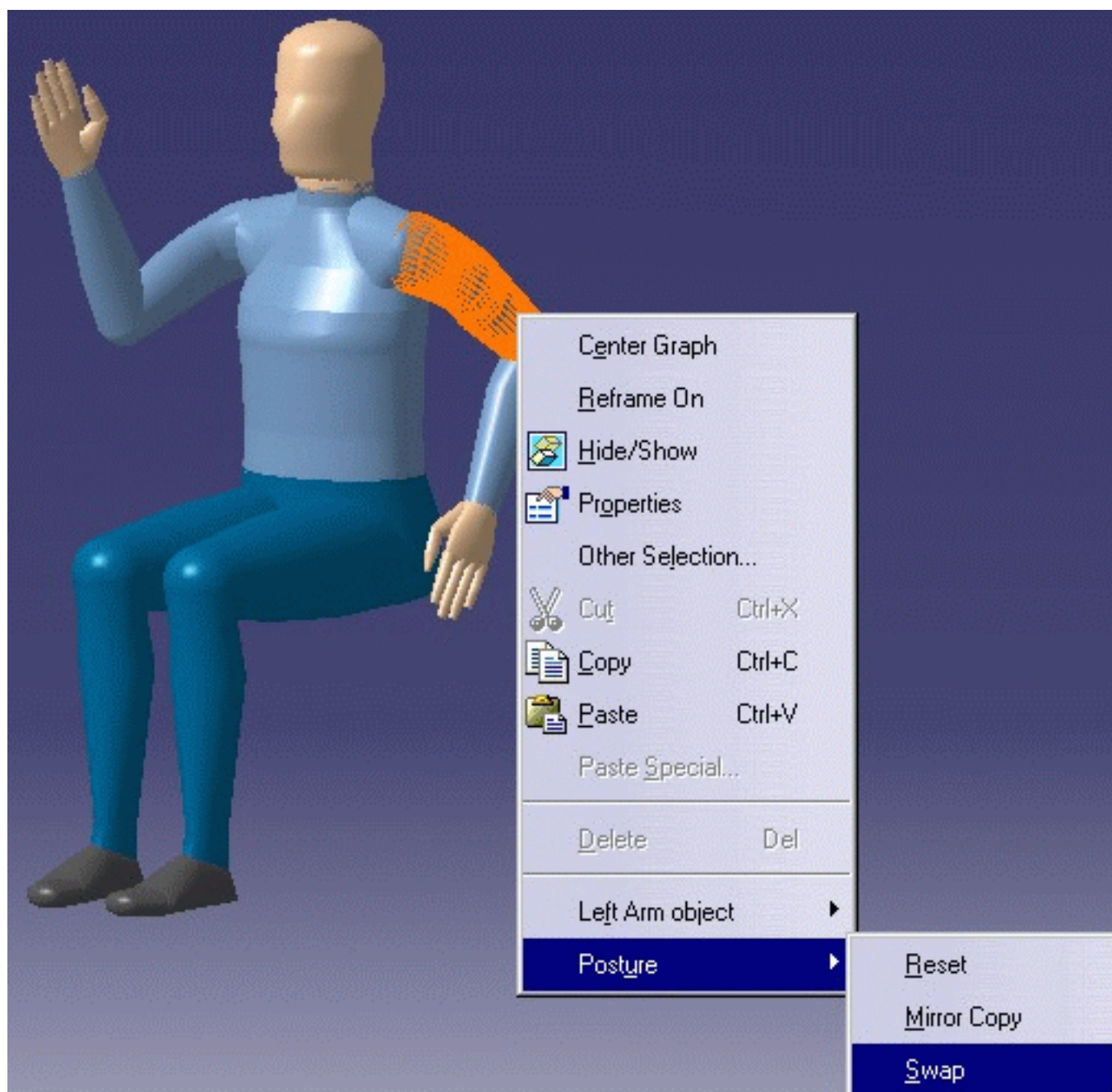


Local Posture Swap



To swap a local posture, select the desired segments, right-click the mouse to activate the contextual menu, and choose **Posture->Swap**.

The manikin swaps the posture of the selected segments with the equivalent segments on the other side. For instance, the left arm takes the posture of the right arm, and vice versa.



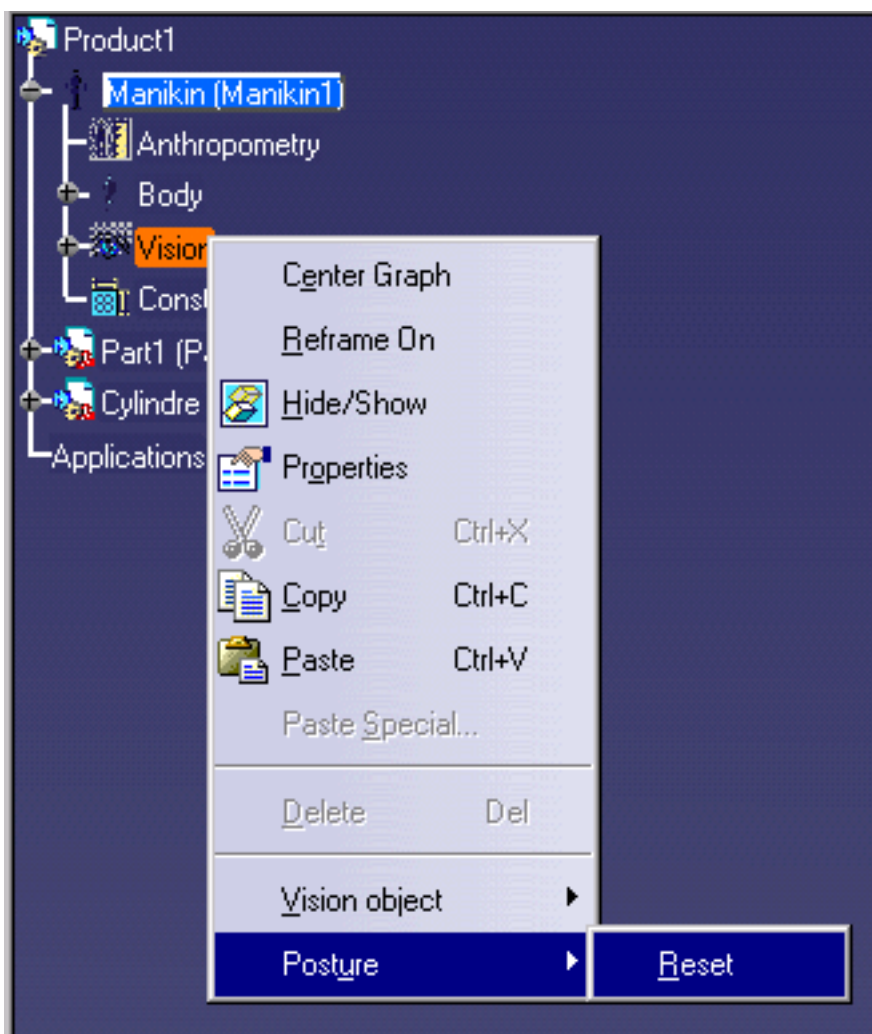


Vision Posture Reset

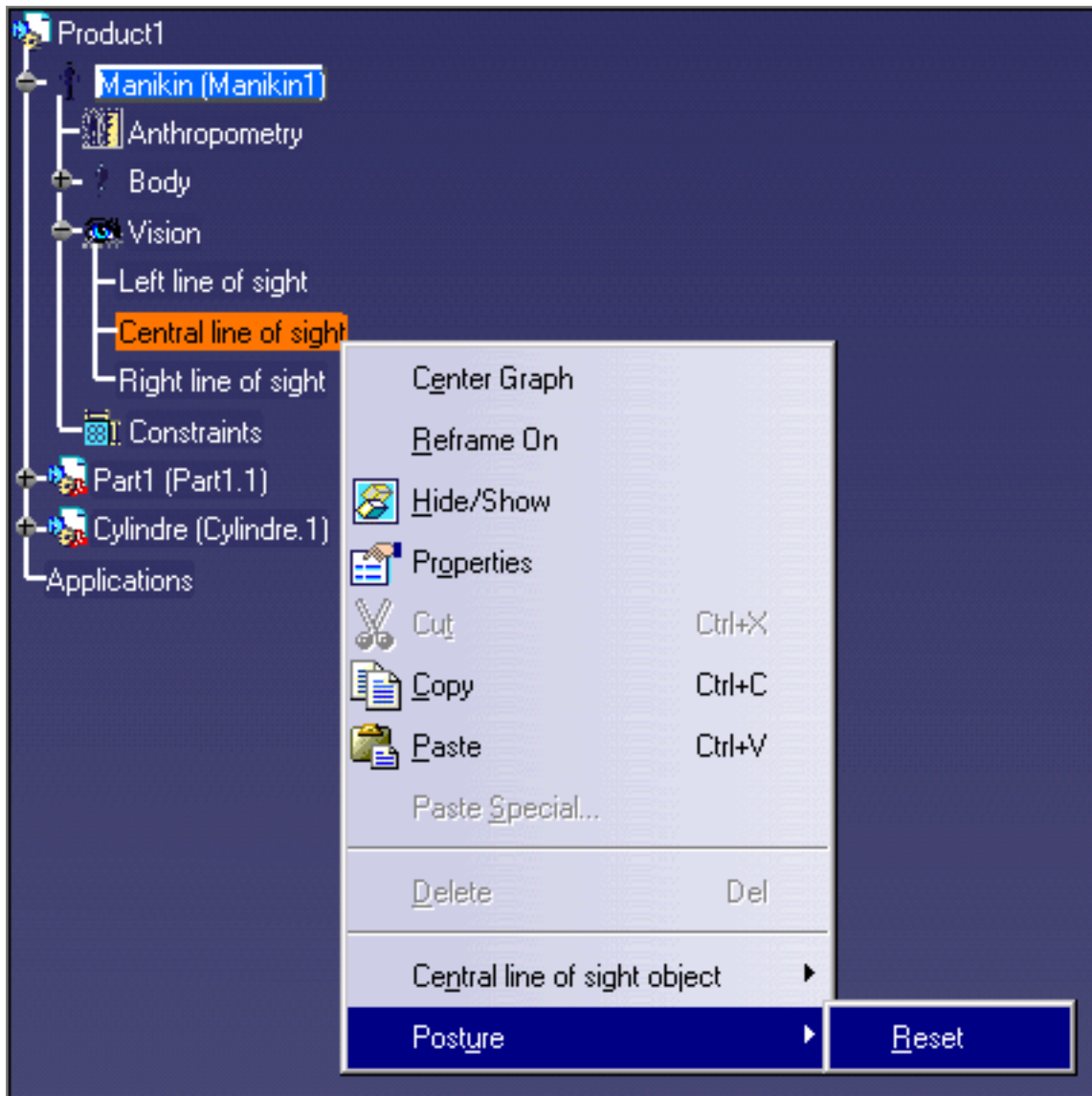


You can reset the position of the lines of site from:

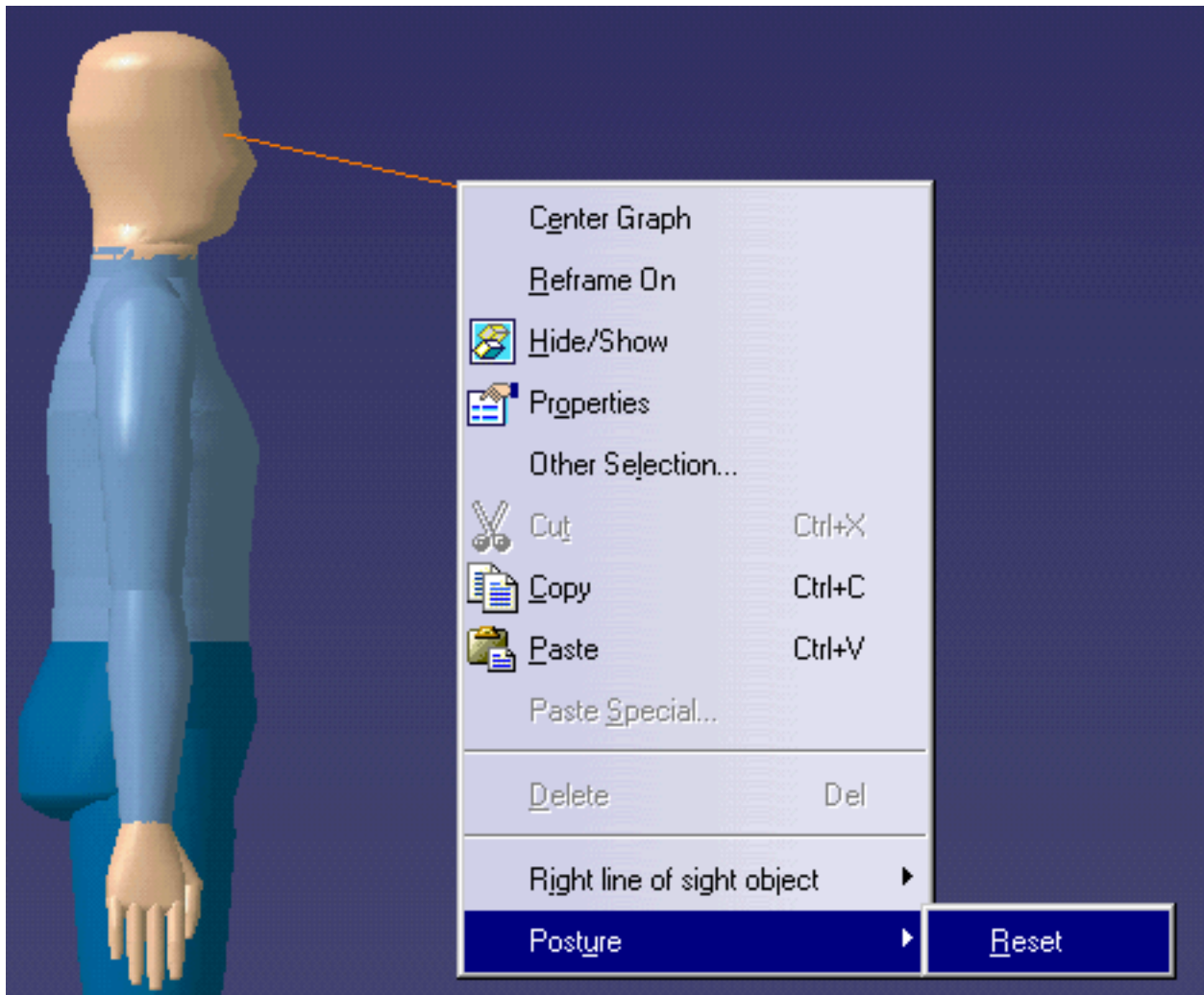
- The vision node of the specification tree. To do this, right-click and select **Posture->Reset**.



- One of the lines of sight. To do this, right-click and select **Posture->Reset**.



- The manikin line of sight. To do this, right-click and select **Posture->Reset**.



Accessing the Graphical Properties of Segments



The following tasks describe how to access the graphical properties of segments as well as the following:

- Changing the Color of a Segment
- Changing the Properties of Ellipses
- Changing the Properties of Segments
- Changing the Transparency of the Surfaces
- Accessing the Graphical Properties Toolbar
- Whole Manikin Graphical Properties



Changing the Color of a Segment



You can change the color of a segment by using the contextual menu or the edit menu.

Using the contextual menu



1. To change the color of a segment using the contextual menu, right-click the mouse on the desired segment to activate the contextual menu, and choose **Properties**.





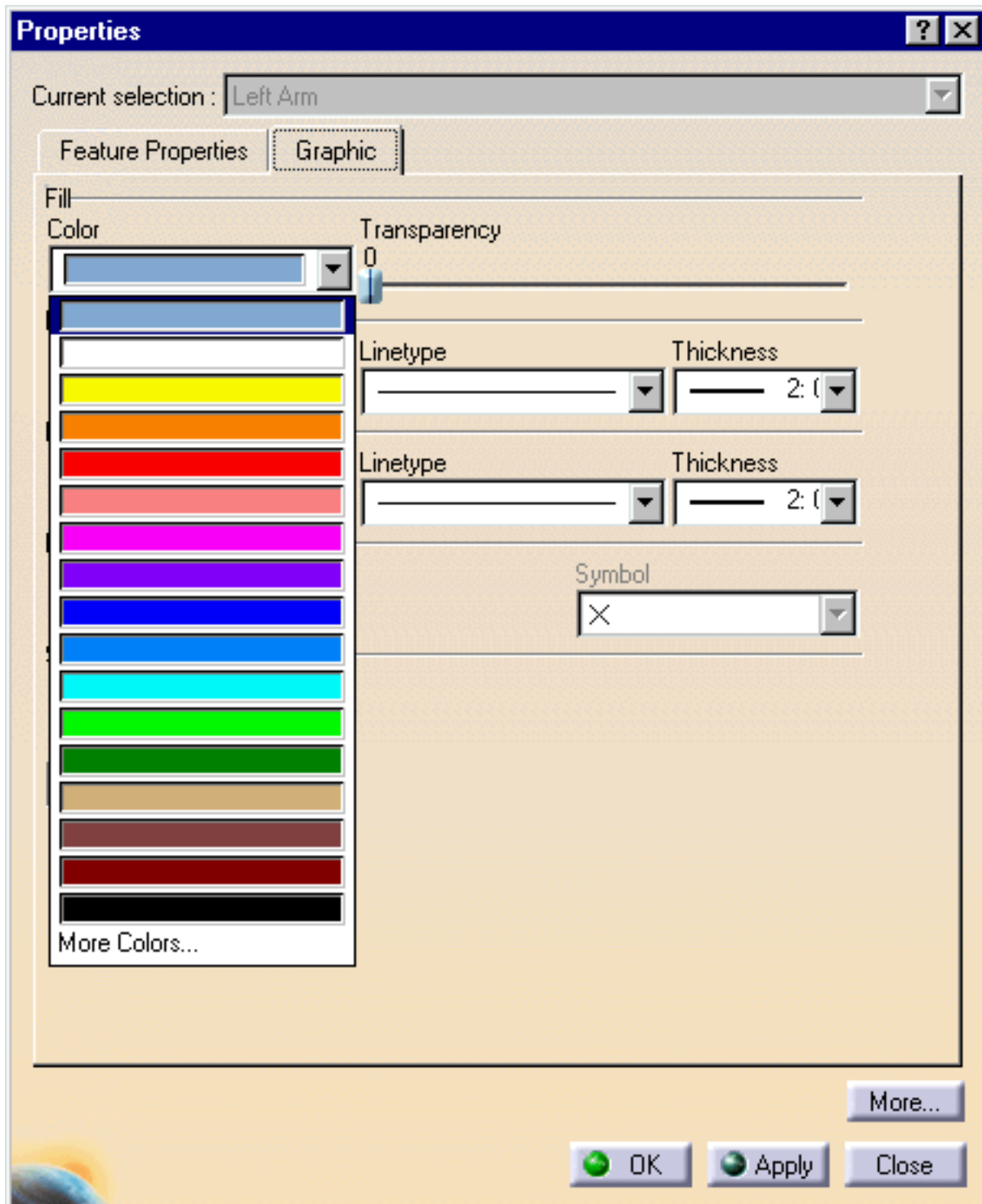
Using the Edit menu



1. To change the color of a segment using the Edit menu, from the main menu select **Edit->Properties**.



2. The Properties dialog box is displayed. Click on the Graphic tab and go to the Fill section.



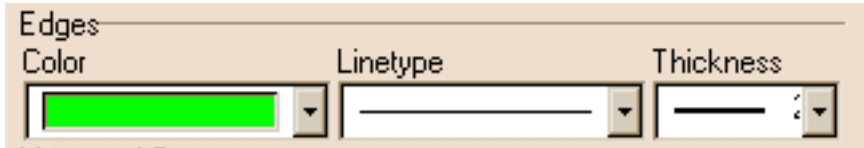
3. Select a color and click **Apply**. The surface color of the selected segment will change accordingly (see below).



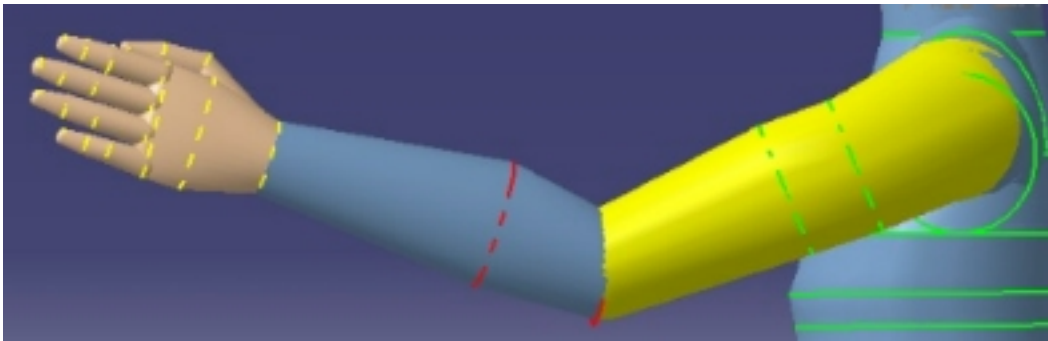
Changing the Properties of Ellipses



Use the Edges section of the Properties dialog box to choose or change the color, line type and thickness of the selected ellipses.



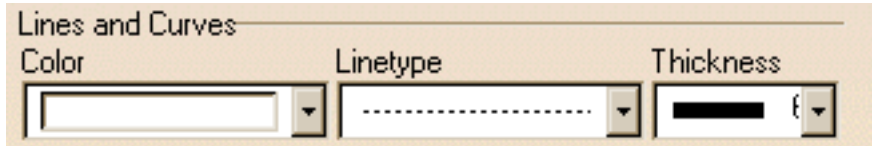
In the example below, the ellipses of the forearm have been changed to dashed red lines; the ellipses of the hand to dashed yellow lines.



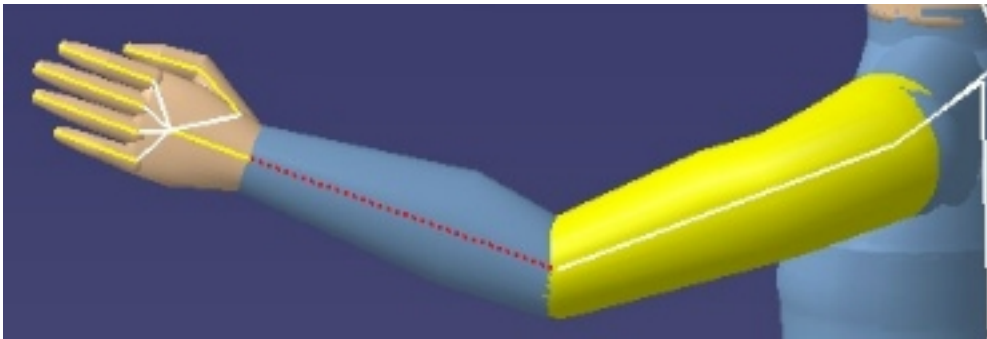
Changing the Properties of Segments



To change the properties of the segments themselves, choose a color from the Lines and Curves section of the Properties dialog box.



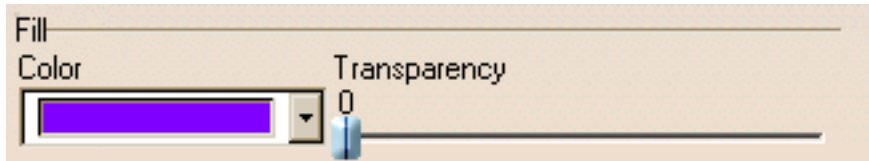
You can also change the color, line type, and thickness of the selected segments. In the example below, the forearm segment color has been changed to red.



Changing the Transparency of the Surfaces





To change the transparency of the surfaces, manipulate the Transparency slider in the Fill section of the Properties dialog box.

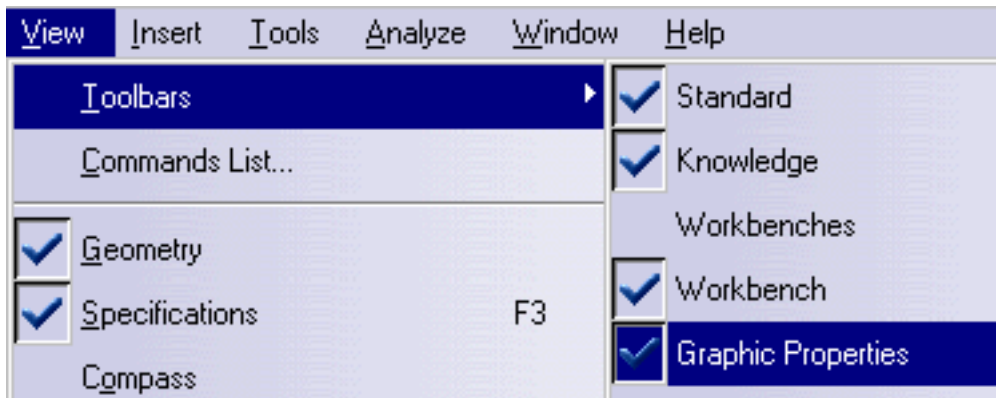


Moving the slider to a value greater than 0 (zero) activates the transparency for the selected surfaces. The greater the value, the more transparent the surface becomes. Transparency values range from 0 to 255.

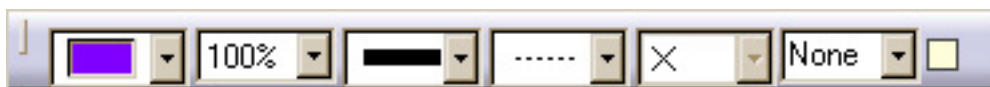


Accessing the Graphical Properties Toolbar

-  The graphical properties of segments can also be changed using the Graphic Properties toolbar.
-  Activate the Graphic Properties toolbar by selecting **View->Toolbars->Graphic Properties** in the main menu toolbar.



The Graphic Properties toolbar (see below) can now be accessed. When a segment is interactively selected, some portions of the Graphic Properties toolbar are enabled. It is then possible to change the colors of the surfaces and segments selected using this toolbar.



1. **2.** **3.** **4.** **5.** **6.**

- 1. Color:** Displays and changes the color of the selected element.
- 2. Transparency value:** Displays and changes the current transparency value. A value of 100% indicates 0 (zero) transparency.
- 3. Line thickness:** Displays and changes the current line thickness. When applied to a segment, only the line thickness of the segment may be changed, not the ellipses.
- 4. Line type:** Displays and changes the current line type of the segment.

5. Disabled: not used with manikin segments.

6. Disabled: not used with manikin segments.



Whole Manikin Graphical Properties





It is also possible to access and change the graphical properties of the manikin as a whole. To do this, select the Manikin node in the specification tree and, from the main menu toolbar, choose **Edit->Properties**.

This will apply the chosen graphical properties to the entire manikin and will override any properties set for individual segments.



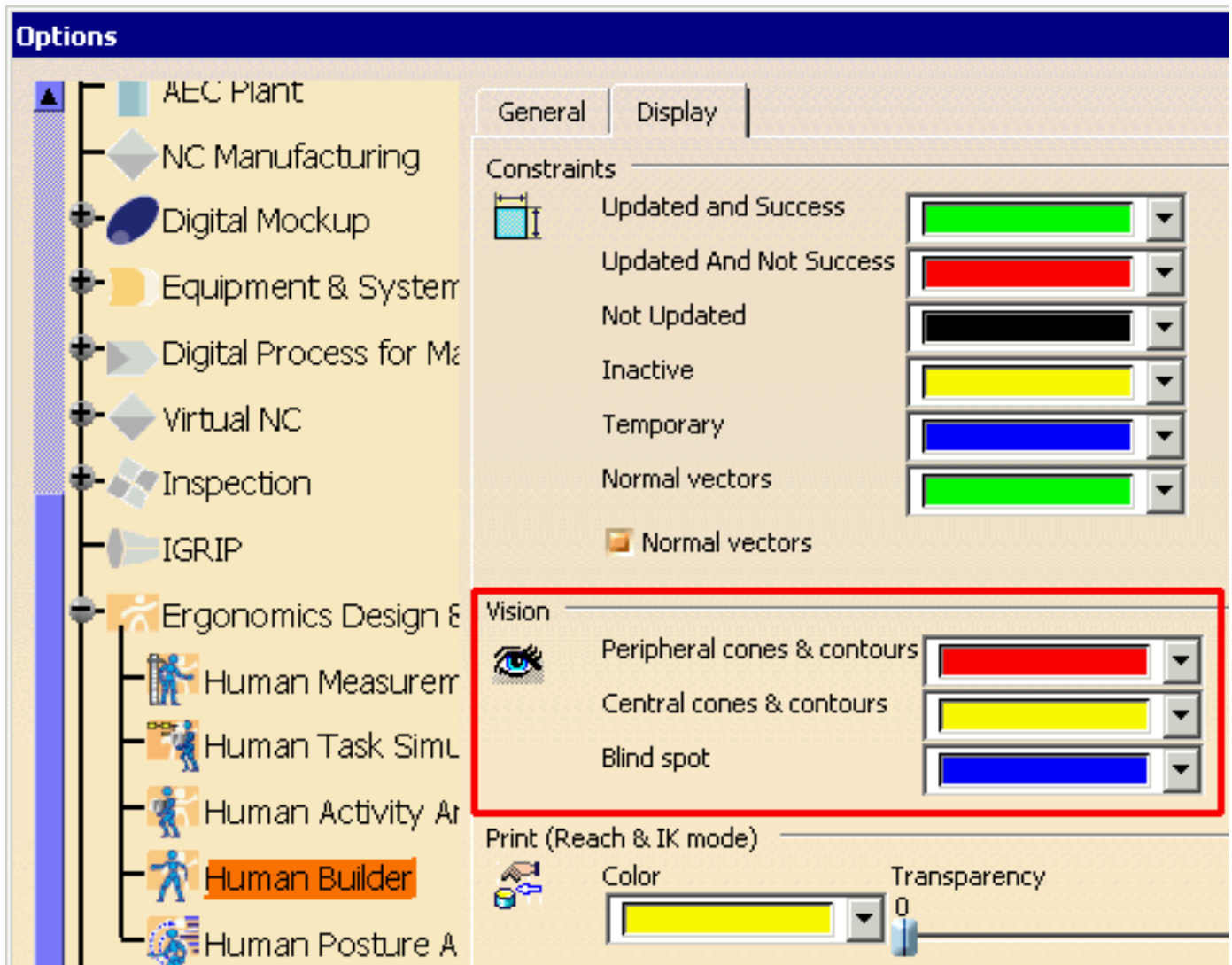
Accessing Other Vision Options

 This procedure describes how to set and modify the color of manikin **peripheral cones** and **central cones**.

 In the main menu, select **Tools->Options**.

Scroll down, if necessary and select **Ergonomics Design & Analysis->Human Builder->Display**.

The image below shows the default colors for peripheral cones (red), central cones (yellow), and the blind spot (blue). You may modify these colors at any time i.e., for better visual contrast with the colors in your particular workspace.






Using Posture Undo/Redo




The posture **Undo/Redo** feature allows you to reverse (cancel) the last posture applied to the manikin.



Undo

Click the **Undo** icon  in the main menu toolbar to execute the **Undo** command.

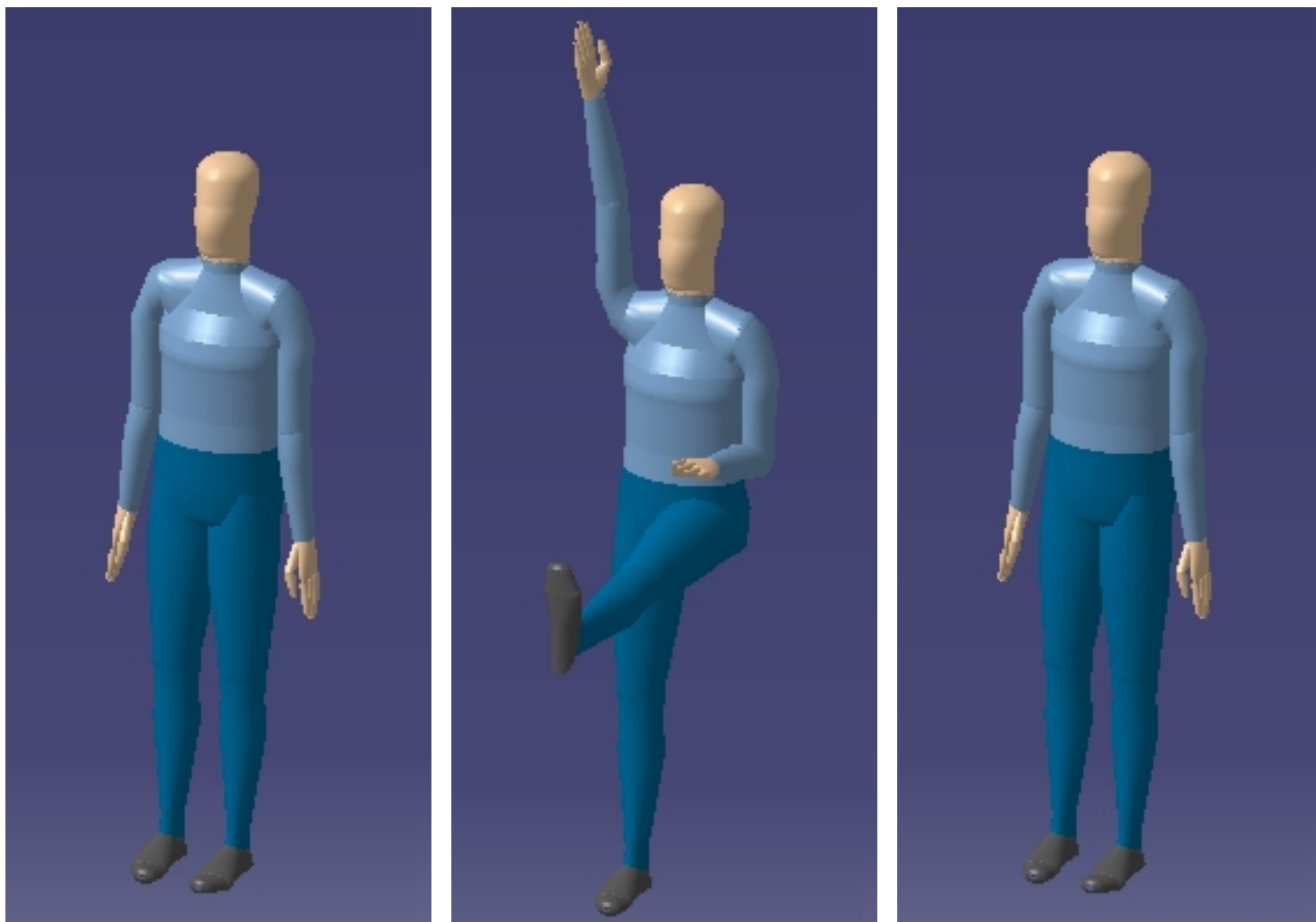
An Undo operation can also be undone. For example, you can restore the last posture with successive calls to the **Redo**  command.

The images below show the state of the manikin after applying the **Undo** command to a particular posture.

Initial position

Posture applied

Undo applied



In the example above, the posture can be applied either by using the [forward kinematics command](#) or by pasting an existing posture from a catalog.



Redo

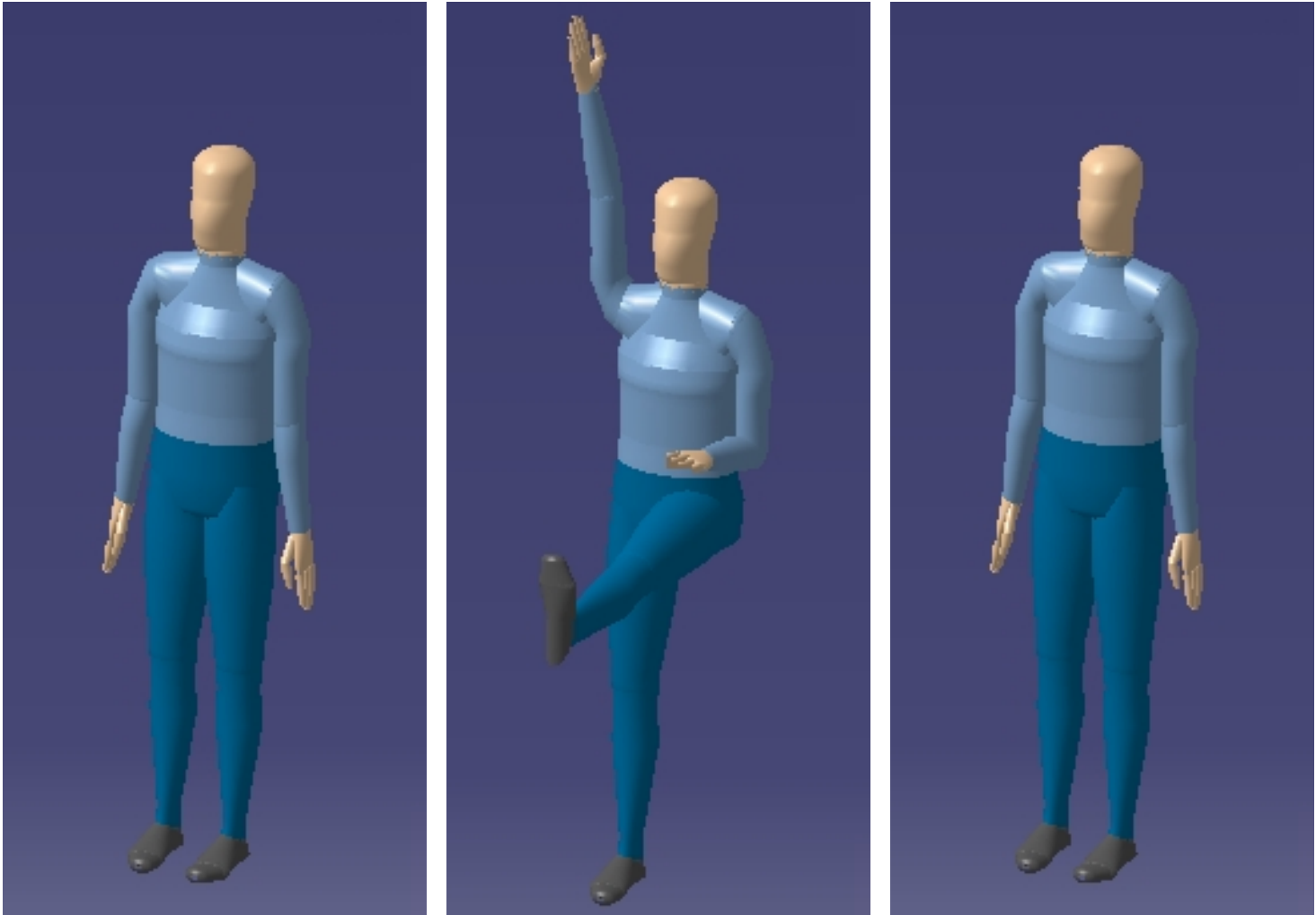
This command repeats the last cancelled action. Click the **Redo** icon in the main menu toolbar to execute the **Redo** command.

A redo operation can also be undone. For example, you can cancel the last **Redo** command by invoking the **Undo** command.

**Posture after Undo
applied**

**Posture after Redo
applied**

**Posture after Undo
applied**




In the Human Builder product, the posture **Undo/Redo** function applies to the following operations:

- Forward kinematics
- Posture reset (local or global)
- Posture mirror/copy
- Posture swap
- Applying a posture from a library
- IK mode
- Reach mode
- Place mode
- Standard pose



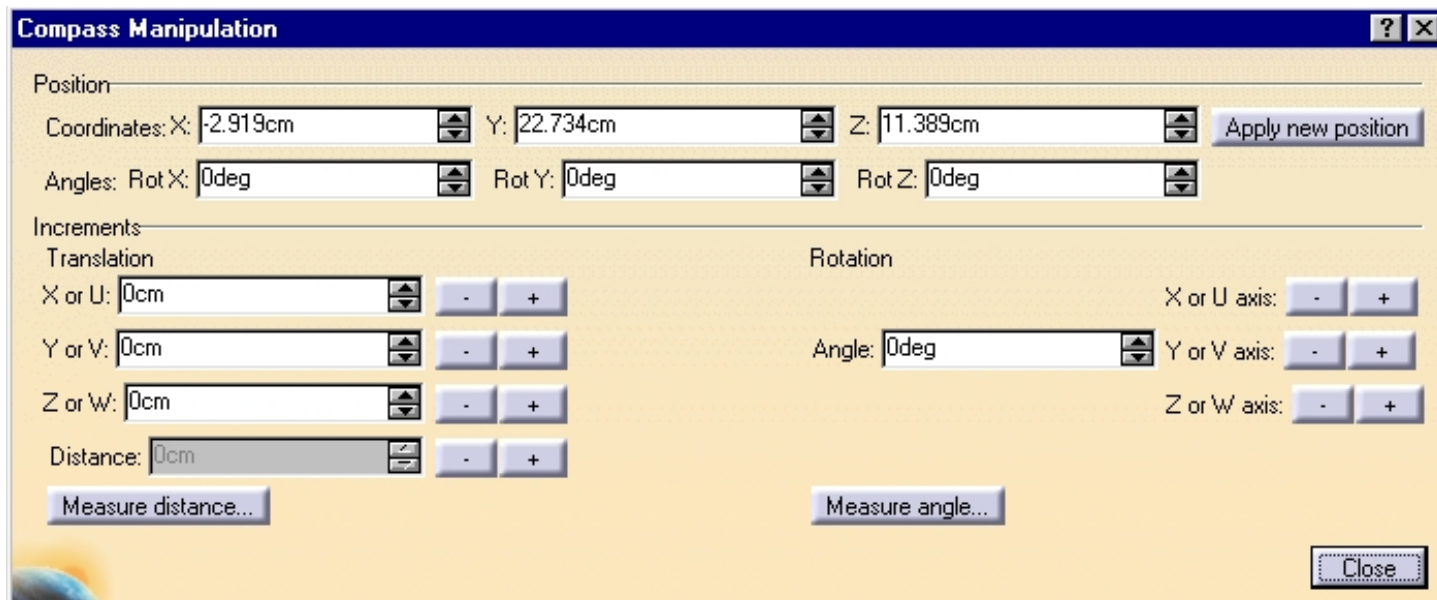
Retrieving Center of Gravity Coordinates

 This procedure describes how to retrieve a manikin's center of gravity coordinates.

 **1.** Snap the compass on the manikin's center of gravity (COG).



2. Once the compass is snapped, double-click on the compass to activate the Compass Manipulation dialog box. The dialog box displays the coordinates (x, y, z) of the center of gravity and allows manikin positioning according to the COG.



Compass Manipulation [?] [X]

Position

Coordinates: X: Y: Z:

Angles: Rot X: Rot Y: Rot Z:

Increments

Translation

X or U: - +

Y or V: - +

Z or W: - +

Distance: - +

Rotation

Angle: X or U axis: - +

Y or V axis: - +

Z or W axis: - +



Redefining the Manikin Referential

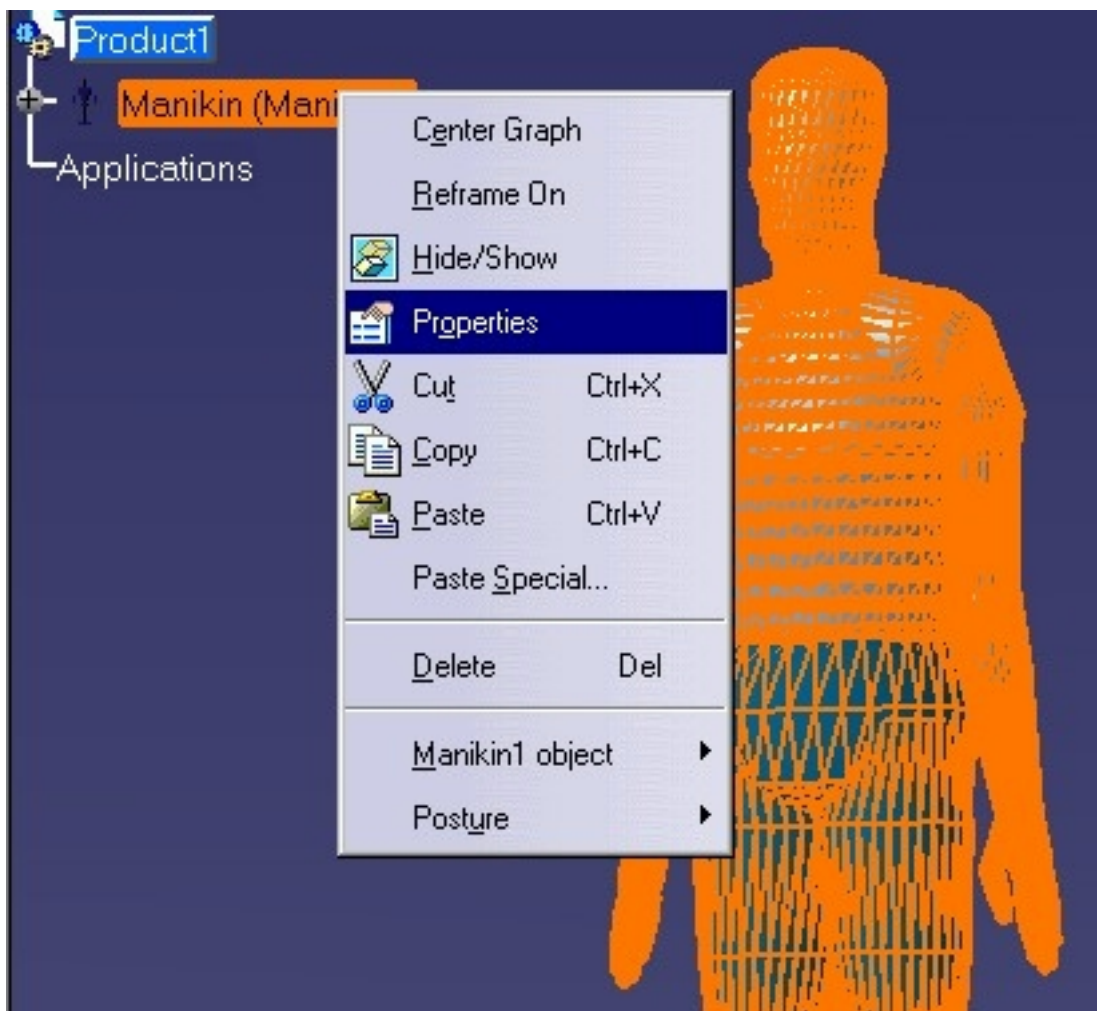


This procedure describes how to change the referential of a manikin.

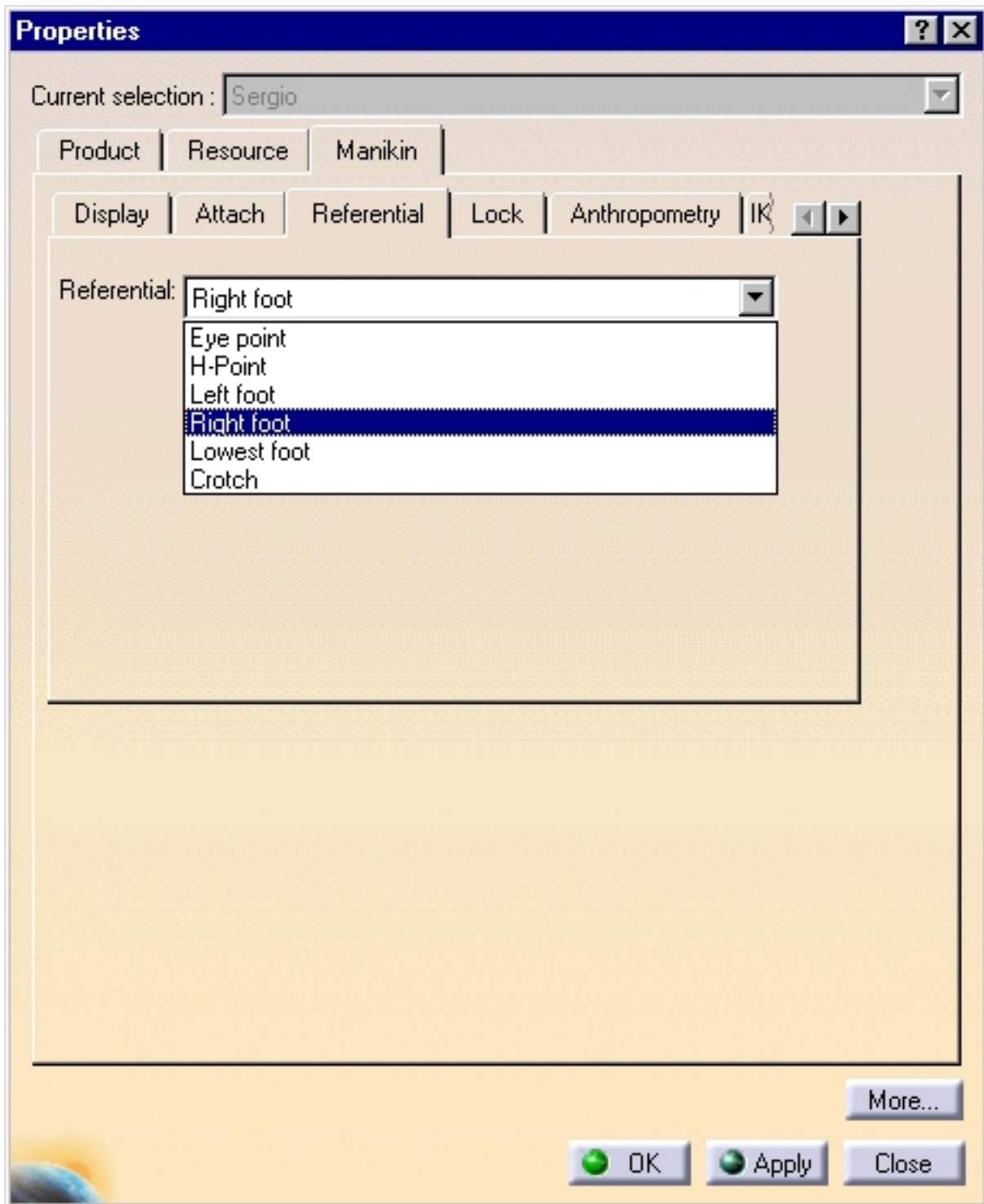
The referential is the point on the manikin that will remain fixed when a global posture or an anthropometry is applied. For instance, if the manikin is standing on a flat surface (the floor) and a sitting posture is applied, the feet will remain on the ground.



1. In the specification tree, select a manikin. Click the right mouse button to activate the contextual menu and choose **Properties**.



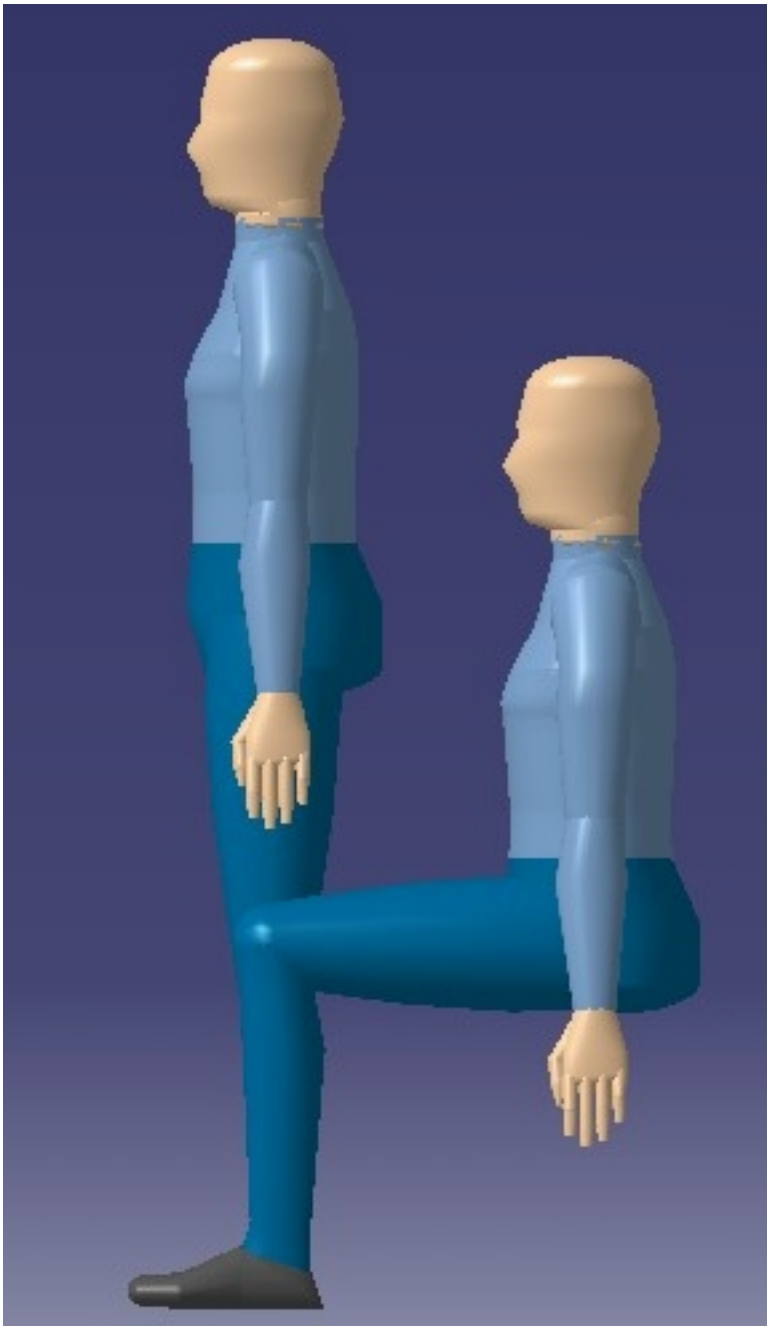
2. The Properties dialog box is displayed. Click the Manikin tab and select the Referential sub-tab.



3. Using the Referential combo, select the part of the body that will become the new referential and click **Apply**. The changes are saved.

4. Click **Close** or **OK** to exit from the dialog box.

Example: In the example below, the left foot is the selected referential. See what happens when applying a sitting posture.



Using Global Collision Detection



This procedure describes how to use global **collision detection**. This command can be activated in the following manipulation modes:

- Forward Kinematics
- the Posture Editor
- Inverse Kinematics mode
- Reach Mode
- Place mode
- Standard Pose



Collision Detection Off

In this state, collision detection is disabled.



Collision Detection On

In this state, collision detection is enabled and the elements involved in the collision will be highlighted in the 3D viewer.

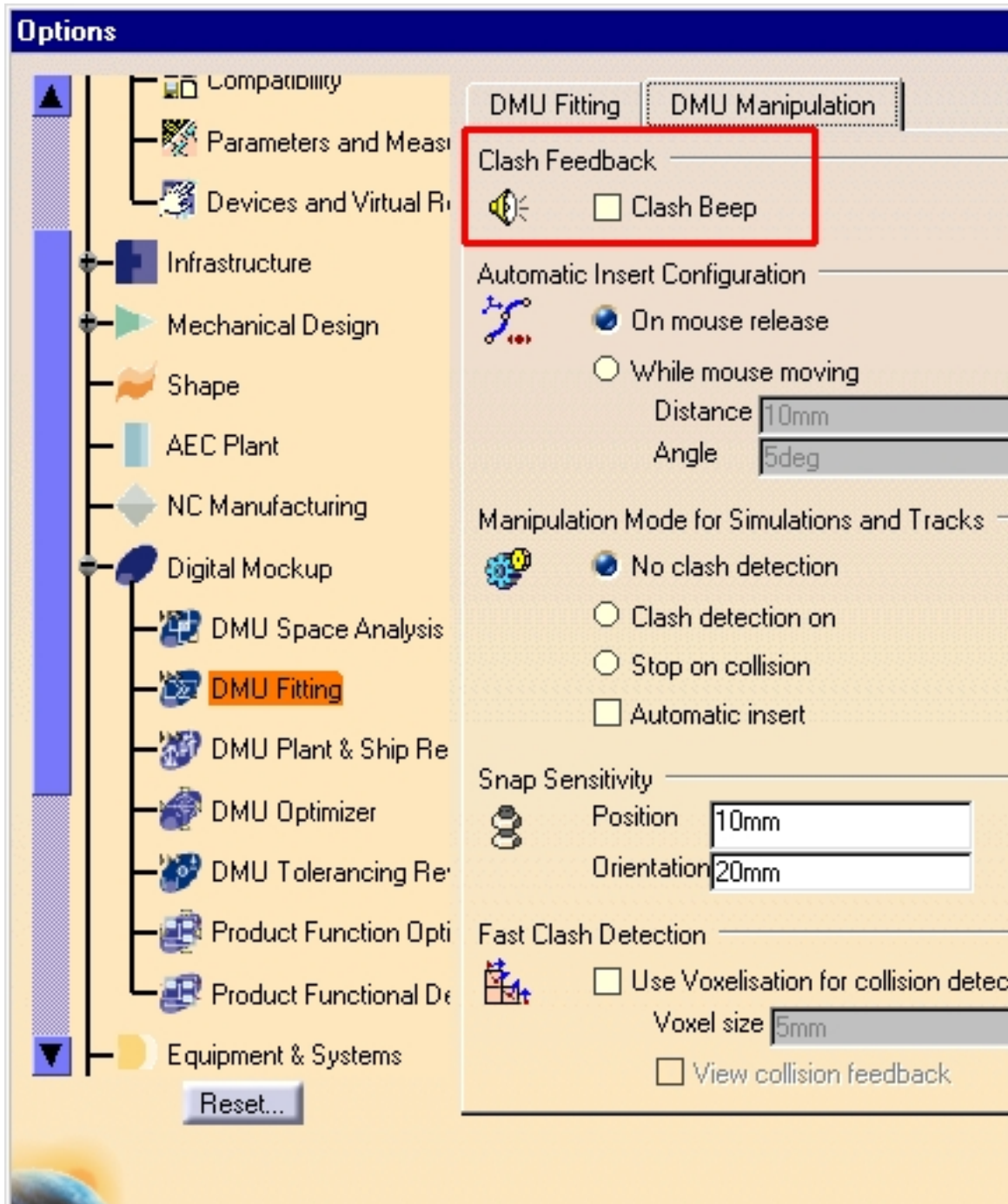


Collision Detection Stop

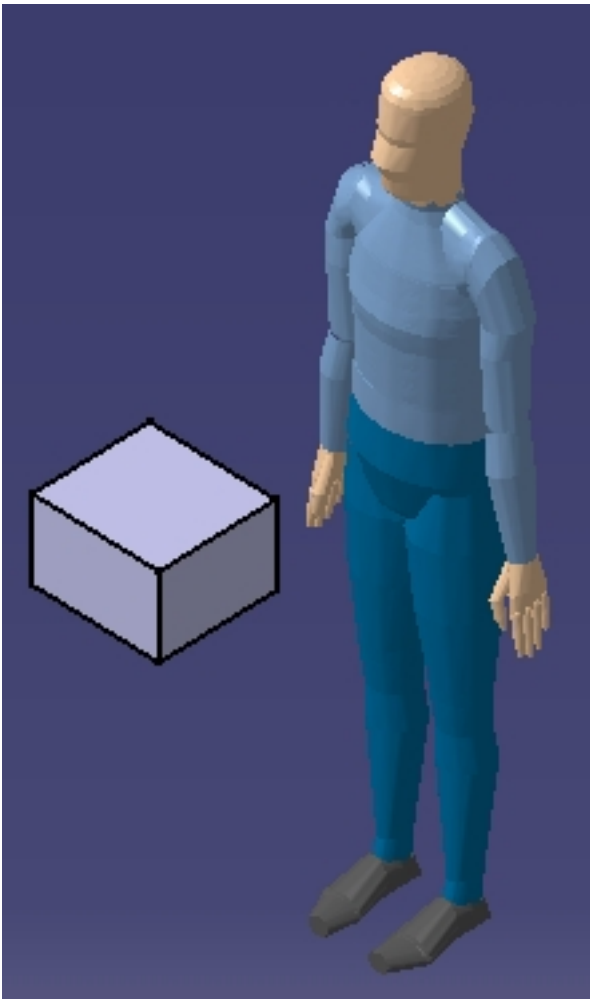
In this state, collision detection is enabled, the elements involved in the collision will be highlighted in the 3D viewer, an audible beep may be heard (if set in Tools -> Options), and manikin motion will stop.

Setting audible feedback

From the main menu, select **Tools->Options->DMU Fitting**. Under the DMU Manipulation tab, activate or de-activate Clash Feedback as shown below.



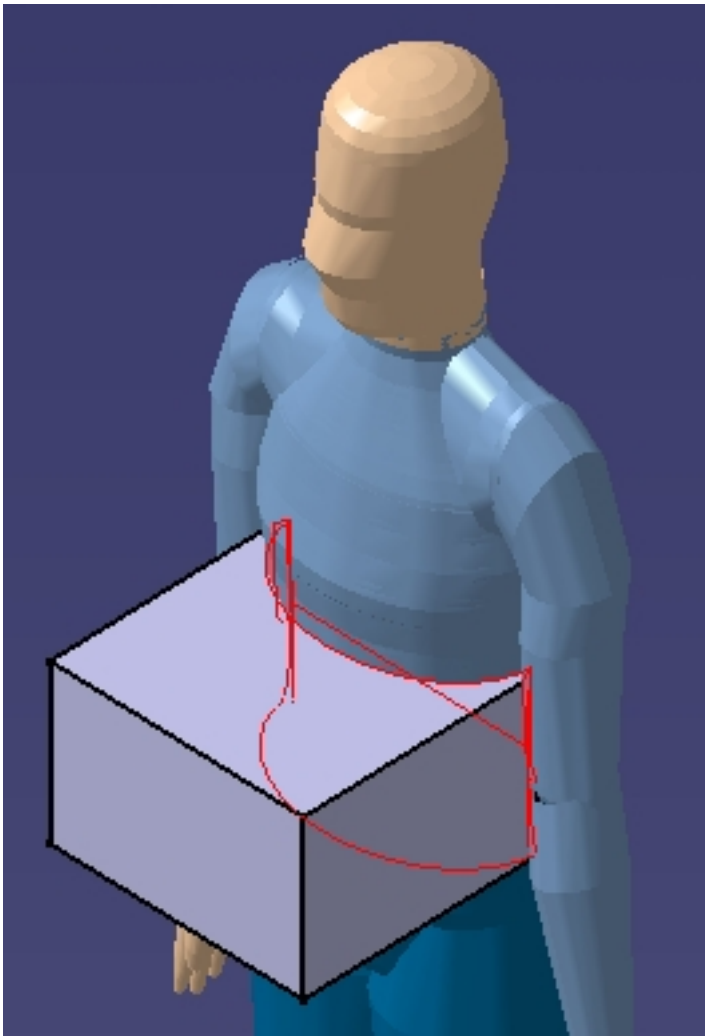
1. In the Samples directory, open the file [Manikin_and_Box.CATProduct](#).




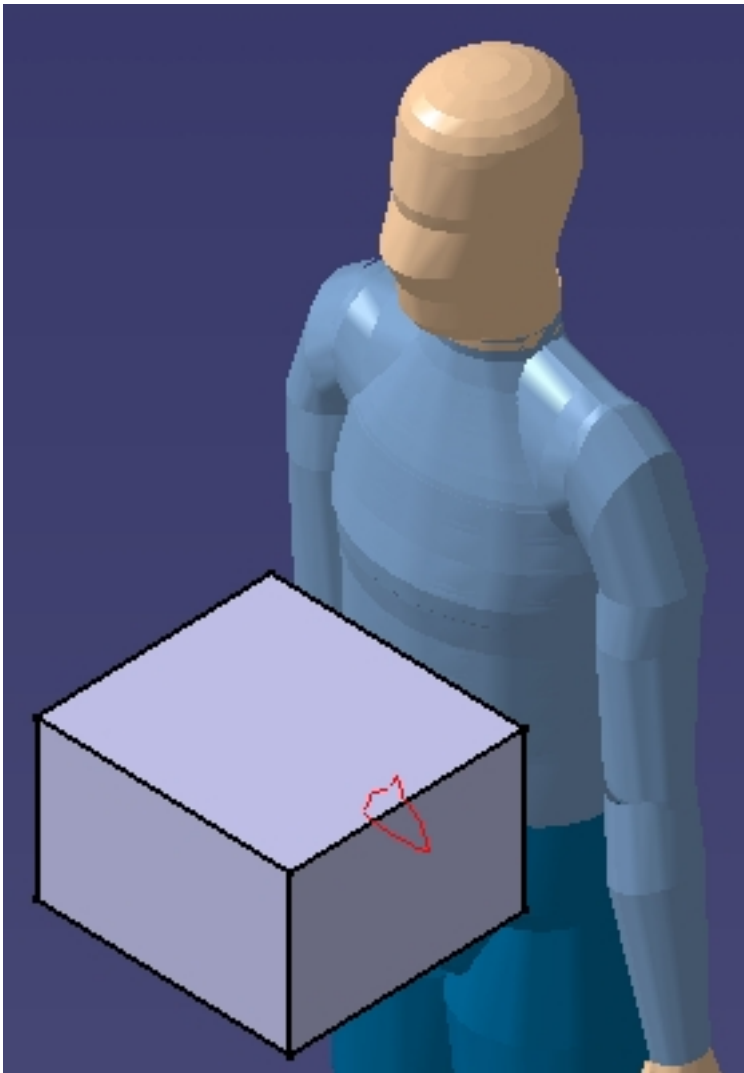
2. In the Manikin Simulation toolbar, select **Collision Detection On**.



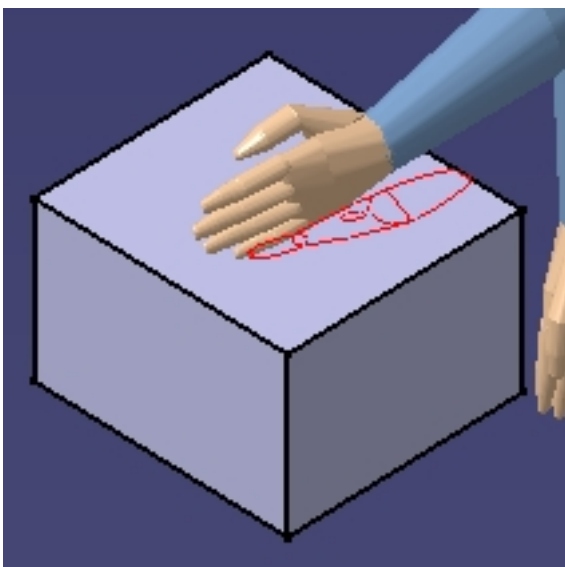
Using the compass, move the manikin so that it collides with the box.



- 3. Select **Collision Detection Stop.****  Again, move the manikin so that it collides with the box. Note that the manikin stops movement at the point of collision and the visual feedback is updated correspondingly.



4. Using the [Posture Editor](#), flex the manikin's arm so that it collides with the box.





Using the Place Mode




This procedure describes how to use the **Place Mode** command. This command uses a manikin's referential to snap it to user-defined compass locations.

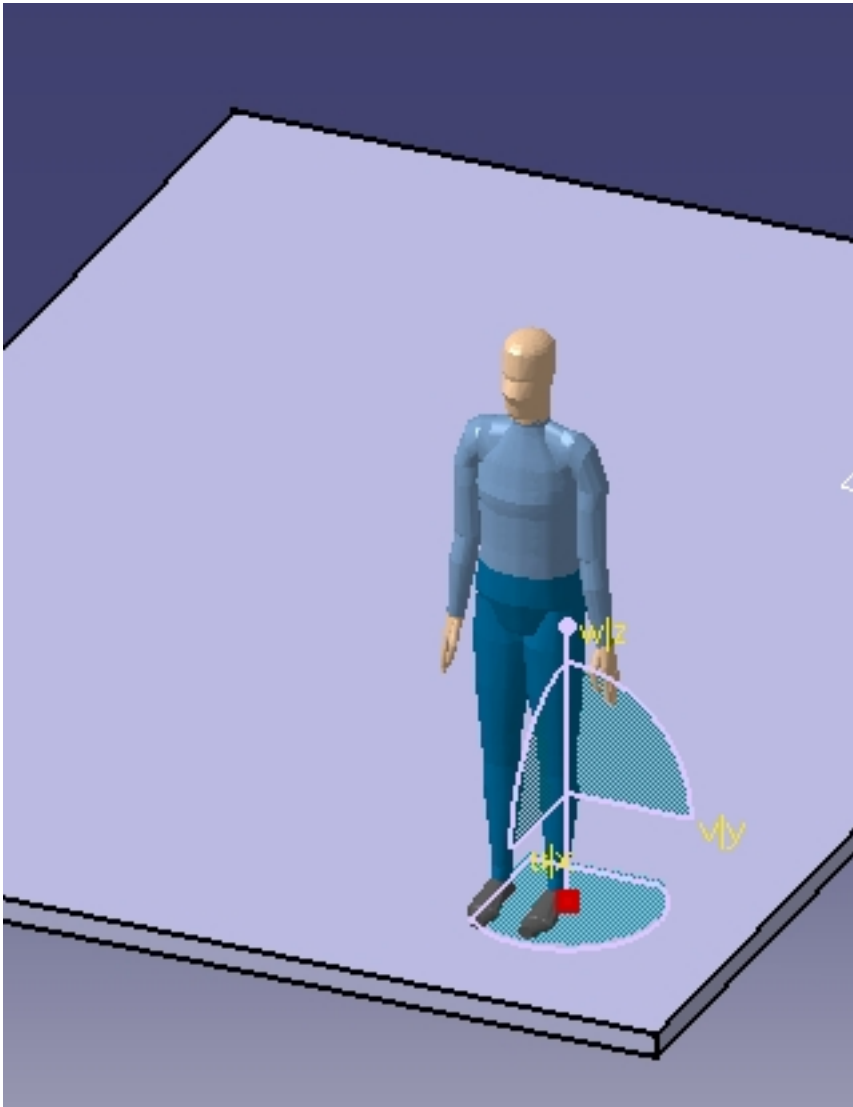


1. From the samples directory, open the [Manikin_on_Floor.CATProduct](#) file. The manikin's referential was [set at creation](#) to Left Foot.



2. Select the **Place Mode** icon  in the Manikin Posture toolbar.
3. Place the compass at the desired location on the floor.

4. Select the manikin in either the specification tree or 3D viewer. The manikin is instantly snapped to the new location and placed in accordance to its referential (left foot).



5. The manikin respects the position of the compass. Drag the compass; the manikin will follow. Rotate the compass; the manikin rotates.



6. **Re-define the manikin's referential** and repeat steps 2 - 5 above.



- Any further move of the compass will have an effect on the last selected manikin.
- To de-activate **Place Mode**, click on the **Place Mode** icon a second time.



Manikin Save/Update/Reload Enhancements



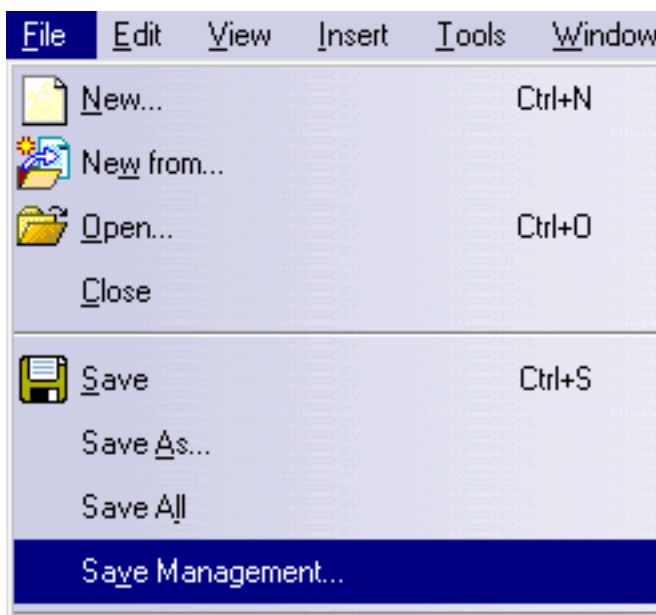
This task describes the new storage management principles involving manikins in the Human family of products.



Prior to V5R11, when saving a manikin created under its parent product, the saving process contained at least two distinct operations:

- the document containing the manikin had to be saved;
- the document containing the parent product had to be saved.

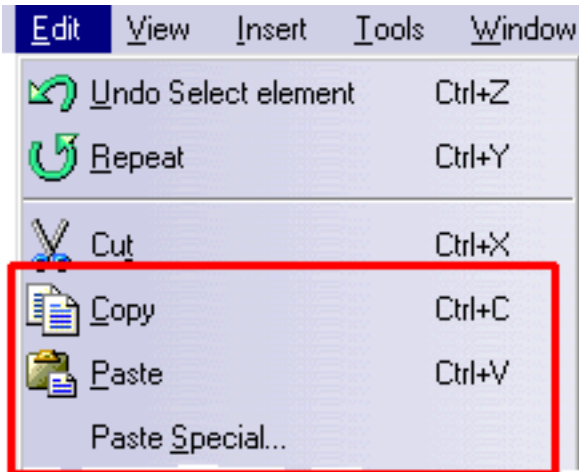
Activating the **Save Management** command from the File menu would help avoid the referencing problems, but the net result was always two distinct documents on the user's disk.



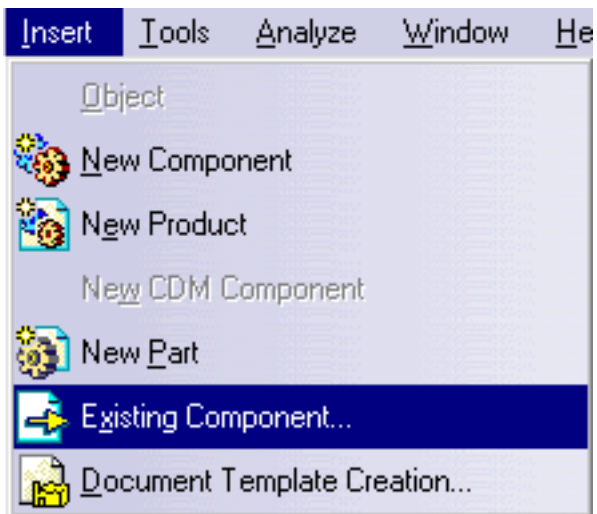
As of V5R11, these two documents will be merged into one. That is, a manikin will be created in the same document as its father product, thus avoiding file duplication in the saving process. Manikins created in such a manner can further be imported into a new document, and most importantly, manikins created with previous releases of the software will import as well, without any particular required operation from the user (no data migration needed). That way, there will be no duplication of files on the user disk unless it is really necessary. It will no longer be

possible to create each manikin in its distinct document, as was the case prior to Release 11.

One implication of this new behavior is that each manikin created will be local to its document, and copying a manikin from one CATProduct document to another will require you to explicitly break the link with the **Copy/Paste Special** command.



If you want to import an existing manikin, use the **Insert Existing Component** command of the Product Structure workbench. Another implication, of course, is that saving manikins will now become easier because it will contain only one operation.



Please note that when working with CATProcess documents, the behavior of a manikin inserted as a resource will not change. That is, the current highlight does not apply to manikins imported in a CATProcess document. Also note that manikins created in previous

releases of Human Builder (those in their standalone documents) will continue to behave as such (they will not be merged with the document they are imported in). Only new manikins created in R11 will have the new behavior.



Using the Vision Function




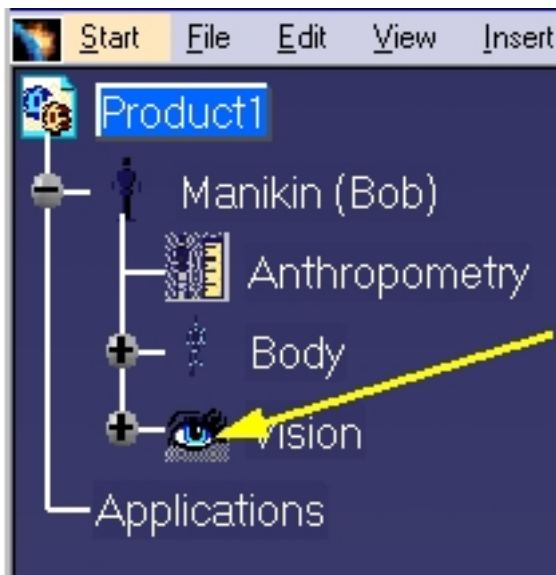
This task describes the Vision function and how to set and edit manikin vision attributes. Using this function, you will see a scene through the manikin's eyes, displayed in a separate window.



Just like humans, a manikin can see its environment. Manikin vision can be with both eyes or limited to only one eye. Even the blind spot is simulated.



1. Select the **Vision** icon  from the Manikin Tools toolbar and then select a manikin OR double-click on the desired manikin's **Vision** node to achieve the same results.



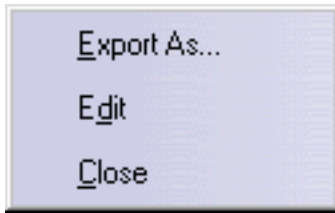
The default vision window appears.





No vision window will appear until the manikin is selected.

2. Right-click anywhere on the vision window. The vision menu appears.



Choose **Edit** from the following options:

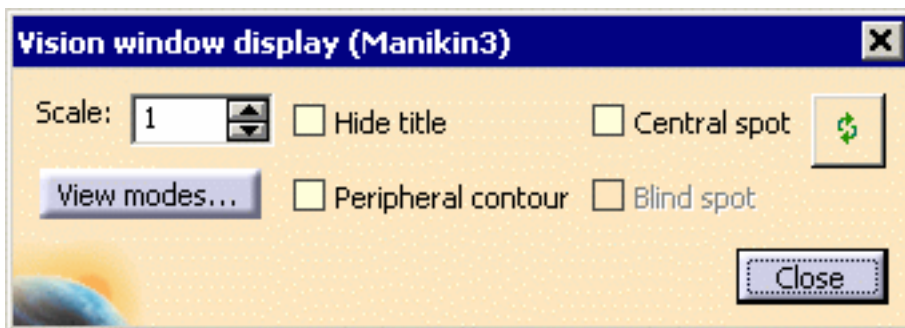
Export As... to export the view as an image file

Edit to edit the manikin's vision with the Vision dialog box

Close to close the vision window

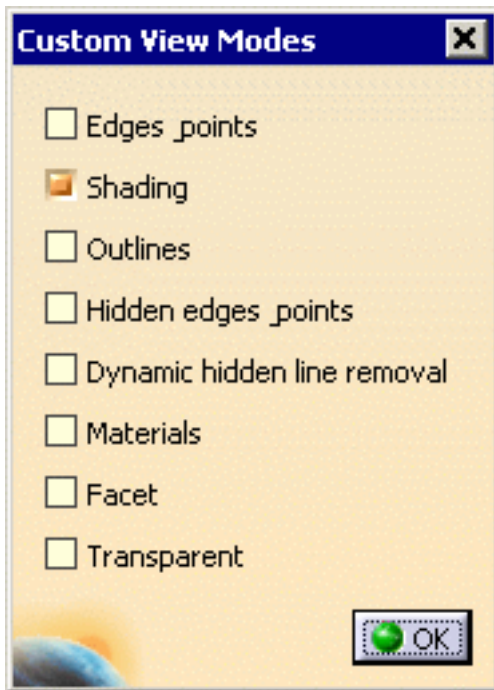
3. The Vision dialog box for the selected manikin appears.

Use the check boxes to change the display appearance of the vision window.



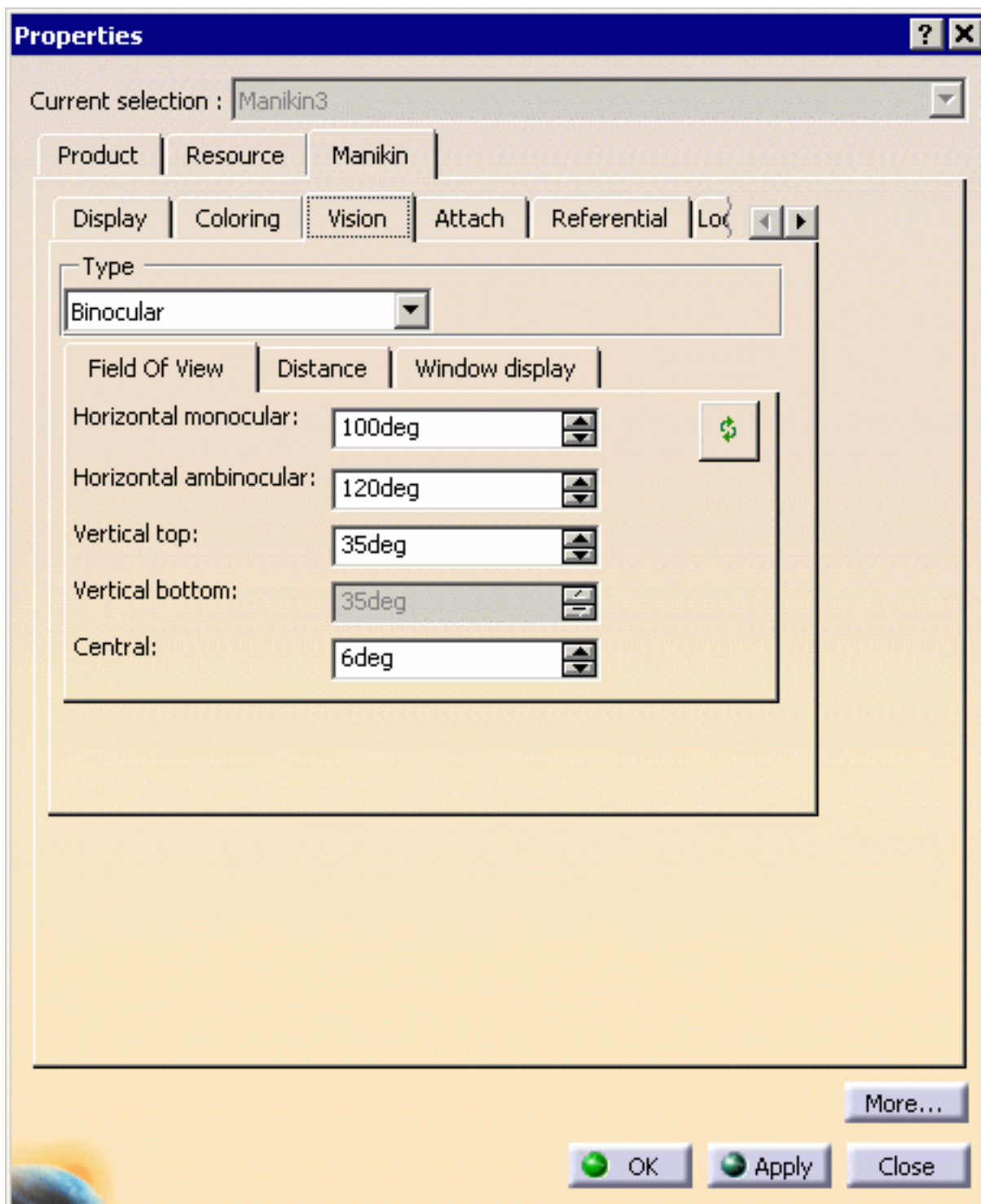
4. Select the **View modes** button to access the Custom View Modes dialog box.

Use the check boxes to further customize the vision window display.




5. To access other vision properties, right-click the worker in the PPR tree and select **Properties**.

The Properties dialog box appears.



6. Select the **Manikin->**Vision** tab.**

The Vision tab contains the Type field housing the vision type dropdown menu. It also contains the Field of View tab, the Distance tab, and the Window Display tab.

 For more information, please read [Changing Manikin Display Attributes](#) as well as:

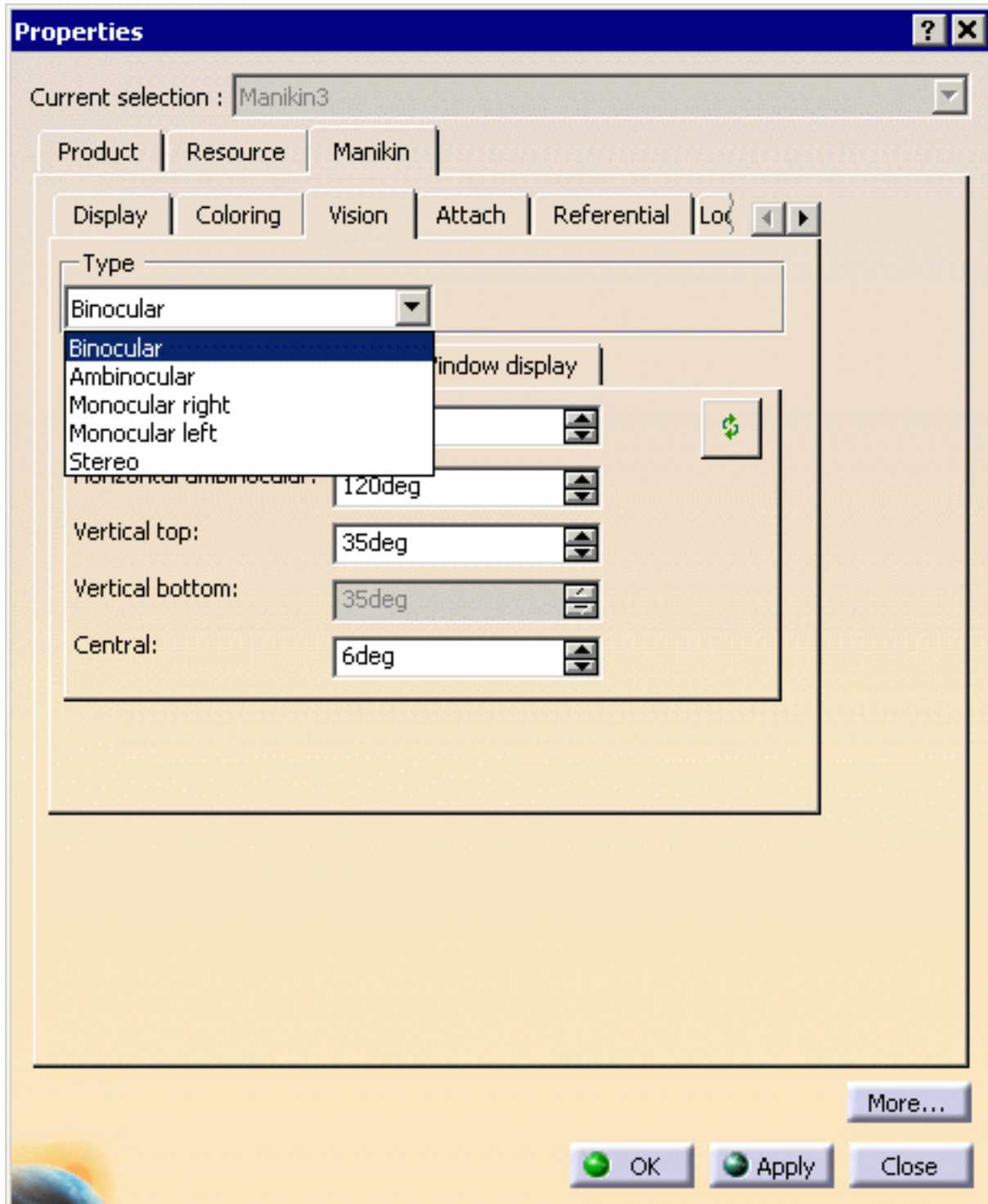
Type Field
Field of View Tab
Distance Tab
Window Display Tab



Type Field



This page describes the Type functionality of the Vision tab. Just like humans, a worker can see its environment. Worker vision can be with both eyes or limited to only one eye.



The Type options menu allows you to choose between five different representations of vision. The vision window displays each vision type selected.

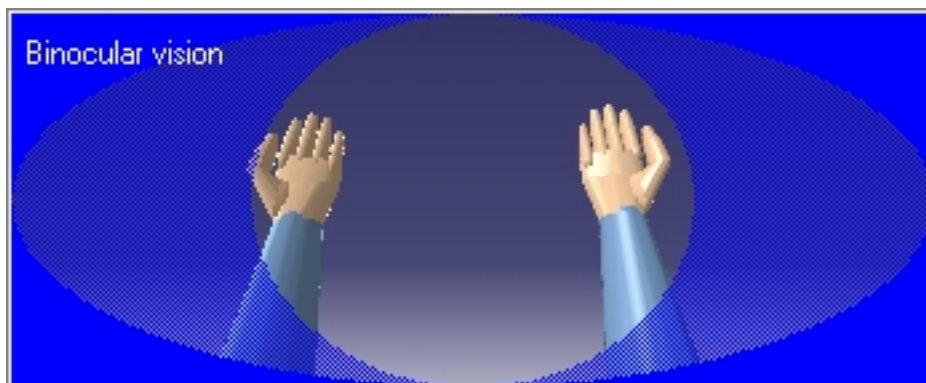
The five types of vision are:

- **Binocular**
- **Ambinocular**
- **Right monocular**
- **Left monocular**
- **Stereo**

Binocular

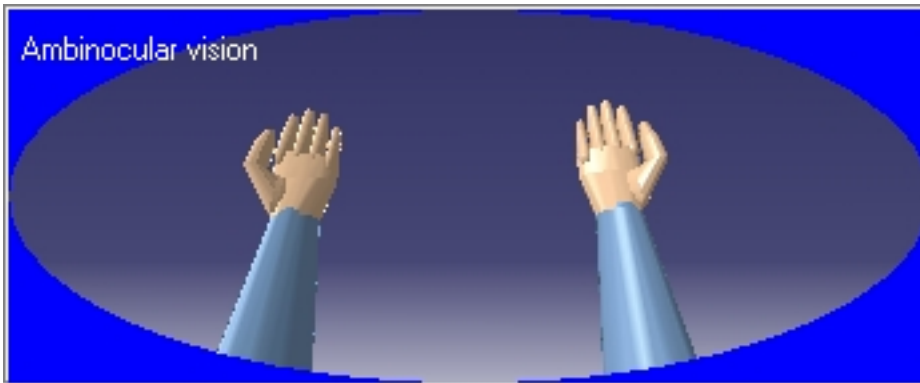
The manikin's vision, like human vision, is made up of several different zones. One of these zones represents the vision of the two eyes.

Each eye has a field of view shaped like an ellipse. Binocular vision can be interpreted as the zone defined by the intersection of the two shapes that define the right and left monocular visions. It represents the area you can see with both right and left eyes (clear zone).



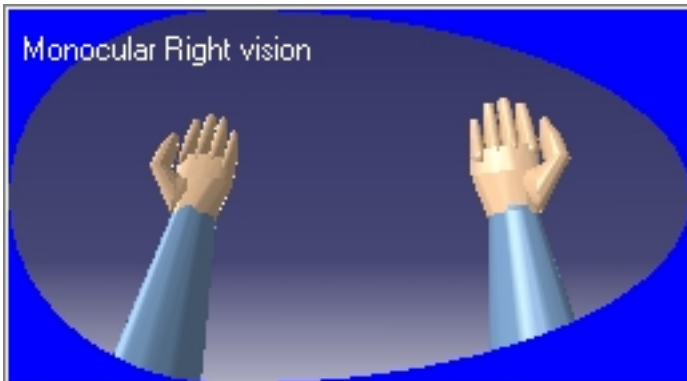
Ambinocular

Ambinocular vision is defined as the zone represented by the union of two shapes which define the right and left monocular visions. It represents the entire field of vision that we can see with our eyes.



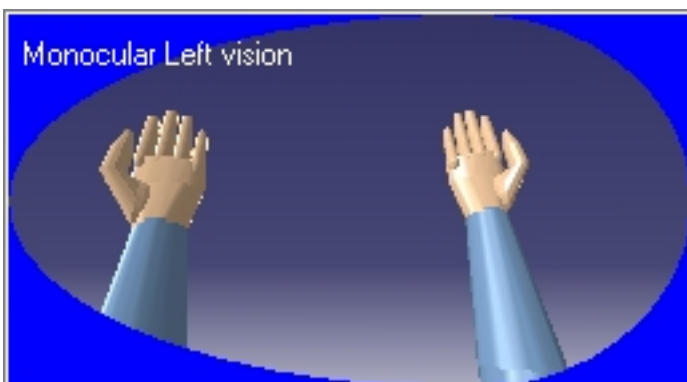
Monocular Right

Right monocular vision represents the field of vision of the right eye only.



Monocular Left

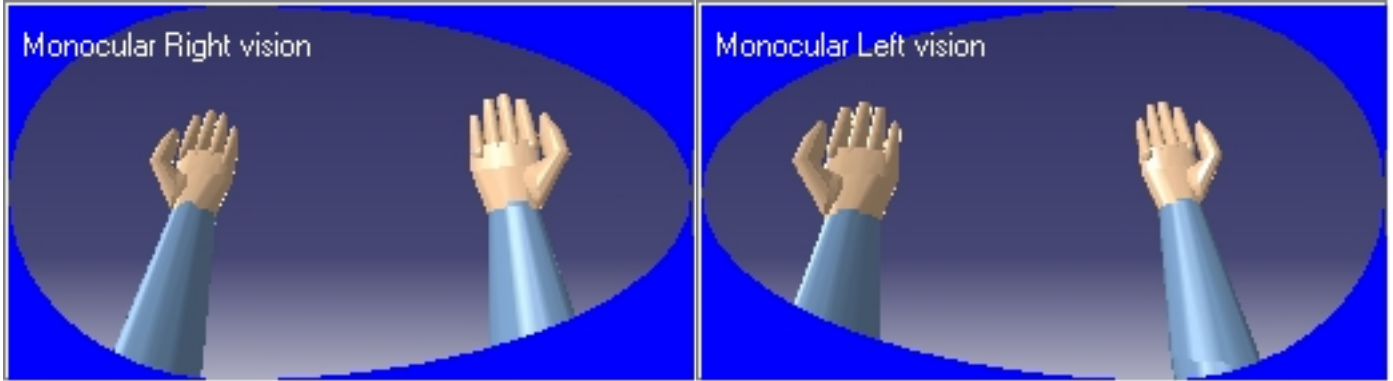
Left monocular vision represents the field of vision of the left eye only.



Stereo

The vision of both left and right eyes in two distinct windows displayed

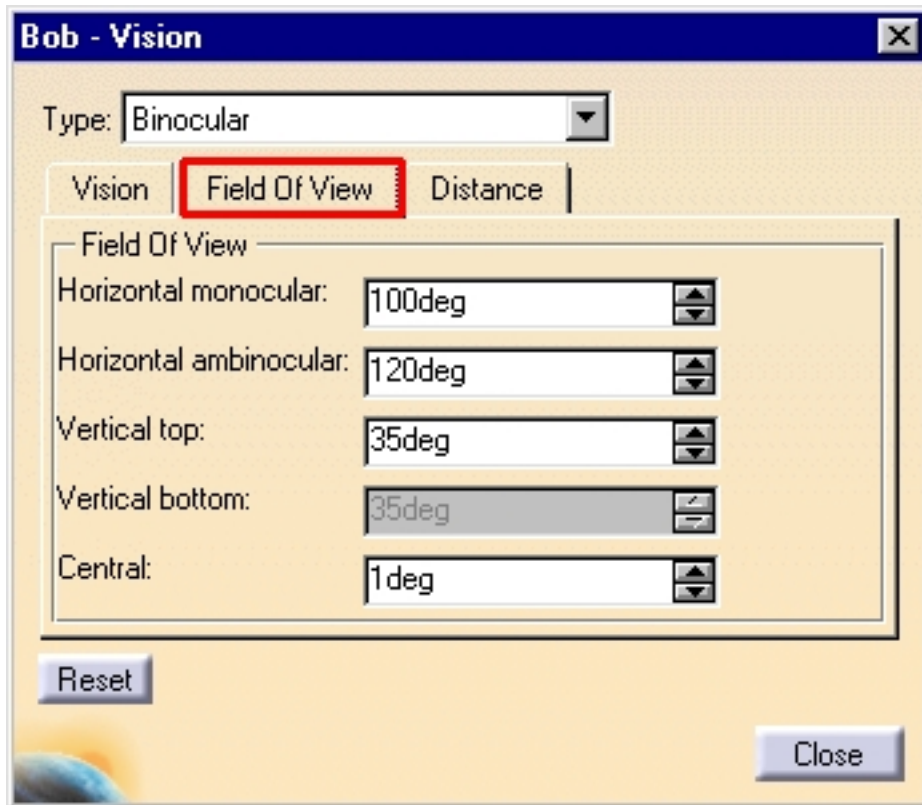
side by side. Selecting the stereo type of vision activates both left and right lines of sight.



Field of View Tab



This page describes the functionality within the Field of View tab of the Vision dialog box.



Use the Field of View functionality to assign values to the following parameters:

- [Horizontal monocular](#)
- [Horizontal ambinocular](#)
- [Vertical top](#)
- [Vertical bottom](#)
- [Central](#)

The parameters are expressed in the units set in the environment.

Horizontal monocular:

This parameter defines the horizontal field of view (XY plane) in monocular mode. The default value of this angle is 100 degrees.

Horizontal ambinocular:

This parameter defines the horizontal field of view (XY plane) in ambinocular mode. The default value of this angle is 120 degrees.

Vertical top:

This parameter defines the vertical field of view above the central spot (XZ plane) in all vision modes. The default value of this angle is 35 degrees.

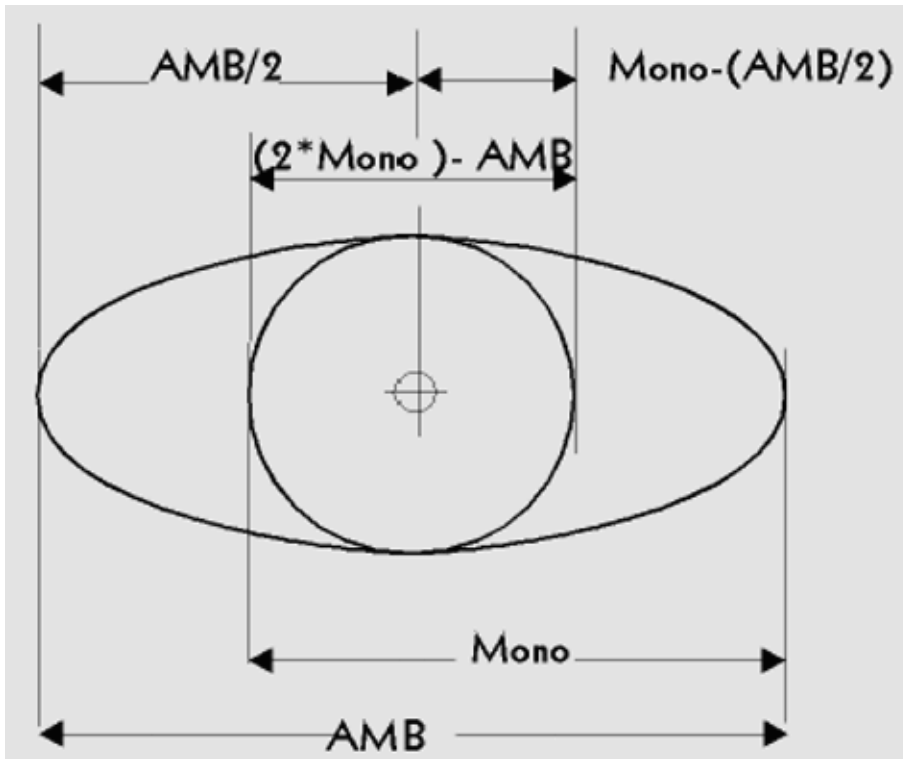
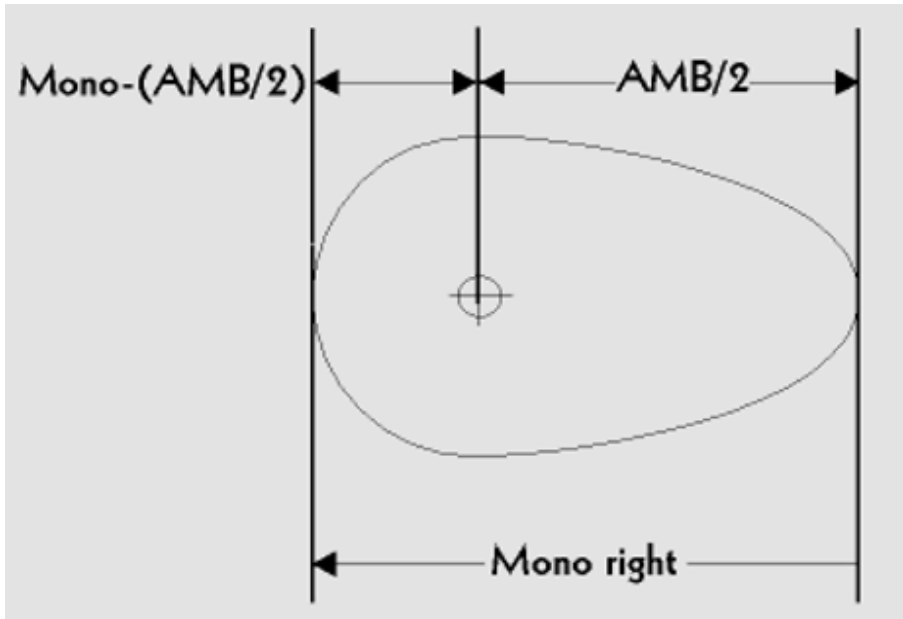
Vertical bottom:

This parameter defines the vertical field of view below the central spot (XZ plane) in all vision modes. The default value of this angle is 35 degrees.

Central:

This parameter defines the field of view of the central vision (fovea). Because this central vision is circular, it is characterized by only one value. The default value is 6 degrees, the maximum value is 20 degrees, and the minimum value is 0.5 degrees.

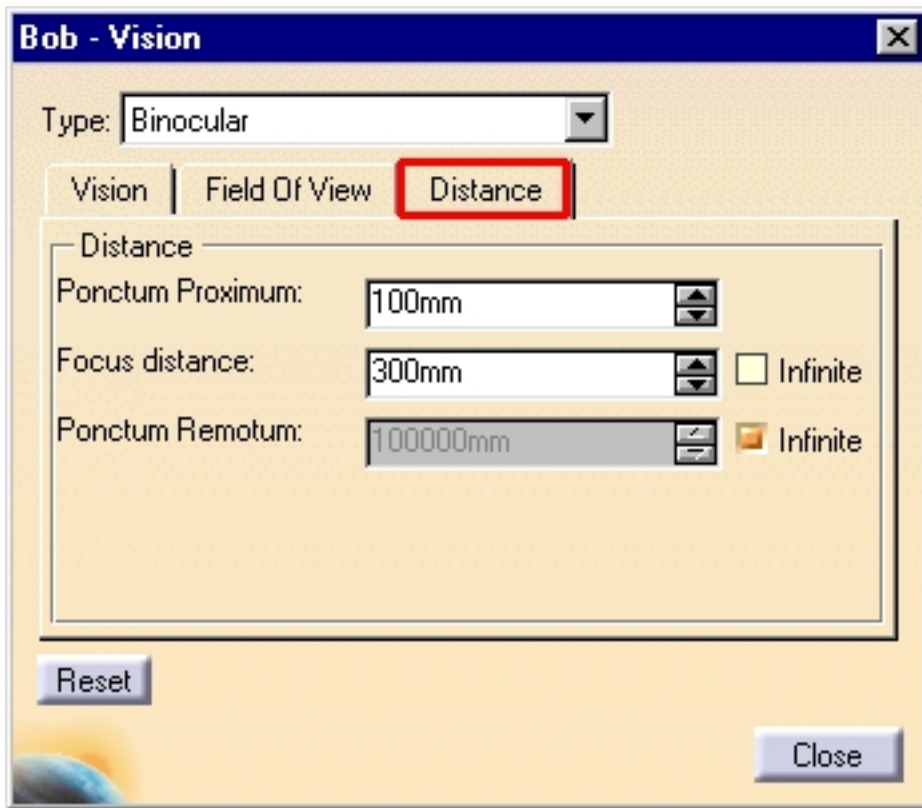
The diagrams below illustrate the dimensions used by the parameters of this section.



Distance Tab



This page describes the Distance functionality of the Vision dialog box.

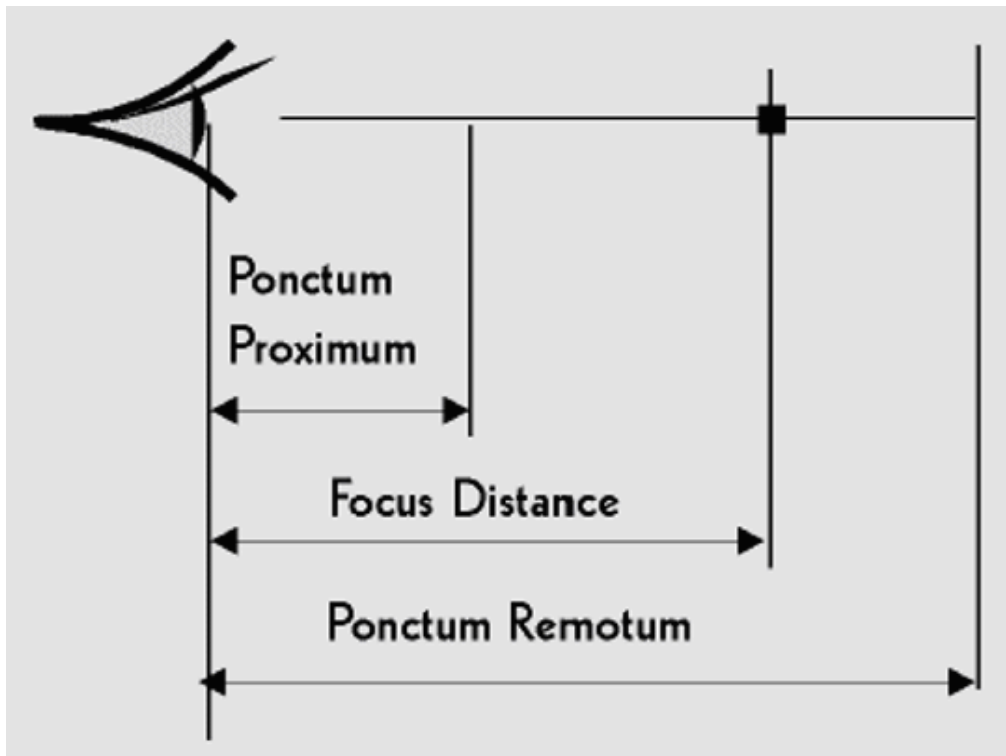


The Distance section assigns the following parameters:

- **Ponctum proximum**
- **Focus distance**
- **Ponctum remotum**

These parameters correspond to the depth of the minimal and maximal fields as well as the distance from the focal point.

The diagram below illustrates the dimensions used by the Distance parameters.



Ponctum proximum

This parameter defines the minimum accommodation distance or depth of vision. This value corresponds to the nearest point that can be seen clearly. The default value is 10 centimeters.

Focus distance

The focus or focal distance corresponds to the length of the active line of sight. The default value is 30 centimeters.

Ponctum remotum

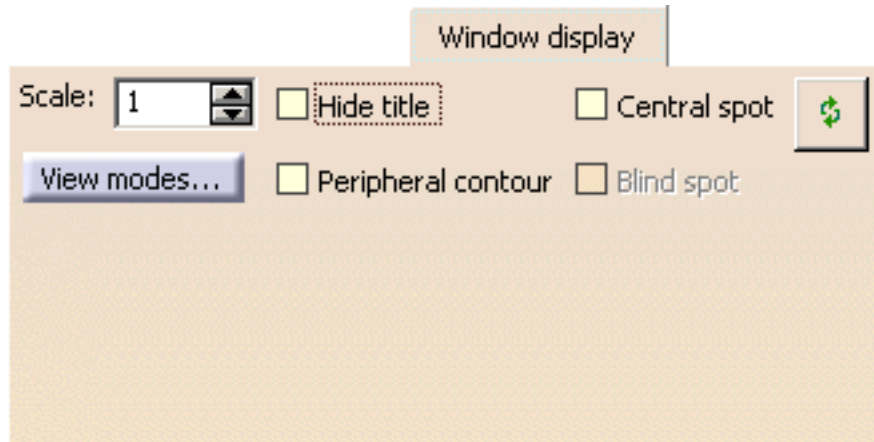
This parameter defines the maximum accommodation distance of the vision. It corresponds to the crystalline relax position for objects located from a distance of five meters to infinite. The default value for this parameter is set to infinite (the Infinite button is enabled).



Window Display Tab



This page describes the functionality within the Distance tab in the Vision tab of the worker's Properties dialog box.



Use the following options to customize the vision window display of the worker:

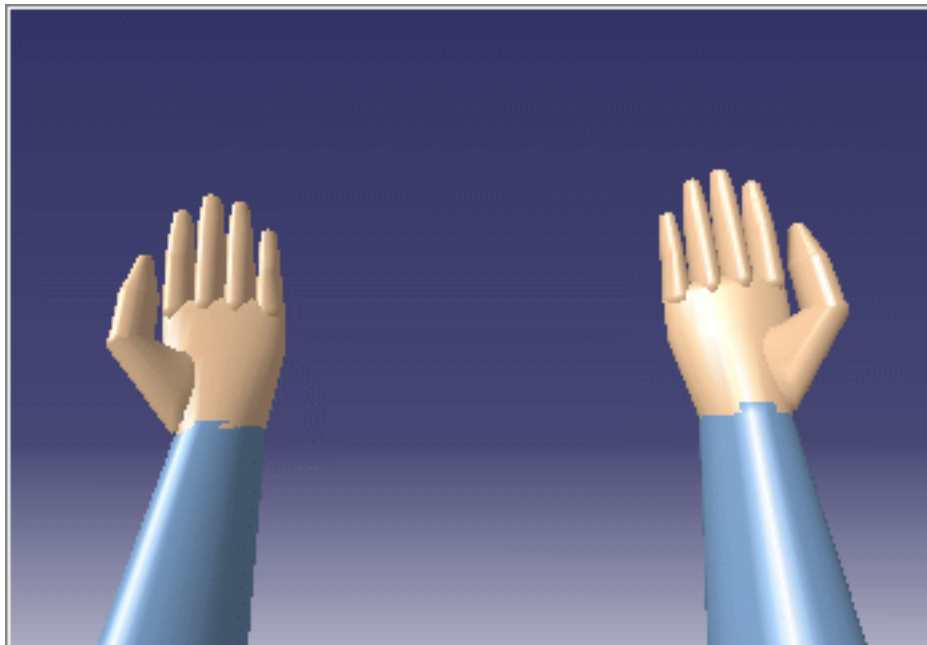
- [Scale](#)
- [Hide title](#)
- [Peripheral contour](#)
- [Central spot](#)
- [Blind spot](#)

Scale

Use the Scale field to decrease or increase the size of the Vision window to a maximum of three (3) times its original size.

Hide title

This option hides or displays the title inscription on the opened vision window.

Vision Window without title:**Peripheral contour**

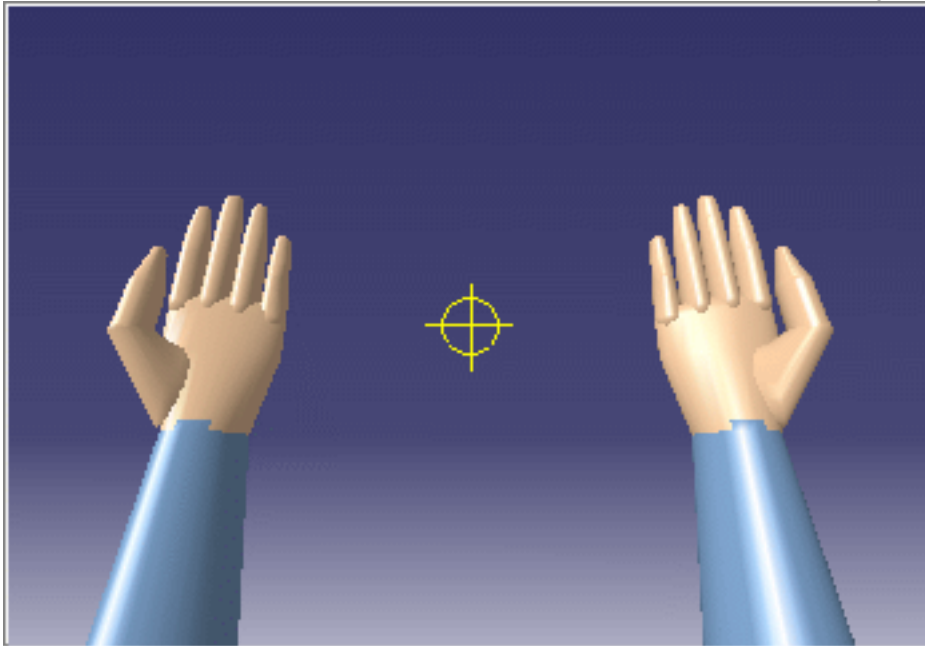
This option prompts or cancels the window's colored zone display bordering the field of vision. By default, the peripheral contour is not displayed.

Vision window with peripheral contour:**Central spot**

The central spot of vision corresponds to the focus location. It is the

end of the line sight. The Central spot button prompts or cancels the display of the central point of vision; that central spot is represented by a circle.

Vision window with central spot display:



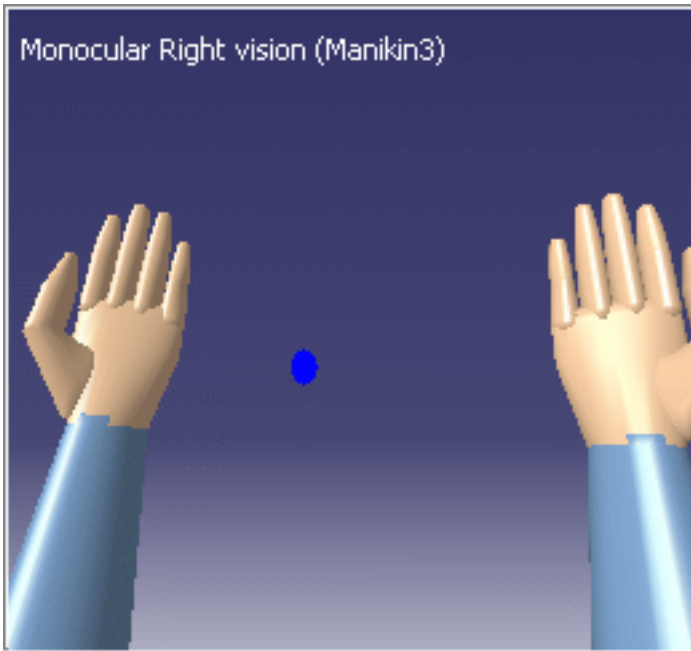
Blind spot

The area of the human eye that is not covered with sensitive cells is the point where the optic nerve is attached to the eye.

This field is represented by a blue point in the vision window. The blind spot is only represented in monocular vision. The Blind spot button prompts or cancels the display of the blind spot.



By default, the blind spot is not displayed.

Vision window with blind spot:



Interactive Positioning with the Reach Mode



This command provides you with a powerful positioning tool. It takes advantage of the manikin's inverse kinematics capability to reach the exact position only  or the exact position plus the three orientations  in the 3D space.

You can select the segment of the manikin to perform the reach (also known as the end effector), then activate the Reach Mode by selecting either of the two **Reach** icons. The point to reach will be specified by the position of the V5 compass. You then must snap the compass to any existing geometry. As soon as the compass is released, the selected segment automatically reaches the compass's position.



More about activating Reach functionality

The difference between the two is that the resolution is not made the same way; otherwise, the functionality is the same.



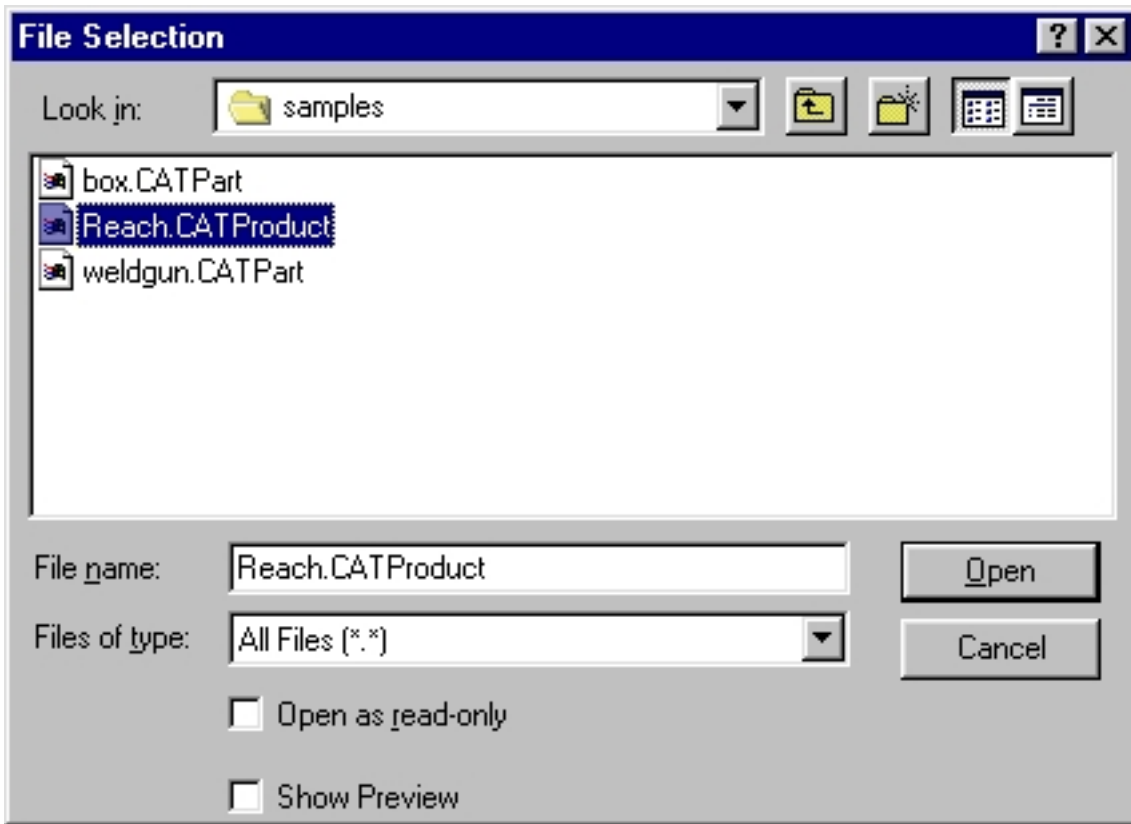
Reach (position only). The final orientation of the segment respects only the **x,y,z** direction of the compass.



Reach (position & orientation). The final orientation of the segment respects all three directions of the compass.



1. From the main menu, select **File->Open**. Select the **Reach.CATProduct** file from the samples directory.



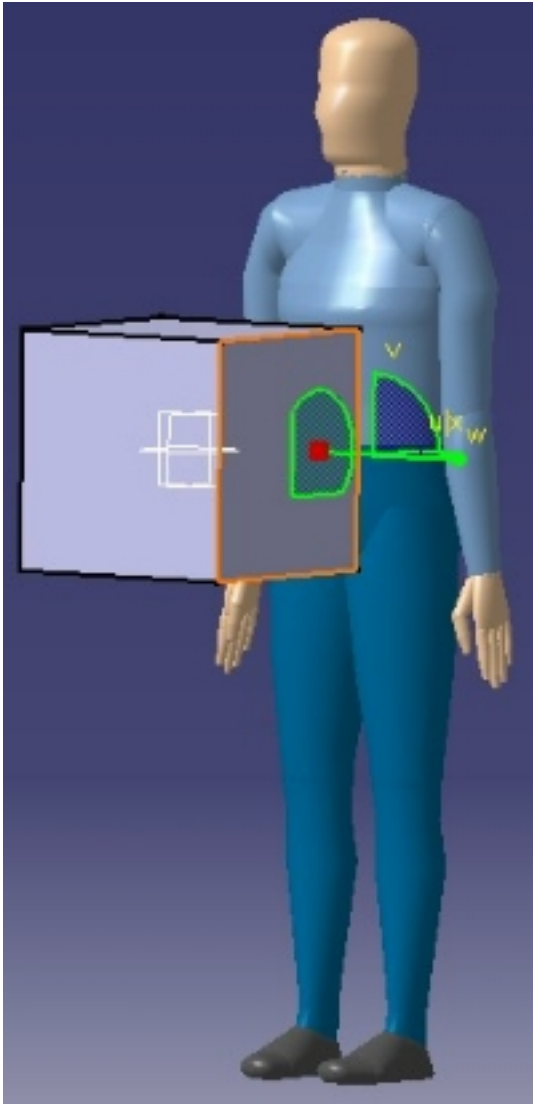
Open the file.



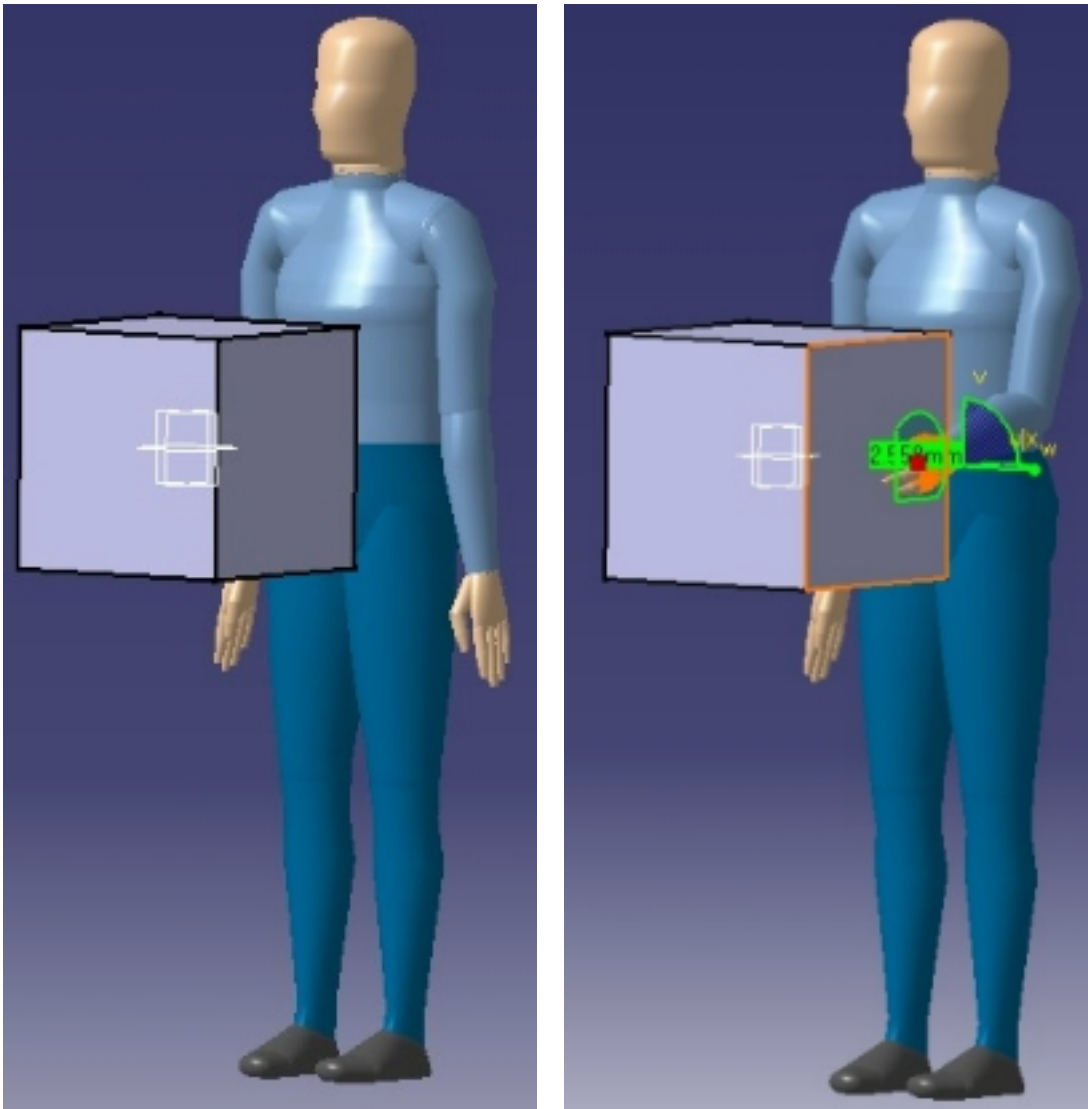
2. Select a **Reach Mode icon.**




3. Place the compass at the Reach location.



4. Select the segment that must reach the location specified by the compass. The selected segment should automatically reach that point, as illustrated below.



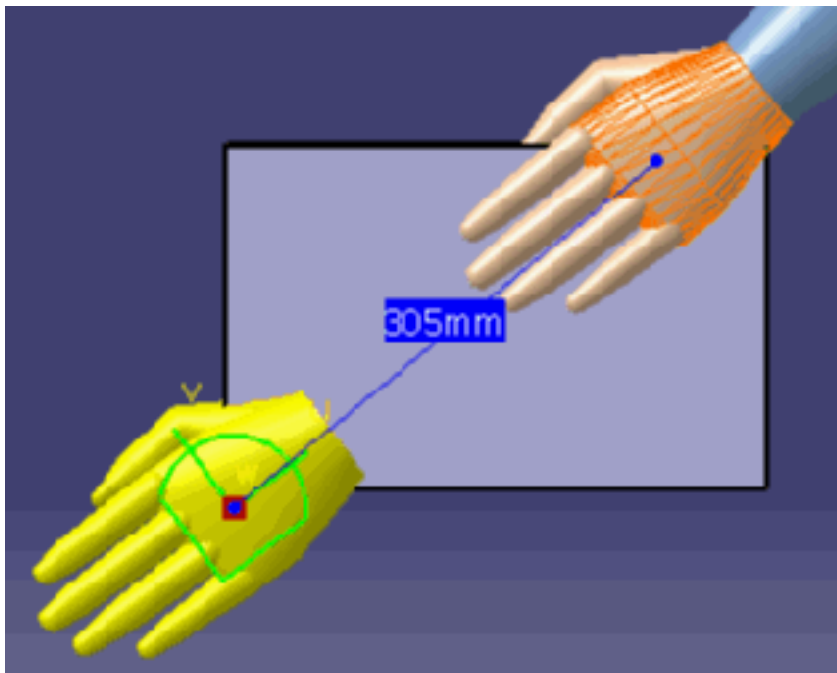
With **Reach Mode** still active, manipulate the compass to fine-tune the posture.

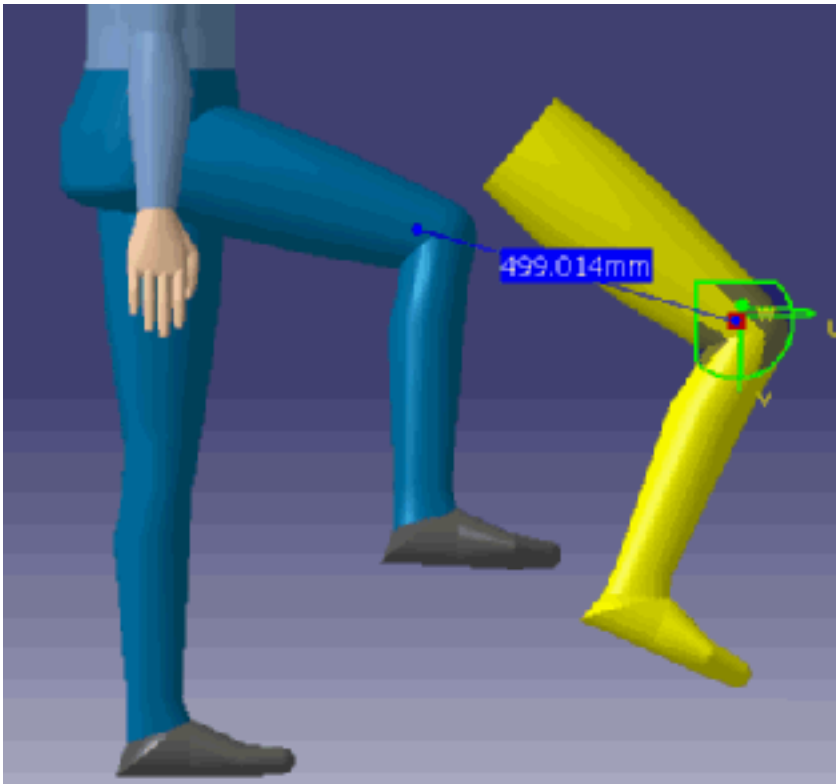
- 5.** Drag the compass away from its original location, the selected segment will follow the motion of the compass. If the compass is picked and placed at another location, the segment will try to reach the new target.
- 6.** Select another segment. This segment becomes the active segment for the Reach and will follow the compass wherever it goes as long as the command remains active.
- 7.** If the **Reach Mode** is active, click Undo  to make the manikin resume the posture it had before Reach was applied.
- 8.** To deactivate **Reach Mode**, select the **Reach Mode** icon a second time.

Segment Twins

This functionality is available only for the **Reach 3 directions** command.

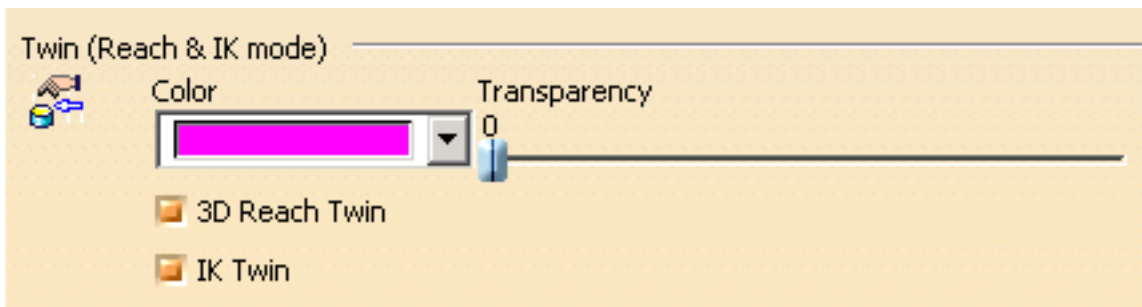
When the compass is snapped on a hand or foot in Reach Mode, an image of the entire hand or foot in its current posture will follow the compass. The image will stay there until the Reach mode is exited.





Setting the Twin options

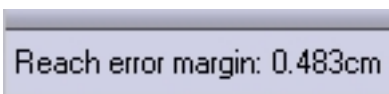
From the main menu, select **Tools->Options->Ergonomic Design & Analysis->Human Builder**.



The number displayed at the compass location indicates the distance between the target and the segment. It therefore measures the Reach precision: a distance of 0 indicates a perfect Reach.



The Reach distance is also displayed on the status bar and is updated continuously:





Redefining the Offset for Inverse Kinematics



The **Offset** command is used to redefine the behavior of the **Reach Mode**. The **Reach Mode's** default behavior is to make the end point of the selected **segment** or skin point reach the compass location. The **Offset** command allows you to transfer that "end point" to another point in the 3D space, which will then be used to perform inverse kinematics. An example of this would be when the manikin must perform some inverse kinematics while handling an object.

In redefining the offset, the compass may be also be snapped to **manikin skin points**. Thus, the subsequent reach operation is resolved from the skin rather than the central point of the segment.



- The Offset feature can be redefined for any segment or skin point of any manikin
- The Offset feature is not available on the forearm model

Redefining the offset for a segment

The goal of this task is to transfer the end effector of the manikin's right hand to the tip of the tool the manikin is holding. This is done so that when the **Reach Mode** is applied to the right hand, the inverse kinematics will be transferred to the tip of the tool. The tool will then do the reach on behalf of the hand segment.




1. From the main menu, select **File->Open**. Select the **Offset.CATProduct** file from the samples directory.




Open the file.

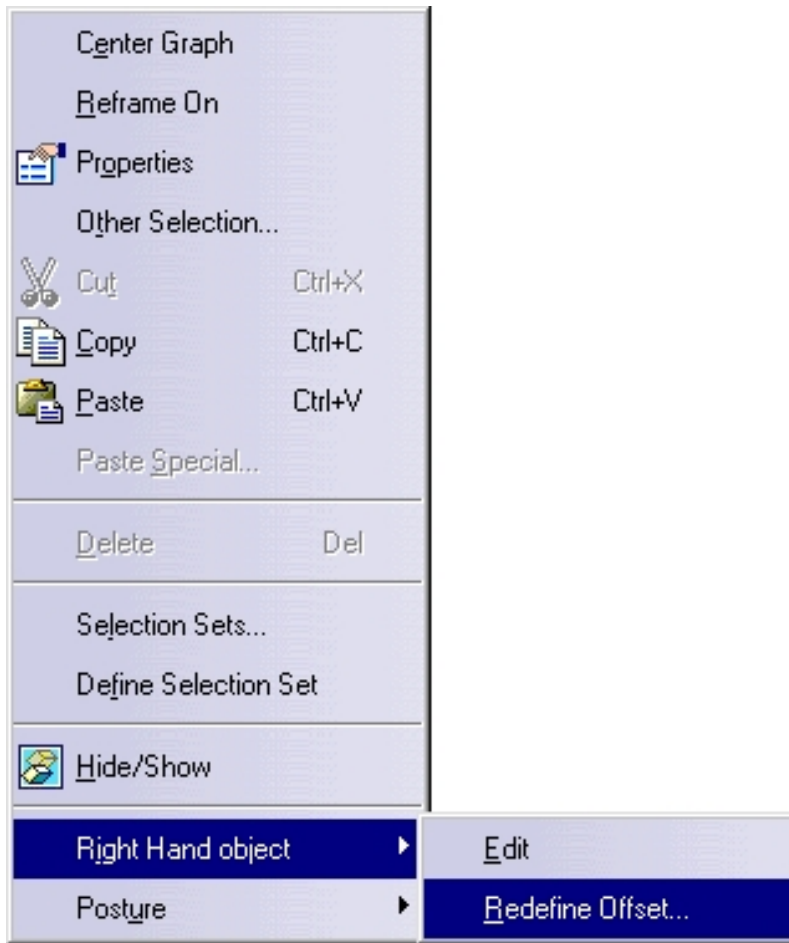


2. Position the manikin with respect to the geometry that must be attached.

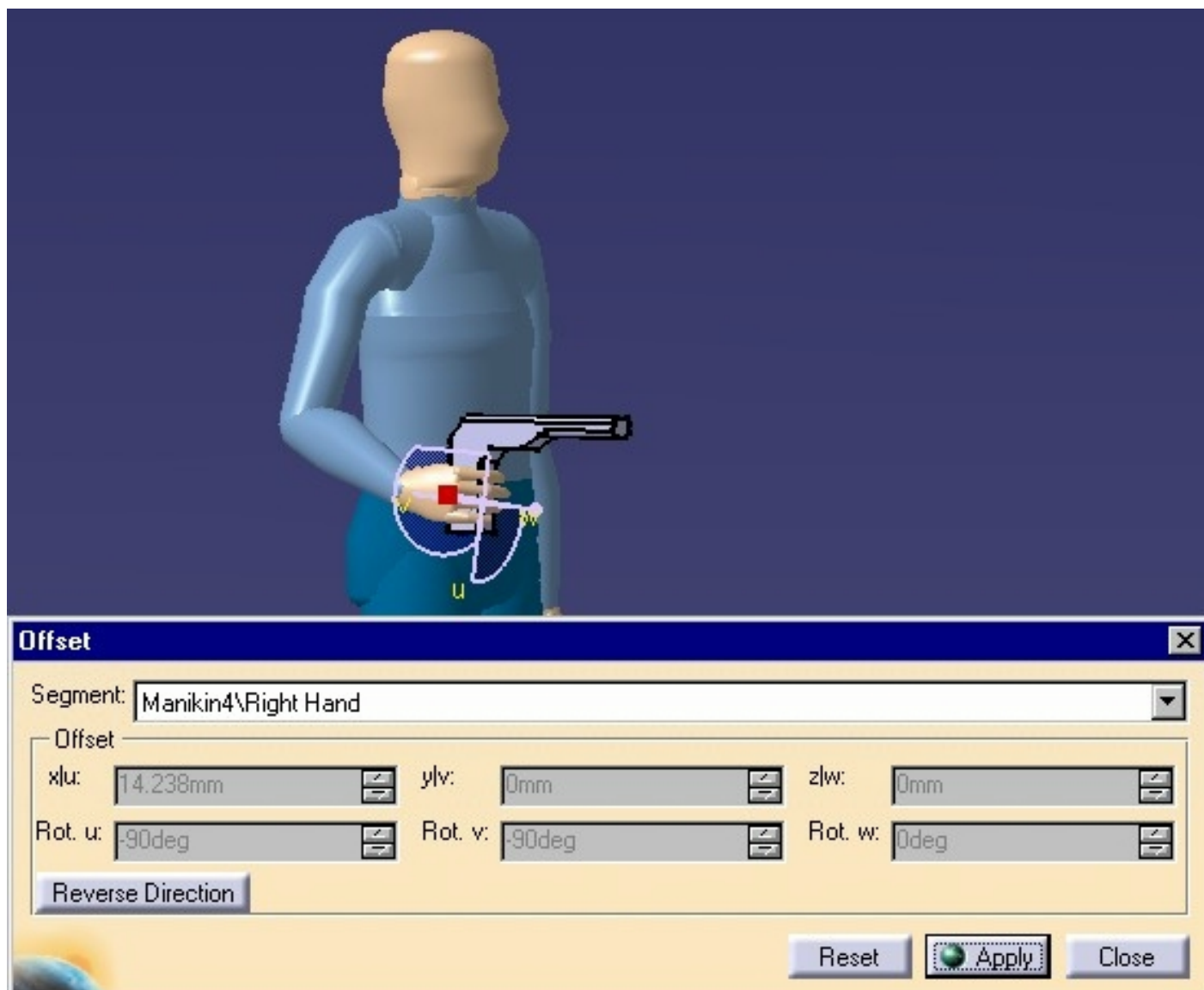
For this example, load the Attach library with the **Load Library** command  and choose the Attach_sample posture. This places the manikin posture so that it appears to be handling the tool with its right hand.

3. Select the **Attach/Detach** icon  and attach the weld gun to the manikin's right hand.
4. Right-click the manikin's right hand. The contextual menu appears.

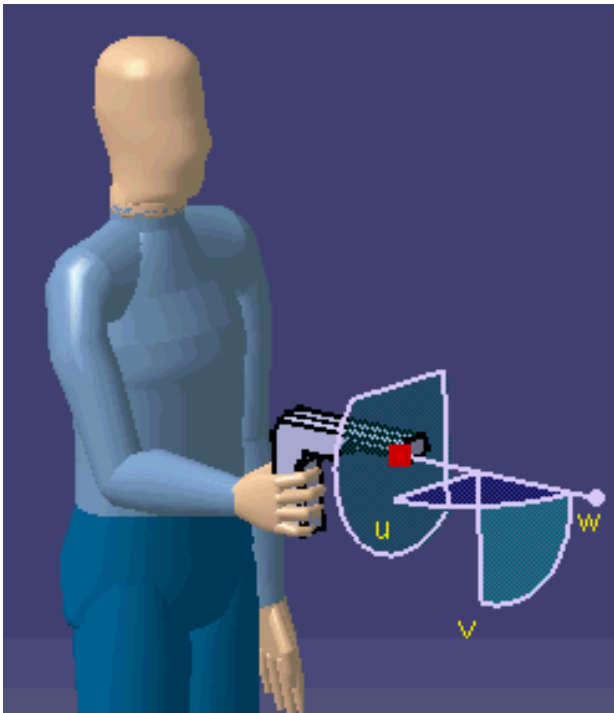




5. Select **Redefine Offset...** from the Right Hand object sub-menu. The Offset dialog box is displayed and the V5 compass automatically moves to the hand location.



6. Place the compass at the tip of the tool. This is the desired location for the inverse kinematics.



7. Click the **Apply** button. The offset is automatically calculated and the results shown in the dialog box.
8. Click **Close** to validate the new offset. The offset is now transferred from the hand to the tip of the tool.

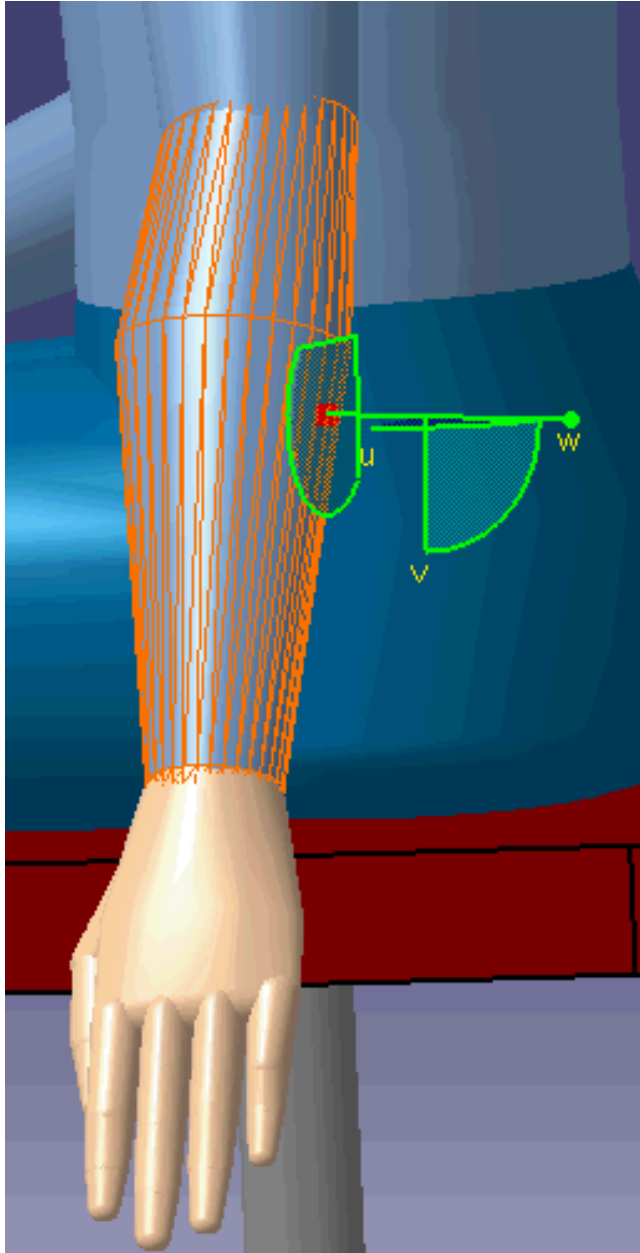
Redefining the offset for a skin point

1. From the samples directory, open the [OffsetSkin.CATProduct](#) file.

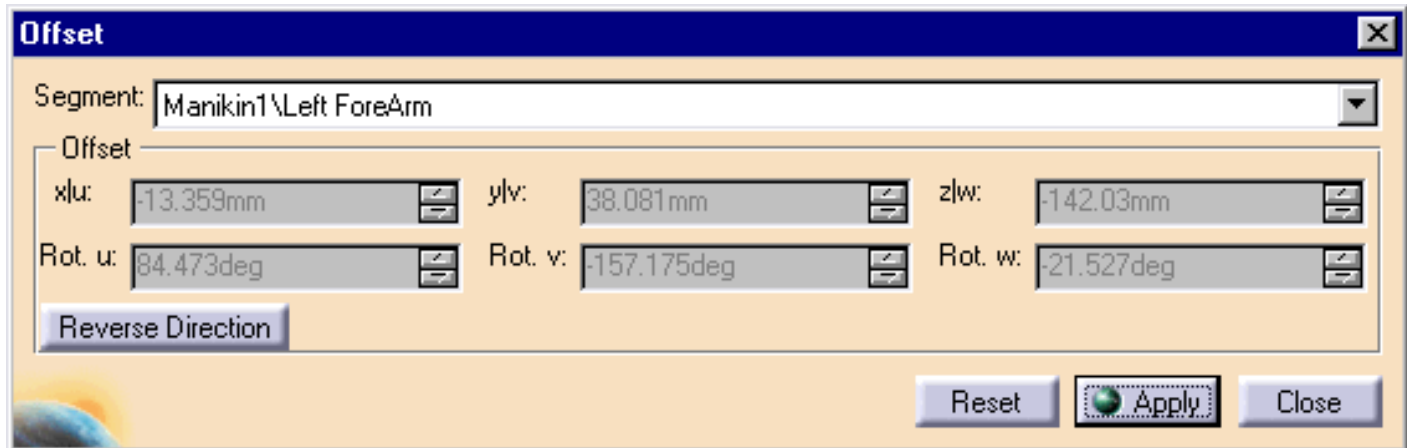


2. Select the desired segment. For this example, select the forearm.

3. Right-click on the forearm and select **Redefine Offset...** from the Right Hand object sub-menu as you did in [step 5](#), above.
4. With the left mouse button, select the segment again.
5. Using the red handle, drag the compass to the desired point on the skin surface of the forearm.



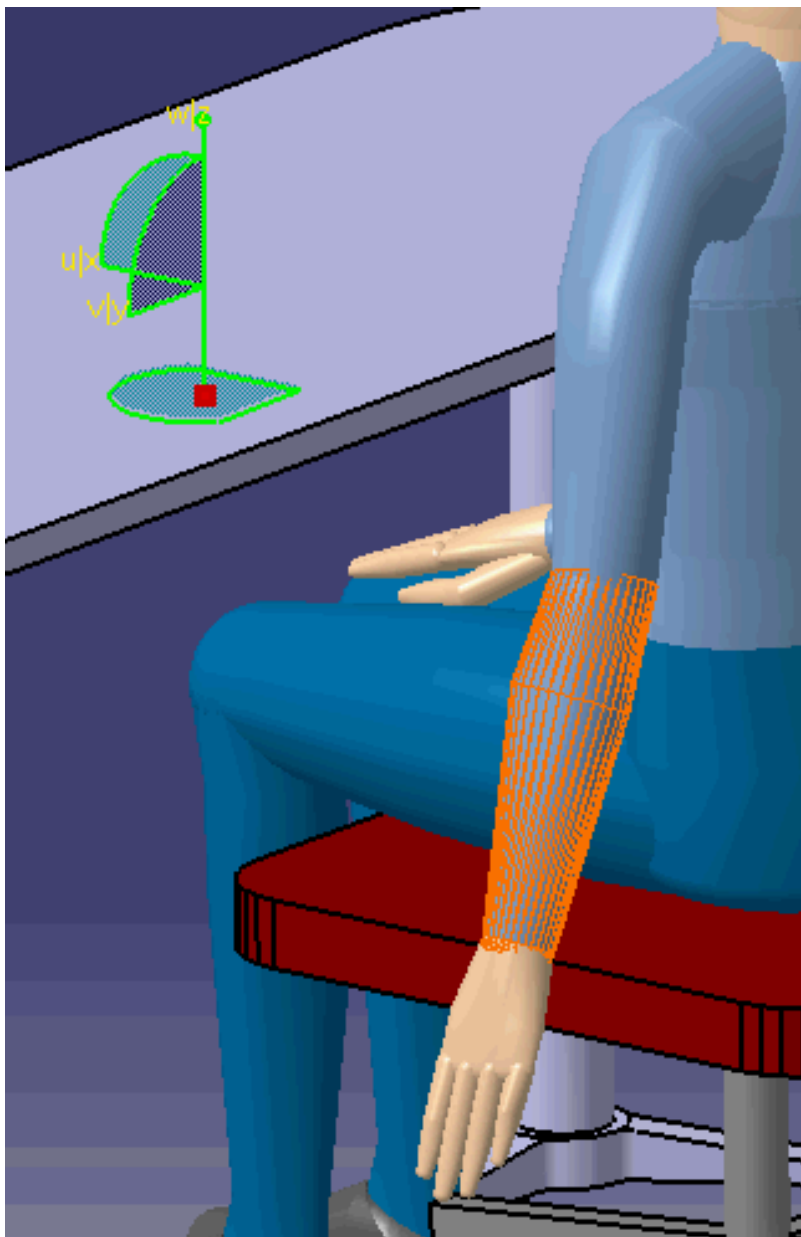
- In the dialog box, click the Apply button. The offset is automatically calculated and the results shown. Click Close to exit the dialog box.



- From the Manikin Posture toolbar, select the 2D Reach icon.

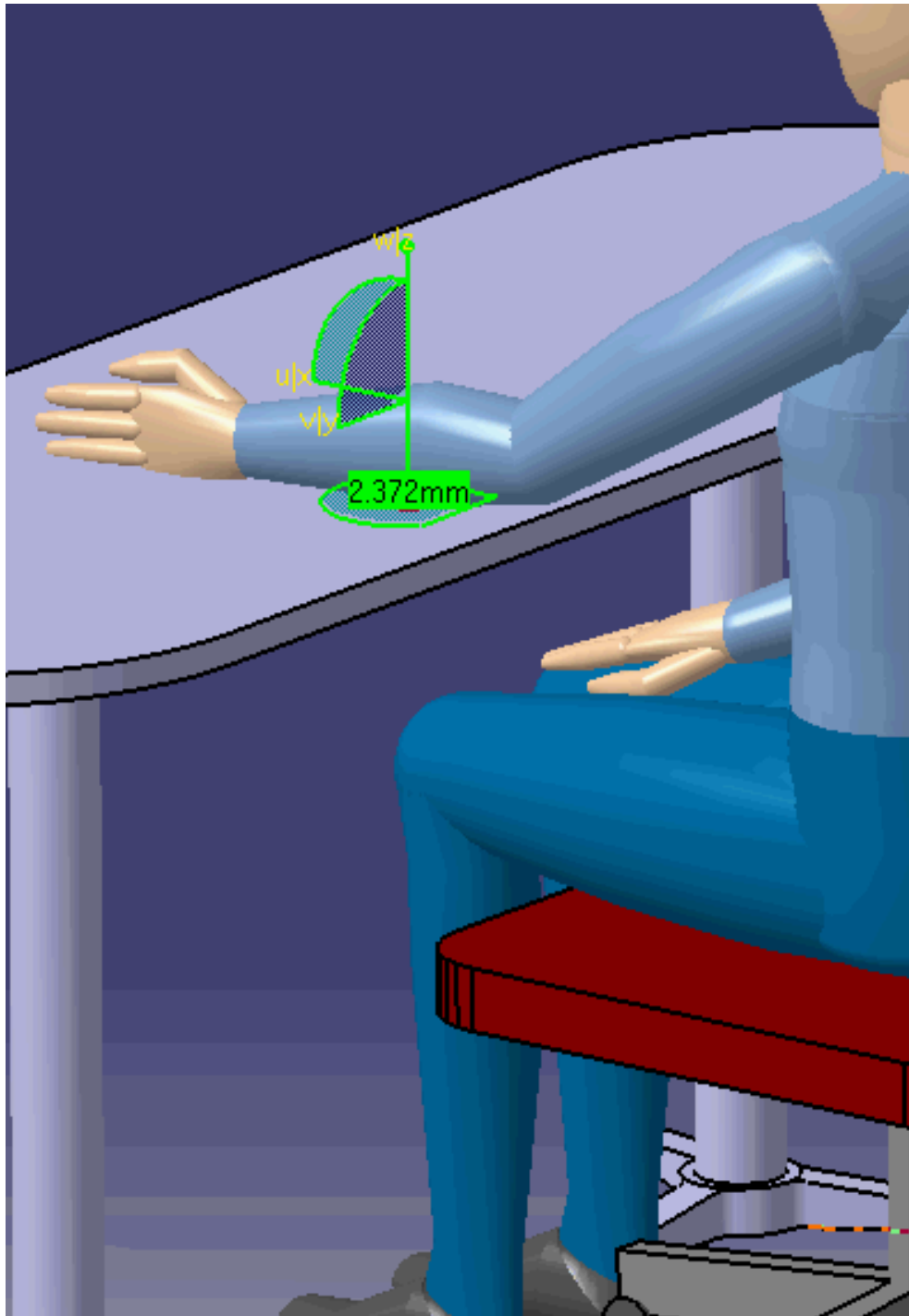


- Using the red handle, move the compass to the top surface of the table.







Click on the manikin's forearm. The forearm's offset point reaches the compass point on the table.



When editing the offset of any segment, the compass is automatically placed at the current offset location. The default offset location is the end point of the segment being edited.

-  To reset the offset back to its default value, open the Offset dialog box on the segment and click the Reset button. Click **Close** to close the dialog box.
-  The **Reverse Direction** button reverses the current orientation of the compass. This feature is typically used when the geometry is manipulated in design mode where the compass goes inside the geometry when snapped to an object.



Attaching an Object to a Manikin Segment



The attach function creates a one-way relationship between a manikin segment and one or more objects in its environment. The attached object becomes a slave to the segment. Once attached, this object will move with the same matrix as its master segment.

This task is divided into three parts:

- [Attaching an object to a manikin segment](#)
- [Checking existing attaches on a specific manikin](#)
- [Detaching an object from a manikin segment](#)

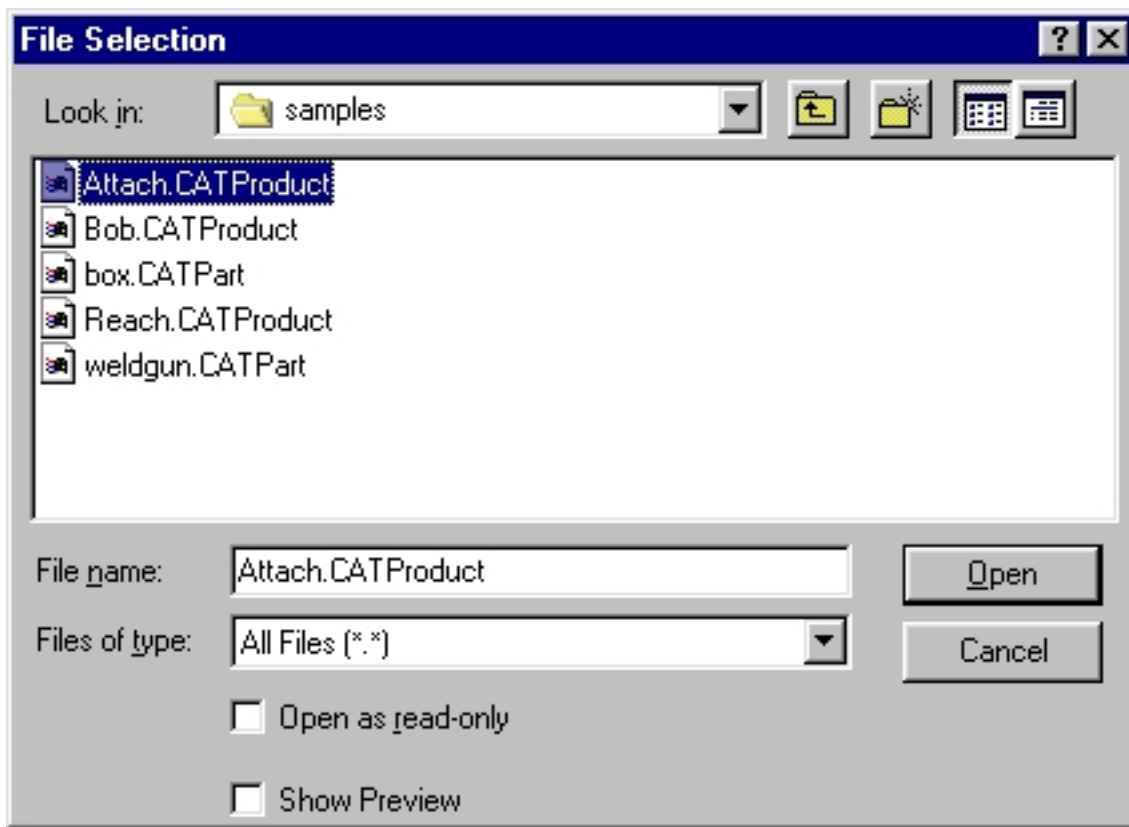


- It is important to note that the attach is a **one-way relationship**; the object follows the segment, not the opposite. If the object is moved (i.e., using the compass) after the attach is made, the segment **will not** follow the object's motion.
- When doing any attach, the compass may be snapped to manikin skin points, not just the central point of a segment.
- Refer to the status bar for information and instructional prompts.



Attaching an object to a manikin segment


1. From the main menu, select **File->Open**. Select the **Attach.CATProduct** file from the samples directory.




Open the file.

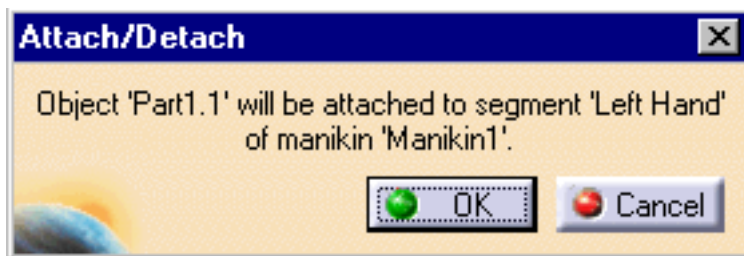


2. Position the manikin with respect to the geometry that must be attached.

For this example, load the Attach library with the **Load Library** command  and choose the Attach_sample posture. This places the manikin posture so that it appears to be handling the tool with its right hand.

3. Select the **Attach/Detach** icon. 
4. Select the object to attach (in this case, the tool).
5. Select the manikin segment to which the geometry will be attached (in this case, the manikin's right hand).

The Attach/Detach dialog box appears allowing you to confirm or cancel the operation



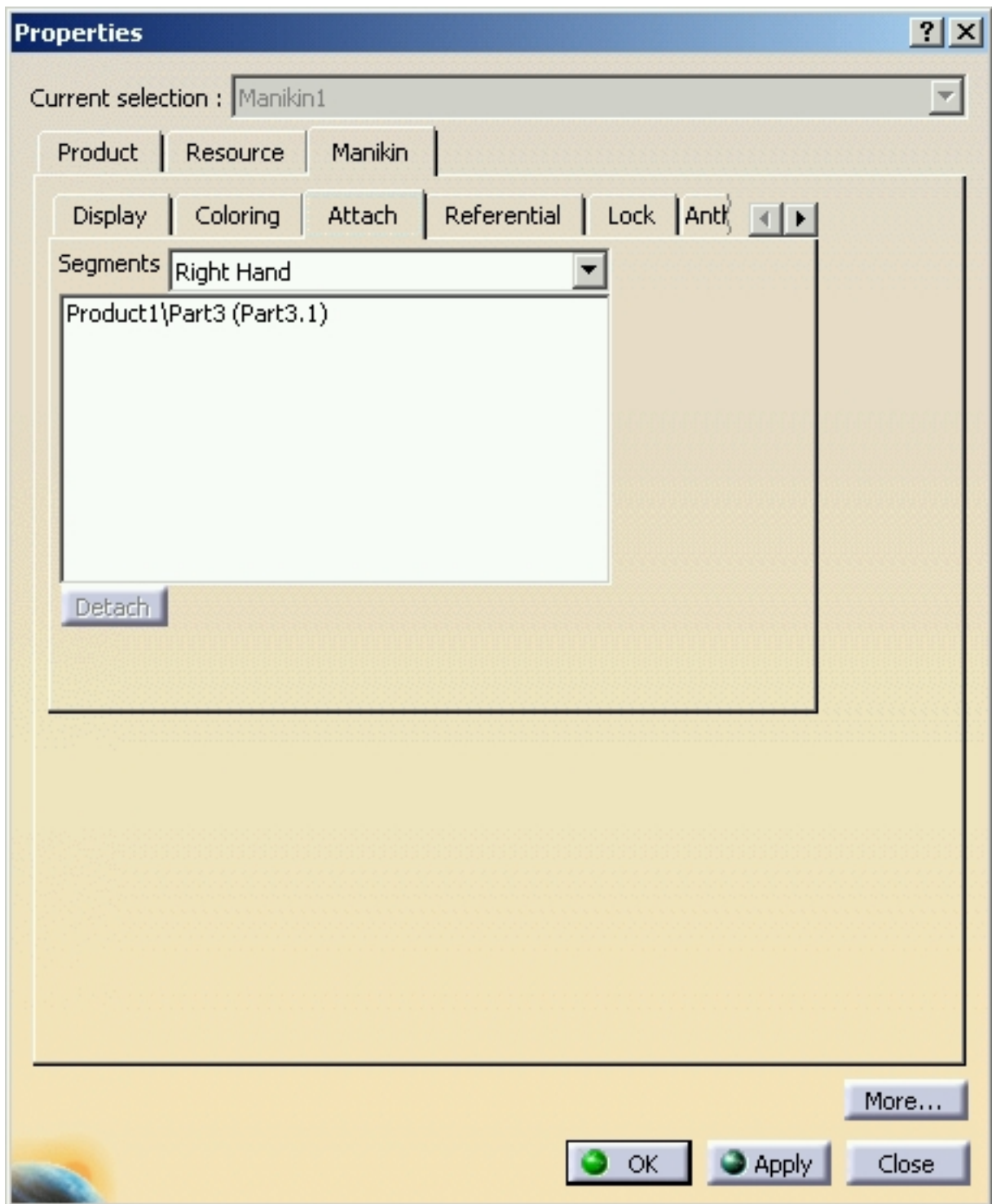
6. Once the object is attached, it will follow the motion of its master segment. Move the hand (master segment) using forward kinematics and inverse kinematics. The tool will follow the hand's motion. This is also the case when a posture is applied to the manikin or if the manikin as a whole is moved within the 3D environment.



Checking existing attaches on a specific manikin


1. Access the Properties panel. To do this, right-click on the manikin **OR** select the manikin, then select **Edit->Properties** from the main menu.

2. The Properties panel appears. Go to the Manikin tab which is the third tab of the panel.



3. Select the Attach sub-tab to view attach management information. A selection list displays the names of the attached geometry in a segment-by-segment manner.

 An object may be attached to one segment at a time.

 Several objects may be attached to a single segment.

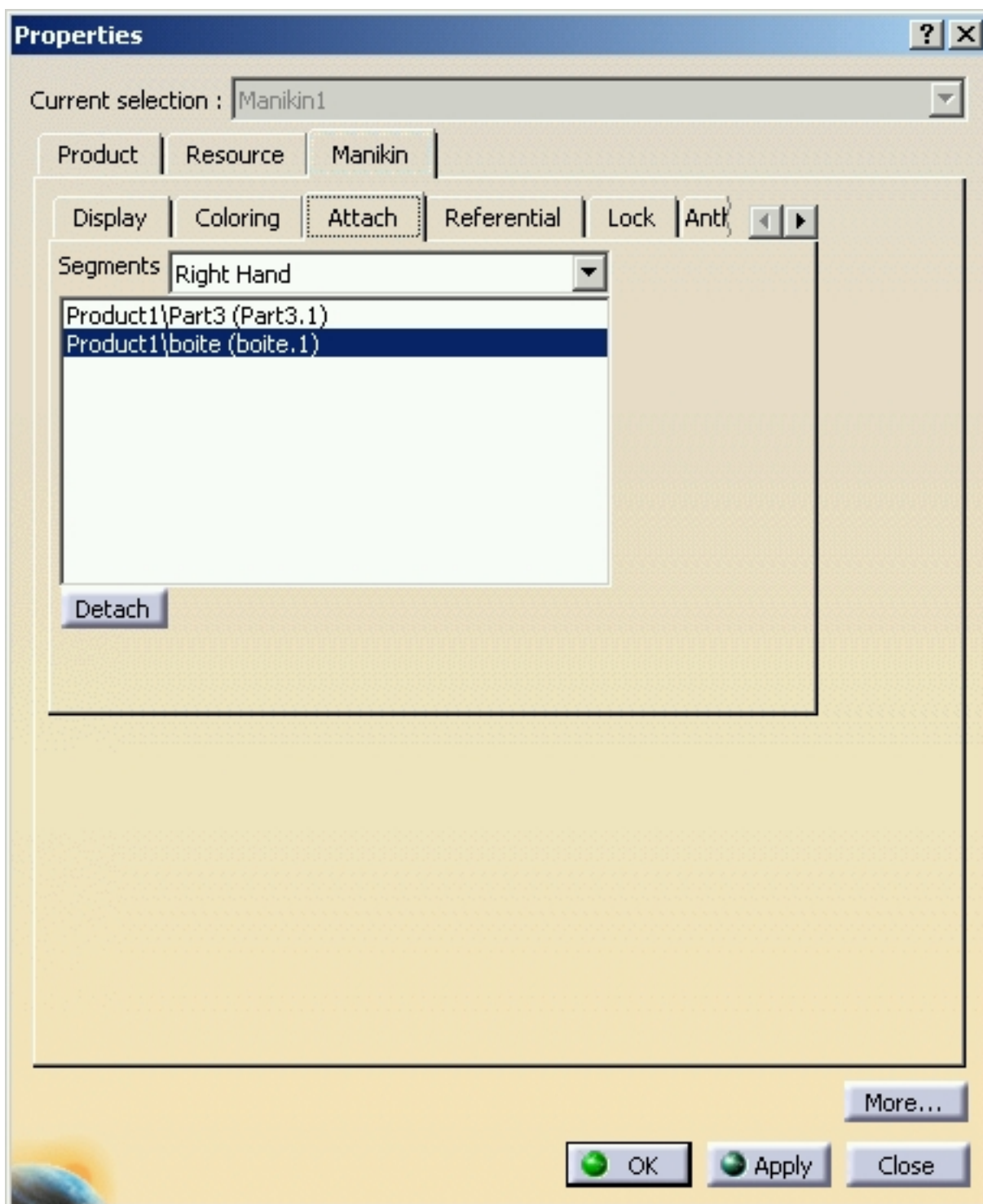
Detaching an object from a manikin segment

There are two ways to detach an object from a segment:

- through the [Properties panel](#)
- with the **Attach/Detach** [command](#)

Detaching through the Properties Panel

- 1.** Access the manikin Properties Panel. To do this, right-click on the manikin **OR** select the manikin, then select **Edit->Properties** from the main menu.
- 2.** The Properties panel appears. Go to the Manikin tab which is the third tab of the panel.




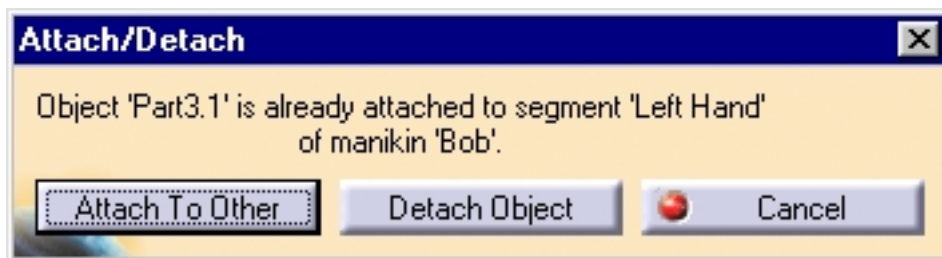
3. Select the object to detach and press the **Detach** button. The object is removed from the list.
4. Click the **Apply** button. The selected object is detached from the manikin segment.



The **Apply** button **must** be pressed for the selected object to be detached.

Detaching with the Attach/Detach command



1. Select the **Attach** icon. 
2. Select the object to detach.
3. A message window appears offering three options: Attach to Other, Detach Object, and Cancel.




4. Select the **Detach Object** button. A message window appears confirming the detach.



Using Manikin Constraint Commands

-  The commands in the Manikin Constraints toolbar give you the capability to constrain the manikin in its environment. With constraints, the manikin can perform inverse kinematics (IK) to calculate the necessary posture needed to reach multiple specific targets.
-  A constraint will always belong to one manikin. At any given time, the list of constraints on a manikin will appear underneath that manikin in the specification tree. Inactive constraints will also be listed.

At any time, you may update the active constraints at each modification in the workspace (automatic update), or only update the active constraints when needed (manual update).

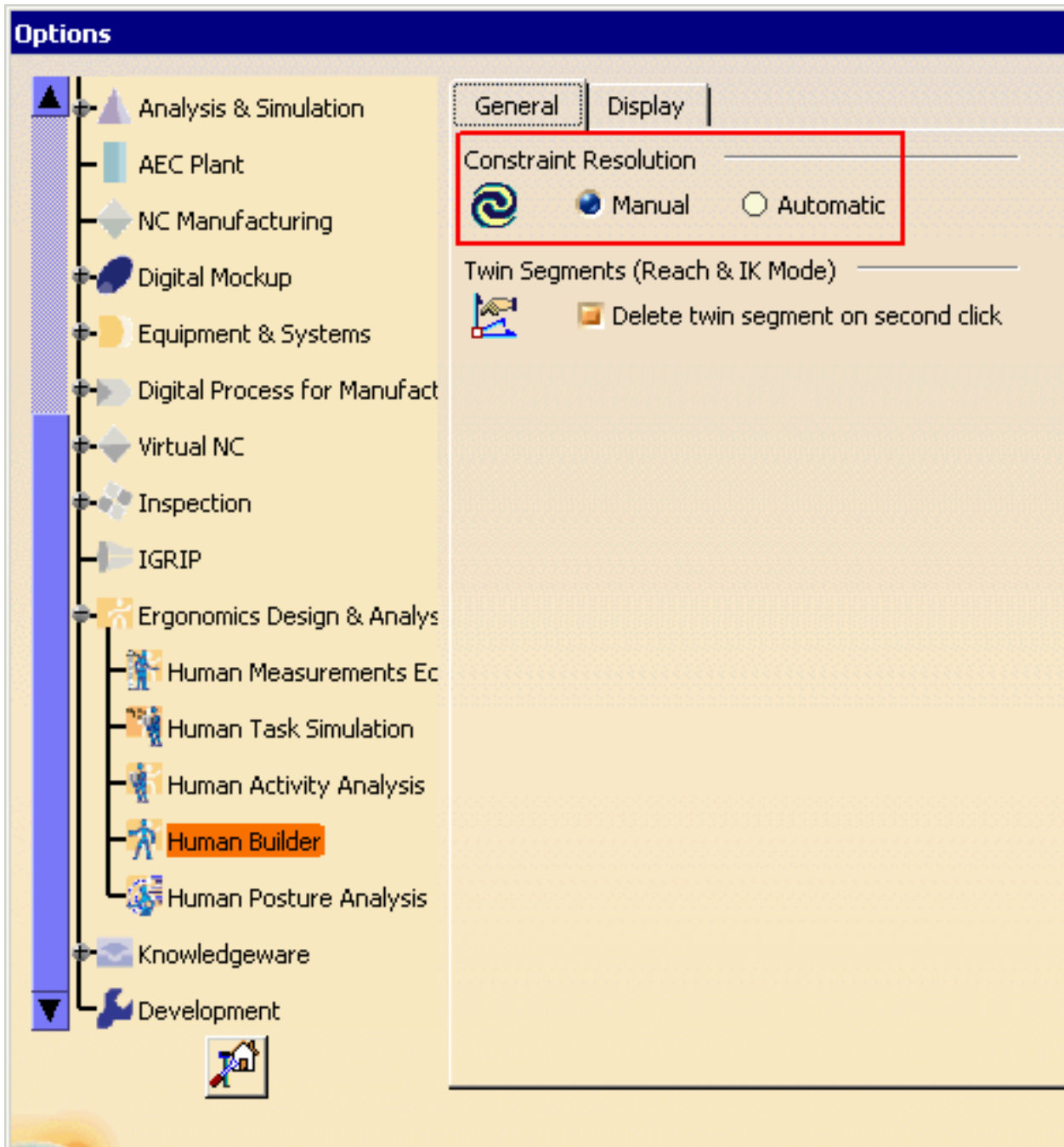
By default, constraint update mode is set in the **Manual** mode and you must select the **Update** icon  in the Manikin Constraints toolbar

each time you want to update the active constraints and resolve the inverse kinematics.

In **Automatic** mode, the inverse kinematics will react as soon as the configuration of the environment changes; when the objects move, the inverse kinematics updates in real time.

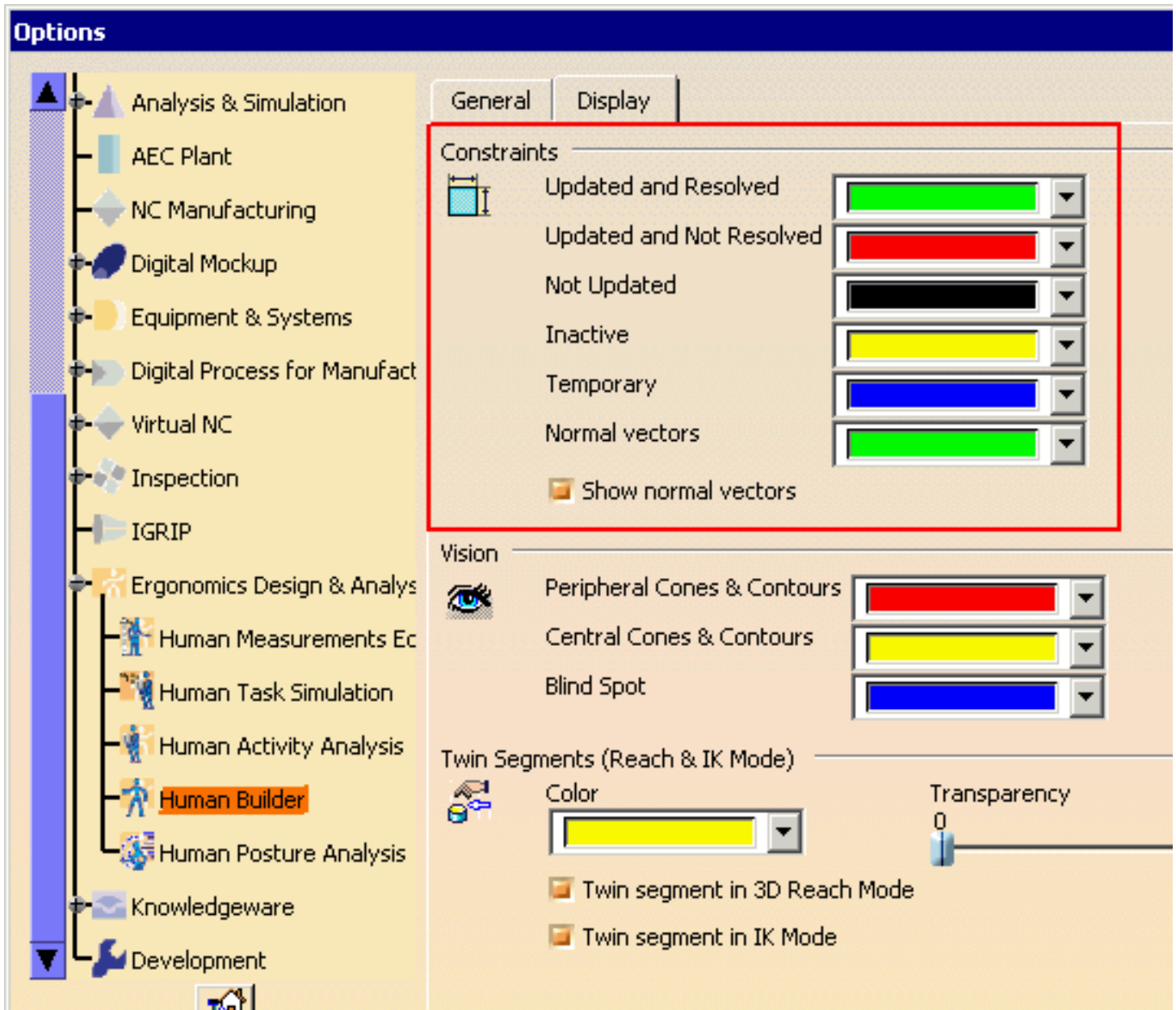
General options

As shown in the image below, you can change the update mode at any time by selecting **Tools->Options->Ergonomics Design & Analysis->Human Builder**. The Manual and Automatic update options are available in the General tab under the Constraint Resolution heading.



Display options

By default, when constraints are displayed, the following colors indicate the current state of the constraint. Change the defaults in the **Display** tab of **Tools** -> **Options** -> **Ergonomics Design & Analysis** -> **Human Builder**.



Updated and Resolved

Green by default, indicates that the constraint is resolved

Updated and Not Resolved

Red by default, indicates that the constraint could not be resolved

Not Updated

Black by default, indicates that the constraint has not been updated.

Inactive

Yellow by default, indicates that the constraint is no longer active

Temporary

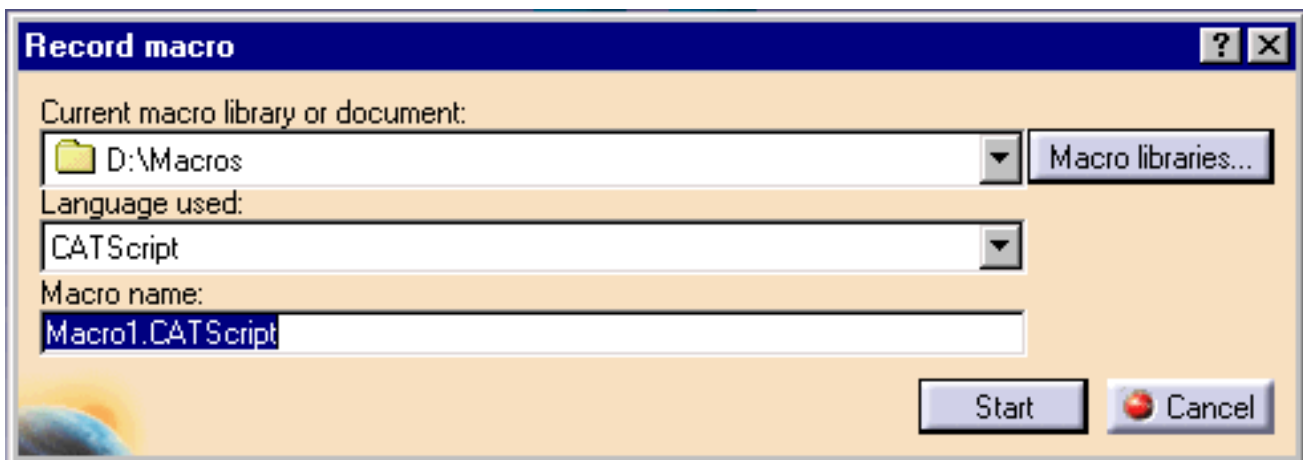
Blue by default, indicates that the constraint is not permanent

Using macros

It is now also possible to record your operations relating to constraints into a VBScript macro. The macros provide the following capabilities:

- ability to create all types of constraints between any manikin segment and a part in its environment
- ability to update these constraints
- ability to activate or deactivate these constraints
- ability to change the type of a constraint, or the segment relationship of a constraint

In the Tools menu, click **Macro->Start Recording**. Enter a macro name and click the **Start** button.



The following toolbar appears. This toolbar contains the **Stop recording** button.



You are now in the "recording" mode. Every user interaction will be recorded in the macro until you press the **Stop recording** button.

Creating constraints



1. From the samples directory, open the [Manikin_and_Box.CATProduct](#) file.

For this procedure the constraint update mode is set at the default Manual mode.

2. Select one of the constraint commands from the Manikin Constraint toolbar:



Contact Constraint



Coincidence Constraint




Fix Constraint

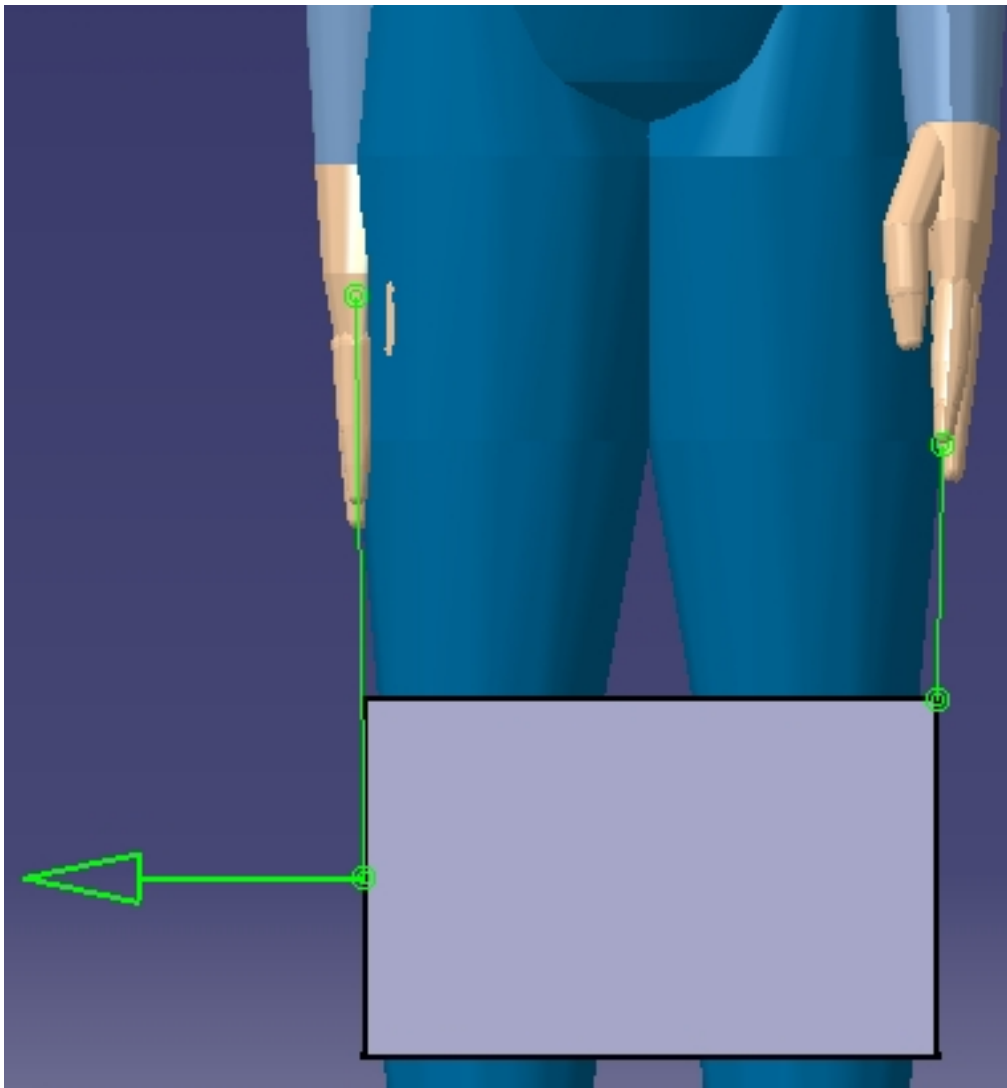


Fix On Constraint

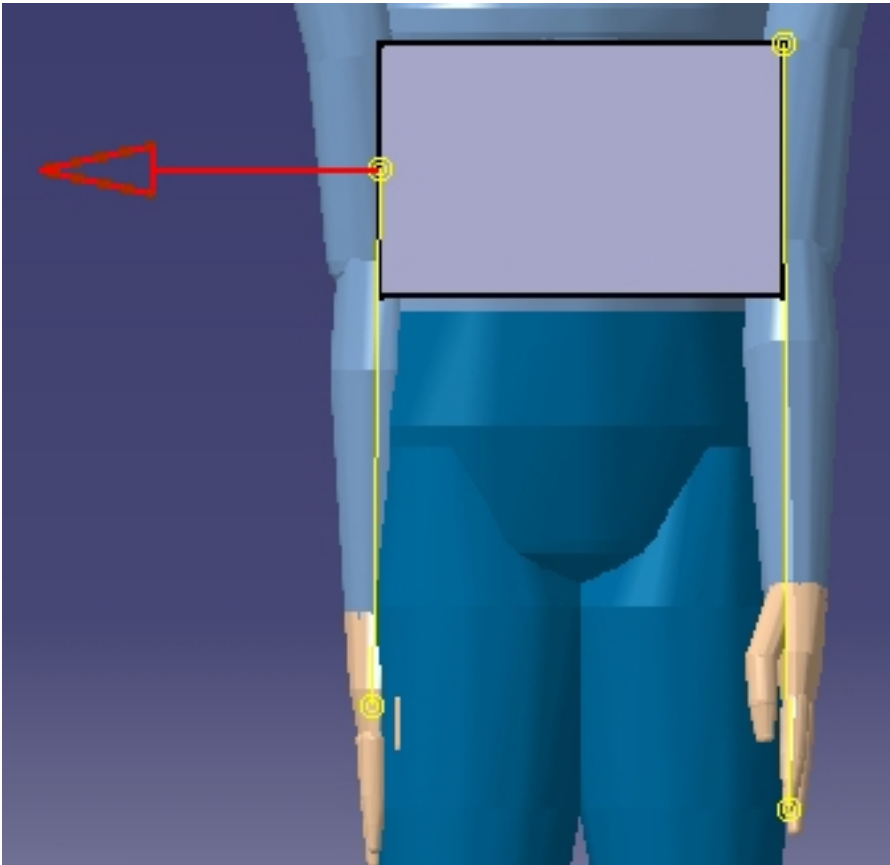
Updating constraints

3. Select the **Update** icon  to resolve the active IK constraints.

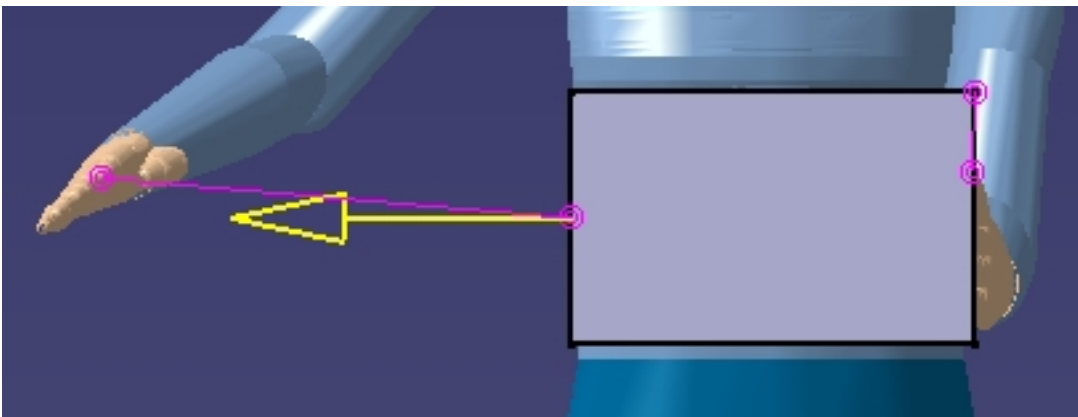
The constraints and normal vectors are now green indicating that they are resolved.



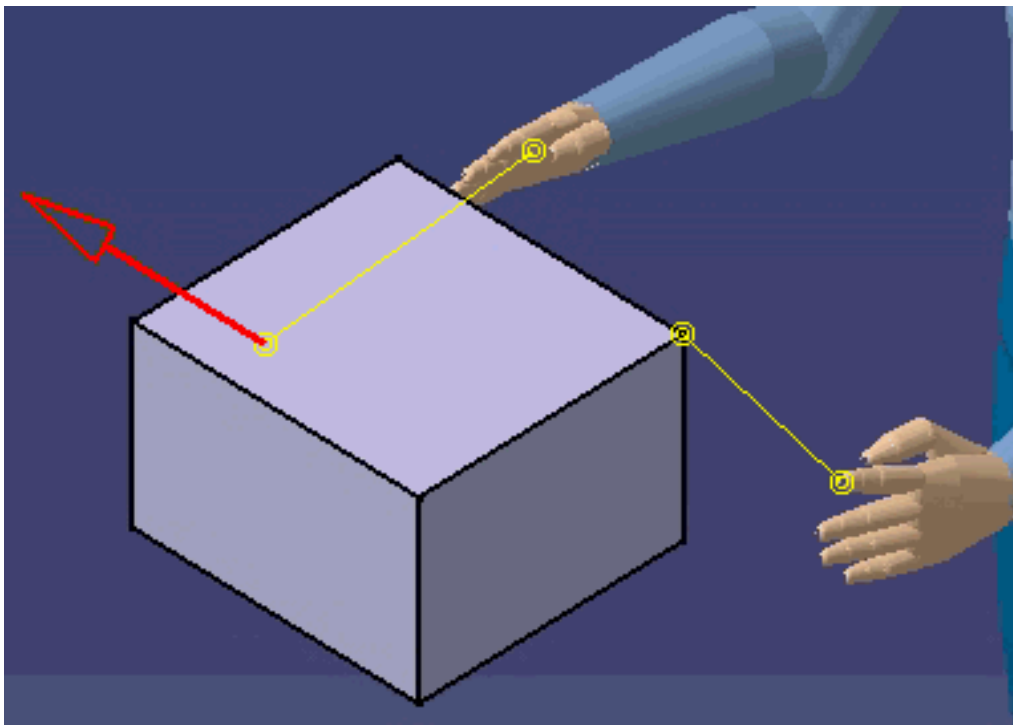
- 4.** Move the box again so that the constraints go to an unresolved state.
- 5.** In the 3D viewer, the colors for the normal vector and the unresolved constraints have changed accordingly.




6. Change the defaults in the **Display** tab of **Tools->Options->Ergonomics Design & Analysis->Human Builder**.
7. Update the constraints again. The resolved constraints are the new color.



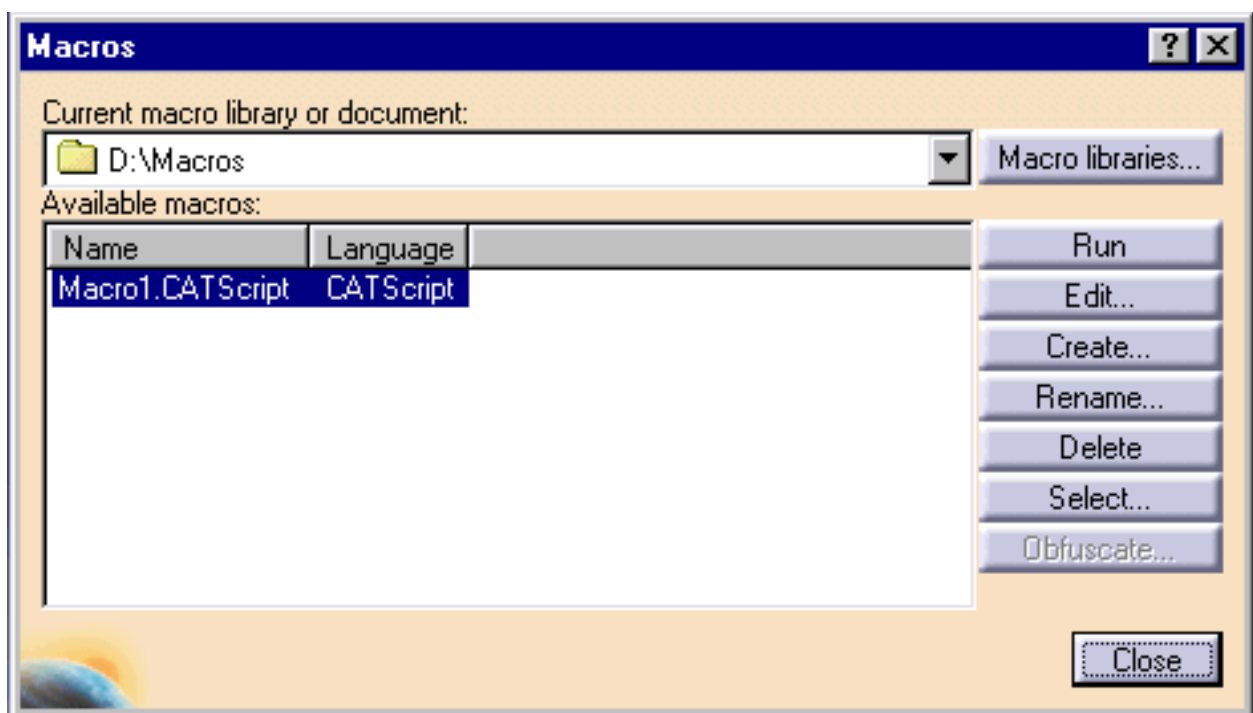
- 8.** Verify that the new unresolved constraint color is applied. Move the manikin so that the constraints become unresolved and the color changes.



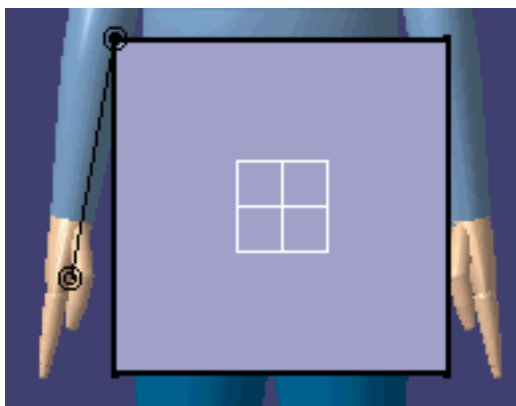
- 9.** It is now also possible to record your operations relating to constraints into a VBScript macro. The macros provide the following capabilities:
 - ability to create all types of constraints between any manikin segment and a part in its environment
 - ability to update these constraints
 - ability to activate or deactivate these constraints
 - ability to delete these constraints
 - ability to change the type of a constraint, or the segment relationship of a constraint

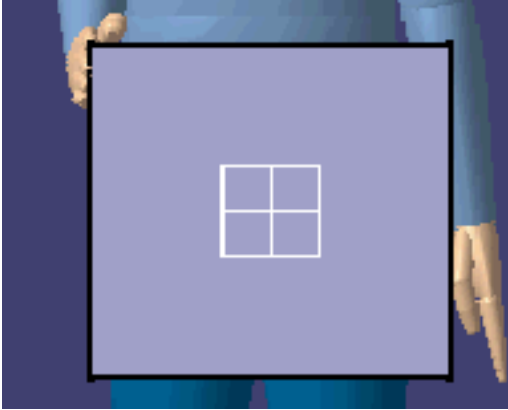
- 10.** Repeat the steps above to create a constraint between a segment of a manikin and an element (point, line or plane) in its environment. Click the **Update** button  to resolve the constraints, and then press the **Stop recording** button. Remove the constraint created, and reset the posture of the manikin (right-click the manikin in the specification tree and select **Posture->Stand**).

The macro generated can be run using the **Tools->Macro->Macro** menu. Select the macro name in the list (see image below), and click the **Run** button, to run the selected macro.



The macro should re-create the same constraint and resolve it, as illustrated below.






For more information about the specific types of constraints, please read:

Contact Constraint
Coincidence Constraint
Fix Constraint
Fix On Constraint



Contact Constraints

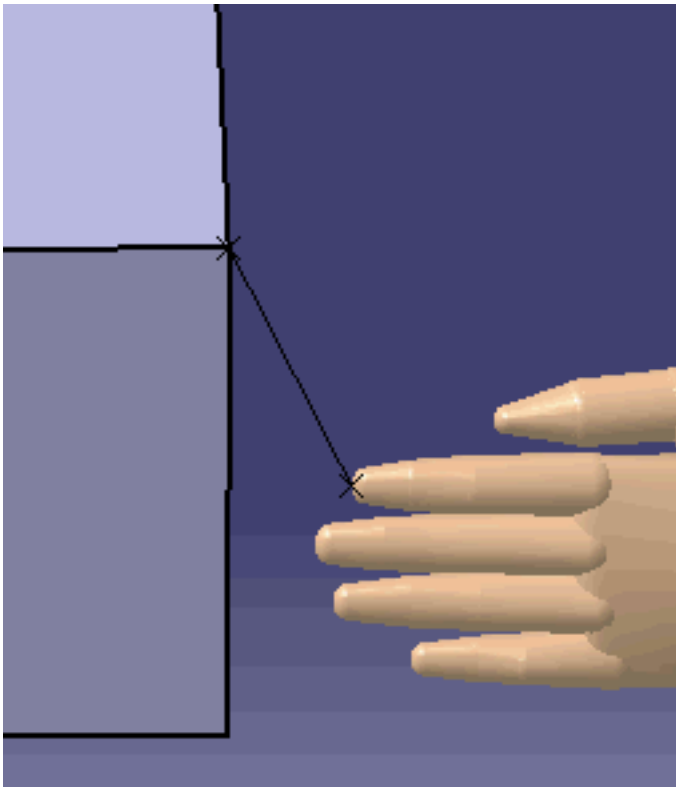


The **Contact Constraint** command  creates a constraint between a segment and a point, a line, or a plane.



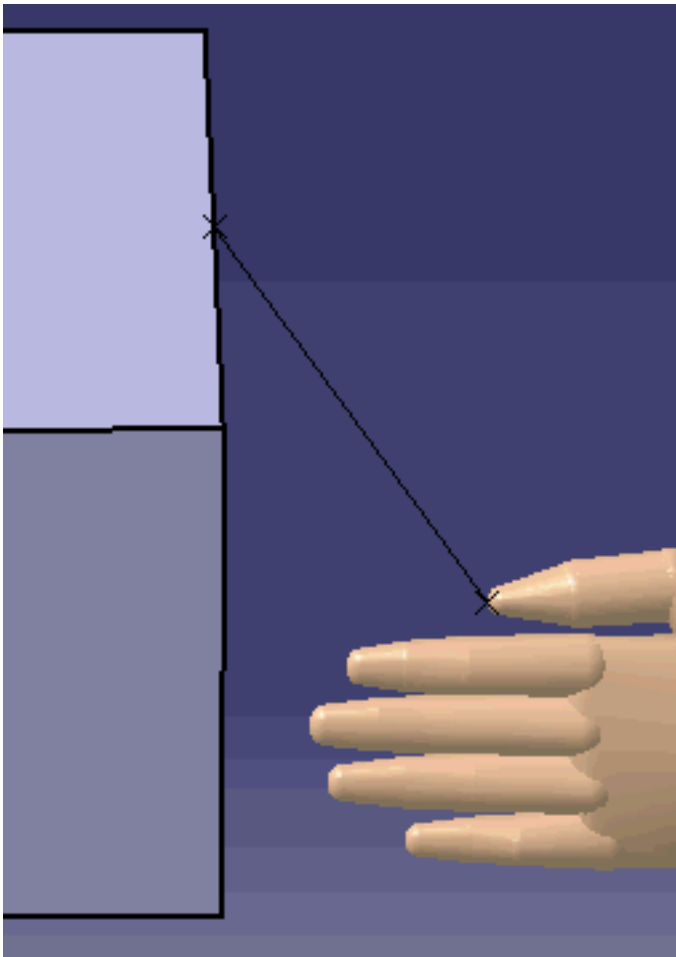
Point contact constraint

The point selected is linked with the end effector of the segment.



Line contact constraint

The segment end effector is in contact with the nearest portion of the target line. For example, if the end effector is a finger, and the target is a part of a box, the tip of the finger would try to touch the specified line of the box.

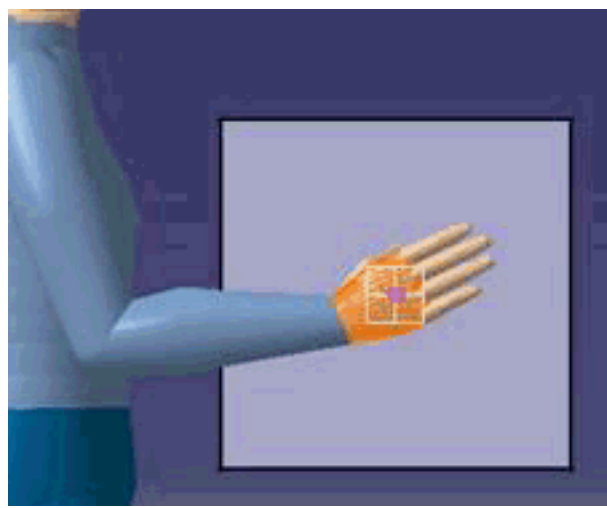
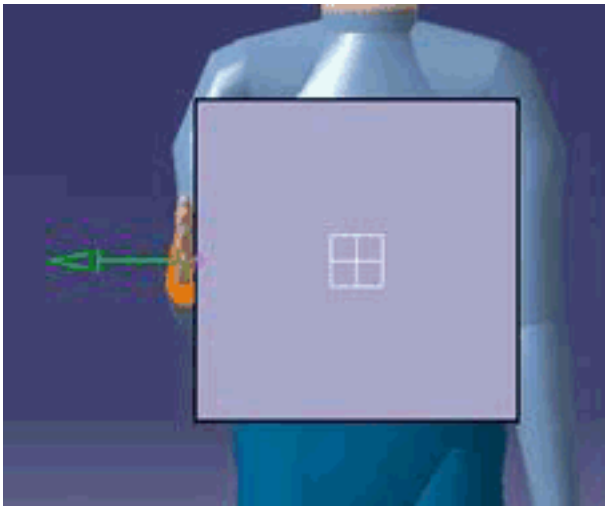


Plane contact constraints

The two types are 2D plane contact and 3D plane contact.

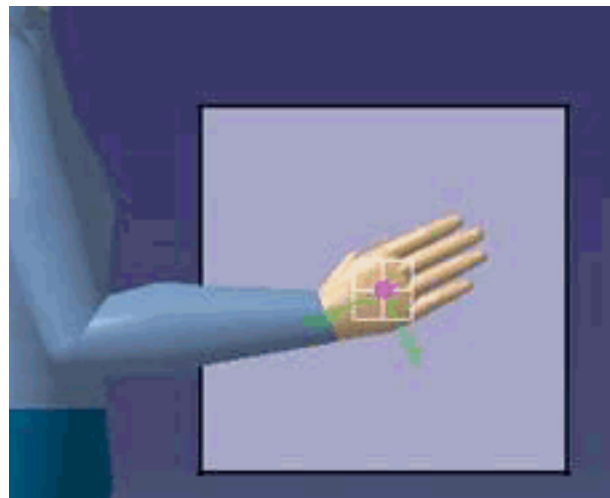
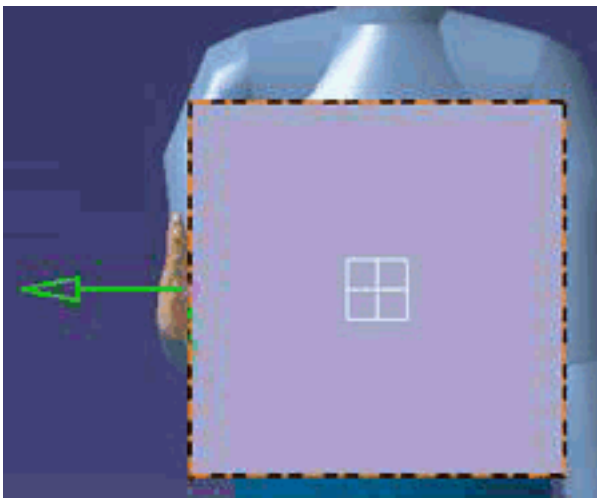
2D plane contact

The end effector is placed on a point in the center of the surface i.e., the center of a cube side, parallel to this surface. The orientation of the hand is not defined



3D plane contact

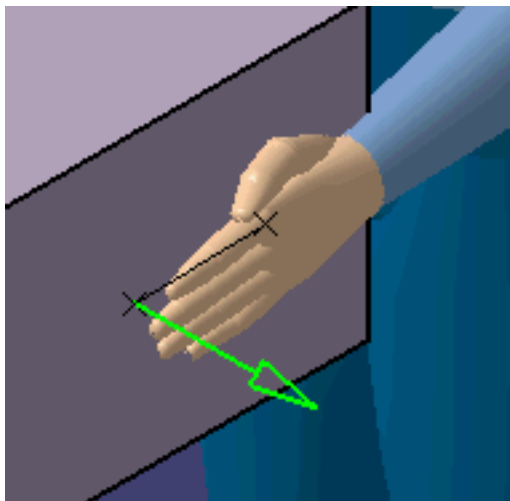
The end effector orients itself with the three directions of the surface, as shown below. The arrows indicate the orientation of the end effector on the surface. The end effector can be modified in the Constraint Properties dialog box.



1. In the Manikin Constraints toolbar, select the **Contact Constraint** command. 

2. Select a manikin segment.

3. Click on a point, a line, or a plane on the box.



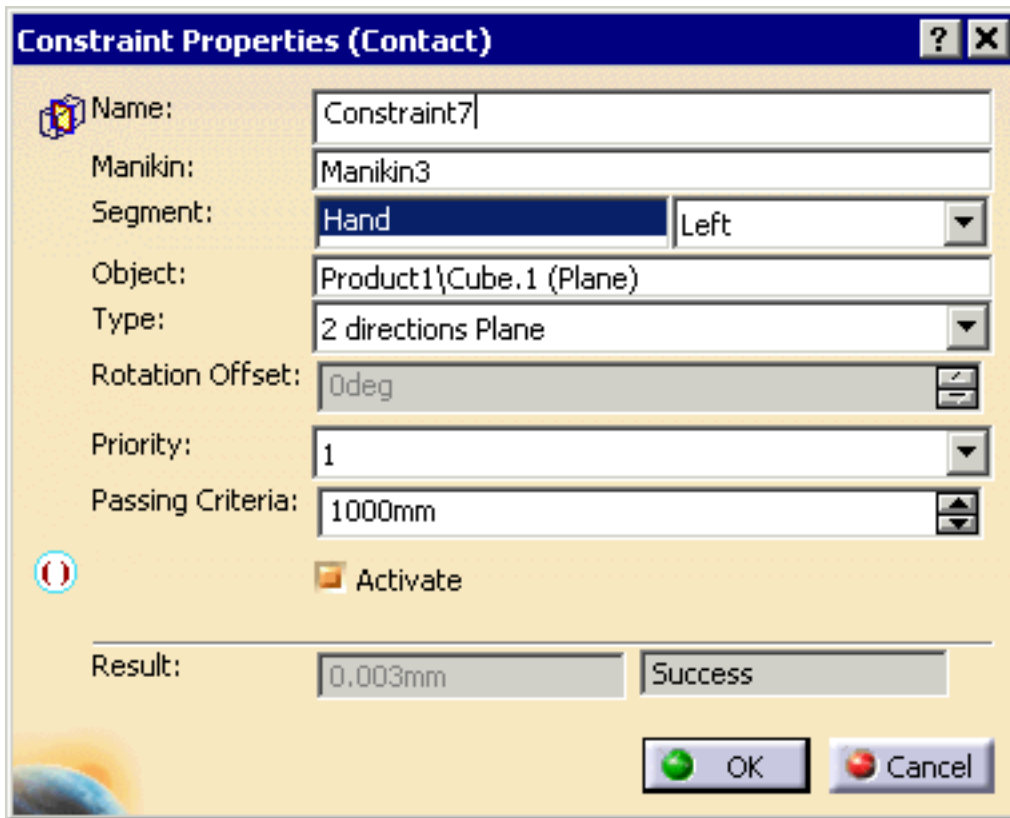
By default:

- The name of the constraint is Constraint**X** where **X** is an incremental number.
- The constraint type is "2 directions" for a plane contact constraint
- The constraint priority is 1
- The constraint is activated

Editing default properties

These default properties can be edited in the Constraint Properties dialog box. To access this dialog box do one of the following:

- In the 3D view, double-click on the constraint.
- Double-click on the constraint in the specification tree.
- In the 3D view, right-click on the constraint and select **Definition...** in the contextual menu.



Constraint Properties (Contact)

Name: Constraint7

Manikin: Manikin3

Segment: Hand Left

Object: Product1\Cube.1 (Plane)

Type: 2 directions Plane

Rotation Offset: 0deg

Priority: 1

Passing Criteria: 1000mm

Activate

Result: 0.003mm Success

OK Cancel

- Name:** Accept the assigned default name or rename as desired.
- Manikin:** You may use the manikin originally selected or, in the 3D view, select a new manikin.
- Segment:** Shows the selected segment. The combo box allows you to select the right or left side of the body for the current constraint. The control is disabled when the current segment is independent of the body side, i.e., the head.
- Object:** The object in the 3D view that shares the constraint with the segment.
- Type:** Can be "2 directions" or "3 directions" when the selected object is a plane and "Unavailable" when the selected type is a point or a line.
- Priority:** 1 to 4
- Passing Criteria:** Set a criteria that defines the maximum allowed distance between the segment's end effector and the target object.


Result:

Shows the actual distance between the segment's end effector and the target object. The text "Success" or "Failed" is displayed depending whether the distance (length of constraint) is superior or inferior to that amount.



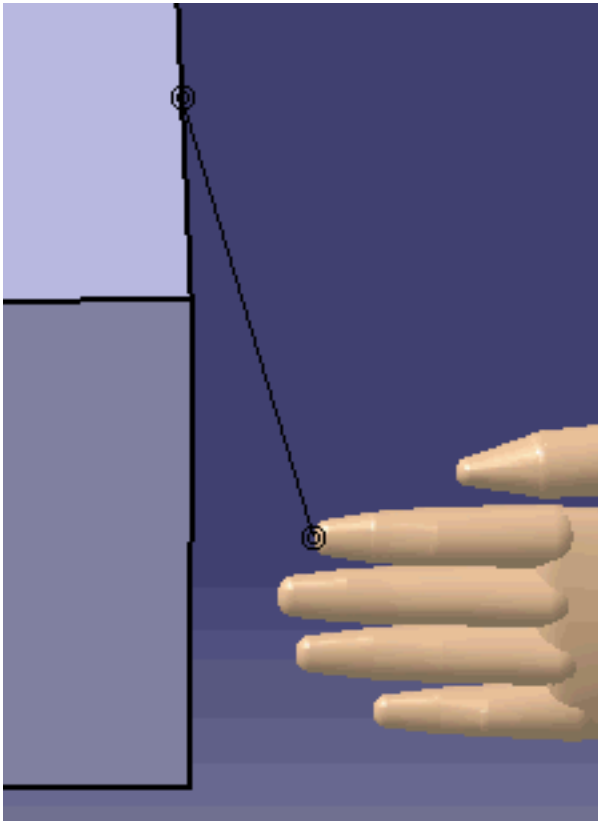
Coincidence Constraints



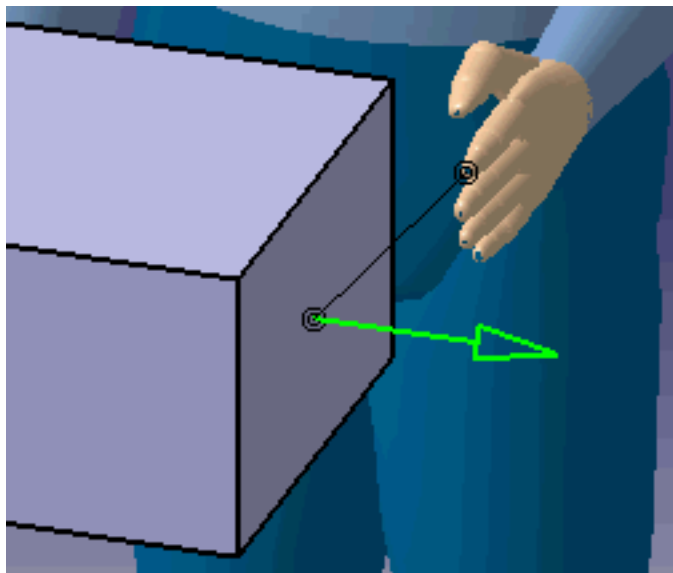
The **Coincidence Constraint** command  creates a constraint between a segment and a line or a plane.




- **Line coincidence constraint:** the vector's direction of the segment's end effector meets the vector's direction of the line as if its length was infinite.



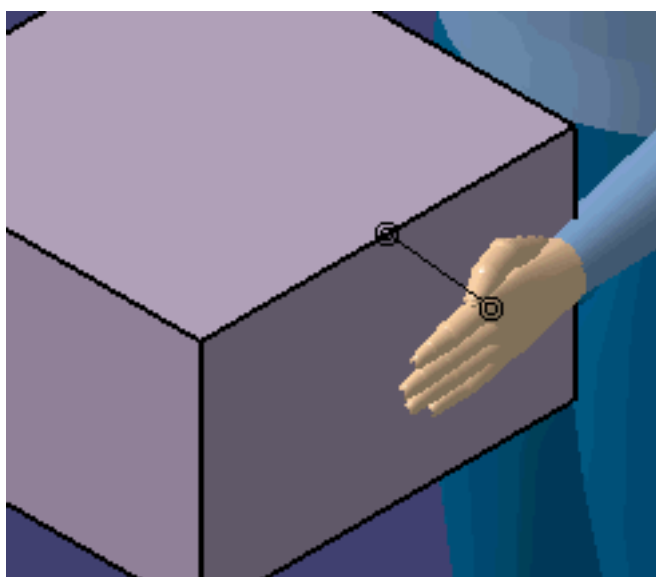
- **Plane coincidence constraint:** the end effector will place itself on the plane defined by the selected surface on the object. This constraint is a "plane - plane" or "infinite plane" type.



1. In the Manikin Constraints toolbar, select the **Coincidence Constraint** command. 

- 2.** The system asks you to select a manikin segment. Select the manikin's left hand.
- 3.** Select a plane or line on the box.

The coincidence constraint is represented by a line with two coincident circles on each end touching the selected segment and the selected line or plane.





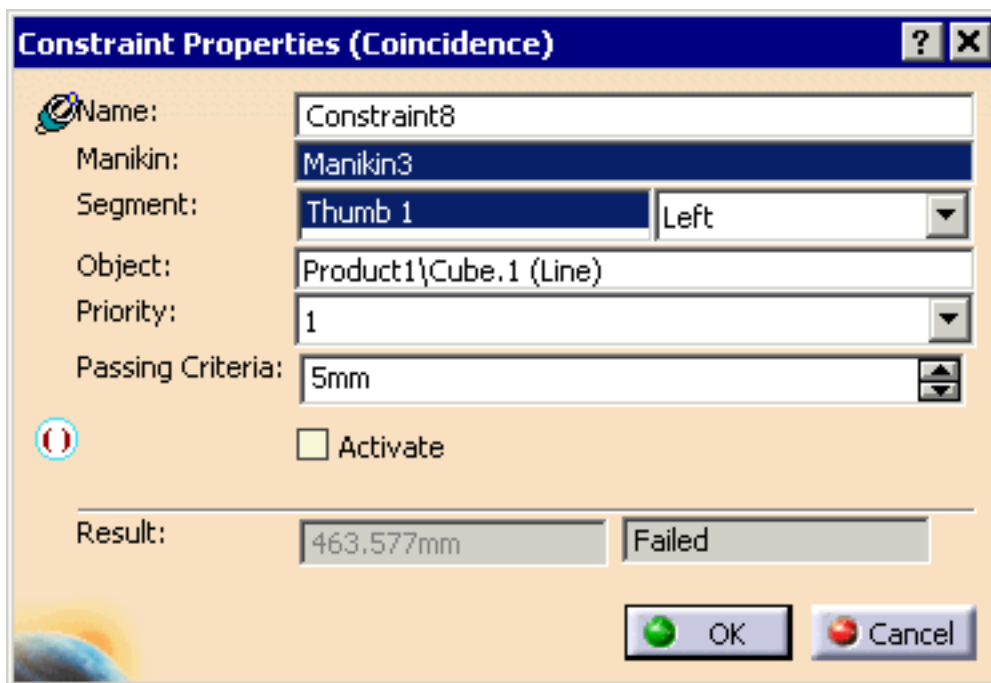
By default:

- The name of the constraint is Constraint**X** where **X** is an incremental number.
- The constraint priority is 1.
- The constraint is activated.

Editing default properties

These default properties can be edited in the Constraint Properties dialog box. To access this dialog box do one of the following:

- In the 3D view, double-click on the constraint
- Double-click on the constraint in the specification tree
- In the 3D view, right-click on the constraint and select **Definition...** in the contextual menu.



Name: Accept the assigned default name or rename as desired.


Manikin: You may use the manikin originally selected or, in the 3D view, select a new manikin.

- Segment:** Shows the selected segment. The combo box allows you to select the right or left side of the body for the current constraint. The control is disabled when the current segment is independent of the body side, i.e., the head.
- Object:** The object in the 3D view that shares the constraint with the segment.
- Priority:** 1 to 4
- Passing Criteria:** Set a criteria that defines the maximum allowed distance between the segment's end effector and the target object.
- Result:** Shows the actual distance between the segment's end effector and the target object. The text "Success" or "Failed" is displayed depending whether the distance (length of constraint) is superior or inferior to that amount.




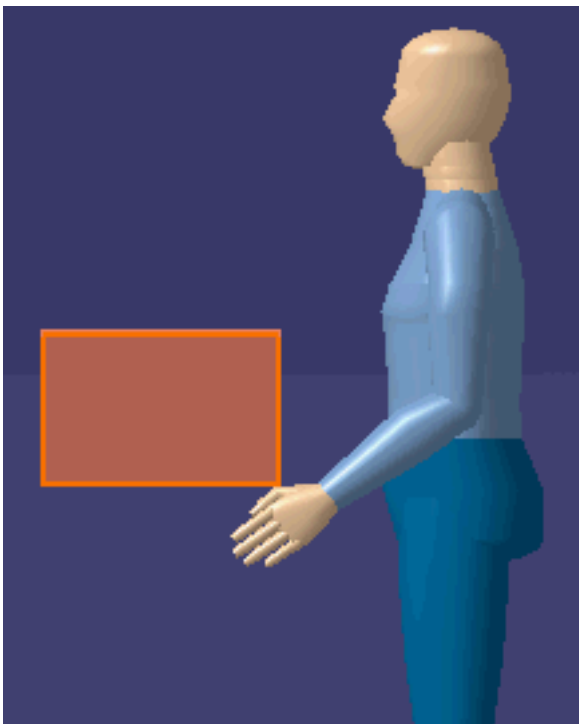
Fix On Constraints



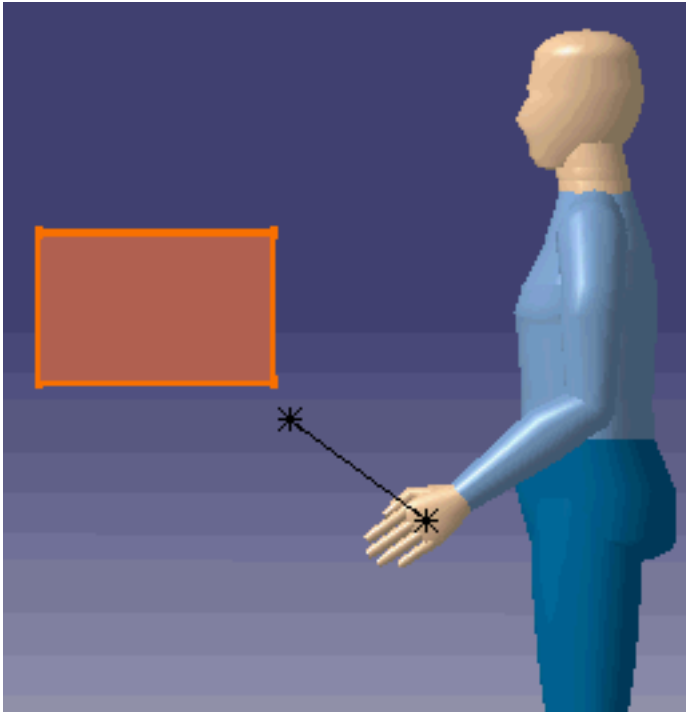
The **Fix On Constraint** command  constrains the segment in orientation and in position (or only in orientation or only in position) at its current position according to the manikin referential or a given object.



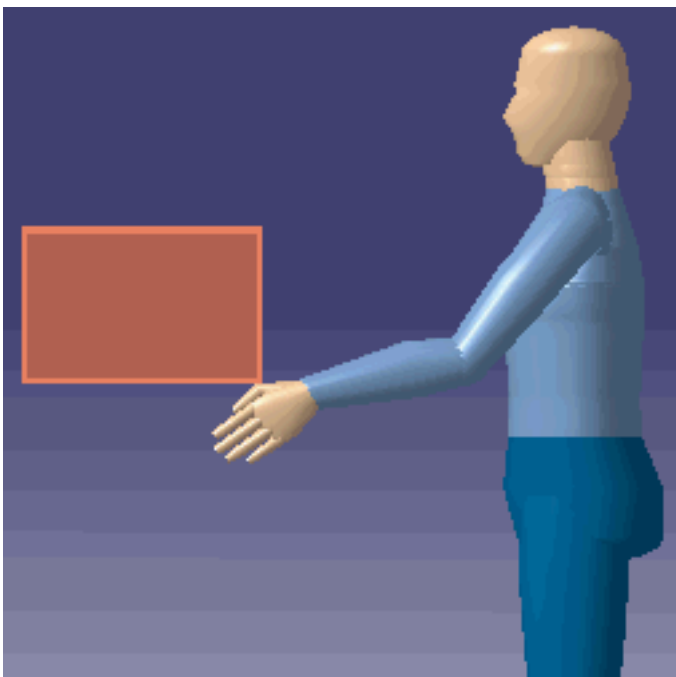
1. Move the manikin's hand (end effector) to a desired position in space in relationship to an object.
2. In the Manikin Constraints toolbar, select the **Fix** command. 
3. Select a manikin segment.
4. Select an object; in this example, the box.



5. Move the box away from its constrained position. The unresolved constraint is represented by a line with two stars (one on the segment, one on the box).



6. Select the **Update** command to update the constraint. The end effector moves to the constrained position relative to the box location.





By default

- The name of the constraint is Constraint**X** where **X** is an incremental number.
- The segment is constrained in position and in orientation. The position and the orientation of the segment is constant relative to the object; it cannot turn or translate.
- The constant priority is 1.
- The constant is activated.

Editing default properties

These default properties can be edited in the Constraint Properties dialog box. To access this dialog box do one of the following:

- In the 3D view, double-click on the constraint.
- Double-click on the constraint in the specification tree.
- In the 3D view, right-click on the constraint and select "**Definition...**" in the contextual menu.

Constraint Properties (Fix on) ? X

Name: Constraint6

Manikin: Manikin3

Segment: Hand Left

Object: Product1\Cube.1 (Object)

Type: Position and orientation

Priority: 1

Passing Criteria: 5mm

Activate

Result: 0mm Success

OK Cancel

- Name:** Accept the assigned default name or rename as desired.
- Manikin:** You may use the manikin originally selected or, in the 3D view, select a new manikin.
- Segment:** Shows the selected segment. The combo box allows you to select the right or left side of the body for the current constraint. The control is disabled when the current segment is independent of the body side, i.e., the head.
- Object:** The object in the 3D view that shares the constraint with the segment.
- Type:** Can be "Position and orientation", "Position", or "Orientation".
- Priority:** 1 to 4
- Passing Criteria:** Set a criteria that defines the maximum allowed distance between the segment's end effector and the target object.
- Result:** Shows the actual distance between the segment's end effector and the target object. The text "Success" or "Failed" is displayed depending whether the distance (length of constraint) is superior or inferior to that amount.



Fix Constraints



The **Fix Constraint** command constrains the segment in orientation and in position (or only in orientation or only in position) at its current position, according to the selected object.

Note: For this example, the manikin's referential is the H-point.



1. Move the manikin's hand (end effector) to a position in space.

2. In the Manikin Constraints toolbar, select the **Fix** command.



3. Select a manikin segment.



4. Move the manikin away from the H-point. The unresolved constraint is visually represented by a line with a black square on each end (one on the segment, one on the H-point (referential)).



5. Click on the Update command in the Manikin Tools toolbar to update the constraint. The hand segment (end effector) moves to the constrained position relative to the H-point of the manikin.





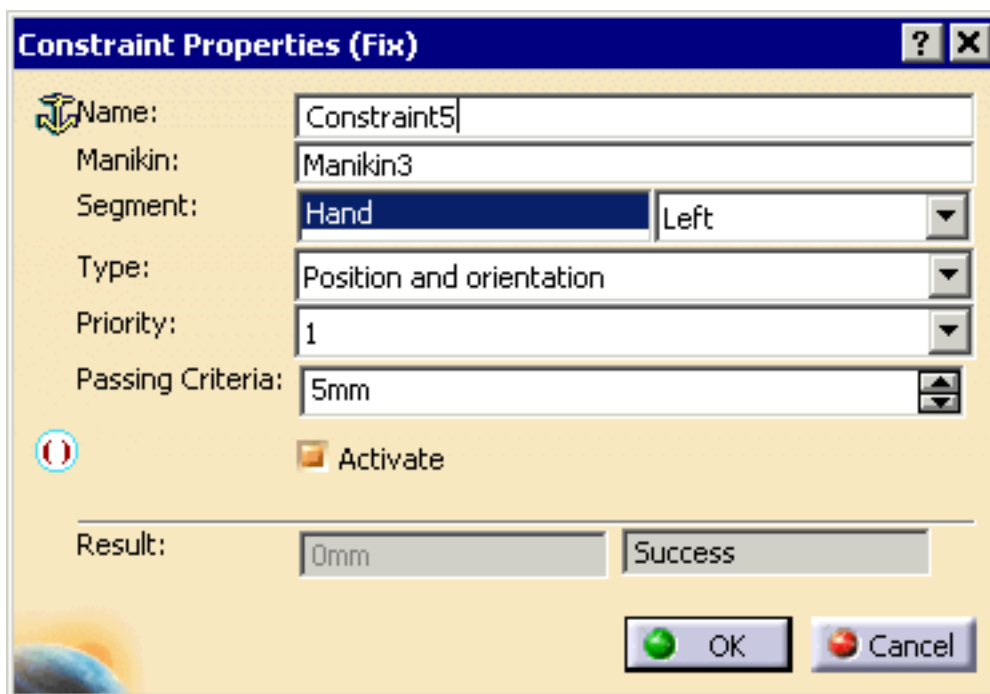
By default

- The name of the constraint is Constraint**X** where **X** is an incremental number.
- The segment is constrained in position and in orientation.
- The constraint corresponds to the current manikin referential.
- The constraint priority is 1.
- The constraint is activated.

Editing default properties

These default properties can be edited in the Constraint Properties dialog box. To access this dialog box do one of the following:

- In the 3D view, double-click on the constraint
- Double-click on the constraint in the specification tree
- In the 3D view, right-click on the constraint and select "Definition..." in the contextual menu.



Name: Accept the assigned default name or rename as desired.

- Manikin:** You may use the manikin originally selected or, in the 3D view, select a new manikin.
- Segment:** Shows the selected segment. The combo box allows you to select the right or left side of the body for the current constraint. The control is disabled when the current segment is independent of the body side, i.e., the head.
- Object:** The object in the 3D view that shares the constraint with the segment.
- Type:** Can be "Position and orientation", "Position", or "Orientation".
- Priority:** 1 to 4
- Passing Criteria:** Set a criteria that defines the maximum allowed distance between the segment's end effector and the target object.
- Result:** Shows the actual distance between the segment's end effector and the target object. The text "Success" or "Failed" is displayed depending whether the distance (length of constraint) is superior or inferior to that amount.



Inverse Kinematics Behaviors

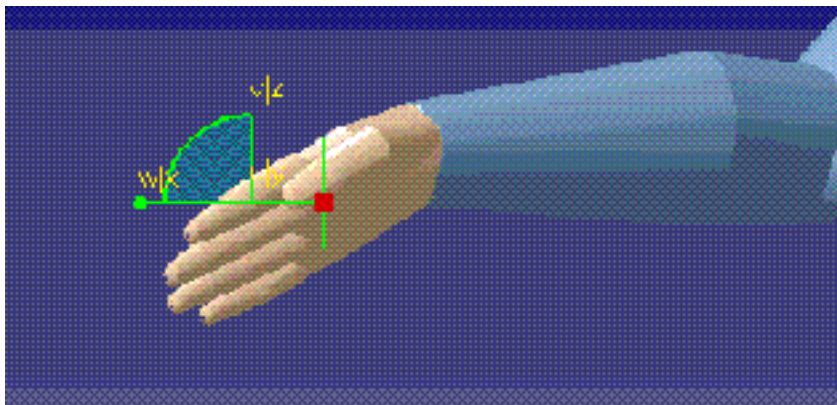


The Inverse Kinematics (IK) mode gives you the capability to manipulate the manikin's IK with designed behaviors. This function is principally for moving the upper body in relationship to the manipulation of the arms and legs. This manipulation will eventually induce spine and/or hip motion in order to translate and orient the manikin toward the target. In other words, these behaviors will modify the IK chain, making it **local** (limbs only) or **global** (limbs and spine and pelvis).

Two commands are available in IK mode and either may be used depending on the need or the operation to be performed (making a new posture or fine-tuning an existing posture). Both commands provide easy access to manikin IK capabilities. The only difference between the two is in the compass orientation (as illustrated below). These commands are mutually exclusive; activating one automatically deactivates the other. For more information, see [Using the Inverse Kinematics Modes](#).

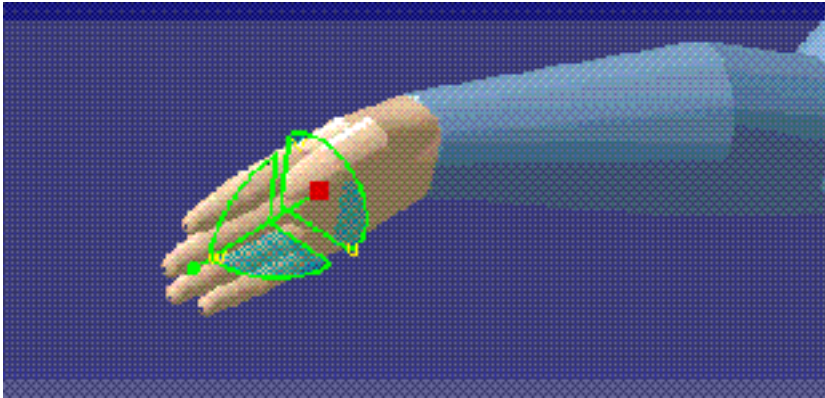



IK Worker Frame mode

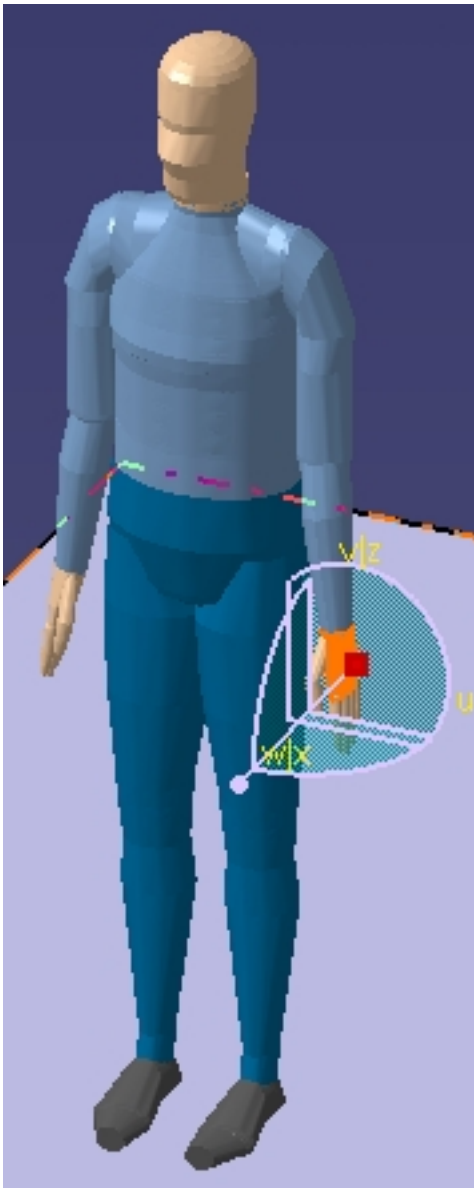




IK Segment Frame mode



1. From the samples directory, open the [Manikin_on_Floor.CATProduct](#) file.
2. Select the **IK Worker Frame Mode** icon  in the Manikin Posture toolbar and select the manikin's left hand. Move the manikin's left hand and observe the IK behavior.



The manikin's IK behavior is currently the default Limb IK chain. If no other behavior option is selected, the IK manipulators, i.e., IK Mode, Reach Mode, will drive the arms and legs in order to simulate natural motion.

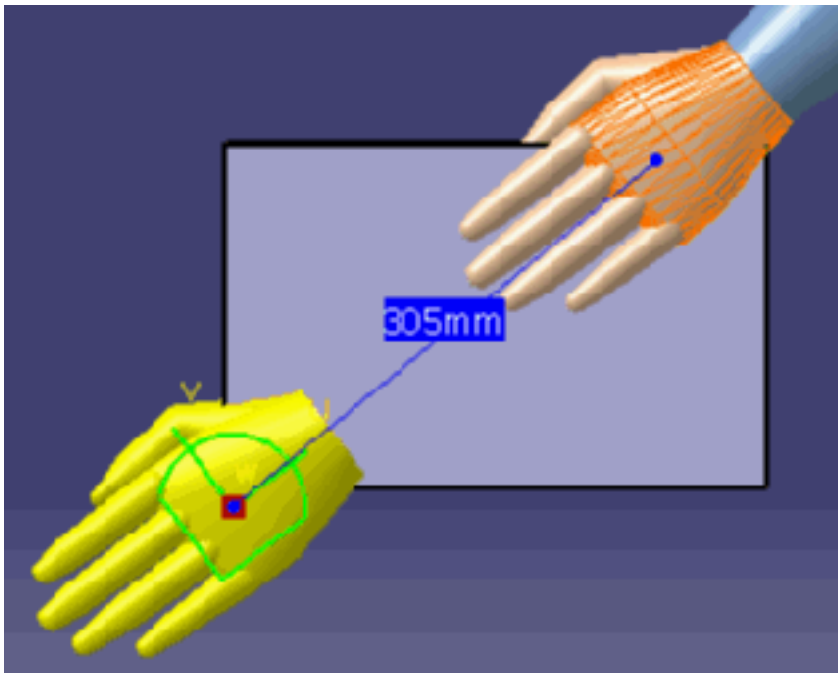
Note that all the options are not mutually exclusive; more than one item can be activated at the same time. For example, activating both the Thoracic and Lumbar options will initiate motion of the entire spine if the target cannot be reached by extending the arms.

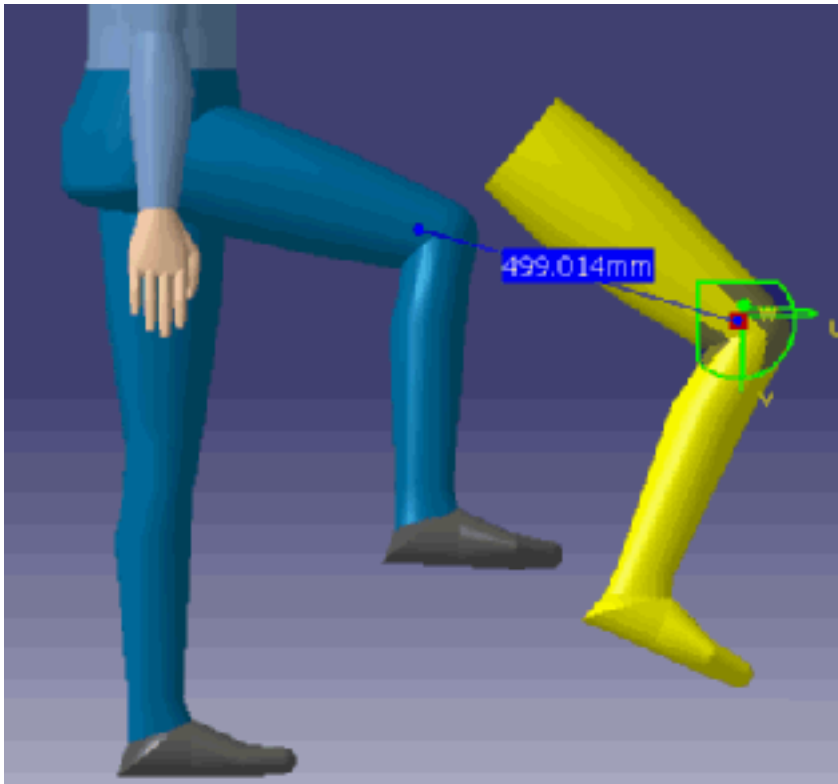
If multiple Pelvis options are selected, the manikin's pelvis will move (translate, rotate, or laterally orient, depending on the option selected) with or without preliminary spine motion, depending on the selection status of the Spine option.

Segment Twins

This functionality is available only for the **IK** and **Position Orientation Reach** commands.

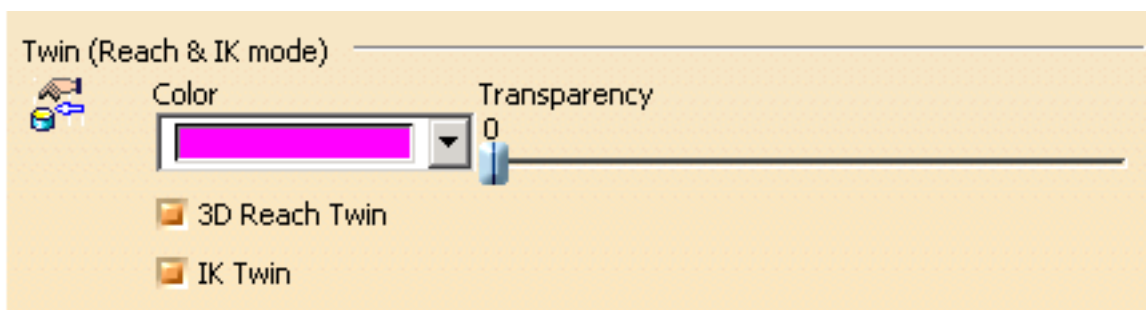
When the compass is snapped on a hand or foot in IK and Reach Mode, an image of the entire hand or foot in its current posture will follow the compass. The image will stay there until the Reach mode is exited.






Setting the Twin options

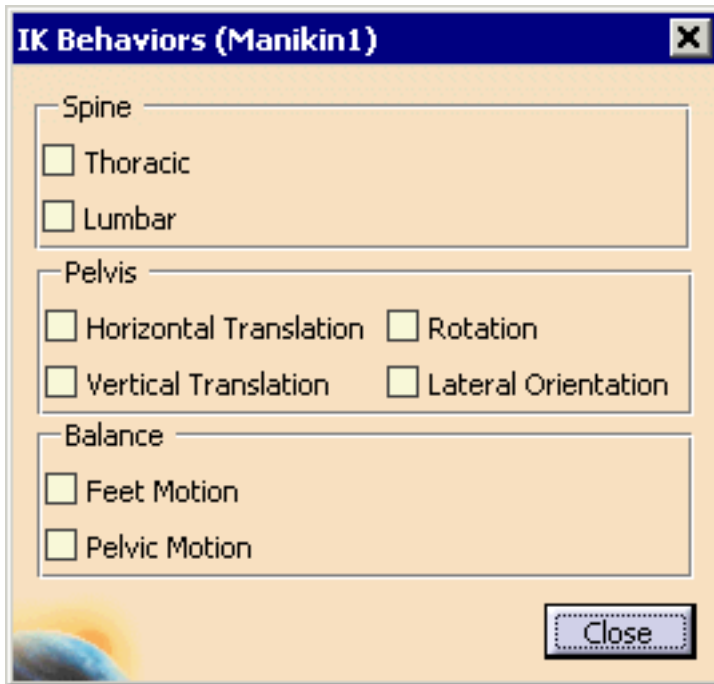
From the main menu, select **Tools->Options->Ergonomics Design & Analysis->Human Builder->Display**. In the Twin field choose the desired color and transparency level.



IK Behaviors options

3. In the Manikin Tools toolbar, select the IK Behaviors command  and, in the specification tree, select a manikin.

The IK Behaviors dialog box for the selected manikin appears.



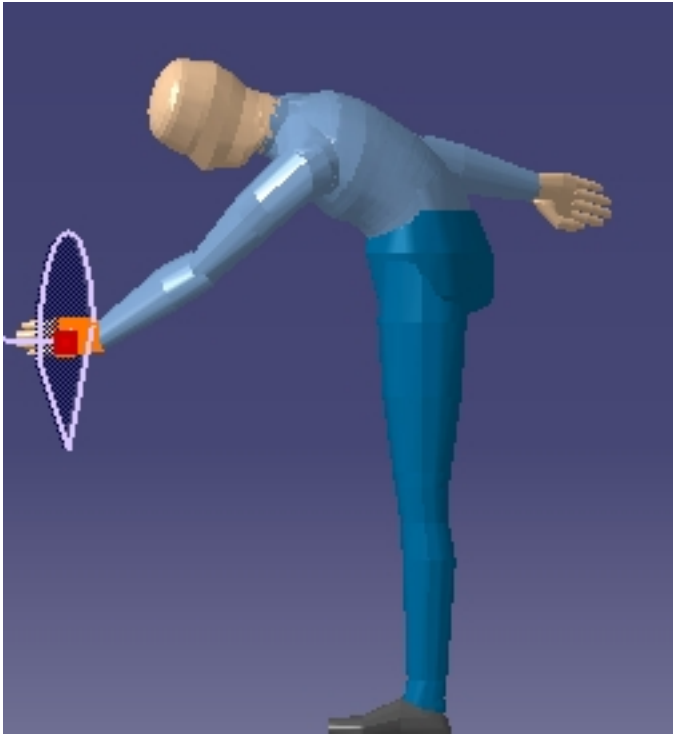
In this dialog box, you can select various options under these headings:

- Spine
- Pelvis
- Balance

Using the Spine options

4. Select both the Thoracic and Lumbar spine options and click on OK. You should still be in IK Mode.

5. Again move the left hand. The behaviors of the moving sections of the spine are evident.



6. Return the manikin to a standard standing pose.

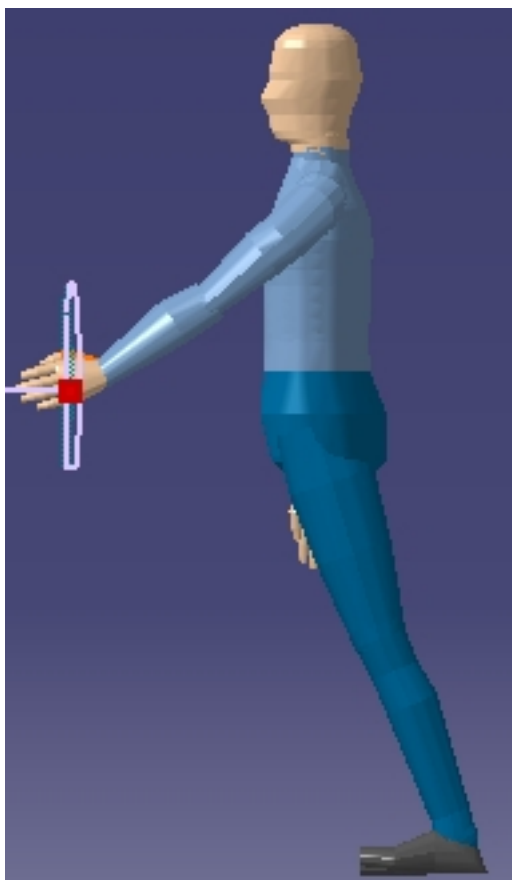
Using the Pelvis options

7. Re-open the Properties dialog box and de-activate the Spine options.

Horizontal Translation

8. Activate Horizontal Translation and select the manikin's left hand.

9. Move the manikin's left hand upward and to the front; observe the IK behavior. When Horizontal Translation is active, the manikin's hip will move forward as the compass is dragged.

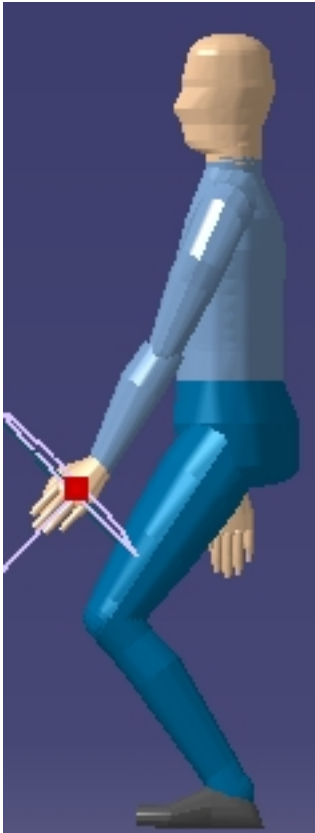


10. Return the manikin to a standard standing pose.

Vertical Translation

11. In the Properties dialog box, de-activate Horizontal Translation and activate Vertical Translation.
12. Select the manikin's left hand.

- 13.** Drag the compass downward and observe the IK behavior. When Vertical Translation is active, the manikin's hip will move down (the manikin will squat) as the compass is dragged.



- 14.** Return the manikin to a standard standing pose.

Rotation

- 15.** In the Properties dialog box, de-activate Vertical Translation and activate Rotation.
- 16.** Select the manikin's left hand.

17. Drag the compass forward and observe the IK behavior. When Rotation is active, the pelvis will rotate forward causing a stoop pose.



17. Return the manikin to a standard standing pose.

Lateral Orientation

18. In the Properties dialog box, de-activate Rotation and activate Lateral Orientation.
19. Select the manikin's left hand.

- 20.** Drag the compass to the side and observe the IK behavior. When Lateral Orientation is active, the manikin's hip will twist.



- 21.** Return the manikin to a standard standing pose.

Using the Balance options

This option enables you to manipulate the manikin with inverse kinematics while keeping the manikin in balance.

When these options are selected (only one may be chosen at a time), the balance is checked, in real-time, every time the posture of the manikin changes.

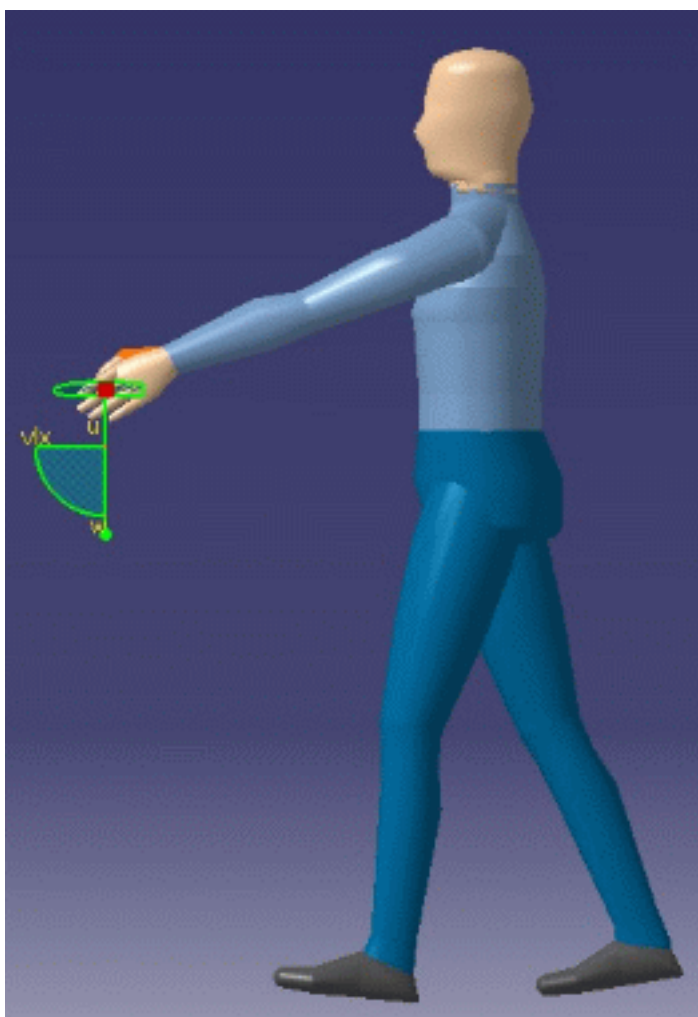
Feet Motion

- 22.** In the Properties dialog box, activate all the options under both the Spine and Pelvis headings.

Under the Balance heading, activate Feet Motion.

- 23.** Select the manikin's left hand.
- 24.** Drag the compass forward and down.

With the Feet Motion option activated, when the manikin loses balance, the foot not supporting the body weight (the foot with the highest distance from the center of gravity's current position) moves in the direction of the motion in order to keep the balance (keep the center of gravity inside the base of support).



- 25.** Return the manikin to a standing pose.

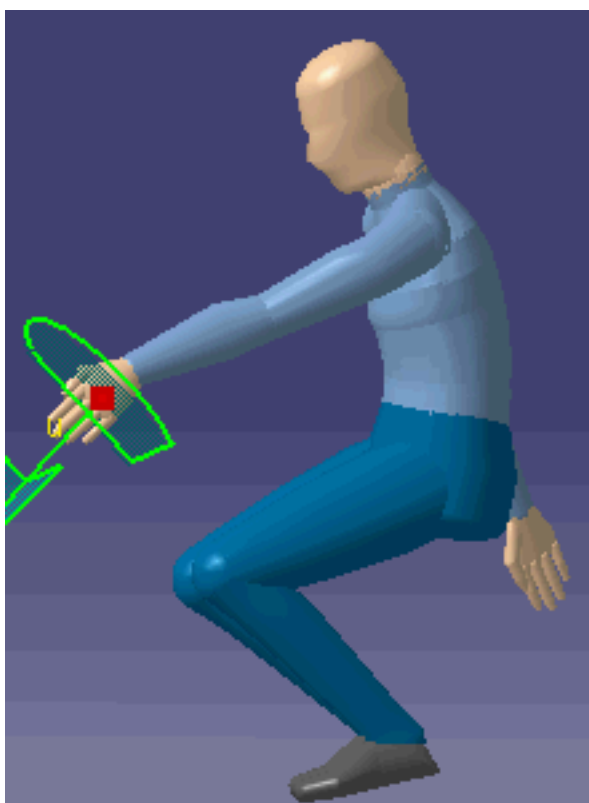
Pelvis Motion


- 26.** In the Properties dialog box, retain all the settings under the Spine and Pelvis headings.

Under the Balance heading, activate Pelvis Motion. Feet Motion will automatically deactivate at this time.

- 27.** Select the manikin's left hand.
- 28.** Drag the compass forward and down.

With the Pelvis Motion option activated, when the manikin loses balance, the pelvis tips in order to keep the balance (keep the center of gravity inside the base of support).



- 29.** Repeat this procedure using the **IK Segment Frame mode**  to get a feel for how this command differs from the IK Worker Frame mode.



Using the Reach Envelope




This procedure describes how to use the powerful reach envelope creation tool. This tool takes advantage of the manikin's inverse kinematics (IK) capability to evaluate manikin arm reachability in the 3D space. It is particularly useful in facilitating product design and review.



A reach envelope is a surface that represents all the possible positions the manikin can reach using only the arm and forearm. The motion starts at the shoulder.

- You can create two reach envelopes: one each for the right and left hand.
- The reach envelope is included in the clash detection algorithm.



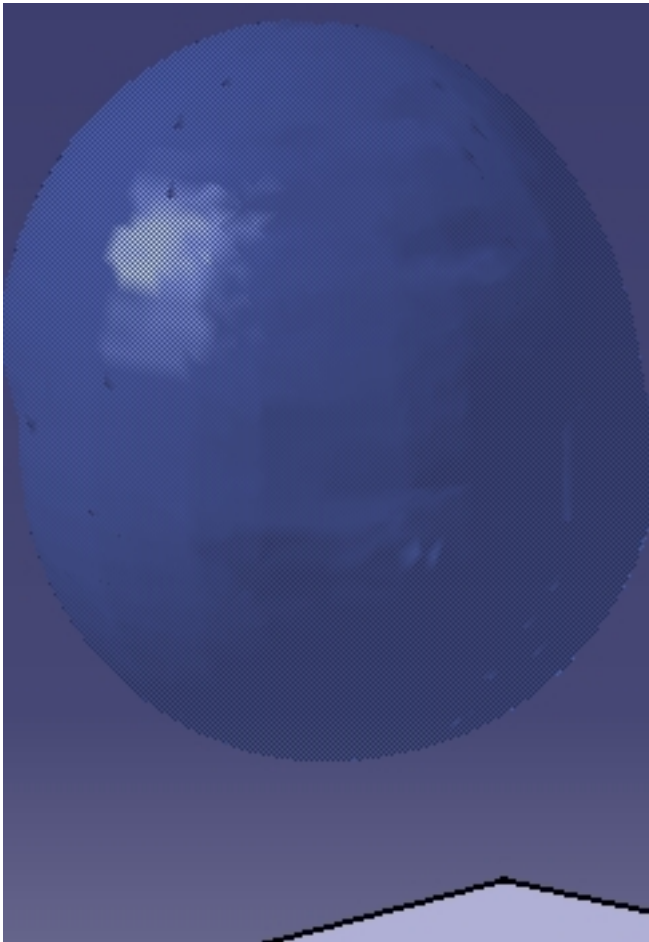
1. From the samples directory, open the [Manikin_on_Floor.CATProduct](#) file.
2. Select the **Reach Envelope** icon  and select the manikin's left hand or any segment belonging to the hand. The reach envelope, a surface representing the maximum reach limit, is created around the shoulder joint.



The reach envelope computation will take the IK offset of the selected segment into account. (For more information about offset functionality, see [Redefining the Segment Offset for Inverse Kinematics](#).) This will enable you to create the reachability of the tip of a tool, for example, if the offset of the hand had previously been relocated to that point on the tool.

The reach will also be influenced by the arm's angular limitations and preferred angles. For example, it is possible to create a reach envelope representing the comfort zone for a given task.

3. With the right mouse button, select the manikin in the specifications tree. From the contextual menu, select the **Hide/Show** command. The manikin disappears while the reach envelope remains displayed.



4. Change the graphical properties in the reach envelope's Properties dialog box. Right-click on the reach envelope, and select **Properties** in the contextual menu.

Properties [?] [X]

Current selection : Left Reach Envelope

Graphic | Segment

Fill

Color [Blue] Transparency 95

Edges

Color [Green] Linetype [1] Thickness [2: (

Lines and Curves

Color [White] Linetype [1] Thickness [2: (

Points

Color [White] Symbol [X]

Show Pick and Layers

Shown

Pickable

LowInt

[0]

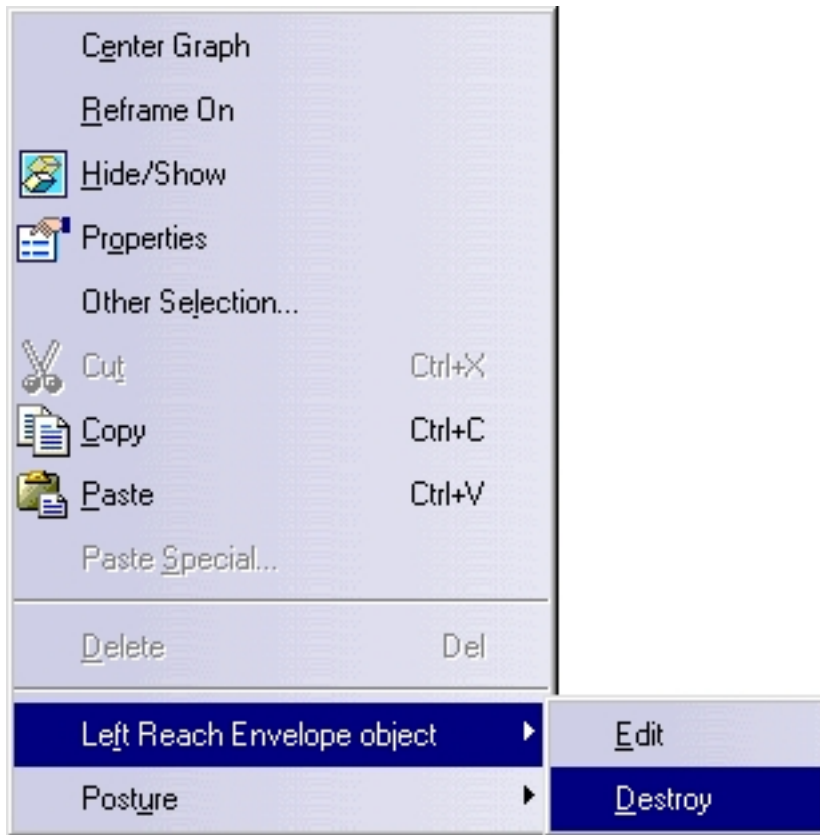
[More...]

[OK] [Apply] [Close]

5. Using the **Posture Editor**, the **IK Mode**, or the **Standard Pose** command, manipulate the manikin's spine. The reach envelope will follow.



Destroy the reach envelope. To do this, right-click on the reach envelope and select from the contextual menu as shown below.



Using Manikin Simulation Commands



The Manikin Simulation toolbar contains a number of commands that are useful in Human Builder and Human Activity Analysis.



For information about each of these commands, please see:



[Using the Shuttle Command](#)



[Using the Simulation Command](#)



[Using the Compile Simulation Command](#)



[Using the Replay Command](#)



[Using the Track Command](#)



[Using the Play a Simulation Command](#)



[Using Global Collision Detection](#)




Using the Shuttle Command



This procedure describes how to **create**, **move**, and **reset** a shuttle.



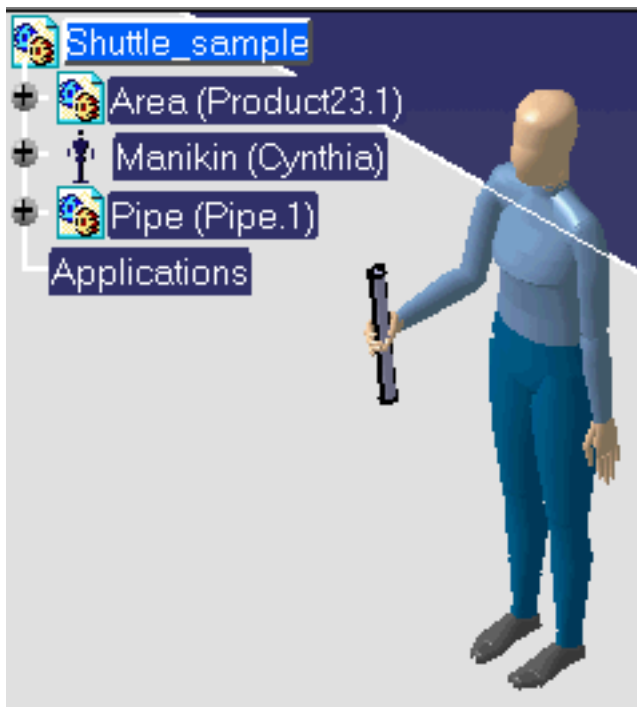
A shuttle is a set of products defined explicitly by selecting products individually. Shuttles are persistent and can be stored in your document. Shuttles are identified by name in the specification tree and by a symbol  in the geometry area.


When a manikin is selected by a shuttle or a component of a shuttle, the whole manikin is selected. Individual segments may not be selected.




Create a shuttle

1. From the Samples directory, open the [Shuttle_sample.CATProduct](#) file.



2. Select the **Shuttle** icon  in the Manikin Simulation toolbar and then (while holding down the Shift key) select the **Pipe** and the **Manikin** in the specification tree.

OR

While holding down the Shift key, select the **Pipe** and the **Manikin** in the specification tree and then select the **Shuttle** icon  in the Manikin Simulation toolbar.

At this time, the following items appear:

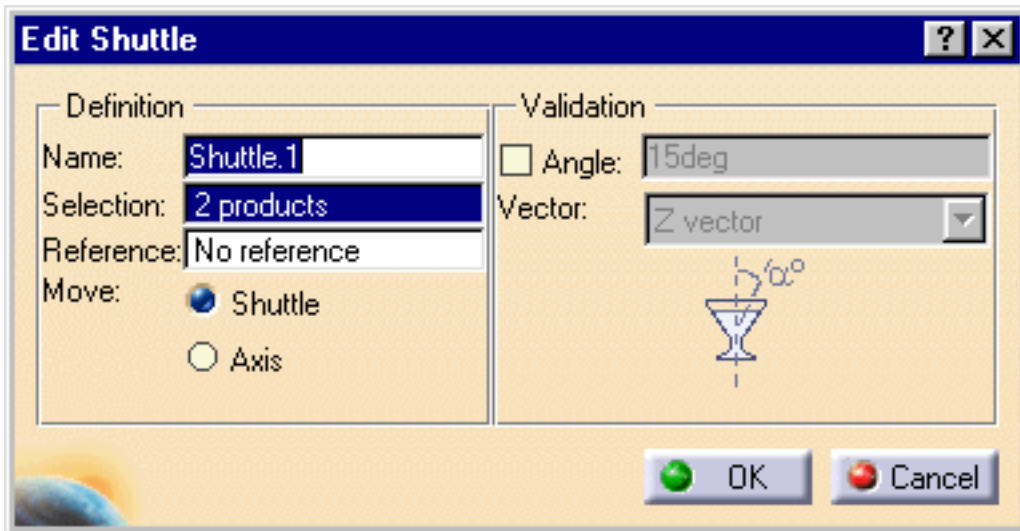
- Preview window (the shuttle symbol corresponds to the to-be-created shuttle axis)



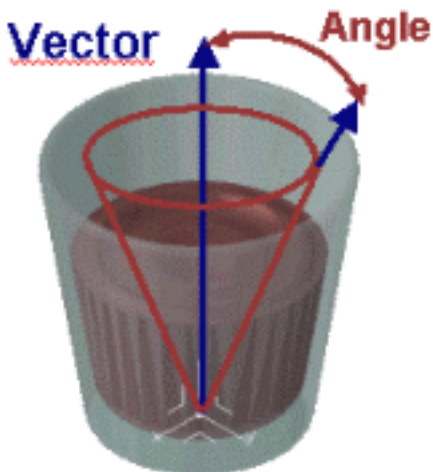
- Manipulation toolbar



- Edit Shuttle dialog box

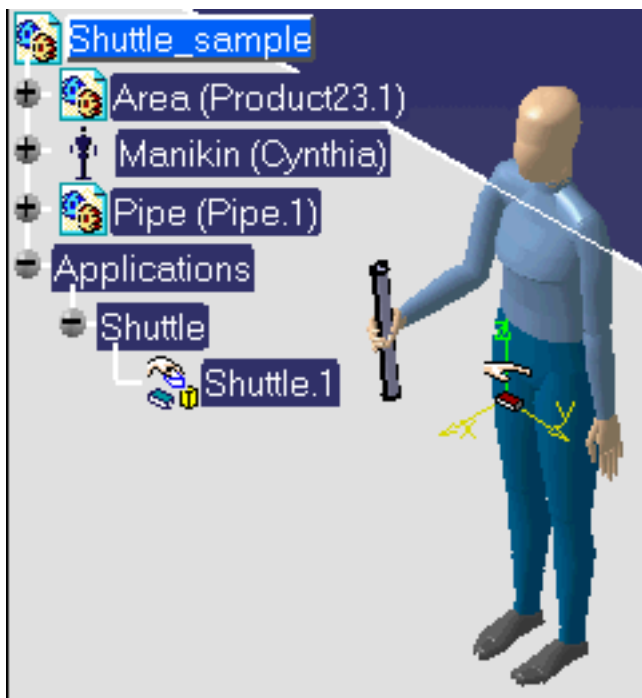


In this dialog box, you can specify a maximum rotation angle around the absolute axis for the shuttle. This is very useful in avoiding liquids from spilling out from specific assemblies such as a gas tank. The shuttle motion is defined and validated with respect to the angle value defined.



2. In the dialog box, check the Angle option (optional). The Angle and Vector fields are no longer grayed-out and you may enter the desired values.
3. Enter a name for your shuttle (optional).
4. Click OK to finish creating the shuttle.

The shuttle, consisting of the pipe and the manikin, is identified in the specification tree and in the geometry area.



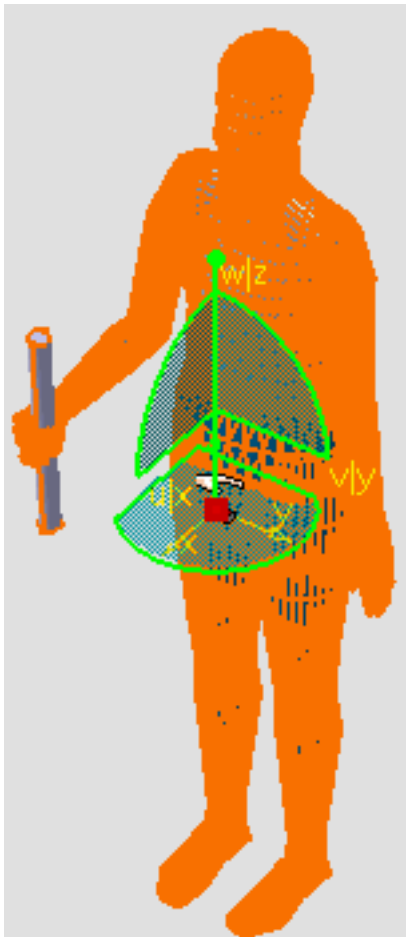
Move the shuttle

1. Double-click **Shuttle.1** in the specification tree.
 - The Edit Shuttle dialog box, the Preview window and the Manipulation toolbar appear.

Note that, by default, the graphic manipulator is attached to the shuttle and that the **Attach** icon in the Manipulation toolbar is activated.



- The 3D compass snaps to the shuttle axis.



The Move shuttle option is activated by default which means that both the shuttle axis and the geometry move together.

3. Use the 3D compass to move the shuttle to the desired location.



Reset the shuttle

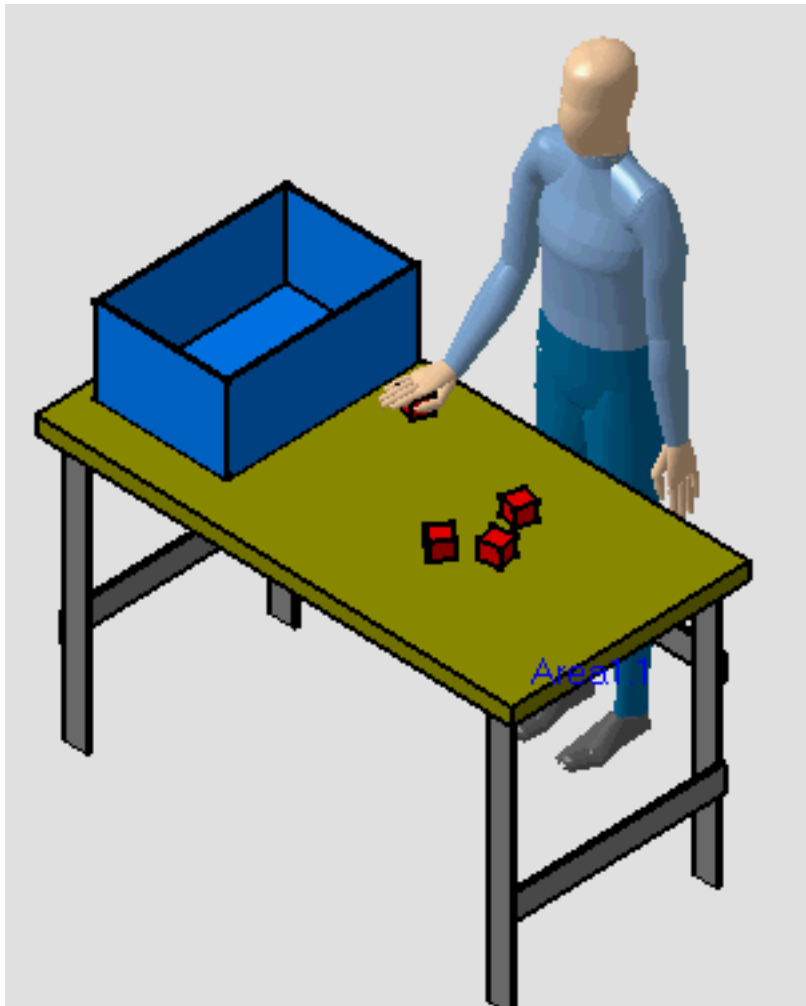
Select the **Reset** icon  in the Manipulation toolbar. The shuttle will move back to its original position.



Using the Simulation Command

 This procedure explains how to record a simulation.

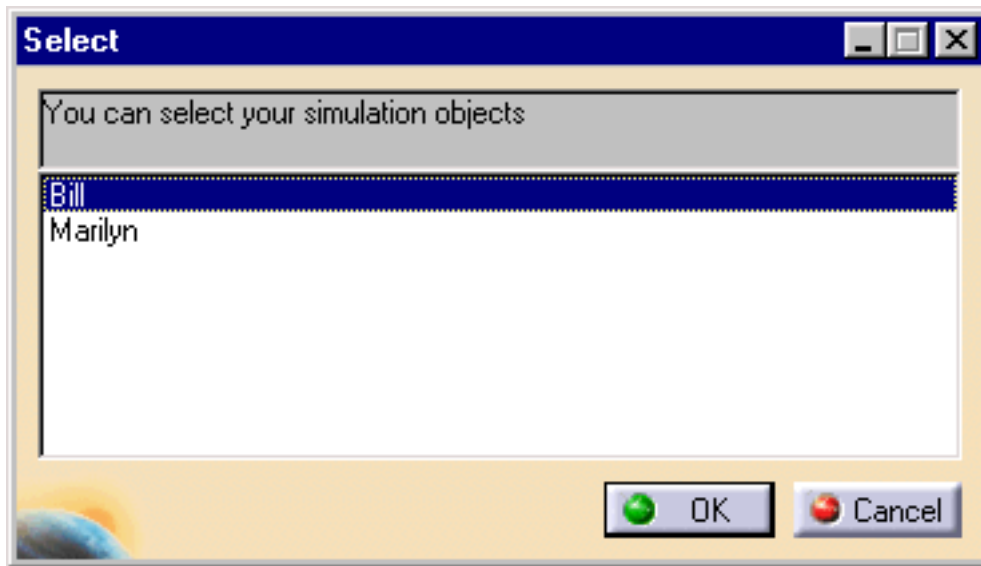
1. Open the [Simulation_sample.CATProduct](#) file in the samples directory.



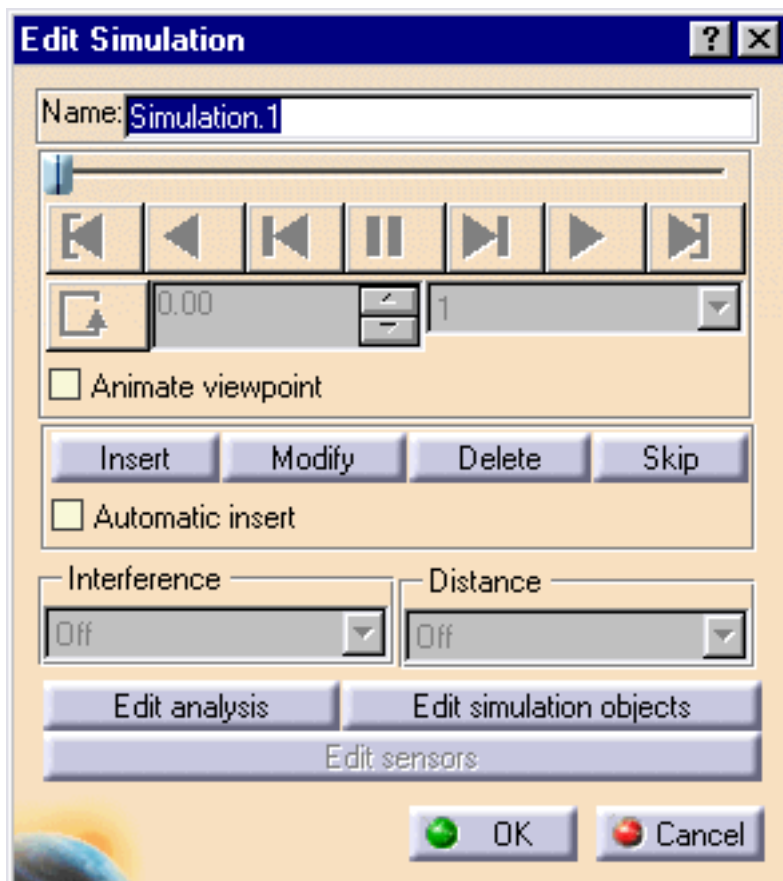
2. Select the **Simulation** icon  in the Manikin Simulation toolbar.

3. The Select panel appears listing all items in the specification tree that can be used in a simulation.

Select the manikin, Bill.



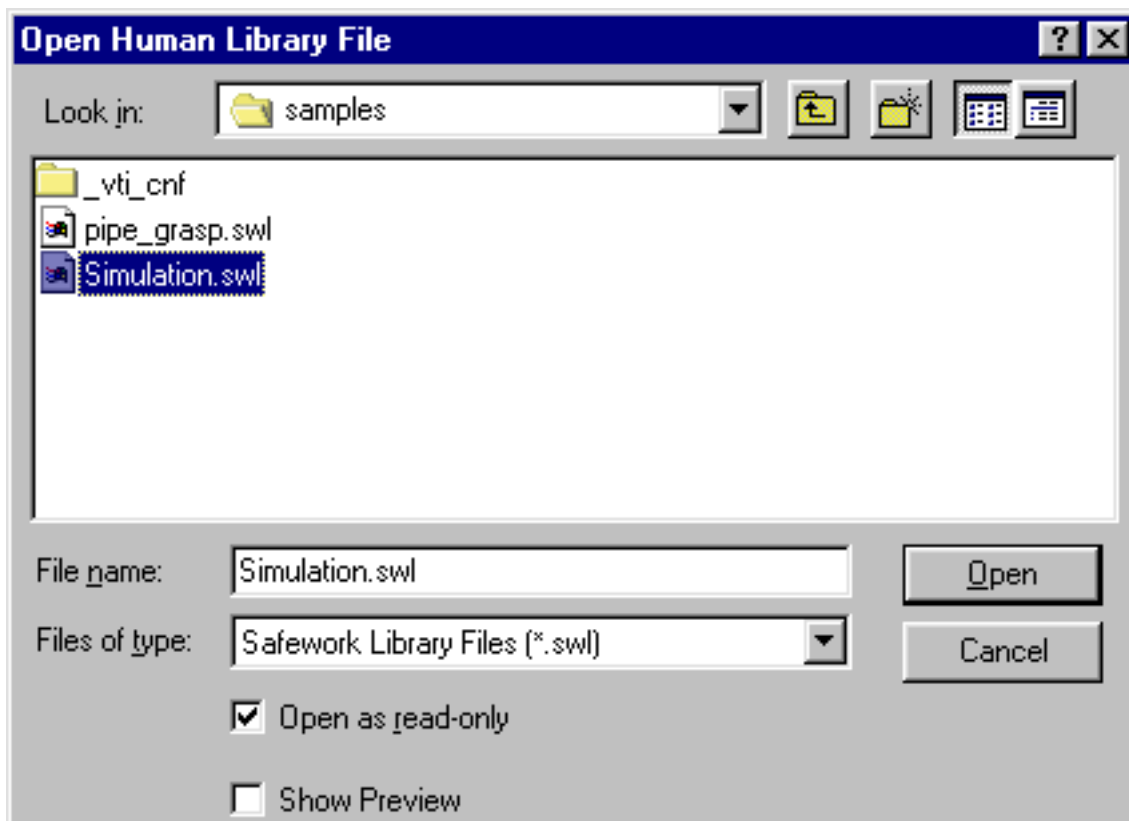
4. The Edit Simulation dialog box appears. Accept the default name or rename your simulation as desired.



5. For this simulation, you will use postures that have been saved in the Human Library.

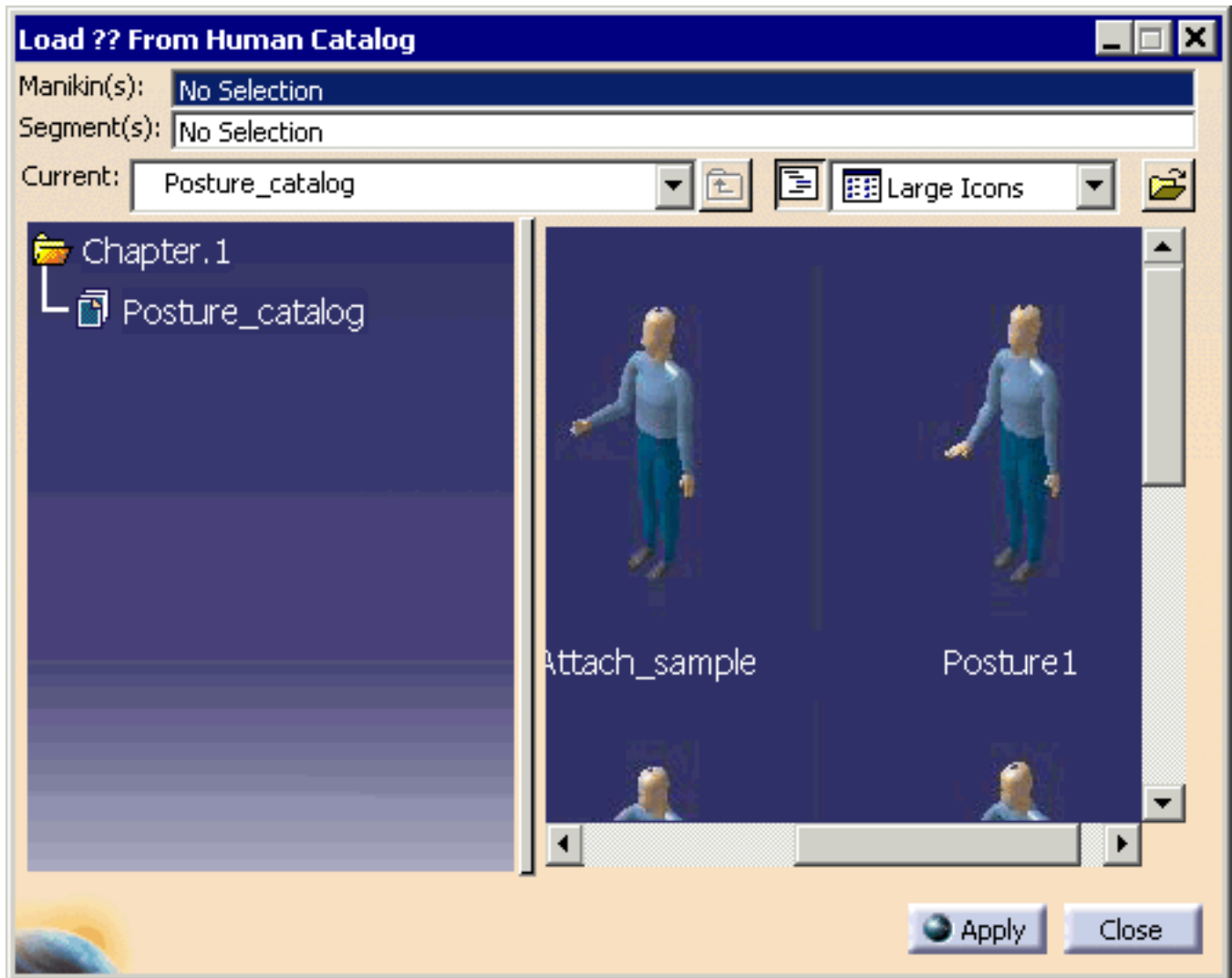
Select the **Load Human library** icon  from the Manikin Tools toolbar.

6. Select the Simulation library file as shown below.



7. The Load Human Library dialog box appears.

In the specification tree, select Bill and then double-click on Posture1.



Posture1 is the default posture of the Simulation_sample.CATProduct file.

Close the Load Human Library dialog box. The Edit Simulation dialog box reappears.

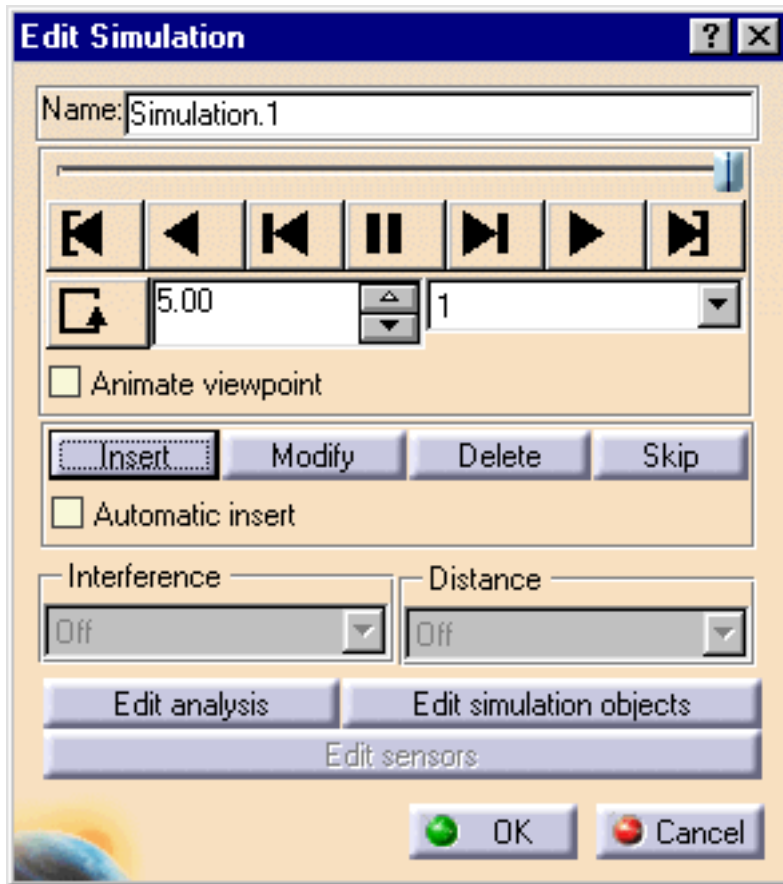
8. In the Edit Simulation dialog box, click the  button.

Posture1 has been inserted.

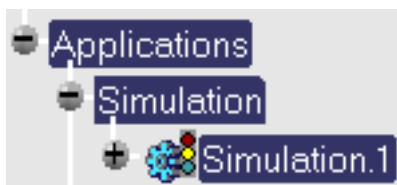
9. Again, open the Simulation library file and load Posture2.
10. Insert Posture2 into the simulation.

11. Repeat steps 5 - 8 until all five of the postures have been inserted into the simulation.









The Edit Simulation dialog box indicates that 5 insertions have been made.



The Simulation appears in the specification tree under Applications.



- 12.** Use the VCR-like buttons in the dialog box to check your simulation.

	Jump to start
	Play backward
	Step backward
	Stop
	Step forward
	Play forward
	Jump to end
	Change loop mode. (Single looping can be toggled to continuous looping.)



Using the Compile Simulation Command



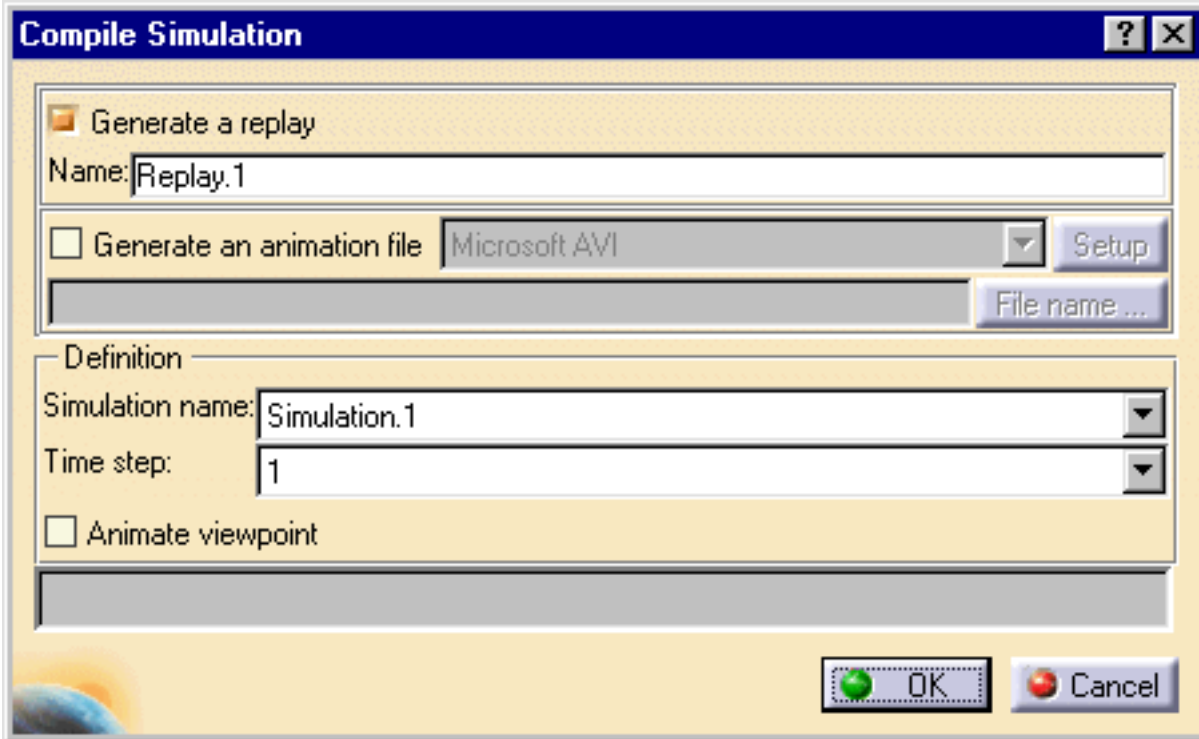
This procedure describes how to compile a simulation as either a replay or an animation file. A replay is a snapshot of the process at a particular time. Any changes made to the process after it has been compiled into a replay will not appear in that replay. An animation file can be either in AVI or MPG format or in a series of JPG still images.



How to compile a simulation

After you have run the simulation and verified that it is one you want to compile, select the **Compile Simulation** icon .

The Compile Simulation dialog box appears.



The screenshot shows the 'Compile Simulation' dialog box. It has a title bar with a question mark and a close button. The dialog is divided into two main sections. The top section has two options: 'Generate a replay' (checked) and 'Generate an animation file' (unchecked). The 'Generate a replay' option has a text field for 'Name:' containing 'Replay.1'. The 'Generate an animation file' option has a dropdown menu set to 'Microsoft AVI', a 'Setup' button, and a 'File name ...' button. The bottom section is titled 'Definition' and contains a 'Simulation name:' dropdown set to 'Simulation.1', a 'Time step:' dropdown set to '1', and an 'Animate viewpoint' checkbox (unchecked). At the bottom right are 'OK' and 'Cancel' buttons.

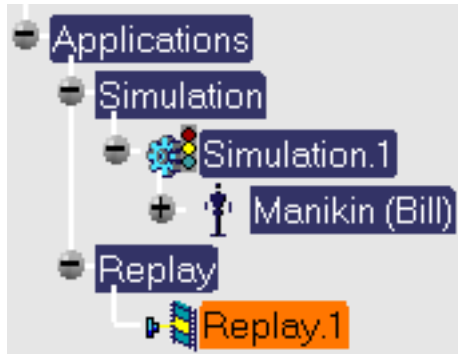
In this dialog box, choose a compiling option:

- [Generate a replay](#)
- [Generate an animation file](#)

Generate a replay

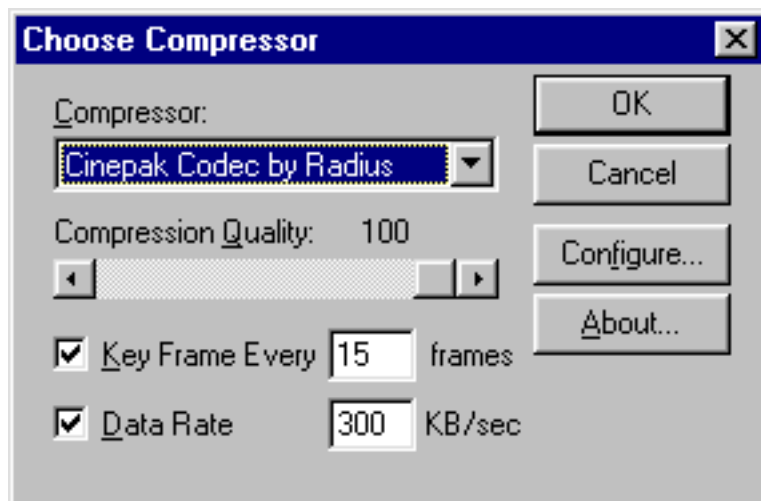
This is the default option. Accept the default name or enter one of your own; modify the time step size if you like, and then click the **OK** button.

The new replay appears in the specification tree under Applications.



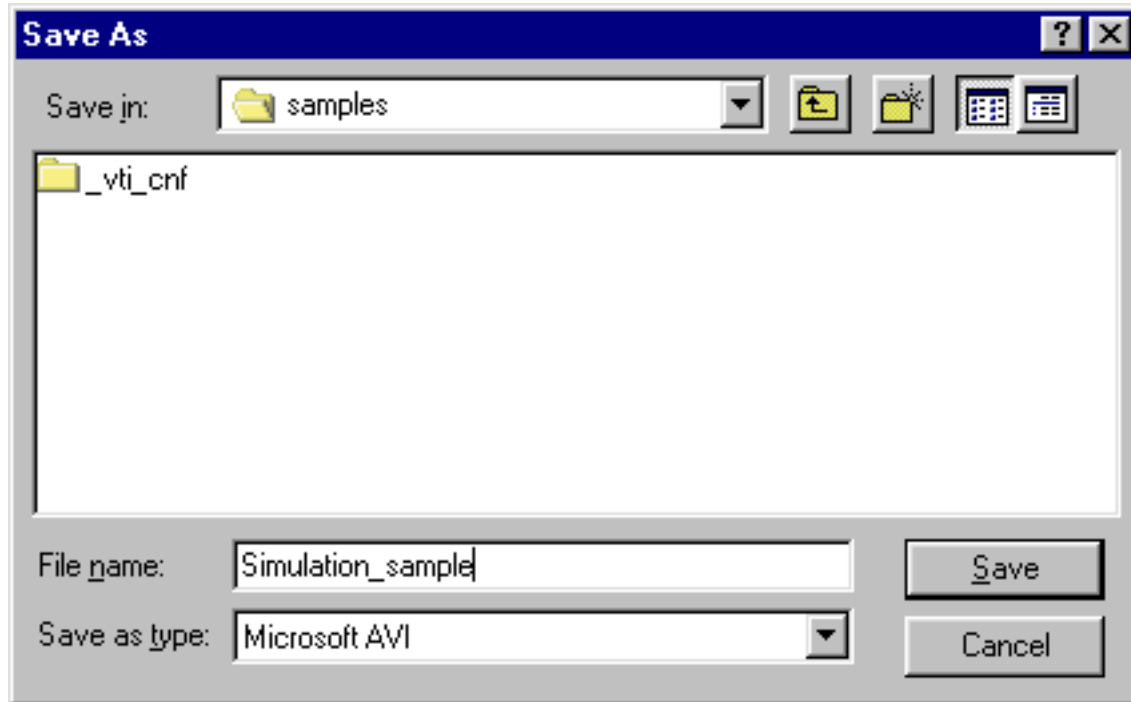
Generate an animation file

1. Choose either Microsoft AVI or Still Image as the option file type.
2. Select the **Setup** button to access the Choose Compressor dialog box where you may choose a compressor type, select compression quality, and configure your output as defined by the compressor you select.



3. Select the **File name ...** button to access the Save As dialog box.


Specify the desired location and name the file. The dialog box automatically specifies the file type.




Note: The Still Image option produces a JPG of each recorded segment of the simulation.



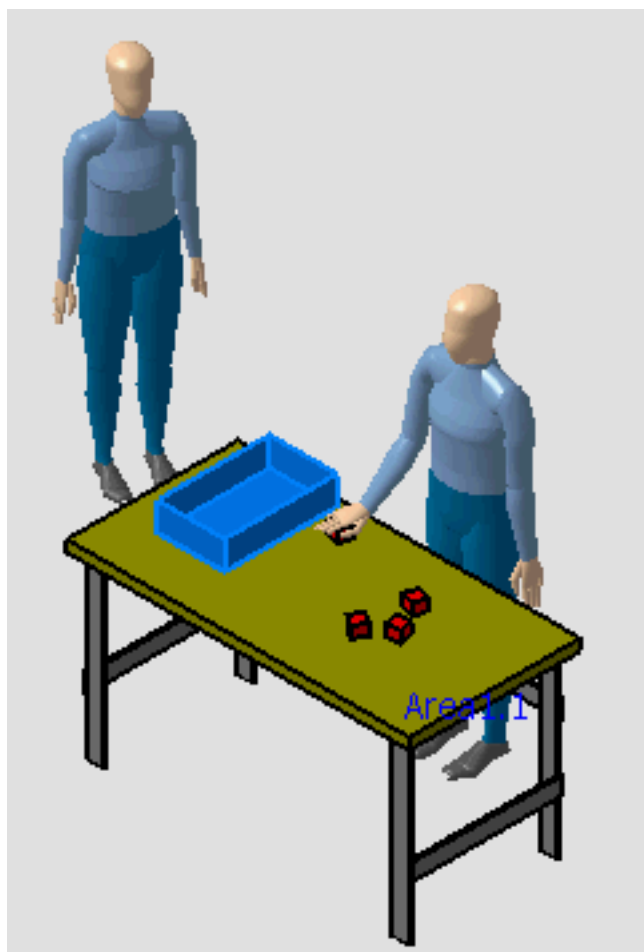
Using the Generate Video Command



 This procedure describes how to use the **Generate Video** command.

 A simulation has been created and can be seen in the specification tree.

Or

Open the [Simulation_complete.CATProduct](#) file in the samples directory.



 **1.** Select the **Generate Video** icon  from the Manikin Simulation toolbar. The Player toolbar appears.



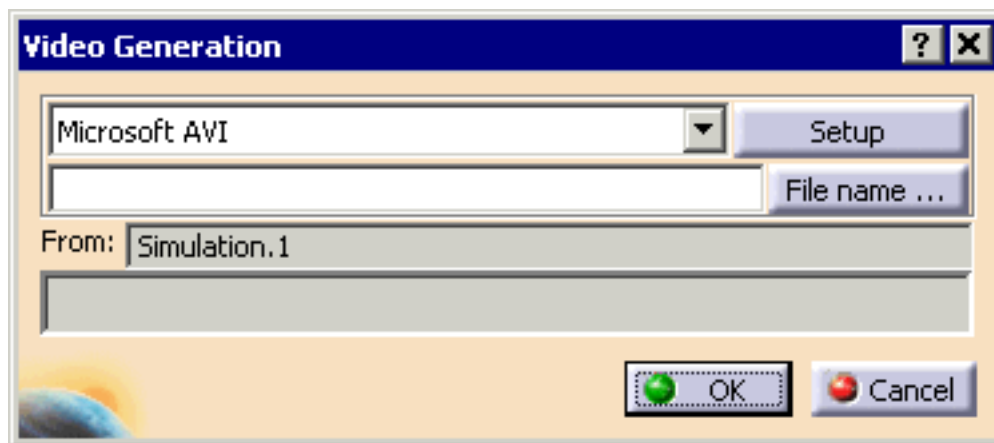


The Player is used to check the consistency of the simulation (speed, etc.) before generating the video.

For more information about the functionality of these buttons, please see [The Player Toolbar](#).

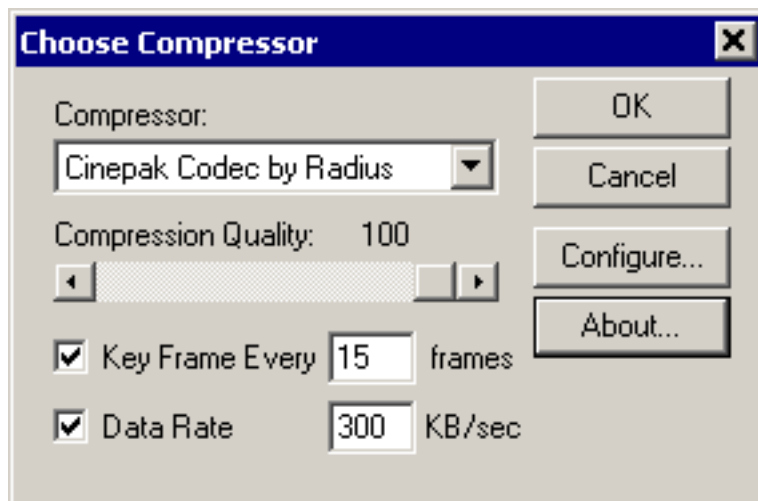
2. From the specification tree, select the simulation that you would like to play.


The controls in the Player become active and the Video Generation dialog box appears.

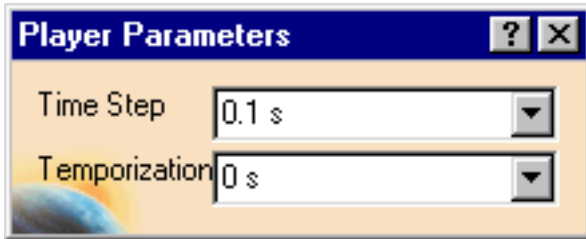


Setting up the capture session

3. Click on the  button to change or view the video compression parameters.



4. Click on the **File name ...** button to choose a name and location in which to save the video file.
5. In the Player, click on the Parameters icon  to access the Player Parameters dialog box. Accept the defaults or change as desired.



6. In the Video Generation dialog box, click on **OK** to create and save the video.



Using the Replay Command

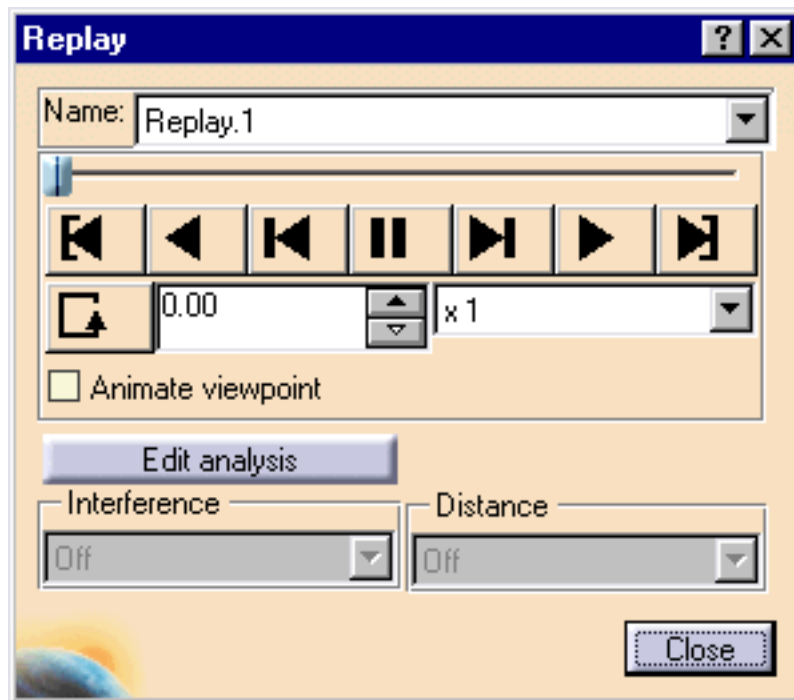


This procedure describes how to use the **Replay** command. This command can only be used if you have **compiled a simulation as a Replay**. A replay is a snapshot of the process at a particular time. Any changes made to the process after it has been compiled into a replay will not appear in that replay.











1. Select the **Replay** icon  in the Manikin Simulation toolbar.

The Replay dialog box appears. Select the desired replay in the Name combo box.



2. Play the replay simulation using the slider or the VCR-like buttons.

	Jump to start
	Play backward
	Step backward
	Stop
	Step forward
	Play forward
	Jump to end
	Change loop mode. (Single looping can be toggled to continuous looping.)



Current step in
simulation

Skip ratio



Using the Track Command



This procedure demonstrates how to use the **Track** command.



A track is the route of a moving object. Objects can be:

- products
- shuttles
- section planes
- lights
- cameras
- the seven Inverse Kinematic (IK) control points of a manikin. They are:

Note: A manikin's seven IK control points are the:

- line of sight (if displayed)
- neck
- pelvis (root)
- right and left hands
- right and left feet

For more information, see [Using the Inverse Kinematics Mode](#).


Attach the object to the segment

1. In the samples directory, open the [Track_sample.CATProduct](#) file.



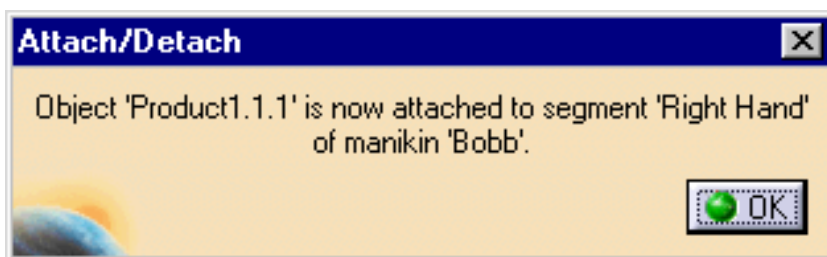
2. In the track you will create, the manikin will wipe the workbench with the sponge. The sponge must first be attached to the manikin's hand. (An object attached to a segment is a one-way relationship. The object **will** follow the movement of the segment; the segment **will not** follow the movement of the object).

To make the attachment:

- Select the **Attach/Detach** icon  from the Manikin Tools toolbar.
- Select the sponge.
- Select the manikin's right hand.

A message appears confirming that the sponge is now attached to

manikin Bobb's right hand.



Record the track

3. Select the **Track** command  from the Manikin Simulation toolbar.

At this time, the following items appear. Click on the links for more detailed information.

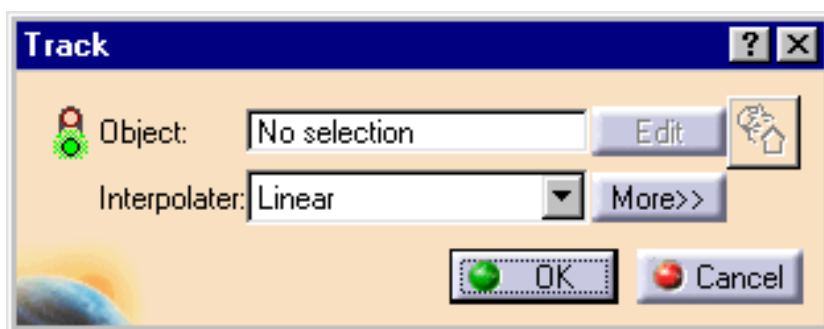
- [Recorder toolbar](#)



- [Player toolbar](#)



- [Track dialog box](#)



4. From the specification tree or in the 3D viewer, select the manikin's right hand segment.

"Right Hand" appears in the Object field of the dialog box and the Manipulation toolbar appears.



5. In the Interpolator combo field, select the Spline interpolater.



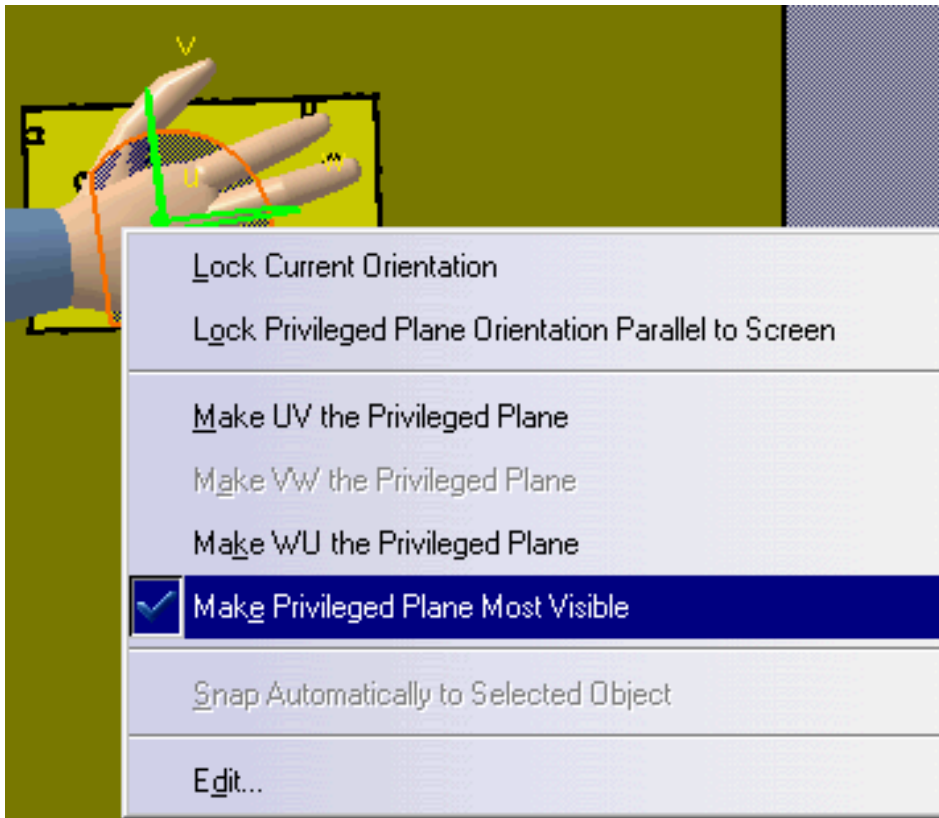
The 3D compass attaches to the hand in the default position for that segment.

6. In the Quick View toolbar, select the **Top View** icon.

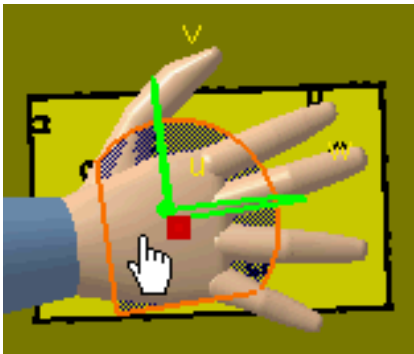


7. Right-click on the compass to bring up the contextual menu.

Select **Make Privileged Plane Most Visible**.



8. Place the cursor on the compass so that the privileged plane turns orange.



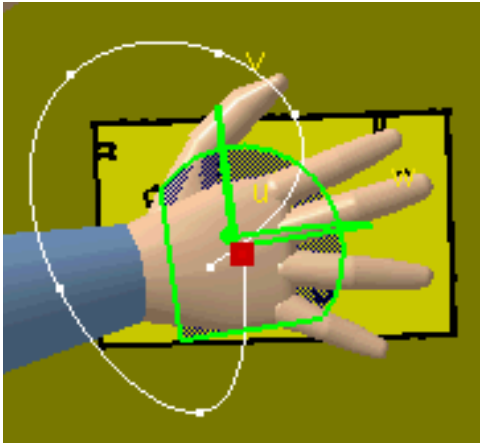
9. Hold the left mouse button down and drag the compass.

The hand and sponge will follow.

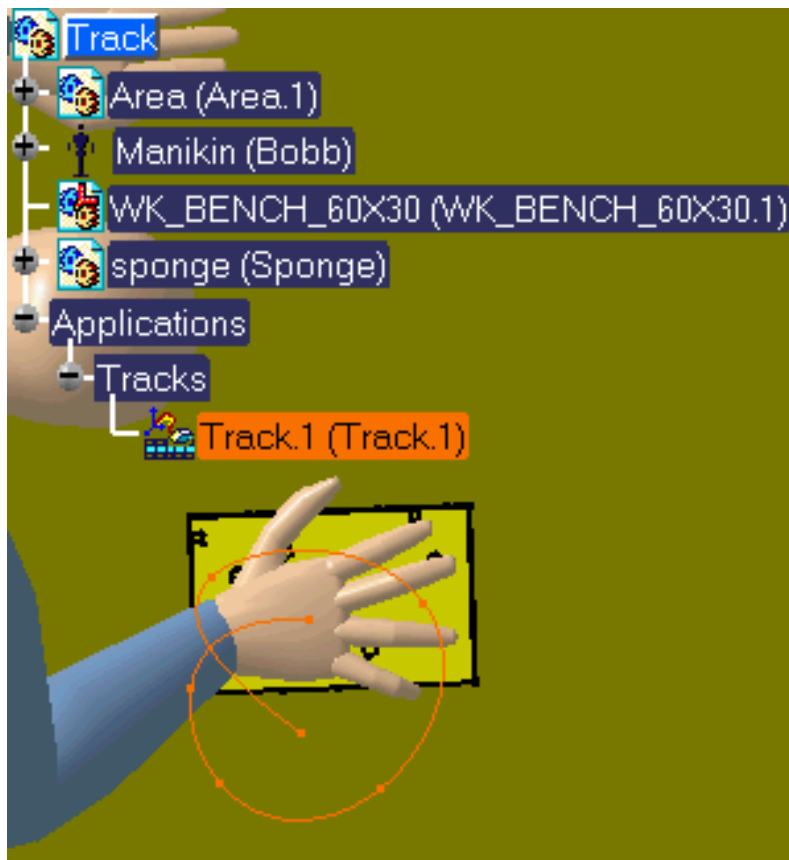
10. Click the **Record** icon  in the Record toolbar.

11. Repeat steps 9 and 10 several more times.

The track of the recorded shots is shown; with points indicating the individual recording shots.




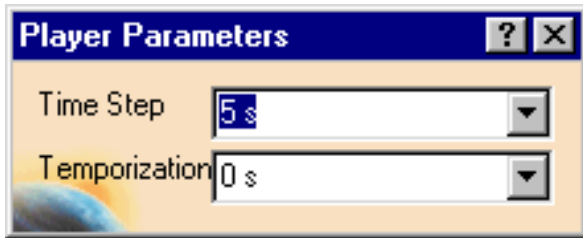
The track is also shown in the specification tree.



12. Click OK to exit the **Track** command or run the track simulation as described below.

Run the track simulation

- 13.** To re-open **Track.1**, double-click on it in the specification tree.
- 14.** Select the **Parameters** icon  in the Player toolbar. Set the Time Step to "5 s".



- 15.** In the **Player toolbar**, select the **Play Forward** icon  to see the simulation.



The Recorder Toolbar



Use the buttons in the Recorder toolbar to record, modify, or delete a shot of the track you are creating.



Record a new shot

Each time you move the object is positioned with the 3D compass, press this button to record the new shot.



Modify the current shot

Records the modification(s) on one shot at a time.



Delete the current shot

Deletes one shot after another. You need to be positioned on the shot to for it to be deleted.



The Player Toolbar



The Player toolbar is available every time you create a track or a sequence, or when you play a track or a simulation. You can undock the Player toolbar at any time

Use the VCR-like buttons or the slider to play your simulation.

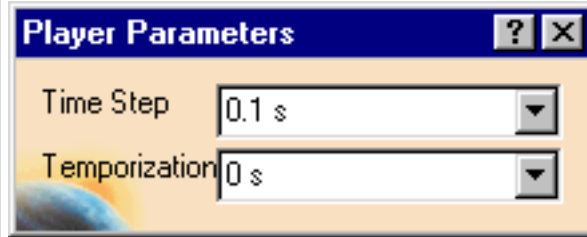


	Time line
	Time
	Skip to beginning
	Step backward
	Play backward
	Stop
	Play forward
	Step forward
	Skip to end



Parameters

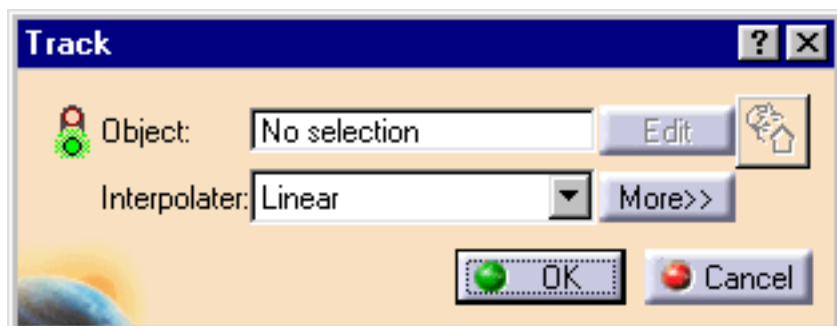
Use this dialog box to set the step time for the simulation and amount of time the simulation will run.



The Track Dialog Box



For demonstration purposes, the following explanation of the Track dialog box correlates to the [Track_sample.CATProduct](#) file.



Object:

Right Hand segment of the manikin.

Edit

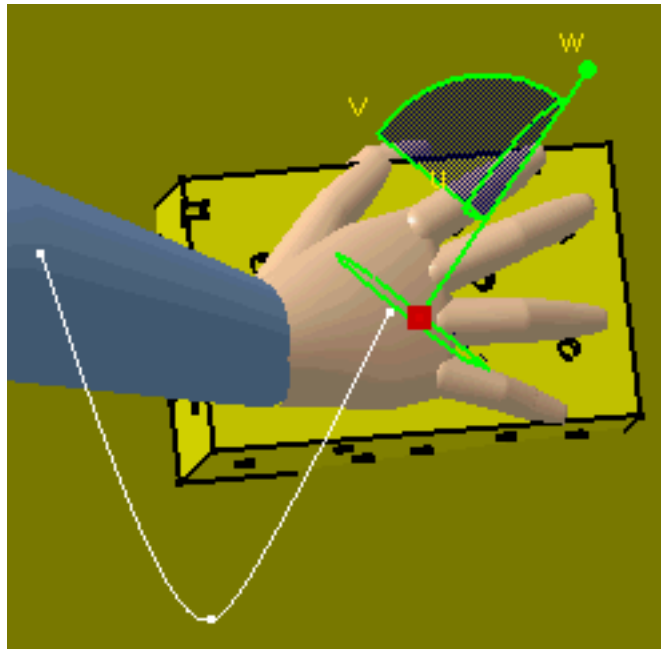
Brings up the properties of the object (the Right Hand segment of the manikin).

Interpolator:

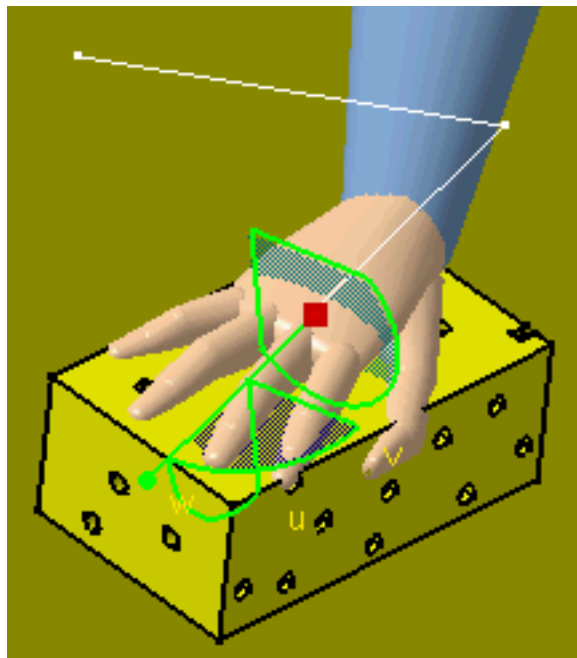
The track can be interpolated in three different ways.



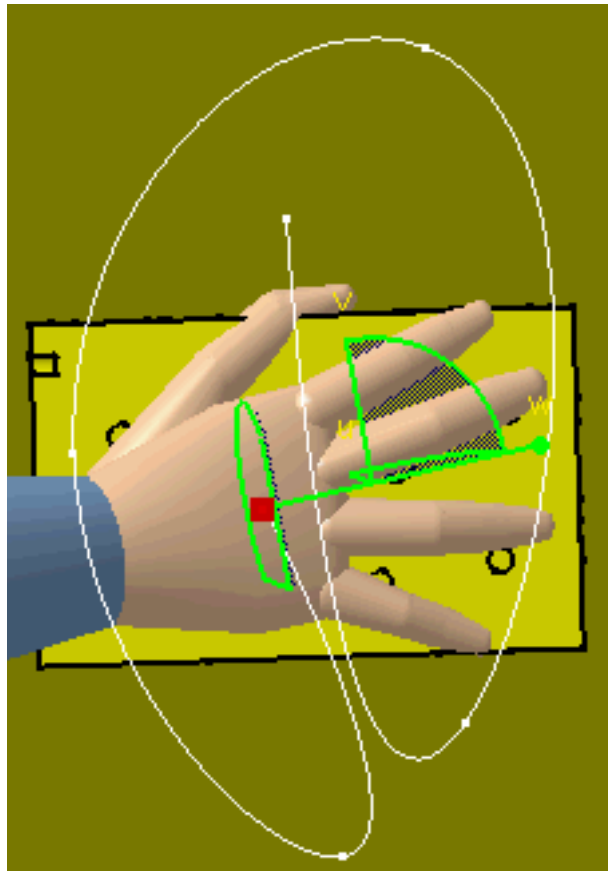
- Composite spline



- Linear



- Spline



Using the Play Simulation Command



This procedure describes how to use the **Play Simulation** command.



A simulation has been created and can be seen in the specification tree.

Or

Open the [Simulation_complete.CATProduct](#) file in the samples directory.



1. Select the **Play Simulation** icon  from the Manikin Simulation toolbar. The Player toolbar appears.




- 2.** From the specification tree, select the simulation that you would like to play.
- 3.** Play the simulation using the VCR-like buttons in the Player Toolbar.

For more information about the functionality of these buttons, please see [The Player Toolbar](#).



Using the Clash Command



The **Clash** command  is used to verify whether items collide. By running a simulation, you can see whether collisions are detected. For more information on this command, see [Creating a Clash \(Interference\) Check](#) in the *3D Simulation for Manufacturing User Guide*.



Manikin Catalog Management



This procedure describes the use and management of manikin catalogs including the following tasks:

- Creating a new catalog document
 - [Create a new catalog](#)
 - [Create a new family](#)
 - [Save the catalog document](#)
- [Storing manikin attributes in a catalog file](#)
- [Converting .swl files into catalog files](#)
- [Reusing manikin attributes from a catalog file](#)



In addition to manikin postures, manikin attributes can now be saved within catalogs. These attributes include:

- [posture and position](#)
- [anthropometry](#)
- [vision](#)
- [angular limitations](#)
- [preferred angles \(previously could be saved in a library only\)](#)

These manikin attributes are selected from a list in the **Save in Human Catalog** dialog box. A specific icon on the preview image is added depending on the manikin attribute referenced.



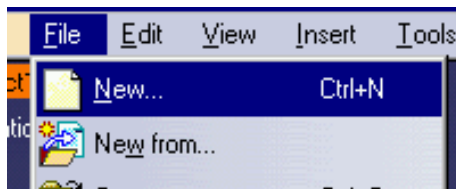
It is no longer possible to open .swl library files. Existing libraries must be converted into catalog files.



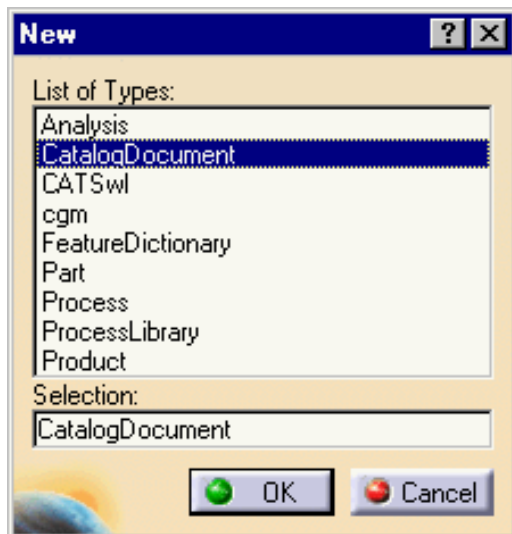
Creating a new catalog document

[Create a new catalog](#)

1. From the File menu, select **New...**

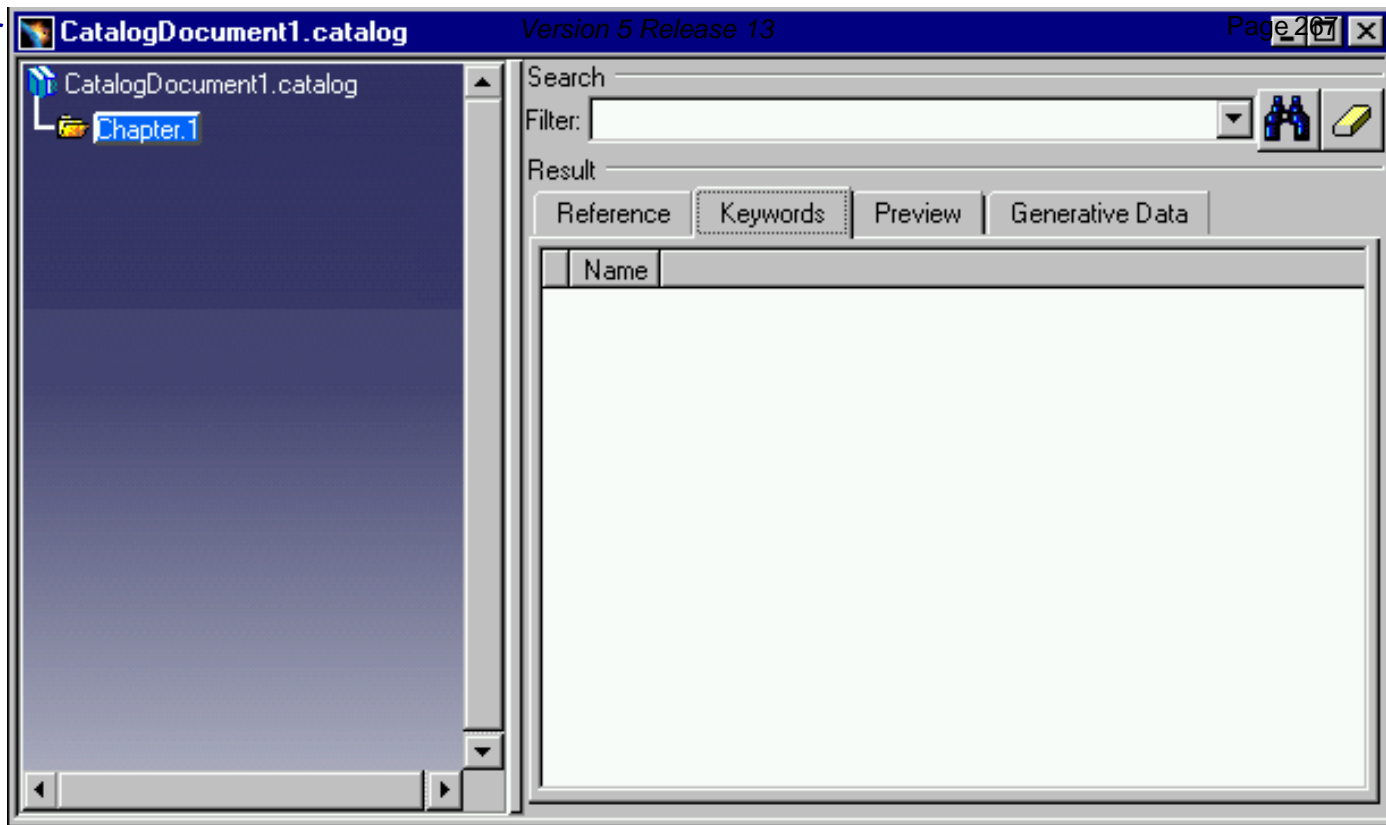


The New dialog box appears.



2. Choose **CatalogDocument** and click on OK.

A new catalog document window appears.

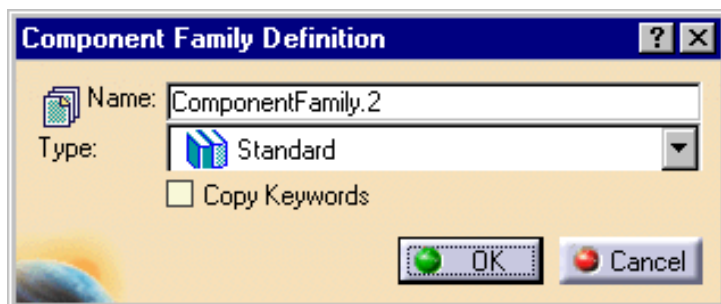


Create a new family

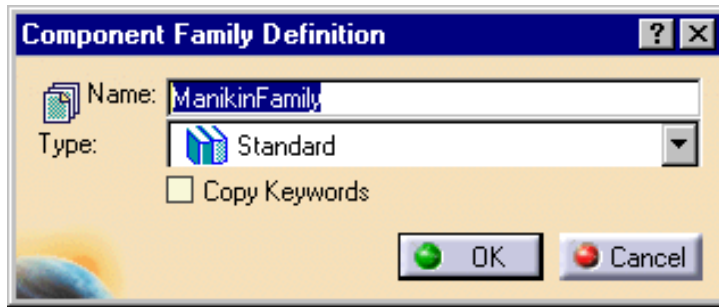
3. From the Catalog Editor workbench, select the **Add Family** icon to create a new family.



The Component Family Definition dialog box appears.

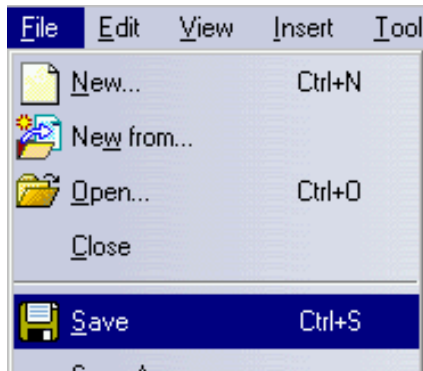


4. Type in the string *ManikinFamily* as the name of the new family. Click **OK** to close the dialog box.

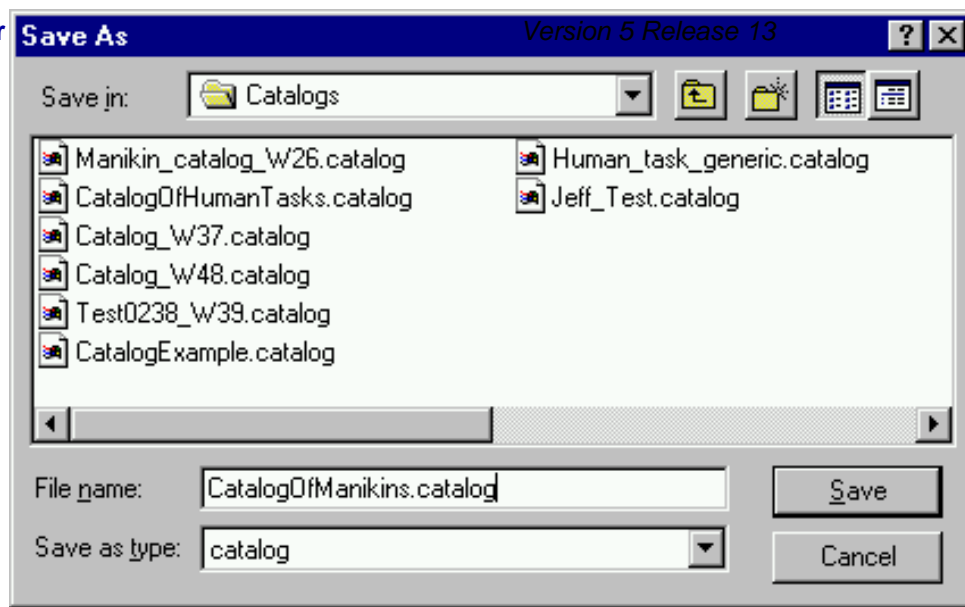


Save the catalog document

5. From the File menu, choose **Save**.




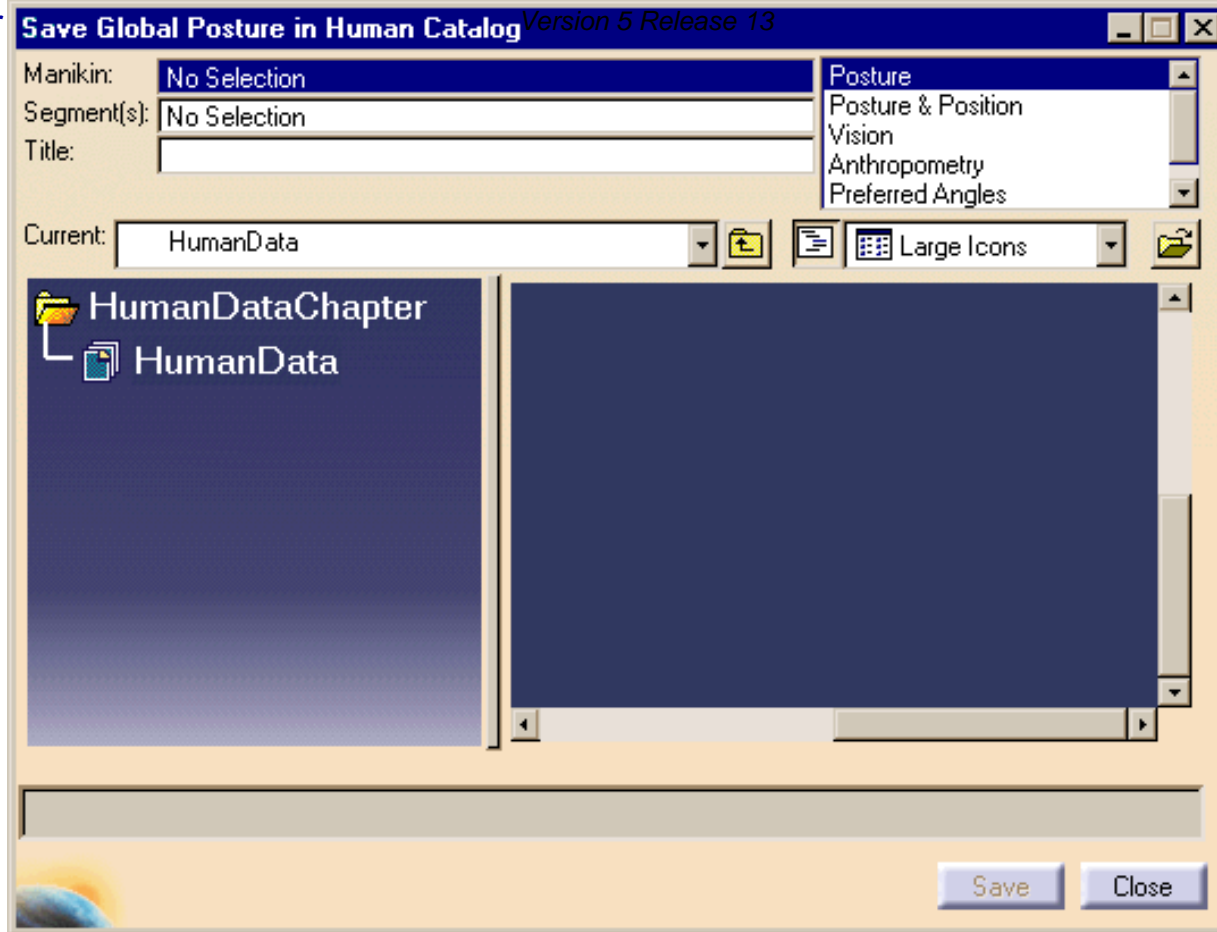
6. Type in the name *CatalogOfManikins.catalog* as the document name, and click **Save**.



7. Close the catalog document window and the CATProduct document window.

Storing manikin attributes in a catalog file

1. To save manikin attributes directly into a catalog, select the **Save in Human Catalog** icon.  The catalog browser is displayed.
2. Open the catalog in which the attributes will be stored; activate the appropriate family by double-clicking on it.



3. Select the manikin whose attributes must be stored in the catalog. A panel will appear asking for a description of the attributes.
4. Enter a description for the manikin attribute that is about to be saved. Click on **OK**. The catalog browser is updated, displaying the new posture that has been saved.
5. To save the posture of another manikin, select that manikin in the 3D view and repeat the steps above.

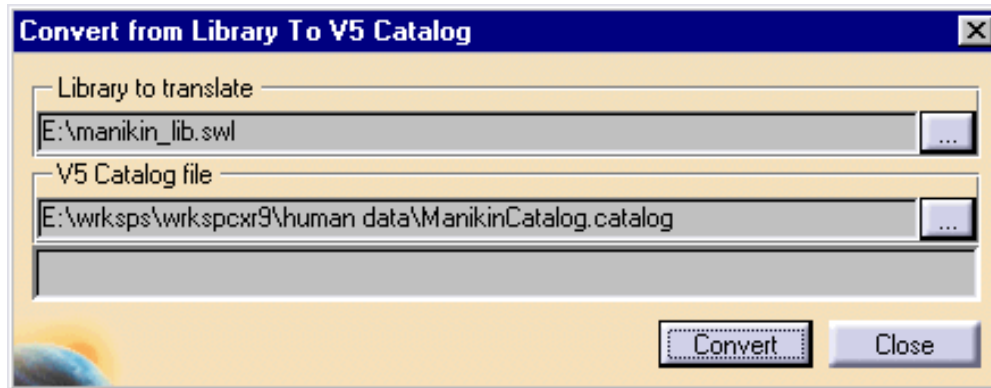
Converting .swl files into catalog files

1. From the main toolbar, select **Tools->Libraries and Catalogs->Convert Library to Catalog**.

The Convert from Library to V5 Catalog dialog box appears.


2. Select the library to be converted and the name of the target catalog, i.e., where the attributes will be stored. When both files are correctly entered, the Convert button becomes available.

Click the **Convert** button; the progression of the conversion process is shown at the bottom of the dialog box.




When the conversion is finished, a dialog box will appear displaying the number of manikin postures converted.

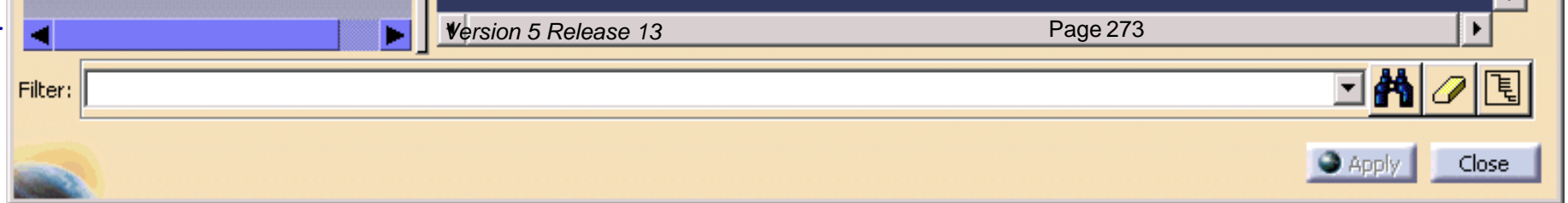



 This command converts only the **postures** that are present in the library. Other types of data, i.e., anthropometry, are discarded.

 Reusing manikin attributes from a catalog file

- To open an existing manikin catalog, select the **Load from Human Catalog** icon.  The Load from Human Catalog browser is displayed. If you have **created descriptions**, they are displayed.





The catalog browser always opens with the most recently used document. To open another catalog in the browser, load the catalog using the **Open** icon , located at the top right of the catalog browser window.

2. Select a manikin attribute in the left frame of the browser to activate the preview of that posture in the right frame.
3. To paste a manikin attribute from the catalog browser, select (no need to double-click) the attribute to apply (making it highlight in the left frame) then select the manikin in the 3D view on which that posture must be applied. The manikin will take the new posture.
4. To paste another posture to the same manikin or to another manikin, select the new posture, as before, from the catalog browser, then select the manikin in the 3D view.
5. Click on **Close** to exit the catalog browser.



Manikin Workspace Analysis



You can effectively analyze the manikin's workspace using the commands in the Manikin Workspace Analysis toolbar. For more information, read the following topics about these commands.



Distance and Band Analysis



Arc through 3 Points



Measure Between



Distance and Band Analysis



This procedure demonstrates how to use the **Distance** and **Band Analysis** command.

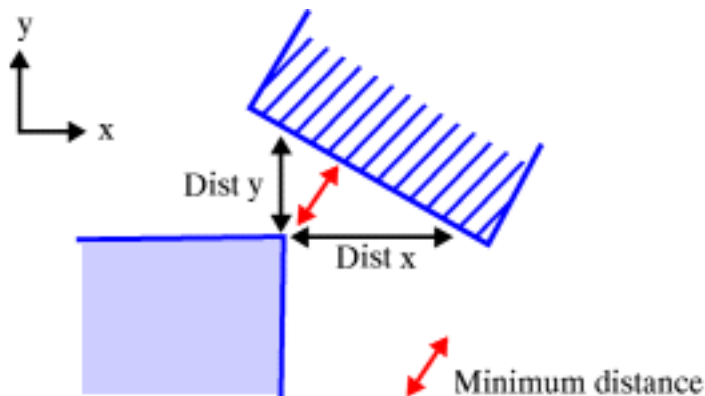


Measuring distances



When measuring distances between products, you can measure the minimum distance or the distance along the x, y, or z axis.

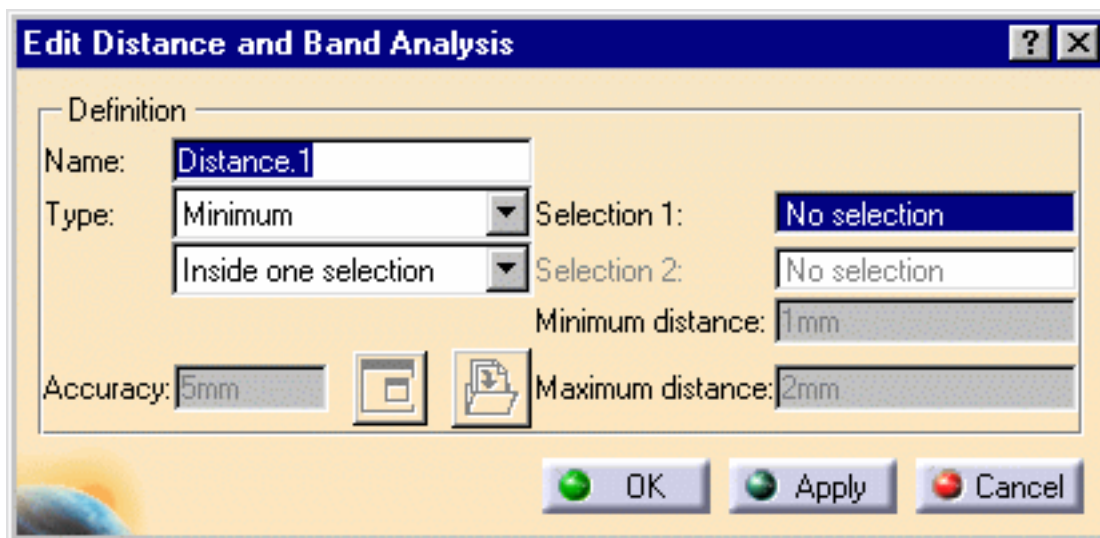
The drawing below shows the differences among distances along two of the axes or the minimum distance.



1. Select the **Distance and Band Analysis** icon.



The Edit Distance and Band Analysis dialog box appears. The default distance analysis is measuring the minimum distance inside one selection



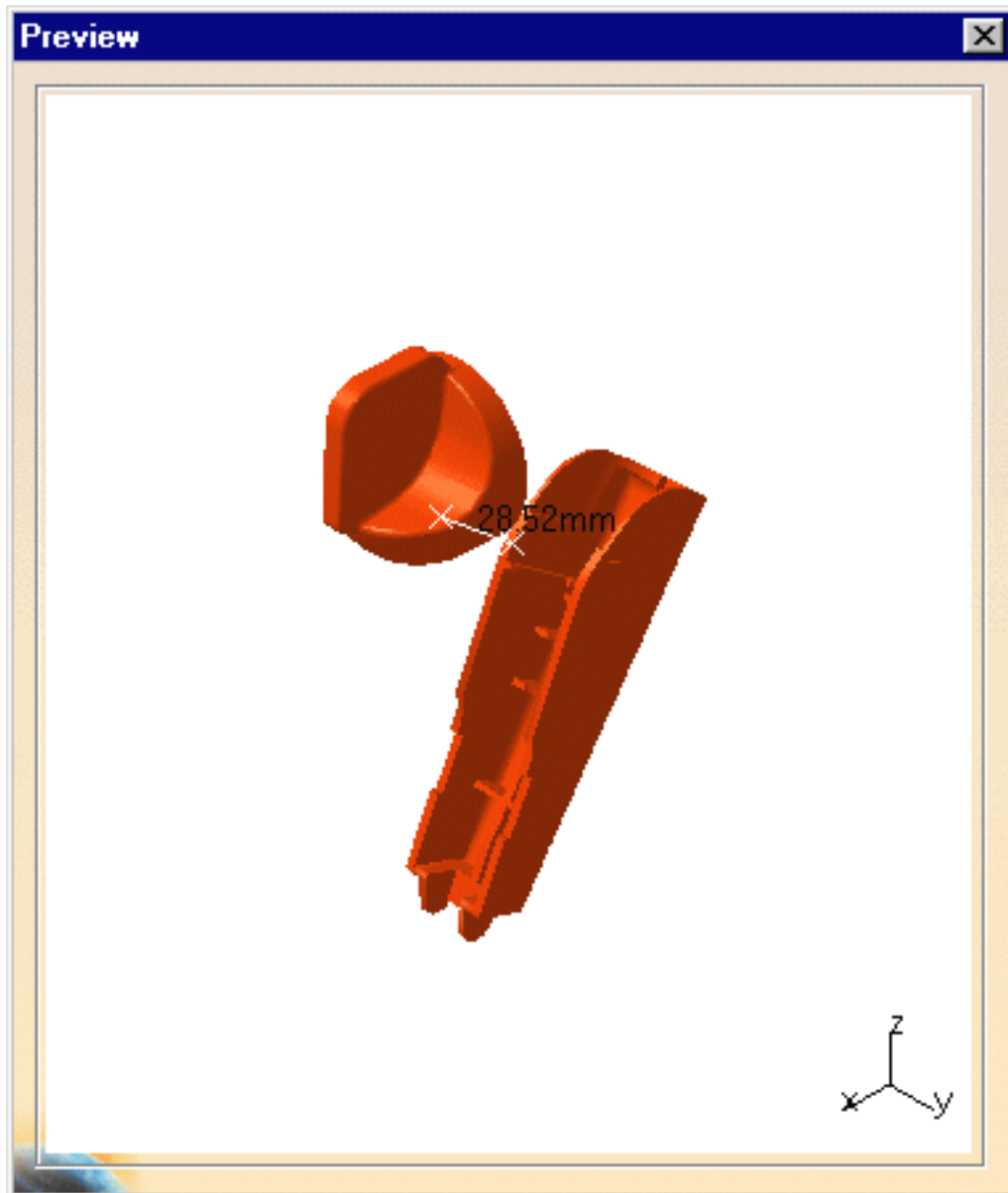
2. Select a Type in the upper combo box. The choices are:
 - Minimum
 - Along X
 - Along Y
 - Along Z
 - [Band analysis](#)

3. Use the lower combo box to select where you want the measurement to occur. The options are:
 - **Inside one selection (default type):**
Within any one selection, tests each product of the selection against all other products in the same selection.
 - **Between two selections:**
Tests each product in the first selection against all products in the second selection.
 - **Selection against all:**
Tests each product in the defined selection against all other products in the document.

4. If you chose *Inside one selection*, select one product; otherwise select two products.

5. Click the **Apply** button to calculate the distance.

A preview window appears visualizing the selected products and the minimum distance (represented by a double-headed arrow and a value).



The dialog box expands to show the results.

Edit Distance and Band Analysis

Definition

Name: Distance.1

Type: Minimum
Between two selections

Selection 1: 1 product

Selection 2: 1 product

Minimum distance: 1mm

Accuracy: 5mm

Maximum distance: 2mm

Results

Distance: 28.52mm

Delta X: 22.06mm Y: 3.72mm Z: 17.69mm

Point 1 X: 73.39mm Y: -8.48mm Z: -34.01mm

Point 2 X: 95.45mm Y: -4.76mm Z: -16.32mm

Point 1 on: TRIGGER.1

Point 2 on: REGULATION_COMMAND.1

OK Apply Cancel

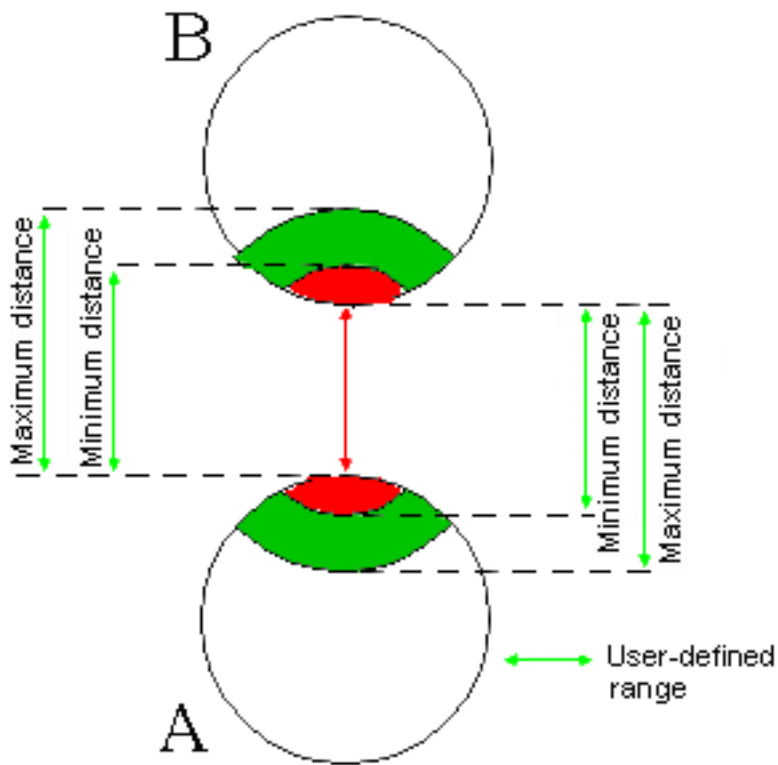
Minimum distance and other information identifying all distance components is given in the expanded dialog box. X,Y,Z coordinates of start and end points on products selected for the distance calculation as well as products themselves are identified.



Using band analysis

Band analysis is used to compute and visualize areas on products corresponding to a minimum distance within a user-defined range.

The drawing below illustrates what band width means in this context.



You must find the **minimum distance**, as shown above, before computing a band analysis.

6. In the Edit Distance and Band Analysis dialog box, set the Type field to Band Analysis.
7. Set the Minimum and Maximum distance to define the band width (e.g., to 32 and 36mm respectively).

Default values are 1 and 2mm respectively.

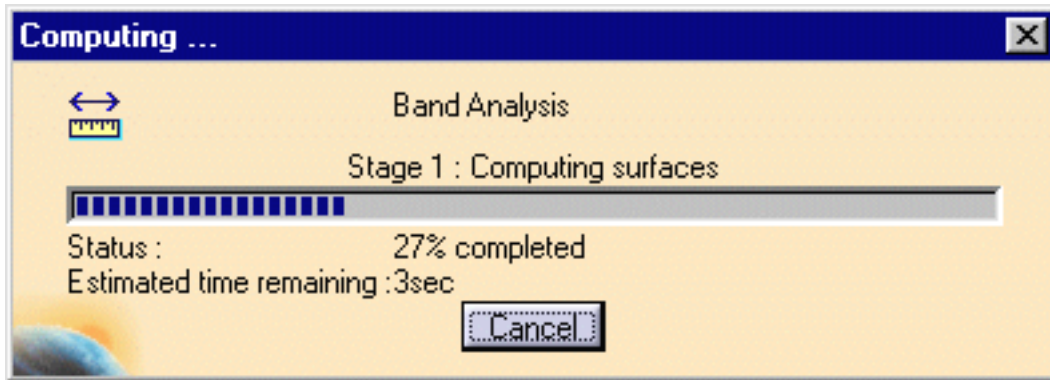
8. If you wish, alter the Accuracy setting.

The value entered defines the maximum value for the length of the longest side of a triangular representation of the results. This representation is used to obtain the red and green surfaces.

The default value is 5mm. A lower value will give you a more accurate result.

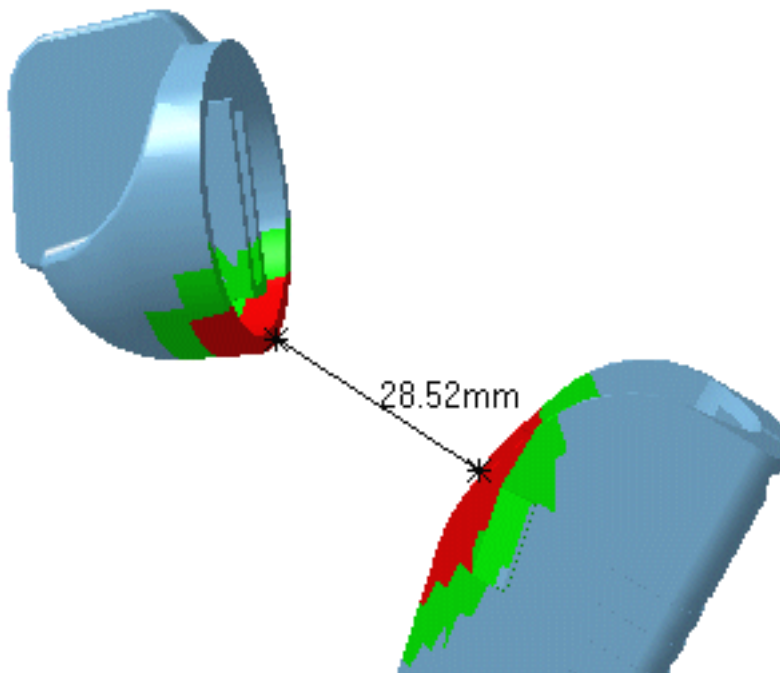
9. Click on **Apply.**

A progress bar is displayed letting you monitor and, if necessary, interrupt the calculation (by pressing Cancel).



I

Red surfaces identify the areas where the minimum distance between the products is less than the specified minimum distance.



The Edit Distance and Band Analysis dialog box expands to include filters letting you better visualize the green and red surfaces.

Edit Distance and Band Analysis

Definition

Name:

Type: Selection 1:

Selection 2:

Minimum distance:

Accuracy: Maximum distance:

Results

Distance	<input type="text" value="28.52mm"/>		
Delta	X <input type="text" value="22.06mm"/>	Y <input type="text" value="3.72mm"/>	Z <input type="text" value="17.69mm"/>
Point 1	X <input type="text" value="73.39mm"/>	Y <input type="text" value="-8.48mm"/>	Z <input type="text" value="-34.01mm"/>
Point 2	X <input type="text" value="95.45mm"/>	Y <input type="text" value="-4.76mm"/>	Z <input type="text" value="-16.32mm"/>
Point 1 on	<input type="text" value="TRIGGER.1"/>		
Point 2 on	<input type="text" value="REGULATION_COMMAND.1"/>		

Visualization Filters

Selection 1 Results

Green	Red
<input checked="" type="radio"/> Show	<input checked="" type="radio"/> Show
<input type="radio"/> Hide	<input type="radio"/> Hide
<input type="radio"/> Transparent	<input type="radio"/> Transparent

Other Selection Results

Red	Green
<input checked="" type="radio"/> Show	<input checked="" type="radio"/> Show
<input type="radio"/> Hide	<input type="radio"/> Hide
<input type="radio"/> Transparent	<input type="radio"/> Transparent

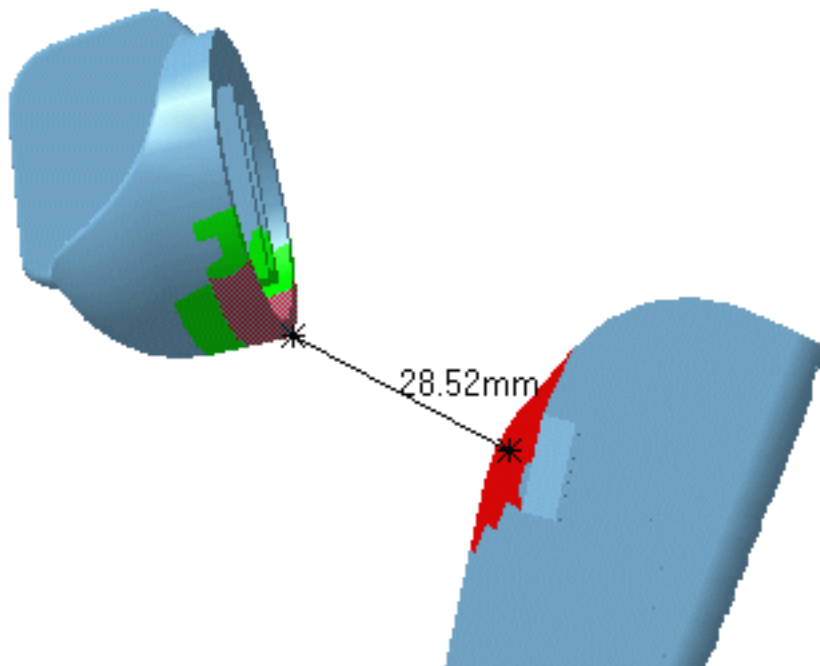
Products:

10. Set the appropriate options to show, hide or make transparent the green and red surfaces corresponding to band analysis results for components in selection 1.

- 11.** Repeat for other components, i.e. those measured against selection 1.

In the "Inside one selection" computation type, visualization filters are valid where two products only are selected.

In our example, we set Selection 1 (the Trigger) results in green to Hide and Other Selection (the Regulation_Command) results in red to Transparent.




- 12.** Click OK in the Edit Distance and Band Analysis dialog box when done.



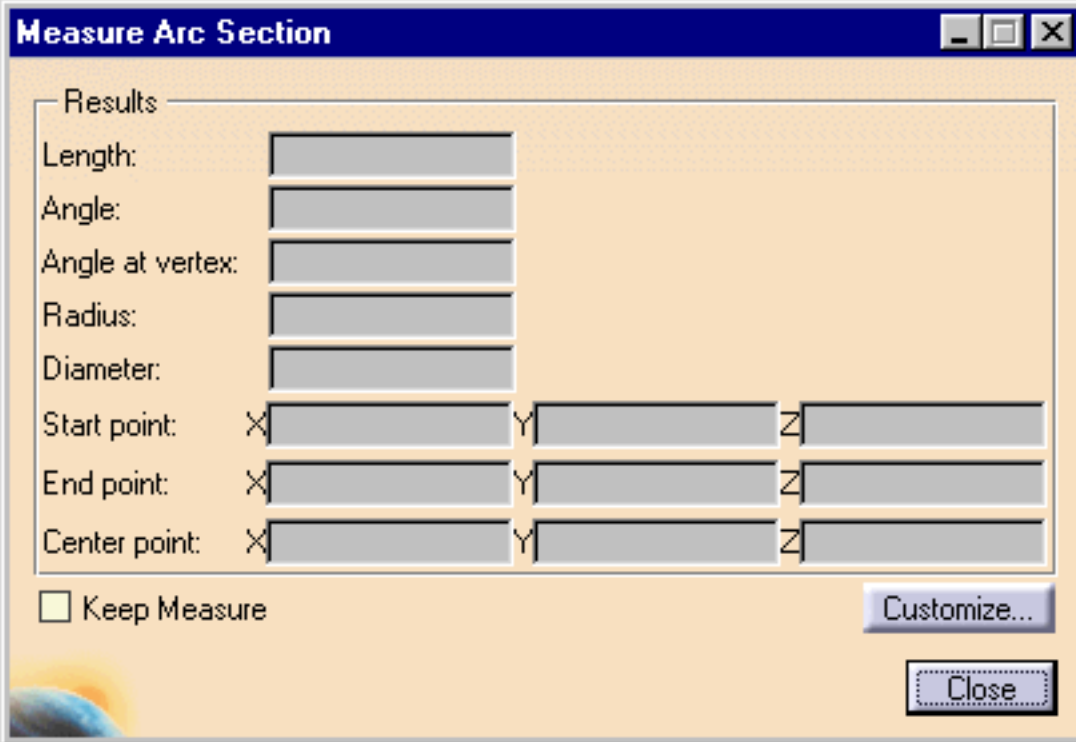
Arc through 3 Points Analysis



This command is used to measure the length, radius and angle of an arc drawn through three points.

1. Select the **Arc through 3 Points** icon  in the Manikin Workspace Analysis toolbar.

The Measure Arc Section dialog box appears.



Measure Arc Section

Results

Length:

Angle:

Angle at vertex:

Radius:

Diameter:

Start point: X Y Z

End point: X Y Z

Center point: X Y Z

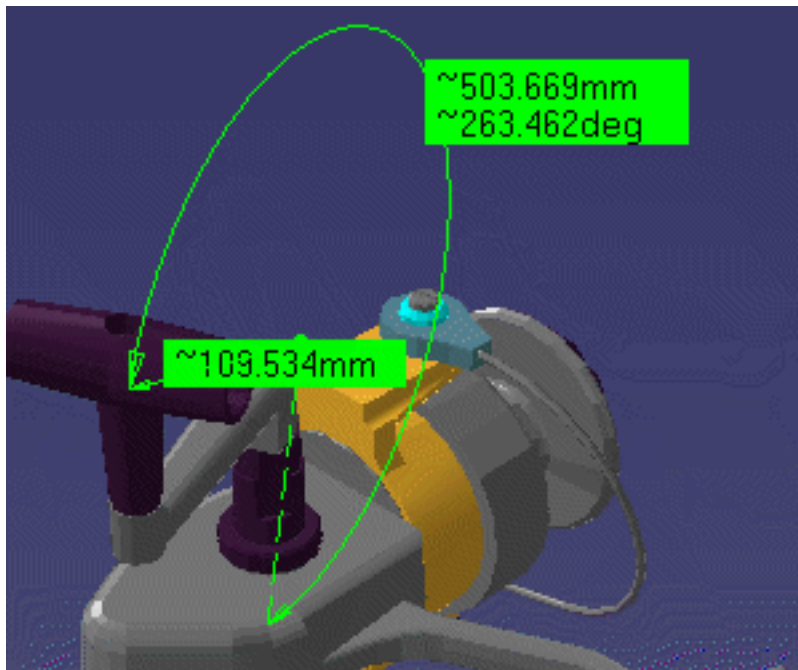
Keep Measure

Customize...

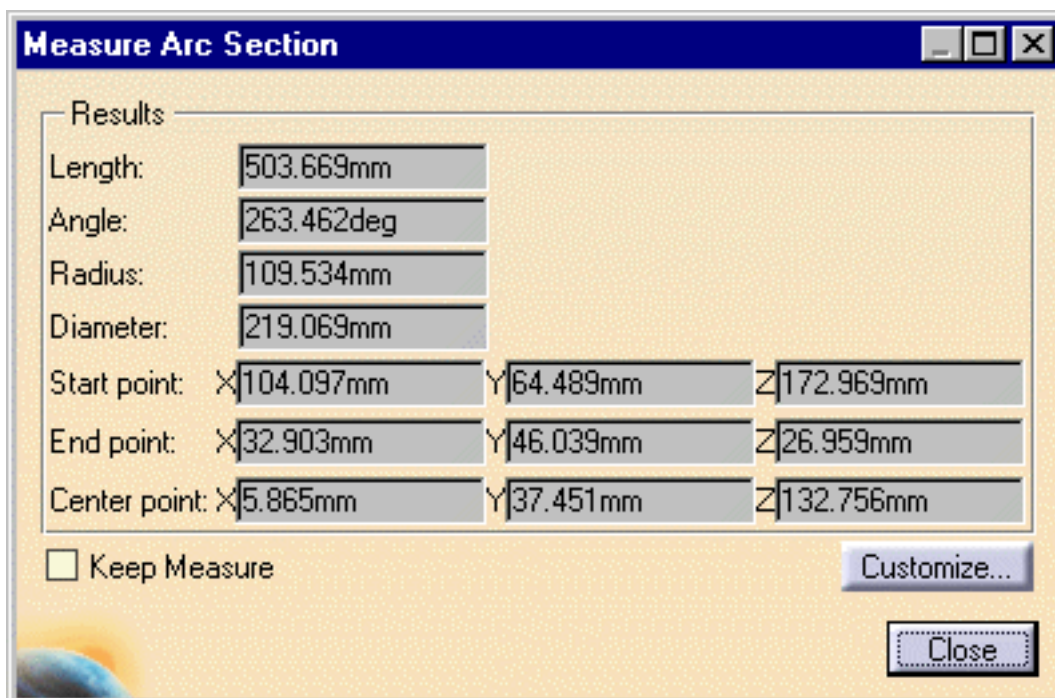
Close

2. On the geometry in the 3D view, use your mouse to position the start point, click, and then repeat for the center and end points.

When you finish clicking the last point, the arc appears on the geometry:



and the dialog box fills with data:





If you opt to keep the measurement, the data appears in the specification tree under the applications section.



For more information about this command, see the *DMU Space Analysis User Guide*.



Measure Between Analysis




This procedure explains how to use the **Measure Between** command to measure distances and angles between geometrical entities (surfaces, edges, vertices and entire products) or between points.

This procedure has two parts:

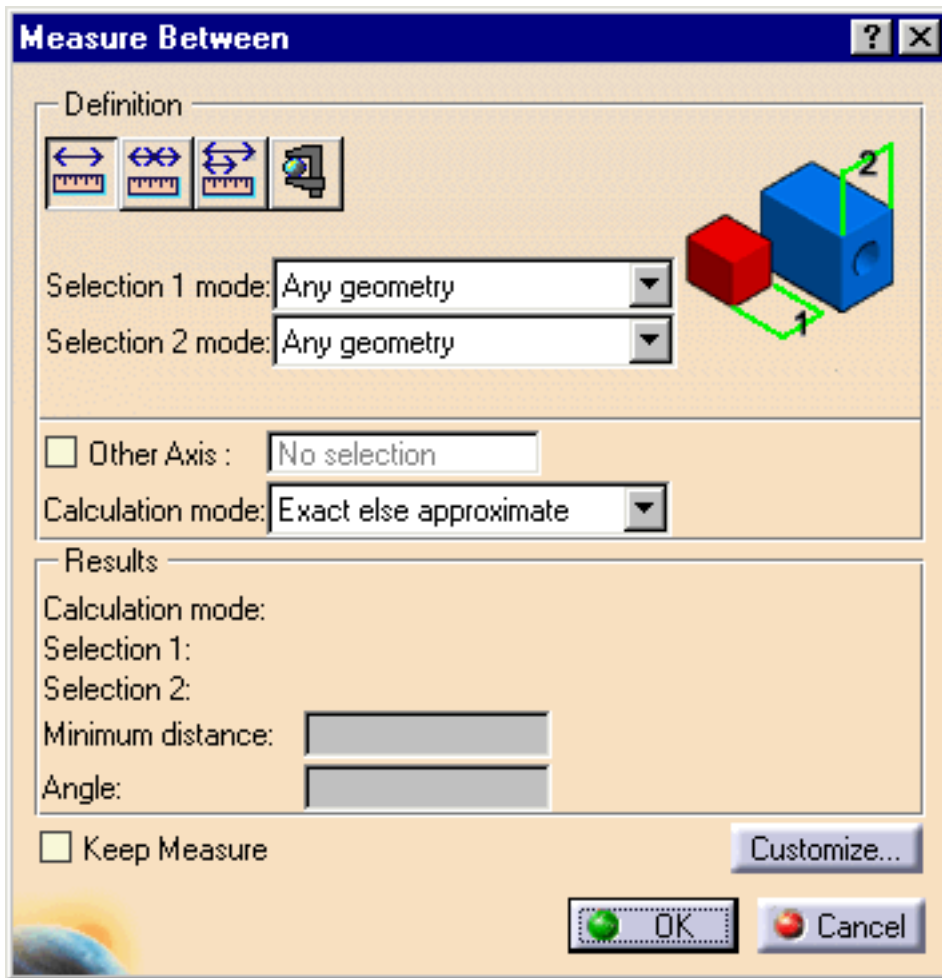
- [Using Measure Between](#)
- [Customizing Your Measure](#)




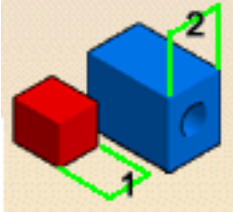

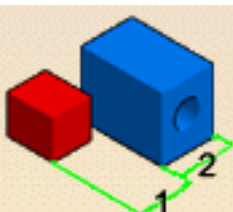
Using Measure Between

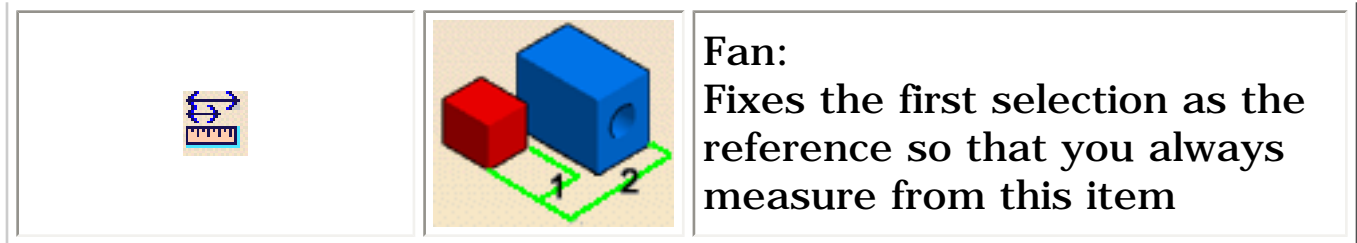
1. Click on the **Measure Between** icon  in the Manikin Workspace Analysis toolbar.

The Measure Between dialog box appears.



2. Set the desired measure type by pressing one of the buttons in the Definition section of the dialog box.

When you press...	You see...	It represents...
		<p>Between (default type): Measures distance and angle between selected items</p>
		<p>Chain: Lets you chain measures with the last selected item becoming the first selection in the next measure.</p>



3. Use the pull down menus to set the desired measure mode for both selection 1 and selection 2.

The possible modes are:

- **Any geometry (default mode):**
Measures distances and angles between defined geometrical entities (points, edges, surfaces, etc.).
Note: The Arc center mode is activated in this selection mode. This mode recognizes the axis of cylinders and lets you measure the distance between two cylinder axes, for example.
- **Any geometry, infinite:**
Measures distances and angles between the infinite geometry (plane or line) on which the selected geometrical entities lie. The Arc center mode is activated and this mode also recognizes cylinder axes. For all other selections, the measure mode is the same as any geometry.
- **Picking point:**
Measures distances between points selected on defined geometrical entities. Always gives an approximate measure.
- **Point only:**
Measures distances between points. Dynamic highlighting is limited to points.
- **Edge only:**
Measures distances and angles between edges. Dynamic highlighting is limited to edges and is thus simplified compared to the Any geometry mode. All types of edges are supported.
- **Surface only:**
Measures distances and angles between surfaces. Dynamic highlighting is limited to surfaces and is thus simplified compared to the Any geometry mode.
- **Picking axis:**
Measures distances and angles between an entity and an

infinite line perpendicular to the screen.

Simply click to create an infinite line perpendicular to the screen.

- **Intersection:**
Measures distances between intersection points between two edges or an edge and a surface. In this case, two selections are necessary to define selection 1 and selection 2 items.
- **Edge limits:**
Measures distances between endpoints or midpoints of edges. Endpoints only are proposed on curved surfaces.
- **Arc center:**
Measures distances between the centers of arcs.
- **Coordinate:**
Measures distances between coordinates entered for selection 1 and/or selection 2 items.

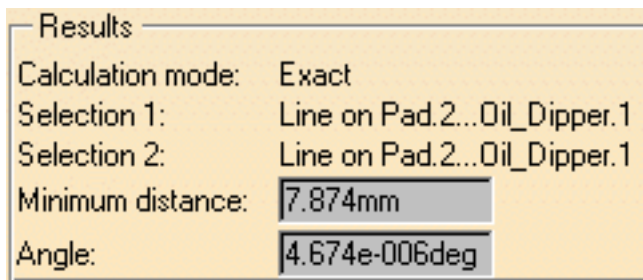
4. Set the calculation mode.

The choices are:

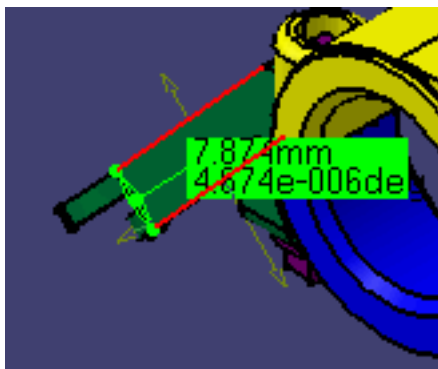
- **Exact else approximate (default mode):**
Measures access exact data and wherever possible true values are given. If exact values cannot be measured, approximate values are given (identified by a ~ sign).
- **Exact:**
Measures access exact data and true values are given. Note that you can only select exact items in the geometry area or specification tree.
In certain cases, in particular if products are selected, a warning dialog box informs you that the exact measure could not be made.
- **Approximate:**
Measures are made on tessellated objects and approximate values are given (identified by a ~ sign).

5. Do you have a local V5 axis system?
 - If YES, check the Keep Measure box.
 - If NO, leave it blank.
6. Do you want the measurement results to remain on the geometry you have seen them in the dialog box?
 - If YES, check the Keep Measure box.
 - If NO, leave it blank.
7. On the geometry, click to select a surface, edge or vertex, or an entire product (Selection 1).
8. Click to select another surface, edge or vertex, or an entire product (Selection 2).

In the Results area of the box, the type of geometry selected (e.g., line) appears as well as its location on the part.



The measurement also appears on the geometry. The selected geometry appears highlighted.



9. **(Optional)** You can repeat steps 2-8 for other geometries.

10. Click **OK** to end the session.

The measurements will disappear from the geometry, unless you selected the Keep Measure box.

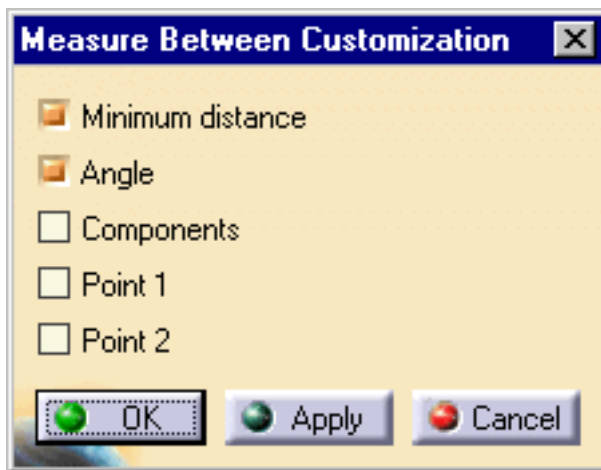
Customizing the Measurements



This sub procedure can be performed at any time during steps 2-8, above. Performing this step enables you to see additional data about the measurements you are taking.

1. Select the Customize button on the dialog box.

The dialog box shown below appears (the default values are checked)



2. Check any additional values you wish to see and click the OK button.

Additional results appear in the Measure Between dialog box. An example appears below:

Results			
Calculation mode:	Exact		
Selection 1:	Arc on Rib.2...Oil_Dipper.1		
Selection 2:	Surface in Pad.2...Oil_Dipper.1		
Minimum distance:	<input type="text" value="9.804mm"/>		
Angle:	<input type="text"/>		
Components:	<input checked="" type="checkbox"/> <input type="text" value="9.801mm"/>	<input type="checkbox"/> <input type="text" value="0.162mm"/>	<input type="checkbox"/> <input type="text" value="0.18mm"/>
Point 1:	<input checked="" type="checkbox"/> <input type="text" value="-15.236mm"/>	<input type="checkbox"/> <input type="text" value="-53.265mm"/>	<input type="checkbox"/> <input type="text" value="-33.875mm"/>
Point 2:	<input checked="" type="checkbox"/> <input type="text" value="-5.436mm"/>	<input type="checkbox"/> <input type="text" value="-53.103mm"/>	<input type="checkbox"/> <input type="text" value="-33.695mm"/>



How to Do a Safe Save into ENOVIA LCA from CATIA V5

The objective of Safe Save is to prevent the user from building / editing data in CATIA V5 if they cannot be saved in ENOVIA LCA. Therefore, in interoperability mode, some CATIA V5 commands are grayed out / hidden in the Product Structure workbench.

Only commands subject to restrictions are listed below. And in some cases, rules are applied to restricted commands.

Workbench	Feature	Command	Accessibility in LCA mode	Warning / Comment	Save in LCA / Rules
H U M A N B U I L D E R	Manikin Simulation	Shuttle	NO (grayed out)		
		Simulation	NO (grayed out)		
		Generate Replay	NO (grayed out)		
		Generate Video	NO (grayed out)		
		Replay	NO (grayed out)		
		Track	NO (grayed out)		
	Play a Simulation	NO (grayed out)			
	Manikin Constraints	Contact Constraint	NO (grayed out)		
		Coincidence Constraint	NO (grayed out)		
		Fix Constraint	NO (grayed out)		
Fix On Constraint		NO (grayed out)			

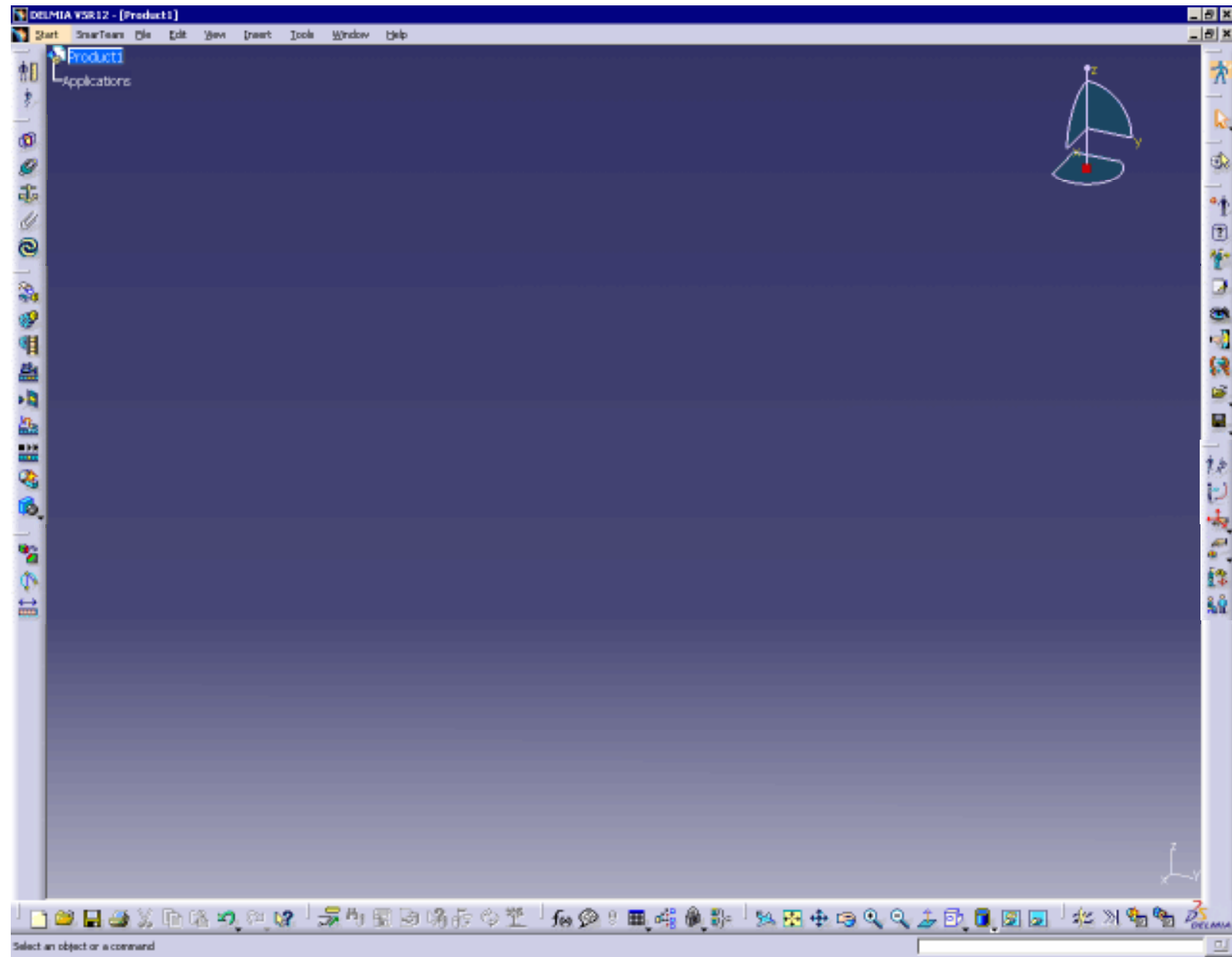
	Update	NO (grayed out)		
Manikin Workspace Analysis	Distance and Band Analysis	YES	The result of this command cannot be saved.	NO
	Arc Through Three Points	YES	The result of this command cannot be saved.	NO
	Measure Between	YES	The result of this command cannot be saved.	NO



Workbench Description

The Human Builder Version 5 application window looks like the image below.

Click the hotspots to see the related documentation.



[Human Builder Menu Bar](#)

[Manikin Tools Toolbar](#)

[Manikin Posture Toolbar](#)

[Manikin Workbench Access Toolbar](#)

[Manikin Simulation Toolbar](#)

[Manikin Constraints Toolbar](#)

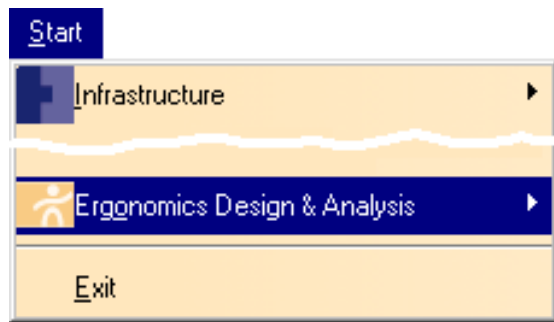
[Manikin Workspace Analysis Toolbar](#)

Human Builder Menu Bar

The various menus and menu commands that are specific to Human Builder are described below.

Start File Edit View **Insert** Tools Window Help

Start



For

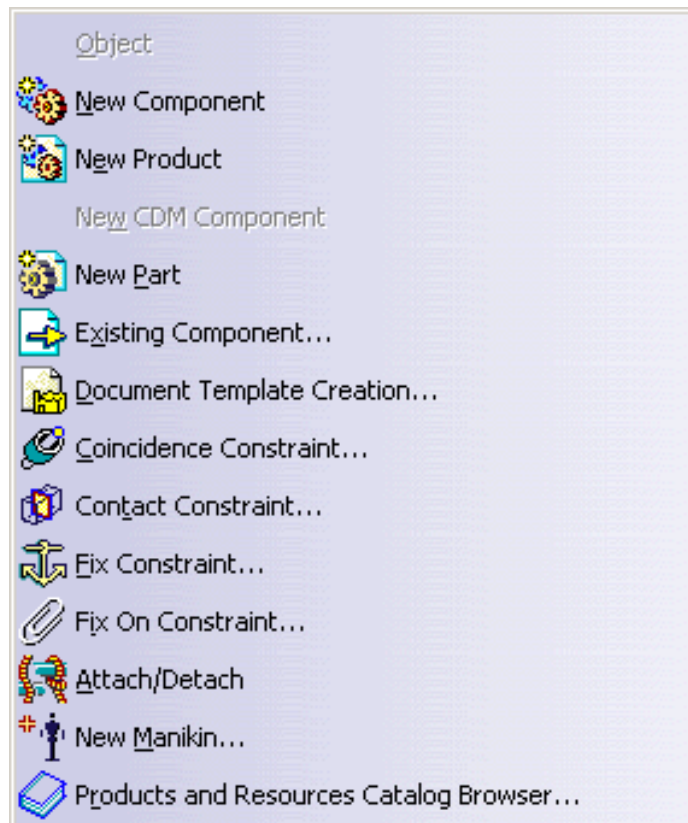
Human Builder



See

[Standard Manikin Creation](#)

Insert



For

Coincidence Constraint

Contact Constraint

Fix Constraint

Fix On Constraint

Attach/Detach

New Manikin

See

[Coincidence Constraints](#)

[Contact Constraints](#)

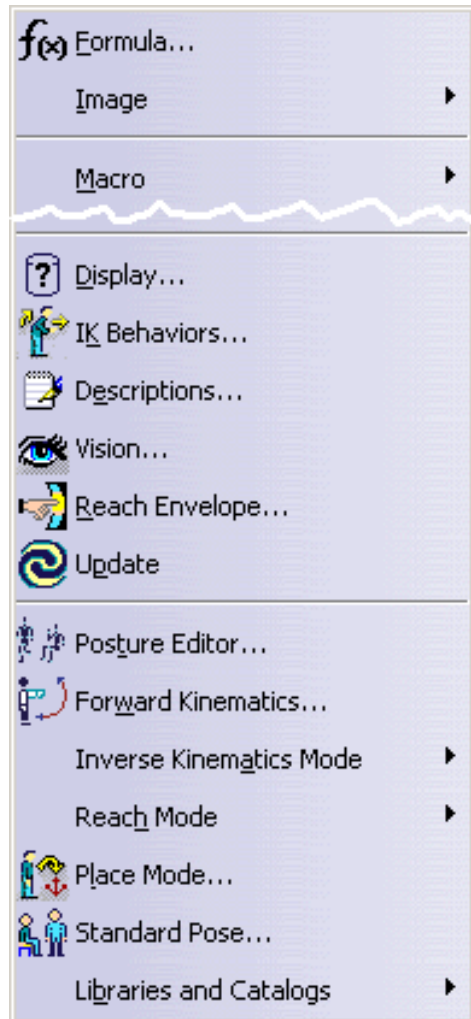
[Fix Constraints](#)

[Fix On Constraints](#)

[Attaching an Object to a Manikin Segment](#)

[Standard Manikin Creation](#)

Tools



For

Display

IK Behaviors

Descriptions

Vision

Reach Envelope

Update

Posture Editor

Forward Kinematics

Inverse Kinematics Mode



See

[Changing Manikin Display Attributes](#)

[Inverse Kinematics Behaviors](#)

[Assigning Descriptions \(Memos\)](#)

[Using the Vision Function](#)

[Using the Reach Envelope](#)

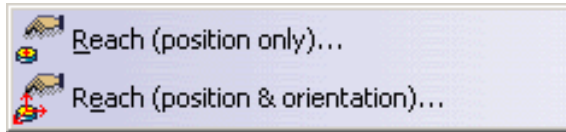
[Using Manikin Constraint Commands](#)

[Using the Posture Editor](#)

[Using Forward Kinematics](#)

[Using the Inverse Kinematics Modes](#)

Reach Mode



[Interactive Positioning with the Reach Mode](#)

Place Mode

[Using the Place Mode](#)

Standard Pose

[Applying Standard Poses](#)

Libraries and Catalogs



[Library Management](#)

[Manikin Catalog Management](#)

Manikin Tools Toolbar

This toolbar contains the following tools:



See [Standard Manikin Creation](#)



See [Changing Manikin Display Attributes](#)



See [Inverse Kinematics Behaviors](#)



See [Assigning Descriptions \(Memos\)](#)



See [Using the Vision Function](#)



See [Using the Reach Envelope](#)



See [Attaching an Object to a Manikin Segment](#)



See [Manikin Catalog Management](#)



See [Manikin Catalog Management](#)

Manikin Posture Toolbar

This toolbar contains the following tools:



See [Using the Posture Editor](#)



See [Using Forward Kinematics](#)



See [Using the Inverse Kinematics Modes](#)



See [Using the Inverse Kinematics Modes](#)

See [Redefining the Segment Offset for Inverse Kinematics](#)

See [Inverse Kinematics Behaviors](#)



See [Interactive Positioning with the Reach Command](#)



See [Interactive Positioning with the Reach Command](#)



See [Using the Place Mode](#)



See [Applying Standard Poses](#)

Manikin Workbench Access Toolbar

This toolbar contains the following tools:



Human Measurements Editor



Human Posture Analysis

Manikin Simulation Toolbar



This toolbar contains several commands belonging to the DMU Fitting Simulator 2 (FIT) product. When opening the Human Builder workbench, this toolbar will not appear unless the stated product is properly installed or a valid license exists for this product

This toolbar contains the following tools:



See [Using the Shuttle Command](#)



See [Using the Simulation Command](#)



See [Using the Compile Simulation Command](#)



See [Using the Generate Video Command](#)



See [Using the Replay Command](#)



See [Using the Track Command](#)



See [Using the Play Simulation Command](#)



See [Using the Clash Command](#)



See [Using Global Collision Detection](#)



See [Using Global Collision Detection](#)



See [Using Global Collision Detection](#)

Manikin Constraints Toolbar

This toolbar contains the following tools:



See [Coincidence Constraints](#)



See [Contact Constraints](#)



See [Fix Constraints](#)



See [Fix On Constraints](#)



See [Using Manikin Constraint Commands](#)

Manikin Workspace Analysis Toolbar

This toolbar contains the following tools:



See [Distance and Band Analysis](#)



See [Arc Through 3 Points Analysis](#)



See [Measure Between Analysis](#)

Glossary



A

- abduction** The movement of a limb away from the median, or midline, of the body.
- adduction** The movement of a limb toward the median, or midline, of the body.
- ambinocular vision** The zone defined by the union of two shapes that define the right and left monocular visions. The entire field of vision that can be seen with both eyes.
- angular limitations** The manikin's joint limitations.
- anthropometry** The study of proportional relationships between the shape, weight and size of body segments.

B

- binocular vision** The zone defined by the intersection of the two shapes that define the right and left monocular visions. The zone that can be seen by both the right and left eyes.
- blind cone** The 3D graphical representation of the mathematical model bordering the eye's blind spot. Available for monocular vision only.
- blind spot** The area of the eye where the optic nerve is attached.

C

center of gravity	That point at the exact center of an object's mass.
central cone	The 3D graphical representation used to create a model that represent the mathematical model of the central point.
central spot of vision	Corresponds to the focus location. The end of the line of sight.
constraint	The relationship of a manikin to its surrounding environment.
coronal axis	The vertical axis perpendicular to the transverse plane that is dividing the body into superior and inferior portions.
COG	See center of gravity .

D

degree(s) of freedom	Each linear or rotary movement along or about a given axis. Manikin segments can have up to three DOFs.
depression	Shoulder adduction movement.
DOF	Degree(s) of freedom
dorsiflexion	Ankle upward flexion movement

E

elevation

Shoulder abduction movement

eversion

Ankle abduction movement

extension

The act of straightening a limb at a joint.

F**father product**

The product the manikin will be attached to in the specification tree. It can be the root product or any other product under the root.

flexion

The act of bending a limb at a joint, thus forming an angle.

fovea

The fovea of the eye is a small pit in the center of the retina that contains cones but no rods. When looking directly at a point, its image falls on the fovea. The fovea covers an angle of about 2 degrees. Visual acuity is normally greatest for images on the fovea.

H**hyperextension**

Extending the extremity beyond anatomical position.

I**inversion**

Ankle adduction movement

L

lateral rotation	The rotation of a body part away from the median, or midline, of the body.
left monocular vision	The field of vision of the left eye only
line of sight	Designed to facilitate the manipulation of the manikin's field of vision. It can be selected as any other segment of the manikin.
 M	
manikin	A virtual human.
medial rotation	The rotation of a body part toward the median, or midline, of the body.
monocular vision	The field of vision from one eye only.
 P	
peripheral cone	The 3D graphical representation of the mathematical model bordering the human field of vision. The tip of the cone corresponds to the origin of the line of sight, i.e. the eyes.
plantar flexion	Ankle flexion movement in the direction of the sole of the foot.
ponctum proximum	The minimum accommodation distance or depth of vision; the nearest point that can be seen clearly.
ponctum remotum	The maximum accommodation distance of the vision; the crystalline relax position for objects located from five meters to infinity.

postural score	A function used to evaluate the manikin's posture.
posture	The position of the whole manikin (global posture) or of parts of the manikin such as hand posture (local posture).
product tree	Process/ Product/ Resource (PPR) tree. The PPR tree is a 2D view of the process. It lists all the products and resources required to make a specific product. It also lists, in hierarchical form, the actions required to perform the process that produces the product.
pronation	The movement of the forearm so that the hand rests palm down on a surface.
R	
radial deviation	Wrist adduction movement (toward the radial bone, on the thumb side of the arm).
range of motion	The range of translation and rotation of a joint for each of its degrees of freedom.
reach envelope	A surface that represents all the possible surfaces the manikin can reach using only the arm and forearm. The motion starts at the shoulder.
right monocular vision	The field of vision of the right eye only.
rotation	A circular or turning movement of a body part, such as the back or head, around its axis.

S

sagittal axis	Horizontal axis in the anterior-posterior orientation. This axis is perpendicular to the coronal plane that is dividing the body into anterior and posterior portions.
segment	A section of the manikin such as forearm, neck, thigh, ankle, etc.
shuttle	An element representing the object to be fitted or unfitted from an assembly. It is composed of an axis and list of models. The shuttle can be moved about to simulate the fitting or unfitting of the object within the assembly.
specification tree	Area of the document window reserved for viewing the design specifications of a part, presented in the form of a tree structure.
stereo vision	The vision of both left and right eyes in two distinct windows displayed side by side. This type of display is use for special needs such as vision in a stereo head mounted display.
supination	The movement of the forearm so that the hand rests palm up on a surface.
T	
transversal axis	Horizontal axis in the left-right orientation. This axis is perpendicular to the sagittal plane that is dividing the body into left and right portions.
U	
ulnar deviation	Wrist abduction movement (toward the ulna bone, on the little finger side of the arm).

V

visual field

The entire area that can be seen when the eye is forward, including peripheral vision.

Index




Numerics

3D mouse for IK mode, using a 



A

adjust elbow, applying 

analysis

Arc through 3 Points 

Distance and Band 

Measure Between 

applying

cylindrical grasp 

pinch grasp 

spherical grasp 

assigning descriptions (memos) 



B

blind spot 






C


catalog management


converting *.swl files into catalog files 

reusing manikin attributes from a catalog file 





storing manikin attributes in a catalog file 

catalog management, manikin  






















center of gravity coordinates, retrieving 

central spot 

collision detection

- off 
- on 
- setting audible feedback for 
- stop 

commands

- Arc through 3 Points 
- Attach/Detach 
- Collision Detection (Off) 
- Collision Detection (On) 
- Collision Detection (Stop) 
- Compile Simulation 
- Copy/Paste 
- Display Attributes 
- Distance and Band Analysis 
- Forward Kinematics 
- Generate Video 
- IK Behaviors 
- Insert Constraint 
- Inverse Kinematics Mode 
- Inverse Kinematics Segment Frame mode 
- Inverse Kinematics Worker Frame mode 
- Manikin Creation  
- Measure Between 
- Memo 
- Place Mode 

Play Simulation 

Posture Editor 

Reach Envelope 

Replay 

Shuttle 

Simulation 

Standard Pose 

Track 


Undo/Redo  

Update 

Vision 

compass, positioning the manikin with 

Compile Simulation command 

constraints, managing 

copy/paste function, using 

creation of standard


manikin  

cylindrical grasp 

hand grasp 



D

descriptions, assigning 

display attributes, changing 

Distance and Band Analysis 



E

ellipses, changing the properties of 



F

Forward Kinematics, using 



G

Generate Video command 

global collision detection, using 
graphical properties of whole

manikin 

Graphical Properties toolbar 



H

hand grasp   

hand grasp, applying types of 



I

IK Behaviors command 

Insert

menu bar 

interactive positioning with the Reach Mode command 

inverse kinematics manipulator 

Inverse Kinematics Segment Frame mode  

inverse kinematics, redefining the segment offset for Inverse Kinematics 

inverse kinematics, using a 3D mouse for 



L

lean

standard poses, applying 

lean, applying 





M

manikin       

display attributes, changing 

Manikin Posture toolbar 

Manikin Tools toolbar  

Manikin Workbench Access toolbar  

memos, assigning 

menu bar   



O

offset feature 




P

peripheral contour 

pinch grasp 

hand grasp 

Place Mode, using 

Play Simulation command 

poses, applying standard 

positioning with the compass

manikin 

Posture Editor dialog box

degree of freedom 

display 

predefined postures 

segments 

value 

Posture Editor, using 

posture functionality 

posture functionality,

global posture reset 


global posture swap 

local posture mirror copy 

local posture reset 

local posture swap 


vision posture reset 

posture undo/redo, using 



R

reach envelope, using 

Reach Mode commands 

referential, redefining

manikin 


Replay command 






























S

segment

attaching an object to  

changing the color of 

segment offset feature 
segment twins  
segment, attaching an object to
manikin  
segments,
changing the properties of 
graphical properties of 
moving with inverse kinematics 
Shuttle command 
Simulation command 
sit
standard poses, applying 
sit, applying 
spherical grasp 
hand grasp 
squat
standard poses, applying 
squat, applying 
standard poses, applying      
standard poses, applying adjust elbow 
Start
menu bar 
stoop
standard poses, applying 
stoop, applying 
surfaces, changing the transparency of 



T

toolbar
Manikin Posture 

toolbar,

Graphical Properties 

Manikin Tools  

Manikin Workbench Access  

toolbars

Manikin Workspace Analysis 

Tools

menu bar 

Track command 

twins, segment  

twist

standard poses, applying 

twist, applying 

type functionality

Vision dialog box, 



U

Undo/Redo command, using 





V

Vision dialog box, 

distance functionality 


distance functionality, focus distance 

distance functionality, ponctum proximum 

distance functionality, ponctum remotum 

field of view functionality 


field of view functionality, central 


field of view functionality, horizontal ambinocular 


field of view functionality, horizontal monocular 


field of view functionality, vertical bottom 

field of view functionality, vertical top 

type functionality, ambinocular 

type functionality, binocular 

type functionality, left monocular 


type functionality, right monocular 

type functionality, stereo 


vision function, using 

vision options 

vision window

blind spot option 

central spot 

hide title option 

peripheral contour option 

scale option 



W

whole manikin graphical properties 

workbench description 

